

Statistics in focus

INDUSTRY, TRADE AND SERVICES

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Latest developments for production and new orders in industry (excluding construction) during the first quarter of 2005

Figure 1 shows that the seasonally adjusted production index for total industry (excluding construction) fell for the second consecutive quarter in both the EU-25 and the euro-zone. Having declined by 0.3 % between the third and final quarters of 2004, production fell by a further 0.2 % in the EU-25 (and 0.1 % in the euro-zone) in the first quarter of 2005.

The effects of negative quarter on quarter rates in late 2004 and early 2005 fed through into the latest data based upon a comparison with the same quarter of a year before. The working day adjusted production index for total industry (excluding construction) had been increasing by as much as 3.3 % in the EU-25 (3.0 % in the euro-zone) in the second quarter of 2004. However, the pace at which output increased slowed in each of the following three quarters to stand at just 0.4 % in the EU-25 (and 0.8 % in the euro-zone) by the first quarter of 2005.

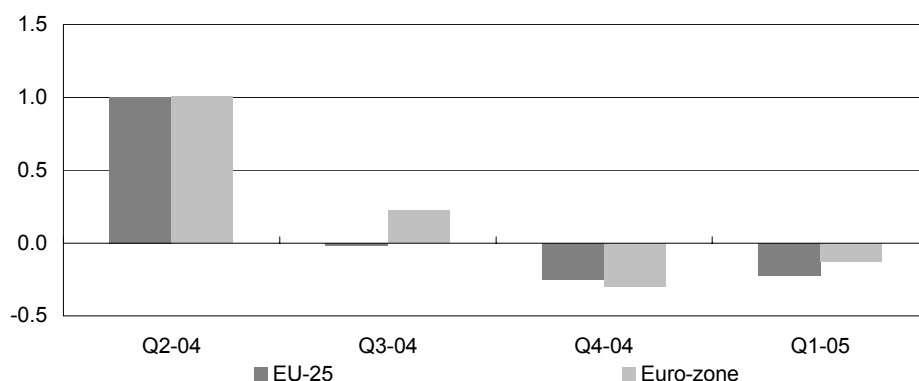


Figure 1: PRODUCTION INDEX FOR TOTAL INDUSTRY (EXCLUDING CONSTRUCTION), SEASONALLY ADJUSTED DATA, GROWTH RATES, COMPARED TO THE PREVIOUS QUARTER (%); SOURCE: EUROSTAT STS

	Quarter on quarter growth rates, seasonally adjusted data		Year on year growth rates, working day adjusted data	
	EU-25	Euro-zone	EU-25	Euro-zone
Q2-04	1.0	1.0	3.3	3.0
Q3-04	-0.3	0.2	2.6	2.8
Q4-04	-0.3	-0.3	1.2	1.1
Q1-05	-0.2	-0.1	0.4	0.8

Table 1: PRODUCTION INDEX FOR TOTAL INDUSTRY (EXCLUDING CONSTRUCTION), GROWTH RATES (%); SOURCE: EUROSTAT STS



Production index for the main industrial groupings (MIGs) and total industry (excluding construction)

While industrial production fell by 0.2 % in the first quarter of 2005, there were gains reported for two of the Main Industrial Groupings (MIGs) in the EU-25. Output rose by 0.2 % for energy (+1.3 % for the euro-zone) and by 0.1 % for capital goods for both European aggregates. On the other hand, the production of consumer non-durables fell slightly (down by 0.1 %), with more significant reductions being registered for

intermediate goods (-0.3 %) and for consumer durables (-0.6 %).

On the basis of a comparison with the same quarter of a year before, the working day adjusted output of the energy, consumer durables and consumer non-durables sectors was lower in the EU-25 in the first quarter of 2005.

		Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, working day adjusted data					
		Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
Total industry (excluding construction)	EU-25	1.0	0.4	1.0	0.0	-0.3	-0.2	1.6	1.6	3.3	2.6	1.2	0.4
	Euro-zone	1.2	0.2	1.0	0.2	-0.3	-0.1	1.4	1.0	3.0	2.8	1.1	0.8
Total industry without energy (excluding construction)	EU-25	1.3	0.4	1.1	-0.1	-0.5	-0.3	1.8	1.9	3.5	2.8	0.9	0.1
	Euro-zone	1.5	-0.1	1.1	0.2	-0.7	-0.2	1.4	1.0	3.1	2.8	0.5	0.4
Energy	EU-25	-0.5	1.6	0.4	-0.1	-0.8	0.2	0.8	0.7	2.1	1.4	1.2	-0.5
	Euro-zone	0.0	2.4	-0.6	0.7	0.1	1.3	2.8	2.1	2.8	2.5	2.7	1.0
Intermediate goods	EU-25	1.2	0.4	1.2	0.2	-0.3	-0.3	1.7	1.7	3.3	3.0	1.5	0.7
	Euro-zone	1.4	-0.1	1.0	0.4	-0.3	-0.2	1.5	0.8	2.6	2.8	1.1	1.0
Capital goods	EU-25	2.2	0.0	2.2	0.4	-0.4	0.1	2.6	1.9	5.3	5.0	2.2	1.9
	Euro-zone	2.4	-0.5	2.0	0.6	-0.6	0.1	1.8	0.6	4.7	4.9	1.7	1.8
Consumer durables	EU-25	1.1	0.6	0.7	-0.7	-1.6	-0.6	0.3	2.5	4.4	1.7	-1.2	-2.3
	Euro-zone	0.8	0.1	0.1	-1.7	-1.8	-0.1	-1.9	1.0	2.9	-0.6	-3.5	-3.4
Consumer non-durables	EU-25	-0.1	0.1	0.3	-0.4	0.0	-0.1	0.7	0.9	1.1	-0.2	0.0	-0.2
	Euro-zone	-0.1	0.1	0.5	0.0	-0.1	0.0	0.2	0.5	1.2	0.5	0.4	0.3

Table 2: PRODUCTION INDEX FOR THE MIGS, GROWTH RATES (%); SOURCE: EUROSTAT STS

	Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, working day adjusted data					
	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
EU-25	1.0	0.4	1.0	0.0	-0.3	-0.2	1.6	1.6	3.3	2.6	1.2	0.4
Euro-zone	1.2	0.2	1.0	0.2	-0.3	-0.1	1.4	1.0	3.0	2.8	1.1	0.8
BE	1.0	0.9	0.6	2.1	-0.1	-3.9	1.5	1.8	2.0	5.5	3.6	-1.4
CZ	2.8	3.0	2.9	0.8	0.6	0.8	6.6	7.8	11.3	10.0	7.7	4.9
DK	-1.9	1.6	1.2	-1.4	-1.6	-1.8	-0.9	-1.0	1.5	-0.4	-0.5	-3.7
DE	2.4	0.3	1.3	0.5	-0.1	1.5	1.6	1.5	4.0	4.7	2.0	3.3
EE	1.2	0.1	1.9	4.5	0.0	0.9	10.3	7.0	6.9	7.9	6.6	7.7
EL	0.1	0.3	1.6	-1.2	-1.4	-0.6	0.2	2.2	2.3	0.9	-0.8	-1.8
ES	1.0	0.3	0.6	0.1	-0.4	0.2	1.3	1.4	2.4	2.2	0.4	0.5
FR	0.9	0.6	0.7	-0.7	0.9	0.0	1.2	0.3	3.2	1.7	1.7	0.8
IE	7.2	-5.9	0.3	-0.2	-1.6	-0.4	14.7	4.5	3.7	0.1	-5.7	-1.9
IT	-0.1	-0.4	0.1	-0.3	-1.4	-1.1	0.0	-0.5	1.0	-1.0	-2.2	-2.5
CY	0.3	0.5	-1.1	-0.3	1.3	:	2.0	2.1	0.8	-0.6	0.5	:
LV	0.9	3.4	-0.4	0.2	0.6	0.8	6.0	10.9	7.6	4.1	3.6	1.0
LT	4.2	1.6	1.9	1.6	3.0	1.3	19.0	11.5	17.7	7.8	7.5	4.5
LU	1.6	3.8	0.6	1.2	-0.3	2.6	3.0	6.6	9.0	7.0	5.0	5.1
HU	2.7	2.1	1.0	0.1	1.4	-0.7	9.3	10.1	9.4	6.0	5.1	2.9
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	1.5	2.5	-1.6	0.7	1.1	-1.5	-1.2	1.6	3.4	3.2	2.5	-1.3
AT	0.2	2.7	1.9	2.4	0.7	:	2.3	2.3	5.8	7.6	8.1	:
PL	3.2	5.3	2.1	-1.8	0.9	0.3	11.0	18.0	16.5	8.9	6.4	1.5
PT	0.6	-2.5	-0.2	-1.2	-0.7	0.6	1.5	-1.3	-1.0	-3.2	-4.9	-2.2
SI	2.6	0.4	1.9	-0.4	-1.5	-2.4	3.9	3.8	6.3	4.8	0.4	-2.3
SK	1.9	1.4	0.6	-0.2	0.0	0.6	4.1	6.1	5.3	3.8	1.1	0.9
FI	0.1	2.2	1.2	1.5	0.2	-2.5	0.1	0.6	3.7	6.2	6.1	-0.6
SE	0.3	1.9	0.7	0.6	0.3	0.8	1.4	4.3	4.2	3.9	3.2	2.3
UK	0.5	-0.4	1.3	-1.2	-0.1	-0.8	0.2	0.4	1.3	-0.2	-0.5	-1.6
BG	2.5	7.0	4.4	2.2	4.3	1.1	15.0	15.5	19.3	17.1	19.4	10.8
RO	-0.7	2.5	1.2	1.7	2.2	0.3	0.9	5.5	3.1	4.7	7.8	5.5

Table 3: PRODUCTION INDEX FOR TOTAL INDUSTRY (EXCLUDING CONSTRUCTION), GROWTH RATES (%); SOURCE: EUROSTAT STS

Production index for the main industrial groupings (MIGs)

	Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, working day adjusted data					
	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
EU-25	1.3	0.4	1.1	-0.1	-0.5	-0.3	1.8	1.9	3.5	2.8	0.9	0.1
Euro-zone	1.5	-0.1	1.1	0.2	-0.7	-0.2	1.4	1.0	3.1	2.8	0.5	0.4
BE	1.7	1.5	1.1	2.0	-1.0	-2.3	2.1	2.4	4.1	7.3	4.1	-1.3
CZ	2.1	2.9	3.1	0.8	1.4	0.2	6.2	8.1	13.2	8.6	9.4	4.8
DK	-1.6	1.3	0.1	-1.1	-1.7	-1.3	-1.7	-0.2	1.1	-1.0	-1.6	-4.1
DE	2.7	-0.2	1.6	0.6	-0.3	1.8	1.6	1.4	4.4	4.9	1.7	3.8
EE	3.8	-0.1	1.2	3.5	2.6	1.1	13.1	9.0	7.7	8.6	7.4	8.7
EL	1.8	-0.9	2.9	-2.3	-1.4	-0.3	1.5	2.2	3.8	1.5	-1.9	-1.4
ES	2.1	0.0	0.2	0.4	-1.9	-1.6	1.4	0.9	2.6	3.0	-1.4	-3.1
FR	0.1	0.5	1.5	-0.3	0.2	-0.7	0.7	0.3	3.1	1.9	1.9	0.5
IE	6.3	-5.4	1.0	-1.5	-1.1	-2.0	15.5	4.1	3.1	0.1	-6.9	-3.0
IT	-0.1	-0.8	0.3	-1.5	-0.8	-1.2	-0.9	-0.4	0.9	-1.6	-2.7	-3.8
CY	1.1	-0.1	-0.9	-0.2	1.1	:	7.4	0.2	2.6	0.2	-0.2	:
LV	1.0	3.7	-0.7	0.5	0.8	-0.1	7.0	10.4	6.5	4.4	4.2	0.3
LT	2.2	1.7	4.8	-2.1	3.0	0.4	18.5	7.5	13.2	6.4	7.5	6.7
LU	-0.7	4.5	0.4	0.6	-0.3	0.9	1.5	6.8	6.0	4.9	5.2	1.7
HU	5.8	0.5	0.0	0.4	3.1	-0.6	11.9	12.9	10.3	6.8	4.5	3.1
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	0.0	0.1	0.6	0.0	0.9	-1.9	-2.1	-0.6	1.0	0.8	0.3	-0.5
AT	0.8	2.5	1.7	3.0	1.0	:	3.5	3.4	6.3	7.9	8.7	:
PL	3.2	6.4	1.7	-2.6	1.5	0.4	12.8	20.4	16.8	8.6	6.9	0.8
PT	0.3	-0.3	-0.7	-1.3	-1.3	-1.1	0.5	1.7	1.1	-1.8	-3.6	-4.8
SI	3.5	-0.1	1.0	0.8	-1.6	-2.5	10.7	3.5	6.4	5.2	0.1	-2.2
SK	3.8	1.0	-1.9	0.4	2.1	1.9	8.2	9.4	4.9	3.2	0.9	2.2
FI	0.8	1.3	0.1	0.8	-0.3	-1.2	2.0	3.2	2.2	3.7	2.3	-1.1
SE	0.5	1.6	0.9	0.2	0.1	1.2	2.5	5.3	5.4	3.8	2.1	2.5
UK	0.2	0.2	1.1	-0.7	-0.1	-1.4	1.3	2.3	2.1	0.8	0.5	-2.2
BG	:	:	:	:	:	:	:	:	:	:	:	:
RO	0.0	2.5	0.8	2.0	3.3	0.2	1.5	6.7	3.9	5.2	8.7	6.4

Table 4: PRODUCTION INDEX FOR TOTAL INDUSTRY (EXCLUDING ENERGY & CONSTRUCTION), GROWTH RATES (%); SOURCE: EUROSTAT STS

	Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, working day adjusted data					
	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
EU-25	-0.5	1.6	0.4	-0.1	-0.8	0.2	0.8	0.7	2.1	1.4	1.2	-0.5
Euro-zone	0.0	2.4	-0.6	0.7	0.1	1.3	2.8	2.1	2.8	2.5	2.7	1.0
BE	-9.3	8.5	6.4	0.7	-12.0	0.5	-7.0	1.9	2.9	6.5	2.6	-6.8
CZ	-0.4	-0.8	1.3	1.5	-0.8	-1.2	6.1	0.6	2.8	2.0	1.3	0.5
DK	-5.4	1.1	7.1	-1.1	-2.0	-4.8	3.1	-4.3	3.4	2.7	4.1	-2.2
DE	-0.6	4.8	-1.1	-0.9	2.5	-1.2	0.7	2.9	0.9	2.0	5.3	-0.9
EE	-7.3	2.9	0.4	-0.5	-2.6	1.1	-1.9	-0.8	0.0	-4.4	-0.4	-2.6
EL	-3.3	2.3	0.2	0.4	-2.9	0.0	-1.8	2.3	-0.5	-0.5	-0.1	-2.2
ES	-0.3	1.5	1.6	0.6	0.1	4.4	6.1	6.0	6.0	3.4	3.8	5.7
FR	2.7	1.0	-2.7	-0.7	2.0	1.8	4.6	2.5	2.7	-0.3	0.0	0.9
IE	3.8	-2.5	1.3	-3.6	7.6	0.4	14.7	8.3	13.0	-2.6	3.9	5.8
IT	0.0	-0.3	0.0	2.3	-0.6	2.5	5.8	0.7	1.0	2.0	1.3	4.3
CY	-2.9	4.3	-5.7	1.8	3.3	:	3.5	7.7	-6.1	-2.8	3.4	:
LV	0.7	3.3	1.4	-1.2	0.5	-2.9	-2.5	8.2	7.8	4.2	4.3	-2.5
LT	5.7	3.9	-1.4	3.4	4.4	0.2	20.2	16.1	31.4	11.3	7.3	1.9
LU	12.9	-2.3	4.5	6.9	-2.0	6.5	19.4	11.4	16.0	28.0	6.8	16.8
HU	-0.7	4.0	1.0	-1.5	3.2	0.9	-2.9	-1.5	4.9	2.7	7.0	3.6
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	5.9	2.9	-0.9	4.6	0.6	-5.9	2.0	5.0	13.0	14.9	8.0	-2.1
AT	-1.7	3.7	3.3	0.1	-2.5	:	-4.4	-3.5	3.1	5.6	4.4	:
PL	1.3	1.7	-0.8	1.0	-2.3	0.7	0.5	2.1	2.0	3.9	-0.7	-1.1
PT	2.5	-15.5	2.9	-0.5	2.6	11.1	7.1	-17.1	-13.6	-11.1	-11.7	15.0
SI	-3.5	8.1	2.2	-3.1	-0.2	-1.6	2.7	4.7	5.7	2.2	6.6	-2.8
SK	0.7	4.4	2.1	-1.4	-3.1	-2.2	-8.9	-3.7	6.8	6.7	1.7	-4.1
FI	-3.0	3.4	-2.8	-1.1	-1.8	-3.1	-1.0	0.6	1.9	-3.8	-2.3	-7.8
SE	1.6	3.5	2.0	2.5	1.2	-0.4	-1.6	7.1	5.0	18.4	15.1	2.1
UK	-0.6	0.0	0.4	-2.9	-1.8	-0.7	-4.6	-3.6	-0.8	-3.7	-4.6	-5.0
BG	-2.0	2.6	3.2	1.3	0.7	4.6	3.4	1.7	9.1	5.5	7.8	10.3
RO	-2.5	1.1	0.5	3.0	-1.3	0.0	-1.9	0.3	-1.3	2.2	3.3	2.2

Table 5: PRODUCTION INDEX FOR ENERGY, GROWTH RATES (%); SOURCE: EUROSTAT STS

Production index for the main industrial groupings (MIGs) (continued)

	Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, working day adjusted data					
	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
EU-25	1.2	0.4	1.2	0.2	-0.3	-0.3	1.7	1.7	3.3	3.0	1.5	0.7
Euro-zone	1.4	-0.1	1.0	0.4	-0.3	-0.2	1.5	0.8	2.6	2.8	1.1	1.0
BE	-1.4	-3.5	-3.5	6.0	1.0	-1.6	2.6	-2.7	-6.4	-2.1	0.6	1.5
CZ	4.9	4.5	1.8	1.3	-1.0	7.6	6.8	14.8	14.6	13.2	6.9	9.6
DK	1.0	2.0	1.5	-1.1	-3.2	2.1	3.4	0.5	4.5	3.2	-1.1	-0.9
DE	2.7	0.7	1.2	0.6	0.3	0.9	2.0	3.0	4.4	5.3	2.6	3.2
EE	3.7	2.3	2.0	2.6	2.7	2.0	18.5	13.1	12.2	10.9	9.7	8.4
EL	-0.9	0.1	1.7	-1.6	-0.4	-1.2	0.6	1.2	2.2	-0.5	-0.2	-1.6
ES	1.5	0.5	1.1	-0.4	-0.5	-0.7	0.9	0.9	3.0	2.6	0.6	-1.1
FR	1.0	0.3	1.3	-0.4	0.0	-0.4	-0.7	-0.7	2.8	2.3	1.2	0.4
IE	9.2	-11.5	-1.6	2.0	-8.3	-0.1	16.7	-0.3	-2.2	-5.7	-15.9	-7.8
IT	-0.6	-0.4	1.2	-0.1	-0.4	-1.2	-1.2	-2.8	0.6	0.2	0.3	-0.6
CY	3.4	2.2	1.8	-2.4	0.5	:	-0.3	4.2	6.7	7.1	2.2	:
LV	3.8	3.8	-1.5	-2.3	-2.2	0.4	8.6	13.4	10.1	3.7	-2.2	-5.5
LT	3.8	-0.1	7.5	-0.6	-0.9	5.2	24.2	11.8	18.7	10.8	6.3	10.8
LU	0.8	3.9	1.2	0.9	-1.6	-0.1	2.9	7.1	6.0	6.8	4.2	0.4
HU	3.3	4.3	-0.2	1.7	1.4	1.3	-1.9	12.5	8.8	9.3	7.5	4.3
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	1.2	1.2	1.6	-1.7	0.0	-0.9	0.4	2.1	4.0	2.2	1.1	-1.1
AT	0.8	1.4	2.7	3.0	2.2	:	4.1	2.5	5.5	8.2	9.7	:
PL	4.2	6.9	2.5	-4.2	0.6	-2.3	13.4	22.1	18.3	9.1	5.6	-4.0
PT	1.3	1.1	-1.0	-2.2	0.2	-0.3	6.6	5.8	3.3	-1.0	-2.1	-3.7
SI	3.2	2.7	2.9	-1.5	0.9	-4.8	7.9	6.4	9.8	7.4	5.3	-3.1
SK	3.4	0.7	1.5	0.7	2.0	1.3	6.9	7.3	7.9	6.4	4.8	6.1
FI	0.7	1.5	2.0	1.1	0.4	-1.2	1.7	3.5	4.7	5.6	5.3	2.2
SE	-1.1	2.4	1.3	0.4	-0.1	-0.6	-0.2	2.0	3.6	3.3	4.0	1.1
UK	1.0	0.5	1.2	-1.3	1.1	-1.2	-0.3	1.4	2.5	1.1	1.5	-1.2
BG	7.5	12.3	9.0	4.5	7.0	-1.4	19.5	25.8	33.2	37.4	36.9	19.6
RO	-0.4	7.7	3.7	4.2	2.5	-2.5	0.3	13.4	11.9	15.9	19.1	7.4

Table 6: PRODUCTION INDEX FOR INTERMEDIATE GOODS, GROWTH RATES (%); SOURCE: EUROSTAT STS

	Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, working day adjusted data					
	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
EU-25	2.2	0.0	2.2	0.4	-0.4	0.1	2.6	1.9	5.3	5.0	2.2	1.9
Euro-zone	2.4	-0.5	2.0	0.6	-0.6	0.1	1.8	0.6	4.7	4.9	1.7	1.8
BE	2.0	6.9	1.1	-2.1	2.0	0.8	-1.4	3.7	0.8	8.2	7.5	2.0
CZ	0.7	6.5	5.0	0.8	2.9	-3.9	6.5	6.2	19.5	13.7	20.7	0.5
DK	-2.2	4.9	-0.9	-1.8	-0.4	-5.1	-6.2	1.8	0.4	-0.6	1.3	-7.9
DE	4.0	-1.0	2.6	0.9	-1.1	1.9	2.7	0.4	6.3	6.8	1.6	4.5
EE	11.5	-4.1	1.0	13.5	8.9	3.4	18.8	12.8	5.4	22.5	19.9	29.9
EL	-5.2	2.5	2.5	-2.7	-6.9	4.5	-2.7	8.3	-0.2	-1.2	-6.8	0.3
ES	3.8	-1.2	0.8	0.5	-1.6	-0.1	3.2	1.3	3.7	4.7	-1.8	-0.7
FR	1.2	0.6	2.2	-1.2	2.1	-1.0	3.1	-0.4	4.6	3.5	4.3	1.9
IE	5.4	-2.0	2.0	0.0	0.4	1.6	19.2	13.2	9.1	6.2	1.7	4.0
IT	0.6	-1.4	-0.1	-1.7	-2.4	-0.7	-1.8	-0.5	1.4	-3.3	-5.5	-4.6
CY	-3.6	7.9	-3.4	-1.8	-0.3	:	-29.3	-2.4	0.1	-1.2	2.1	:
LV	-1.8	-4.9	5.7	2.2	5.9	1.3	16.4	3.9	2.1	0.5	9.4	14.9
LT	3.6	0.7	9.1	-4.6	9.0	-1.4	25.0	22.6	25.8	8.2	13.3	13.8
LU	2.7	8.4	3.0	-9.1	10.3	7.0	-7.3	10.5	16.6	5.8	13.6	11.4
HU	3.1	0.2	2.6	-1.8	2.2	1.5	14.9	8.8	14.4	1.6	1.6	5.4
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	1.4	-0.3	1.5	-0.3	-0.6	-0.6	-4.5	-2.2	-0.2	2.6	0.1	-0.1
AT	2.5	7.1	0.2	7.1	-0.5	:	4.7	10.9	12.6	16.7	14.8	:
PL	9.6	13.2	5.4	-2.1	1.3	4.1	31.5	48.7	45.1	27.6	17.5	8.6
PT	-0.4	-1.3	-1.2	-0.6	-3.5	0.3	-8.4	-4.1	-3.0	-3.7	-6.4	-5.3
SI	-0.9	3.0	1.8	5.6	-3.5	-4.1	21.7	6.3	10.3	10.1	6.4	-0.5
SK	8.8	-5.0	-0.4	-3.4	-0.7	1.6	26.7	21.3	11.6	-0.8	-9.1	-3.3
FI	0.3	3.1	1.7	5.3	-0.3	-5.0	-2.4	-1.7	3.1	12.7	11.8	0.0
SE	0.8	1.8	1.0	0.3	1.0	3.1	2.9	8.0	6.8	3.7	2.1	5.5
UK	1.3	-1.8	3.9	0.7	-0.7	-0.4	4.3	2.1	2.4	3.2	2.1	1.5
BG	12.1	5.9	3.6	0.9	11.9	4.6	18.4	13.1	23.9	22.7	23.6	22.6
RO	-0.6	2.5	4.8	-0.6	2.1	5.6	1.0	3.9	5.5	6.1	8.5	12.3

Table 7: PRODUCTION INDEX FOR CAPITAL GOODS, GROWTH RATES (%); SOURCE: EUROSTAT STS

Production index for the main industrial groupings (MIGs) (continued)

	Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, working day adjusted data					
	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
EU-25	1.1	0.6	0.7	-0.7	-1.6	-0.6	0.3	2.5	4.4	1.7	-1.2	-2.3
Euro-zone	0.8	0.1	0.1	-1.7	-1.8	-0.1	-1.9	1.0	2.9	-0.6	-3.5	-3.4
BE	-0.4	-3.7	0.8	-2.2	-6.3	-1.5	-6.9	-9.1	-2.0	-4.9	-10.8	-9.0
CZ	2.3	12.2	-6.6	-0.9	-1.3	2.0	7.5	26.5	9.8	5.8	2.1	-6.0
DK	-1.2	2.4	2.3	-0.1	-4.1	-2.8	-2.9	-0.7	4.5	3.9	0.4	-4.9
DE	0.7	-0.3	1.8	-1.5	-4.1	5.0	-2.3	-0.1	5.0	0.7	-3.9	1.2
EE	2.4	6.0	-1.2	9.4	-2.9	0.7	-1.7	-0.7	-1.0	17.8	11.4	5.6
EL	2.3	-5.6	11.5	-4.6	-10.4	17.5	-0.2	-0.8	19.6	2.8	-12.4	11.2
ES	-0.2	0.5	1.6	0.2	-2.9	1.2	-1.9	-2.0	0.6	3.2	-1.6	-1.2
FR	-1.7	2.3	1.5	-1.2	1.3	0.7	-5.9	-1.2	2.3	0.7	3.9	2.0
IE	12.0	-13.7	-0.8	2.2	-3.8	0.6	13.8	-7.6	-8.8	-2.8	-13.1	-2.0
IT	1.3	0.7	-2.7	-2.5	-3.1	-2.6	0.5	6.2	3.9	-3.6	-7.0	-10.6
CY	-4.9	-0.5	2.0	4.8	-8.4	:	-4.6	0.6	6.3	2.7	-2.7	:
LV	0.9	3.6	6.0	4.2	-2.2	-0.8	-0.5	-0.5	5.8	16.0	11.8	6.6
LT	4.4	14.1	2.2	0.7	6.7	-12.3	22.0	36.4	28.7	22.0	25.4	-4.2
LU	c	c	c	c	c	c	c	c	c	c	c	c
HU	22.8	-2.6	-1.5	12.5	2.6	-2.1	67.8	39.4	26.7	32.5	12.6	11.7
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	-0.6	1.3	-3.9	0.7	-0.3	-4.3	-6.2	-3.7	-4.2	-3.0	-1.3	-7.8
AT	-0.2	1.9	1.4	-1.0	1.5	:	0.5	4.3	6.8	2.0	3.8	:
PL	4.1	5.5	4.4	0.5	0.8	-4.3	32.5	30.7	31.9	15.3	12.0	1.1
PT	-3.5	-1.0	5.0	-0.4	-5.5	-11.6	-4.1	3.7	1.7	0.3	-2.3	-13.0
SI	0.7	-9.1	0.5	2.9	-2.7	-5.4	22.6	-11.2	-2.2	-4.9	-8.7	-4.7
SK	-2.6	19.8	-1.4	4.8	2.8	9.9	-11.4	14.7	5.2	21.6	26.0	18.6
FI	6.8	-1.4	-2.4	-5.3	-6.9	-5.4	12.9	17.9	8.1	-2.6	-14.5	-20.5
SE	-2.0	-0.9	-0.7	0.6	-0.8	1.1	3.4	-0.4	-2.2	-1.7	-2.4	0.2
UK	0.9	1.1	3.0	1.0	-1.8	-2.5	-0.9	1.6	5.6	5.9	4.0	0.8
BG	10.4	15.3	12.9	-2.6	1.6	-6.6	48.5	44.8	59.4	39.9	29.0	4.0
RO	5.3	-5.5	8.4	5.4	1.1	7.2	10.0	2.3	10.1	13.7	8.9	23.4

Table 8: PRODUCTION INDEX FOR CONSUMER DURABLES, GROWTH RATES (%); SOURCE: EUROSTAT STS

	Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, working day adjusted data					
	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
EU-25	-0.1	0.1	0.3	-0.4	0.0	-0.1	0.7	0.9	1.1	-0.2	0.0	-0.2
Euro-zone	-0.1	0.1	0.5	0.0	-0.1	0.0	0.2	0.5	1.2	0.5	0.4	0.3
BE	2.2	-0.4	2.0	1.4	0.8	0.6	13.4	0.2	5.5	5.3	4.0	5.4
CZ	0.8	0.3	0.5	0.3	0.0	-0.4	5.5	2.2	1.6	1.8	2.1	1.1
DK	-2.0	-1.2	-1.5	-1.9	0.0	-0.6	-2.1	-2.2	-2.2	-6.3	-4.5	-3.7
DE	0.6	-0.2	0.2	0.2	0.9	2.9	-0.4	-0.1	0.1	1.0	1.1	4.3
EE	-0.2	-1.0	3.2	-1.9	-0.2	0.2	6.4	5.1	7.0	0.0	0.0	1.3
EL	2.9	1.1	0.8	-0.5	-0.5	-2.9	0.1	2.8	2.4	4.4	1.0	-3.5
ES	-1.0	0.4	-0.2	0.5	-0.3	0.5	-1.6	0.2	-1.0	-0.3	0.4	0.6
FR	-0.2	0.9	-0.2	-0.1	-0.4	0.8	0.3	1.7	2.2	-0.2	0.0	-0.4
IE	1.5	6.4	2.6	-0.3	2.5	-3.4	-1.6	4.4	11.1	10.1	11.1	1.3
IT	-0.5	0.3	-0.4	-1.3	-1.9	-1.2	0.3	0.5	0.3	-2.0	-3.2	-4.7
CY	2.6	-3.0	-3.5	0.7	4.4	:	24.9	-1.7	-0.8	-3.8	-1.6	:
LV	0.0	1.8	1.9	0.5	1.4	-0.3	3.4	6.5	4.9	4.1	5.9	3.5
LT	0.7	0.1	2.0	-4.0	5.0	0.9	11.1	-5.3	1.3	-2.2	3.4	2.6
LU	-2.5	2.8	-3.3	3.3	0.5	:	2.5	4.1	0.7	0.0	3.3	:
HU	-2.9	0.3	-2.3	-0.1	-0.1	-4.3	-0.2	1.9	-1.3	-4.8	-2.0	-7.2
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	0.2	-0.8	0.2	0.3	0.0	-1.0	-2.1	-2.1	-0.4	-0.3	-0.1	-0.6
AT	-1.2	-2.6	1.9	-0.3	1.2	:	1.7	-4.3	-0.3	-2.4	0.0	:
PL	0.4	2.9	0.1	0.2	2.3	-0.8	5.8	9.5	4.9	3.0	5.6	1.6
PT	-0.4	-1.8	-0.9	-0.5	-1.7	-1.5	-3.0	-2.0	-0.7	-2.5	-4.9	-4.9
SI	7.3	-2.9	-0.4	-1.5	-3.6	4.2	4.3	3.0	1.6	2.1	-8.3	-1.2
SK	-6.0	3.2	-4.1	3.3	-0.3	-2.7	-8.2	-4.6	-13.1	-4.0	1.8	-4.0
FI	-1.0	0.8	-1.7	-0.5	-0.2	-3.3	-0.3	0.1	-1.8	-2.4	-1.0	-6.4
SE	0.2	-0.3	1.5	-1.0	-1.5	0.9	2.9	0.6	2.0	0.6	-1.7	-0.4
UK	0.2	-0.7	-0.2	-1.7	0.8	-0.4	1.4	1.3	0.3	-2.5	-1.9	-2.0
BG	0.6	6.4	-1.3	1.8	4.5	-4.2	22.2	20.6	10.6	7.4	13.1	0.2
RO	-3.0	-1.8	-0.8	-0.2	1.5	0.5	1.9	0.5	-5.4	-6.0	-1.4	1.2

Table 9: PRODUCTION INDEX FOR CONSUMER NON-DURABLES, GROWTH RATES (%); SOURCE: EUROSTAT STS

Production index for industrial NACE Divisions in the EU

EU-25 NACE Rev. 1 heading (code)		Weight in total industry (%)	Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, working day adjusted data					
			Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
Total industry	C-E	100.0	1.0	0.4	1.0	0.0	-0.3	-0.2	1.6	1.6	3.3	2.6	1.2	0.4
Mining of coal and lignite	10	0.6	2.6	-1.7	-1.6	-7.2	5.9	-3.5	1.1	-0.9	-1.2	-7.9	-4.8	-6.5
Extr. petroleum / natural gas	11	2.7	-1.7	-1.0	1.1	-2.2	-1.5	-1.9	-6.4	-6.7	-0.5	-3.2	-3.6	-5.2
Mining of metal ores	13	0.1	-0.8	1.9	2.8	-2.3	4.2	-3.3	-4.2	2.2	8.2	0.8	7.4	0.4
Other non-metallic mining	14	0.7	0.1	0.4	0.6	-2.6	4.1	-2.5	-0.3	-1.2	-0.2	-1.7	2.4	-0.9
Food and beverages	15	9.5	-0.4	0.9	-0.1	0.0	0.5	0.5	0.3	2.1	1.2	0.2	1.2	0.6
Tobacco	16	0.6	-0.2	-0.5	-2.5	-2.1	-2.2	-2.9	-6.0	-5.8	-6.4	-5.2	-7.1	-9.5
Textiles	17	2.2	0.2	-2.2	-0.2	-1.3	-2.8	-1.7	-3.0	-5.1	-2.8	-3.3	-6.4	-6.0
Clothing	18	1.5	-1.7	-2.7	0.8	-4.2	-3.7	-1.6	-3.8	-4.7	-1.0	-7.5	-10.5	-8.3
Leather products	19	0.7	-1.8	-3.9	-2.7	-3.5	-3.6	-1.8	-8.3	-10.5	-10.0	-11.6	-13.5	-10.9
Wood products	20	1.8	1.0	1.7	0.2	-0.6	-1.1	0.0	1.5	4.9	4.4	2.2	0.1	-1.6
Pulp & paper	21	2.7	1.2	1.4	0.8	0.1	0.1	-1.5	2.8	3.3	4.1	3.6	2.6	-0.4
Publishing & printing	22	5.4	0.8	1.1	0.1	0.2	0.1	0.0	0.3	3.3	2.4	2.2	1.5	0.1
Refined petroleum prod.	23	1.9	0.3	2.6	1.3	-1.1	-2.0	2.8	3.5	4.2	6.5	3.2	0.8	1.2
Chemicals	24	9.2	2.0	-1.4	1.1	0.1	-0.7	0.1	5.0	1.1	2.2	1.9	-1.0	0.3
Rubber & plastics	25	4.0	1.1	0.3	0.6	-1.2	-0.5	0.1	3.4	3.5	4.1	0.7	-1.0	-1.0
Non-metallic minerals	26	4.0	0.7	0.4	0.8	-1.1	-0.2	-1.9	2.2	2.2	2.5	0.7	-0.1	-2.7
Basic metals	27	3.5	1.5	1.8	1.4	0.8	-0.8	-2.9	0.2	1.7	4.6	5.8	3.4	-1.5
Metal products	28	7.9	1.4	0.3	1.6	-0.6	-0.6	1.0	1.5	3.0	4.8	2.6	0.6	0.4
Machinery	29	9.3	1.6	0.4	1.8	0.5	-0.8	1.6	0.0	2.0	5.3	4.6	1.8	2.8
Office machinery	30	0.9	0.9	-3.5	1.8	-0.5	0.0	1.8	4.8	-3.3	2.3	-1.0	-2.5	4.0
Electrical machinery	31	4.4	2.4	0.6	1.7	-0.1	-0.9	0.9	0.3	2.9	5.0	4.7	1.0	1.3
Radio/TV/communication	32	3.6	3.6	3.1	2.3	4.4	0.0	1.0	6.5	7.6	10.2	15.2	10.1	7.2
Medical and optical	33	2.7	2.0	-0.1	1.0	0.6	-0.6	-0.1	3.2	0.8	3.4	4.2	0.7	0.4
Motor vehicles	34	6.5	3.5	0.4	2.8	0.1	-0.5	-0.8	4.1	2.4	7.9	7.4	3.3	0.9
Other transport	35	2.5	1.6	-1.3	1.5	1.3	0.7	-2.1	5.4	0.1	1.5	3.0	2.5	0.8
Furniture & other manf.	36	2.9	-0.2	1.2	0.6	-1.4	-1.0	-0.7	-0.8	0.7	2.4	0.2	-0.8	-2.6
Elec./gas/hot water	40	7.0	-0.7	1.9	-0.7	2.1	-0.5	0.5	2.8	2.1	1.4	2.6	2.7	1.2
Water	41	0.8	1.5	-0.5	-0.4	-3.0	-1.2	-2.1	1.5	-0.5	-0.3	-3.0	-1.3	-2.0

Euro-zone NACE Rev. 1 heading (code)		Weight in total industry (%)	Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, working day adjusted data					
			Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
Total industry	C-E	100.0	1.2	0.2	1.0	0.2	-0.3	-0.1	1.4	1.0	3.0	2.8	1.1	0.8
Mining of coal and lignite	10	0.5	0.3	-0.5	-3.3	-10.7	13.5	-1.3	2.4	4.4	-3.0	-14.2	-2.5	-3.9
Extr. petroleum / natural gas	11	0.9	4.1	0.2	-3.0	8.1	1.3	-4.8	1.5	0.0	6.4	9.5	7.4	1.0
Mining of metal ores	13	0.0	0.7	-2.8	8.7	-5.6	-1.8	-4.9	-0.2	2.6	13.3	0.5	-1.3	-4.2
Other non-metallic mining	14	0.6	2.0	0.9	-1.9	-4.3	2.9	-2.3	2.0	-0.3	-1.4	-3.7	-2.5	-5.9
Food and beverages	15	9.1	-0.7	1.2	-0.3	0.0	0.5	0.3	0.0	2.1	1.0	0.0	1.3	0.3
Tobacco	16	0.4	-1.3	-1.5	-4.2	-0.8	-4.5	-1.6	-12.0	-11.0	-11.9	-8.0	-11.5	-10.7
Textiles	17	2.4	0.0	-2.0	0.0	-1.5	-2.8	-1.8	-4.6	-5.6	-2.7	-3.2	-6.2	-6.2
Clothing	18	1.5	-1.2	-2.2	1.5	-4.1	-4.3	-1.9	-4.4	-4.6	0.7	-5.3	-9.8	-8.4
Leather products	19	0.9	-1.7	-3.4	-2.8	-3.2	-3.6	-1.2	-7.5	-9.0	-9.2	-10.6	-12.8	-10.8
Wood products	20	1.8	0.9	1.7	-0.5	-0.2	-0.8	-0.4	1.4	4.1	3.2	1.8	0.1	-1.9
Pulp & paper	21	2.6	1.1	1.1	1.3	0.3	0.3	-1.0	3.1	2.8	4.5	3.9	3.0	0.3
Publishing & printing	22	4.9	1.1	2.2	0.2	1.1	-0.4	1.4	0.8	4.6	4.0	4.8	3.2	2.2
Refined petroleum prod.	23	1.9	0.0	2.3	1.5	-1.7	-2.9	3.2	5.5	4.1	5.8	2.2	-0.8	0.3
Chemicals	24	9.8	2.2	-2.2	1.4	0.8	-0.9	0.7	5.0	-0.2	1.7	2.3	-1.3	1.6
Rubber & plastics	25	4.1	1.2	0.2	0.8	-0.7	-0.8	-0.2	2.4	2.5	4.0	1.6	-0.5	-0.8
Non-metallic minerals	26	4.3	0.8	0.3	0.7	-0.9	-0.3	-2.3	0.4	0.4	1.4	0.9	-0.1	-3.0
Basic metals	27	3.7	2.0	1.2	1.4	0.6	-0.6	-2.8	0.5	1.1	4.2	5.4	2.6	-1.6
Metal products	28	8.4	1.4	0.6	0.6	-0.7	-0.7	0.8	1.7	2.7	4.4	1.9	-0.3	0.0
Machinery	29	10.0	1.9	0.2	1.6	0.7	-1.3	1.6	-1.3	1.1	4.9	4.7	1.0	2.2
Office machinery	30	0.9	3.1	-1.9	3.0	-0.2	-0.1	2.5	5.8	1.2	8.4	4.7	0.3	6.2
Electrical machinery	31	4.7	2.4	-0.3	1.8	0.0	-1.1	1.4	1.1	1.8	4.1	4.2	0.2	1.5
Radio/TV/communication	32	3.6	3.6	2.7	2.0	4.9	0.0	1.2	6.0	6.7	9.5	15.0	9.9	8.6
Medical and optical	33	2.8	2.6	-0.6	0.4	0.6	-1.1	-0.2	3.5	0.5	2.3	3.2	-0.9	-0.5
Motor vehicles	34	7.1	3.8	-0.4	3.6	0.2	-0.6	-1.4	2.5	-0.5	7.3	7.9	3.3	0.6
Other transport	35	2.1	0.0	-4.9	2.2	2.2	1.6	-1.2	5.0	-4.1	-2.6	-0.6	1.2	4.6
Furniture & other manf.	36	2.9	0.4	1.0	0.0	-1.8	-1.0	-0.7	-1.9	0.0	1.6	-0.2	-1.9	-3.5
Elec./gas/hot water	40	7.0	-1.1	2.2	-0.8	1.5	-0.4	1.6	2.7	1.7	1.3	1.9	2.6	1.9
Water	41	0.7	:	:	:	:	:	:	:	:	:	:	:	:

Table 10: PRODUCTION INDEX FOR SELECTED NACE DIVISIONS IN THE EU, GROWTH RATES (%);
SOURCE: EUROSTAT STS

Production index for industrial NACE Divisions in the EU (continued)

There was a wide range of growth rates across the NACE Divisions presented within Table 10. While the average level of production in the EU-25's industrial economy fell by 0.2 % between the final quarter of 2004 and the first quarter of 2005, growth was as high as 2.8 % for refined petroleum products. There were also significant increases in the output of metal products, machinery, office machinery (that includes computers), electrical machinery and radio, television and communications equipment, where production rose by between 0.9 % and 1.8 %.

At the other end of the spectrum, EU-25 production declined at a rapid pace within the extractive industries (as covered by NACE Divisions 10 to 14), with output down between -1.9 % and -3.5 % in the first quarter of 2005 compared with the final quarter of 2004.

Losses reported within the textiles, clothing and leather products industries were slightly lower in the EU-25, ranging between 1.6 % and 1.8 %. However, these latest figures actually marked a considerable slowdown in the pace at which the textiles, clothing and leather products industries were declining, as quarter on quarter losses had ranged from 2.8 % to 3.7 % in the final quarter of 2004.

In most of the other activities where output was falling in the EU-25 in the first quarter of 2005, the latest data marked a deterioration when compared with those values recorded in the final quarter of 2004. This was the case for the manufacture of pulp and paper, non-metallic mineral products, basic metals, transport equipment and the water industry.

On the basis of a comparison between the first quarters of 2004 and 2005, the working day adjusted index of production for total industry rose by 0.4 %. Half of the 28 NACE Divisions for which data are presented in Table 10 reported that their output expanded during the period considered, with only 6 of these recording an increase of more than 1.0 %. The most significant expansions in EU-25 output were registered for radio, television and communications equipment (7.2 %), office machinery (4.0 %) and machinery (2.8 %). Nine of the NACE Divisions reported that their output in the EU-25 had fallen by 2 % or more between the first quarters of 2004 and 2005, with the largest losses being experienced within the extractive industries, the tobacco industry, textiles, clothing and leather processing industries.

Production index for three largest NACE Divisions within total industry (excluding construction)

	Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, working day adjusted data					
	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
EU-25	-0.4	0.9	-0.1	0.0	0.5	0.5	0.3	2.1	1.2	0.2	1.2	0.6
Euro-zone	-0.7	1.2	-0.3	0.0	0.5	0.3	0.0	2.1	1.0	0.0	1.3	0.3
BE	0.3	1.7	1.4	0.5	1.8	-2.3	2.0	4.6	5.8	4.1	5.0	1.4
CZ	-0.4	0.7	-1.5	0.7	0.7	-1.1	2.6	2.0	-1.0	-0.3	0.9	-1.3
DK	3.8	-2.1	-1.7	0.2	-1.9	-1.7	4.9	-4.3	-0.5	0.0	-5.7	-4.9
DE	-0.8	1.2	0.2	0.8	-0.5	4.0	0.0	1.7	-0.1	1.2	1.8	4.7
EE	-1.1	1.1	1.1	-0.9	0.0	2.5	3.4	5.8	8.5	-0.1	0.3	2.6
EL	4.8	2.1	0.5	-0.1	-1.1	-2.8	-2.0	2.8	2.3	7.6	1.3	-4.0
ES	-0.3	0.4	0.6	0.2	0.6	-0.1	1.4	3.3	2.3	0.9	1.8	-0.8
FR	-1.2	1.3	-0.7	-0.2	-0.1	-0.2	-2.8	0.5	-0.3	-1.2	0.9	-1.2
IE	1.2	8.4	-1.9	-7.6	0.4	3.1	12.0	17.5	12.6	-1.7	-2.0	-5.9
IT	-0.2	0.5	-2.3	-0.3	2.4	-1.8	1.3	1.2	-1.0	-2.5	0.5	-1.9
CY	2.9	-4.8	-0.8	-2.6	:	:	12.4	1.5	1.7	-6.6	:	:
LV	-1.0	5.5	-1.5	0.4	1.3	-0.4	3.7	12.1	4.0	3.3	5.6	-0.1
LT	2.0	-1.6	4.3	-2.5	3.5	5.2	11.3	2.9	8.1	1.4	3.2	11.0
LU	-7.8	6.9	-5.3	4.1	0.9	:	-9.0	1.4	-2.0	-3.1	6.1	:
HU	-4.1	2.2	-4.0	0.0	3.1	-4.4	-2.2	2.6	-5.0	-5.5	1.0	-6.1
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	0.6	-0.7	-1.5	1.0	2.0	c	-0.8	-2.2	-1.1	-0.5	0.7	c
AT	-3.8	1.3	2.3	-0.2	2.2	:	-3.7	-0.2	1.4	-0.6	5.6	:
PL	0.6	3.2	-1.2	-0.5	2.1	0.4	5.4	10.2	4.4	1.7	3.6	0.8
PT	-1.8	1.4	0.4	0.3	-3.1	-0.4	-1.1	4.0	6.0	1.9	-1.4	-3.2
SI	-3.8	1.6	:	:	:	:	3.1	5.2	:	:	:	:
SK	-5.9	5.4	-1.0	5.0	0.0	-7.4	-4.6	-1.4	-2.9	3.0	8.6	-4.2
FI	0.3	0.7	-2.3	1.2	-1.2	-1.2	1.7	1.6	-0.9	0.0	-1.6	-4.2
SE	0.2	0.7	-0.6	-0.5	-0.3	-0.5	-2.7	1.9	0.1	-1.3	-0.9	-0.7
UK	0.0	-0.1	1.9	-0.5	0.5	1.9	-0.1	1.1	2.0	0.9	1.3	2.8
BG	4.8	6.6	-0.5	2.5	6.3	-6.0	27.4	28.1	12.5	13.9	15.8	1.3
RO	-5.2	-2.0	-1.6	-0.3	4.4	1.0	-0.8	-1.8	-7.0	-9.7	0.9	3.7

Table 11: PRODUCTION INDEX FOR FOOD PRODUCTS AND BEVERAGES, GROWTH RATES (%);
SOURCE: EUROSTAT STS

**Production index for the three largest NACE Divisions within total industry
(excluding construction) (continued)**

	Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, working day adjusted data					
	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
EU-25	1.6	0.4	1.8	0.6	-0.8	1.6	0.0	2.0	5.3	4.6	1.8	2.8
Euro-zone	1.9	0.2	1.6	0.7	-1.3	1.6	-1.3	1.1	4.9	4.7	1.0	2.2
BE	3.1	2.3	1.8	4.6	-2.6	0.1	2.8	5.8	8.3	14.6	5.7	3.5
CZ	-0.2	-2.0	3.3	3.6	0.7	4.1	3.7	-2.1	2.8	6.1	5.3	12.4
DK	-0.3	6.8	1.6	-2.8	-2.6	-5.7	-2.7	6.9	8.7	5.2	2.2	-8.6
DE	2.1	0.1	2.6	1.4	-2.6	4.4	-0.5	0.4	5.7	6.5	1.5	6.0
EE	12.4	-1.3	-6.2	4.5	4.4	-0.1	23.5	29.0	6.8	8.8	1.1	2.4
EL	-3.3	-3.5	10.5	-8.1	-6.6	18.6	-9.3	-1.1	8.7	-5.3	-10.8	13.5
ES	3.6	0.5	0.2	1.5	-2.0	-0.2	1.6	5.6	4.4	6.8	0.0	-5.2
FR	1.3	2.4	1.1	-0.4	0.1	-1.9	0.1	1.5	5.0	3.6	3.8	-1.1
IE	1.8	-2.0	-8.2	4.3	-11.7	-7.1	-1.5	-5.0	-14.2	-5.4	-17.5	-21.7
IT	0.5	-0.1	0.9	-2.3	-1.7	1.4	-5.4	-0.6	3.1	-1.3	-3.5	-1.7
CY	8.6	-8.3	5.0	2.3	1.1	:	10.0	0.9	6.8	11.0	0.5	:
LV	6.4	-6.3	3.6	5.1	11.4	-3.5	35.3	7.0	-3.3	5.7	23.0	13.2
LT	0.7	7.7	-1.2	-0.6	-2.2	-10.2	-2.8	23.6	8.1	7.3	10.1	-17.1
LU	-7.1	11.3	-5.4	0.0	-3.5	:	-12.5	2.6	-2.3	-2.5	1.3	:
HU	2.8	1.8	-1.7	-3.7	5.0	1.0	4.6	9.2	8.7	-1.1	1.4	0.2
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	0.3	0.9	0.9	0.4	-1.0	c	-5.0	0.8	1.3	4.0	-0.1	c
AT	-1.2	7.5	-1.0	9.5	-1.8	:	2.3	10.1	9.1	14.5	14.6	:
PL	5.1	4.3	2.9	-1.7	3.2	4.2	27.1	28.2	24.5	10.8	8.6	8.7
PT	-2.0	0.0	-1.4	-1.9	-3.8	1.6	-6.9	-3.7	-2.4	-5.6	-7.0	-5.4
SI	3.4	-6.7	:	:	:	:	13.3	-7.7	:	:	:	:
SK	7.1	6.2	3.5	0.0	-0.7	3.7	5.3	18.7	22.6	17.3	7.8	6.0
FI	2.7	0.4	2.9	-3.7	2.4	-1.0	7.9	4.9	10.3	0.8	2.1	-0.1
SE	-4.3	2.4	0.8	-1.6	1.8	3.5	1.4	1.2	2.0	-1.8	3.3	4.6
UK	1.4	-1.5	6.6	-0.5	0.9	0.8	5.2	4.2	5.9	5.4	5.4	6.4
BG	3.7	17.2	9.0	1.5	7.9	7.8	8.2	10.6	37.3	34.4	40.5	27.5
RO	9.6	-4.7	6.7	5.5	-5.3	2.2	-4.8	-4.7	15.7	17.5	0.9	9.0

Table 12: PRODUCTION INDEX FOR MACHINERY AND EQUIPMENT, GROWTH RATES (%);
SOURCE: EUROSTAT STS

	Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, working day adjusted data					
	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
EU-25	2.0	-1.4	1.1	0.1	-0.7	0.1	5.0	1.1	2.2	1.9	-1.0	0.3
Euro-zone	2.2	-2.2	1.4	0.8	-0.9	0.7	5.0	-0.2	1.7	2.3	-1.3	1.6
BE	4.5	-0.3	0.3	8.7	-2.8	-3.7	12.9	1.5	5.6	13.6	5.5	2.3
CZ	0.8	3.4	1.4	-1.0	1.9	3.1	7.1	10.0	9.4	3.7	5.1	5.6
DK	-8.1	-2.6	-3.2	-6.6	2.7	3.5	-5.6	-5.9	-7.5	-19.0	-9.8	-3.6
DE	1.7	0.9	0.2	1.6	2.8	5.0	1.3	-0.8	0.6	4.5	5.5	10.0
EE	7.7	3.5	-4.2	9.4	3.2	-0.3	42.1	39.1	17.7	17.2	10.9	7.8
EL	0.1	-1.3	7.0	0.7	-0.5	-0.3	3.2	2.5	11.4	6.6	5.7	6.2
ES	-1.1	-0.9	1.4	1.9	-4.1	-0.2	-0.5	-3.0	-0.6	2.0	-2.2	-4.0
FR	1.4	0.4	1.5	1.4	-1.0	1.9	5.4	1.8	5.8	3.6	2.2	2.9
IE	14.9	-15.8	-1.7	-2.2	-8.3	-1.3	20.4	-2.2	-2.5	-9.5	-22.6	-12.9
IT	-0.5	2.1	-0.1	1.1	-1.4	-1.8	-3.1	0.3	1.1	3.3	1.8	-2.2
CY	1.9	4.5	-0.4	7.9	2.5	:	-1.2	2.9	1.1	15.1	16.3	:
LV	-6.2	11.4	5.4	-5.6	7.1	4.5	-5.1	20.3	42.8	4.4	18.3	11.7
LT	-4.0	-10.3	19.3	-6.2	8.1	4.3	-8.6	-13.9	11.5	-4.0	8.5	25.2
LU	-1.4	3.2	-3.5	12.8	-5.4	:	-1.7	-3.4	-13.5	10.9	5.1	:
HU	2.4	0.8	1.2	-0.2	-3.5	2.4	9.6	8.5	10.1	4.8	-2.2	-0.1
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	1.8	0.2	0.9	-5.0	-3.0	3.8	3.4	2.4	3.9	-2.5	-7.4	-3.5
AT	2.2	-5.3	3.0	2.9	5.9	:	8.2	-6.9	-2.1	2.6	6.3	:
PL	0.4	3.5	1.9	-1.3	4.0	-3.7	10.1	10.2	8.3	4.0	8.2	0.1
PT	1.7	-1.1	-2.6	-2.4	3.6	-1.8	4.3	2.5	0.3	-4.7	-3.0	-3.4
SI	39.6	-11.5	:	:	:	:	40.3	4.9	:	:	:	:
SK	-1.9	1.7	-1.3	5.0	0.1	-2.1	-10.7	-9.6	-6.0	4.2	5.5	0.7
FI	-1.8	0.1	1.8	-1.2	0.1	-1.4	-1.2	-3.2	1.0	-1.2	0.8	-0.9
SE	3.0	-0.1	3.0	-0.1	-1.1	0.4	10.4	3.6	8.5	7.5	1.5	0.5
UK	2.7	1.2	-0.2	-1.7	1.1	-3.5	3.8	6.9	3.9	0.6	-0.2	-6.6
BG	-4.8	-1.4	7.7	-4.4	-0.9	0.5	4.0	-0.1	4.7	-3.3	0.6	3.5
RO	10.3	20.0	-2.5	18.6	-2.7	1.7	-1.5	32.1	19.6	53.4	35.3	14.2

Table 13: PRODUCTION INDEX FOR CHEMICALS AND CHEMICAL PRODUCTS, GROWTH RATES (%);
SOURCE: EUROSTAT STS

Manufacturing industries working on orders

During the second half of 2004 and the first quarter of 2005 there was an erratic profile to the evolution of new orders in the EU-25 (see Figure 2 below), as the last four quarter on quarter growth rates alternated between increases and decreases. Between the final quarter of 2004 and the first quarter of 2005 new orders in the EU-25 fell by 2.3 %, having risen by 4.6 % the quarter before. The general trend was, however, for an increase in the level of new orders, as they were 3.8 % higher in the first quarter of 2005 than they had been in the

corresponding period of a year before.

Table 15 shows that new orders for other transport equipment had the most volatile development in recent months, rising and falling to such a degree that they influenced the aggregate data for all manufacturing industries working on orders. It is also interesting to note the rapid decline in orders for textiles, clothing and leather products, particularly in the first quarter of 2005.

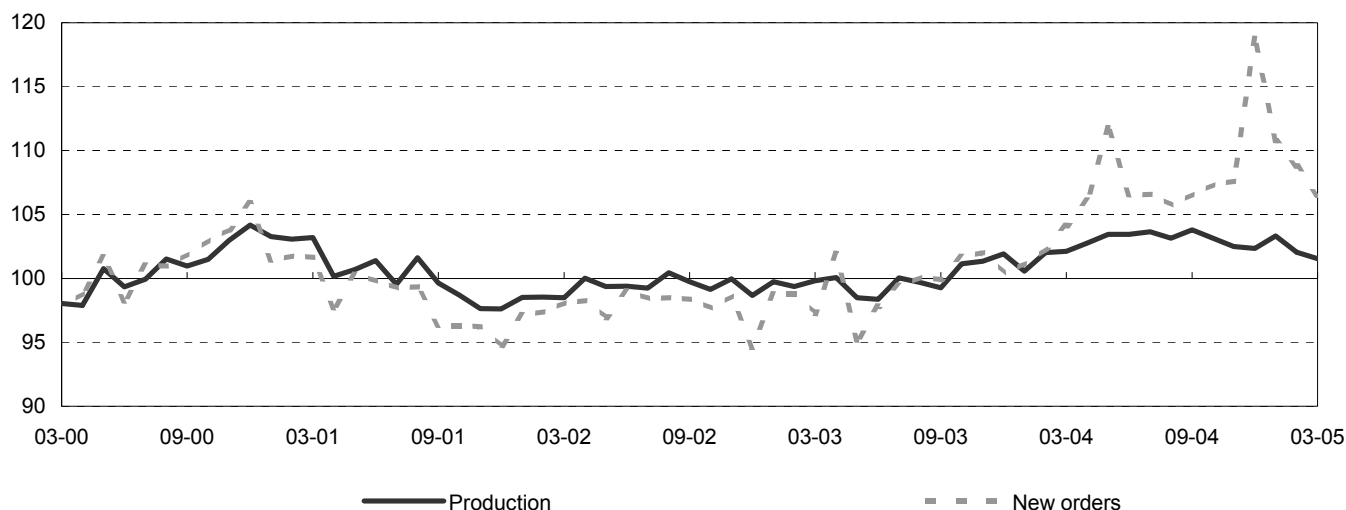


Figure 2: MONTHLY NEW ORDERS AND PRODUCTION INDICES FOR MANUFACTURING INDUSTRIES WORKING ON ORDERS, SEASONALLY ADJUSTED, EU-25 (2000=100); SOURCE: EUROSTAT STS

	Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, gross data					
	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
EU-25	1.6	1.1	5.5	-1.7	4.6	-2.3	4.8	5.7	10.1	6.3	9.9	3.8
Euro-zone	2.7	1.0	6.2	-2.0	4.4	-3.4	4.1	4.1	12.0	7.5	10.0	2.9
BE	4.3	1.9	4.6	2.9	-2.4	0.6	-0.1	2.8	9.8	14.5	6.9	5.3
CZ	-3.2	6.7	14.5	0.3	-1.0	-5.1	7.6	15.4	29.5	17.6	21.4	7.8
DK	-4.7	-2.2	2.7	-1.5	1.1	1.3	-3.3	0.2	2.3	-6.1	0.6	0.1
DE	3.0	0.9	2.8	0.8	2.3	0.1	4.0	5.1	10.1	7.6	9.1	3.4
EE	6.9	-1.6	4.8	8.3	2.0	2.7	29.0	14.9	16.0	20.5	14.4	18.6
EL	:	:	:	:	:	:	:	:	:	:	:	:
ES	c	c	c	c	c	c	c	c	c	c	c	c
FR	4.0	0.1	16.6	-12.0	18.0	-15.3	6.8	2.4	23.0	7.1	20.8	1.3
IE	:	:	:	:	:	:	:	:	:	:	:	:
IT	2.7	1.2	0.5	1.1	2.6	-2.2	0.5	5.2	4.6	4.7	5.8	1.2
CY	:	:	:	:	:	:	:	:	:	:	:	:
LV	-11.6	2.8	2.4	4.1	12.6	3.0	21.1	20.9	3.5	-3.2	23.2	23.5
LT	4.6	4.2	6.3	0.2	6.0	-2.4	19.5	18.7	25.0	15.7	18.4	9.7
LU	6.5	7.3	4.3	1.1	1.8	:	1.7	4.4	16.8	19.8	15.3	:
HU	9.6	3.4	-1.7	4.7	0.9	-2.7	21.4	21.6	15.2	15.8	8.2	1.3
MT	7.1	-1.0	0.0	-2.5	-11.2	-2.2	-18.3	5.3	6.8	2.0	-12.9	-13.3
NL	1.9	3.2	4.2	1.7	-4.7	3.2	1.8	1.1	11.3	11.3	4.1	3.8
AT	2.9	3.3	9.3	-1.3	0.7	:	5.2	10.3	22.9	14.8	12.2	:
PL	9.2	24.8	-8.9	5.5	1.4	6.4	24.9	58.3	34.7	32.6	17.7	6.9
PT	2.7	-5.8	5.2	0.3	-6.0	8.5	-1.9	-5.7	5.5	1.4	-7.5	7.7
SI	:	:	:	:	:	:	:	:	:	:	:	:
SK	-0.9	-6.4	6.2	3.0	-1.1	2.8	27.6	4.6	5.9	2.5	1.2	10.5
FI	c	c	c	c	c	c	c	c	c	c	c	c
SE	-2.4	8.7	-0.6	1.0	2.7	-2.2	2.9	10.7	6.7	6.2	11.6	-0.1
UK	c	c	c	c	c	c	c	c	c	c	c	c
BG	12.1	0.0	9.2	2.7	2.6	7.7	19.1	14.4	31.2	25.8	15.1	24.9
RO	27.0	-3.9	9.9	14.5	5.6	:	40.0	27.4	37.1	54.7	37.6	:

Table 14: TOTAL NEW ORDERS INDEX FOR MANUFACTURING INDUSTRIES WORKING ON ORDERS, GROWTH RATES (%); SOURCE: EUROSTAT STS

Manufacturing industries working on orders (continued)

EU-25

	Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, gross data					
	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
Manufacturing industries working on orders	1.6	1.1	5.5	-1.7	4.6	-2.3	4.8	5.7	10.1	6.3	9.9	3.8
Textile and textile products (17)	-1.2	-0.2	-0.4	-1.4	-2.9	-3.2	-5.4	-2.7	-2.5	-2.8	-5.2	-9.9
Wearing apparel (18)	-1.2	4.9	-3.8	-2.1	-1.4	-2.4	-3.9	7.4	0.2	-4.3	-4.3	-9.7
Pulp, paper and paper products (21)	0.0	1.4	2.0	-1.3	0.1	-2.7	-1.5	-0.5	3.6	1.6	1.9	-3.4
Chemicals and chemical products (24)	1.8	0.1	2.8	3.4	1.3	0.6	4.1	2.2	4.0	8.2	7.8	6.4
Basic metals (27)	5.0	6.3	7.7	2.9	0.0	-2.2	5.3	12.6	25.3	23.4	17.8	7.9
Fabricated metal products (28)	1.8	5.5	2.1	1.1	3.2	-0.1	0.7	8.9	12.2	10.2	12.1	4.7
Machinery and equipment (29)	6.4	-0.3	2.7	-0.8	-0.1	2.1	6.3	8.4	12.3	7.8	1.6	2.4
Office machinery and computers (30)	1.9	0.2	1.2	4.6	-0.6	-3.9	6.7	0.5	2.4	9.1	7.6	0.0
Electrical machinery and apparatus (31)	5.2	-1.5	2.6	-0.8	3.0	3.2	7.0	8.5	5.4	5.1	3.1	6.2
Radio, TV & communication equipment (32)	2.7	-0.9	-0.1	2.8	4.8	-2.8	7.7	7.6	8.0	4.3	6.8	4.0
Medical, precision, optical inst., watches, clocks (33)	1.6	-2.2	2.9	0.5	2.7	0.1	9.2	5.8	5.8	2.2	3.8	4.7
Motor vehicles, trailers and semi-trailers (34)	1.8	3.4	0.7	-0.6	1.7	-0.3	5.3	8.8	8.2	5.2	5.7	-0.3
Other transport equipment (35)	-5.1	1.8	43.1	-22.0	37.8	-9.5	15.8	-9.0	39.3	-6.5	78.3	50.4

Euro-zone

	Quarter on quarter growth rates, seasonally adjusted data						Year on year growth rates, gross data					
	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05	Q4-03	Q1-04	Q2-04	Q3-04	Q4-04	Q1-05
Manufacturing industries working on orders	2.7	1.0	6.2	-2.0	4.4	-3.4	4.1	4.1	12.0	7.5	10.0	2.9
Textile and textile products (17)	-2.1	0.6	0.1	-1.4	-2.5	-4.9	-8.2	-4.3	-2.3	-2.8	-3.5	-9.8
Wearing apparel (18)	-1.2	7.3	-5.0	-0.9	-0.3	-2.9	-4.2	7.3	1.7	-1.5	-0.5	-9.5
Pulp, paper and paper products (21)	0.7	0.7	2.3	-1.4	0.2	-3.2	-2.2	-2.4	3.3	1.8	1.9	-2.7
Chemicals and chemical products (24)	1.8	-0.1	3.8	3.1	1.6	0.3	2.1	0.5	6.2	8.7	8.7	7.2
Basic metals (27)	6.4	6.1	8.1	2.6	0.3	-1.8	4.8	11.6	24.2	24.6	17.5	8.0
Fabricated metal products (28)	2.4	3.5	3.7	0.6	2.5	-0.4	1.0	7.1	11.1	9.8	10.4	3.4
Machinery and equipment (29)	7.1	-1.3	3.5	-0.6	0.2	0.6	3.9	6.2	11.6	8.1	1.9	1.9
Office machinery and computers (30)	2.1	-2.6	-2.0	2.4	0.8	-9.1	23.0	3.6	-2.0	-0.3	1.7	-9.0
Electrical machinery and apparatus (31)	5.6	-3.5	2.7	-0.6	1.8	2.8	9.2	4.5	4.5	3.7	0.0	4.9
Radio, TV & communication equipment (32)	1.2	-0.7	1.5	-0.4	4.9	-1.0	8.4	4.0	9.7	1.2	5.9	4.9
Medical, precision, optical inst., watches, clocks (33)	1.5	-3.0	2.0	1.3	1.3	0.6	9.3	4.1	4.3	1.5	1.1	2.7
Motor vehicles, trailers and semi-trailers (34)	2.9	2.5	2.5	-0.9	2.1	-3.2	3.5	5.9	9.3	6.9	6.5	-2.0
Other transport equipment (35)	5.3	12.0	38.1	-17.2	29.3	-10.2	17.4	-4.3	86.8	18.2	83.4	38.0

Table 15: TOTAL NEW ORDERS INDICES FOR SELECTED MANUFACTURING INDUSTRIES WORKING ON ORDERS, GROWTH RATES (%); SOURCE: EUROSTAT STS

➤ ESSENTIAL INFORMATION – METHODOLOGICAL NOTES

The **legal basis** for the production index is the **Council Regulation No 1165/98** of 19 May 1998 concerning short-term statistics¹ (STS-R).

The **production index** is an important business cycle indicator which shows the monthly activity of the industrial sector, which is the one of the most volatile components of the economy.

The coverage of the production index according to the STS-R includes all activities listed in Sections C to E (mining and quarrying, manufacturing, and electricity, gas and water supply) of the NACE Rev. 1² classification.

The coverage of the new orders index includes only NACE Divisions 17, 18, 21, 24, and Divisions 27 to 35.

Definition

As specified in the STS-R, and in line with traditional practice in business statistics, **the production index should show the evolution of value added at factor cost**, at constant prices. Value added at factor cost can be calculated from turnover (excluding VAT), plus capitalised production, plus other operating income, plus or minus the changes in stocks, minus the purchases of goods and services, minus other taxes on products and taxes linked to production.

This index of production should take account of:

- variations in type and quality of the commodities and of the input materials;
- changes in stocks of finished goods and work in progress;
- changes in technical input-output relations (processing techniques) and;
- services such as the assembling of production units, mounting, installations, repairs, planning, engineering, creation of software.

The observation unit for this index is the kind-of-activity unit, though, for enterprises with few persons employed in secondary activities, the local unit or the enterprise may be used as a proxy.

The new orders index is defined as the value of the contract linking a producer and a third party with respect to future deliveries by the producer of the goods and services. The order is accepted if, in the producer's judgement, there is sufficient evidence for a valid agreement. New orders include all duties and taxes on the goods or services that will be invoiced by the unit with the exception of the VAT and other similar deductible taxes directly linked to turnover. All other charges (transport,

packaging, etc.) that are passed on to the customer are also included. Orders that are passed on to sub-contractors are included.

Data transmission and calculation method

Data should be transmitted to Eurostat for the Main Industrial Groupings (MIGs) and at the 2-digit level of NACE Rev. 1 by all Member States. For Section D (manufacturing), data should be transmitted at the 3-digit and 4-digit levels by those Member States whose total value added for this Section represents more than 5 % of the European Community total. The data are used to produce aggregated indicators for the Community as a whole, and for the group of Member States participating in the euro-zone.

The **weights** used for the production index are based on information from the Structural Business Statistics database or information coming directly from the Member States. **Eurostat uses gross value added at factor cost to calculate the weights for the production index and turnover to calculate the weights for new orders.** Weights and the base year are revised every five years. **The current base year is 2000.**

For the production index, Member States should transmit a working day adjusted index. They may also transmit seasonally adjusted and trend-cycle indices. If data are not transmitted in these forms, Eurostat produces the adjusted figures. For the index of new orders the Member States should transmit a gross index, Eurostat performs the seasonal adjustment.

For **the calculation of the euro-zone, and EU-25 seasonally adjusted aggregates**, Eurostat aggregates working day adjusted or gross data from Member States. Seasonally adjusted euro-zone and EU-25 series are **produced using the TRAMO & SEATS method.** For these reasons, the euro-zone and EU-25 seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States.

Dissemination

Eurostat publishes detailed data and time series in the Industry, trade and services theme of their database.

Further information

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Abbreviations and symbols

: not available.
c confidential

¹ Official Journal No L 162, of 5 June 1998. Also available via the "Business Methods" Internet site: <http://forum.europa.eu.int/Public/irc/dsis/bmethods/home>.

² NACE Rev. 1 - Statistical classification of economic activities in the European Community, Eurostat, 1996 (ISBN 92-826-8767-8).

Further information:

Reference publications

Title	Quarterly Panorama of European Business statistics
Subscription number	VPA000
Price	EUR 100

Databases

[EUROSTAT Website/Industry, trade and services/Industry, trade and services - horizontal view/Short-term Business Statistics - Monthly and Quarterly \(Industry, Construction, Retail Trade and Other Services\)/Industry \(NACE Rev.1 C-F\)/Production indices \(2000=100\) and New orders indices \(2000=100\)](#)

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