

# Developments for output prices

*during the third quarter of 2004*

In the third quarter of 2004, the rate of increase of domestic output prices abated somewhat after peaking in the second quarter of 2004, although price increases remained relatively high. The easing of inflationary pressure was particularly visible in the euro-zone where the quarter-on-quarter increase of output prices fell to 1.0 % in the third quarter of 2004, down from 1.3 % in the previous quarter (see Figure 1). In the EU-25, the reduction was less marked as price increases were 1.1 % in the third quarter, compared with 1.2 % in the second quarter, while in the EU-15 there was no change in the rate of price increases, up 1.1 %.

On an annual basis, these quarterly rates led to domestic output prices rising by 3.6 % in the third quarter of 2004 in the EU-25, in comparison with the same quarter of the year before. Prices increased by 3.4 % in the EU-15 and by 3.1 % in the euro-zone during the same period. These latest figures were in contrast to the annual price increases that were recorded at the start of 2004, when prices rose by no more than 0.5 % for any of the areas considered – see Table 1.

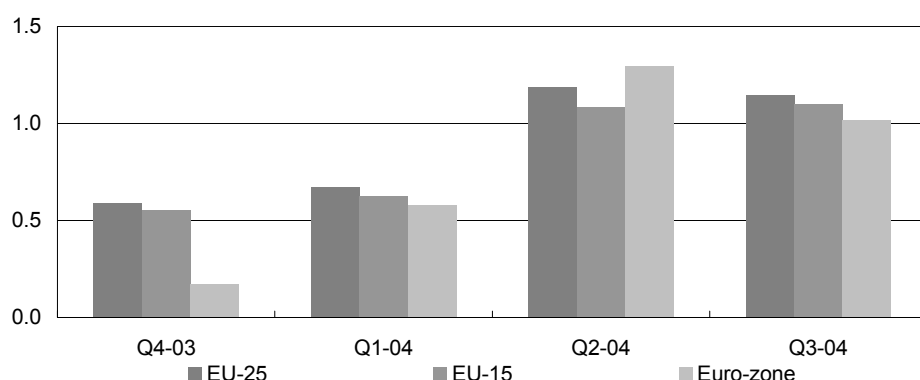


Figure 1: Domestic output prices for total industry (excluding construction), price changes compared to the previous quarter (%); source: Eurostat STS

	Quarter on quarter price changes, gross data			Year on year price changes, gross data			
	EU-25	EU-15	Euro-zone		EU-25	EU-15	Euro-zone
Q4-03	0.6	0.6	0.2	Q4-03	1.4	1.3	1.0
Q1-04	0.7	0.6	0.6	Q1-04	0.5	0.4	0.2
Q2-04	1.2	1.1	1.3	Q2-04	2.5	2.2	2.0
Q3-04	1.1	1.1	1.0	Q3-04	3.6	3.4	3.1

Table 1: Domestic output prices for total industry (excluding construction), price changes (%); source: Eurostat STS

## Statistics in focus

### INDUSTRY, TRADE AND SERVICES

46/2004

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## Domestic output prices for the main industrial groupings (MIGs)

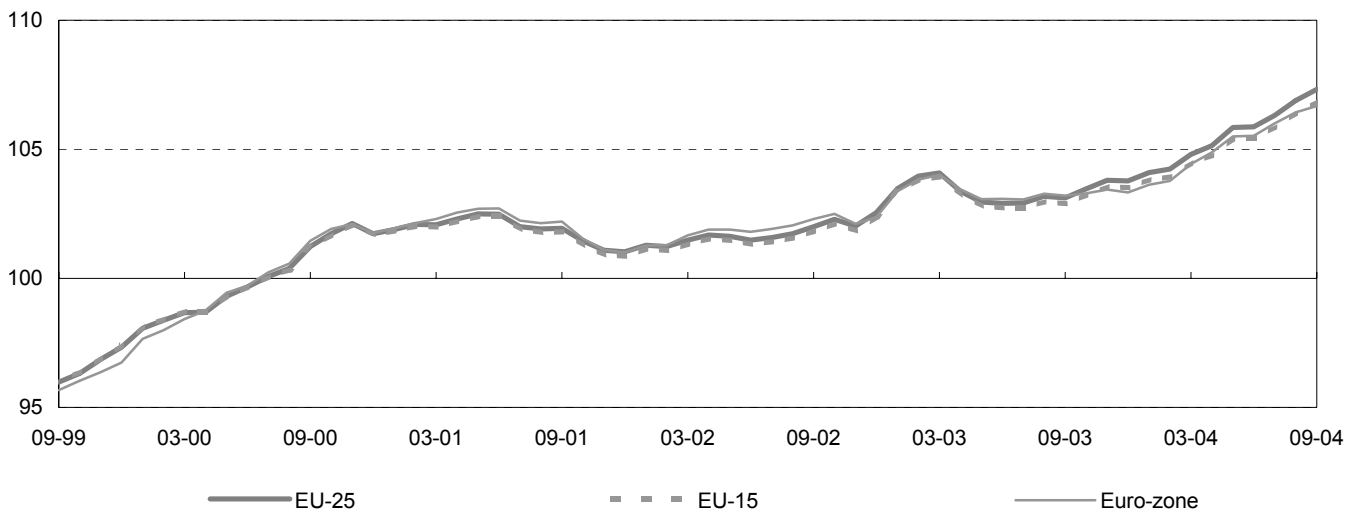
A breakdown of output prices by main industrial groupings (MIGs) reveals that most of the inflationary pressure recorded in the second and third quarters of 2004 could be attributed to the rapid growth of prices within the energy sector, although all of the MIGs recorded some domestic output price increases. Indeed, the market price of a barrel of Brent oil reached a peak of USD 51.94 on 27 October 2004, up from a yearly low of USD 28.83 on 6 February 2004 (source: International Petroleum Exchange <http://www.theipe.com>). As a consequence of oil prices almost doubling, the energy sector saw its prices rise by 2.8 % on a quarterly basis and 7.4 % on an annual basis in the third quarter of 2004 in the EU-25 – see Table 2. Lower rates of price increases were reported in the euro-zone, 2.6 % on a quarterly basis and 5.8 % on an annual basis.

The second highest price increases were recorded for intermediate goods, where quarterly price increases reached 1.1 % and annual price increases were 4.7 % in the EU-25 in the third quarter of 2003. This contrasted with the consumer durables sector, where the lowest price increases were registered, at just 0.2 % on a quarterly basis and 0.7 % on an annual basis (again for the EU-25).

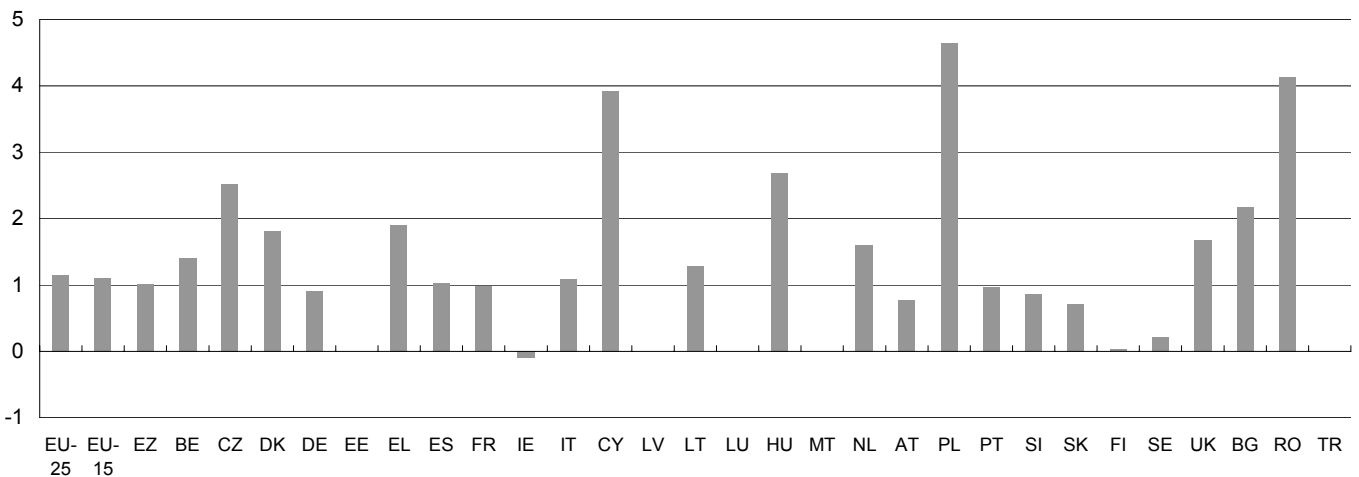
		Quarter on quarter price changes, gross data						Year on year price changes, gross data					
		Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04
Total industry (excluding construction)	EU-25	-0.7	0.0	0.6	0.7	1.2	1.1	1.5	1.3	1.4	0.5	2.5	3.6
	EU-15	-0.8	0.0	0.6	0.6	1.1	1.1	1.4	1.2	1.3	0.4	2.2	3.4
	Euro-zone	-0.5	0.0	0.2	0.6	1.3	1.0	1.3	1.1	1.0	0.2	2.0	3.1
Total industry without energy (excluding construction)	EU-25	0.2	-0.1	0.2	0.7	1.0	0.6	1.0	0.6	0.8	1.0	1.8	2.4
	EU-15	0.2	-0.1	0.2	0.7	0.9	0.6	1.0	0.6	0.7	1.0	1.7	2.3
	Euro-zone	0.2	-0.1	0.2	0.7	1.0	0.5	0.9	0.5	0.6	0.8	1.6	2.3
Energy	EU-25	-4.7	0.2	2.3	0.5	1.6	2.8	3.2	3.6	3.2	-1.8	4.6	7.4
	EU-15	-4.8	0.1	2.2	0.5	1.5	2.8	3.3	3.5	3.1	-2.1	4.4	7.3
	Euro-zone	-3.5	0.5	0.2	0.3	2.7	2.6	2.7	3.1	2.0	-2.6	3.7	5.8
Intermediate goods	EU-25	0.3	-0.6	0.3	1.3	1.9	1.1	1.3	0.3	0.6	1.3	3.0	4.7
	EU-15	0.3	-0.6	0.3	1.3	1.8	1.1	1.3	0.3	0.6	1.3	2.9	4.6
	Euro-zone	0.2	-0.8	0.3	1.3	2.0	1.0	1.2	0.0	0.3	1.0	2.8	4.7
Capital goods	EU-25	0.1	0.1	0.0	0.1	0.4	0.4	0.1	0.2	0.2	0.3	0.6	1.0
	EU-15	0.1	0.1	0.0	0.1	0.4	0.4	0.1	0.2	0.2	0.3	0.6	1.0
	Euro-zone	0.1	0.1	0.0	0.1	0.4	0.4	0.3	0.3	0.3	0.3	0.6	0.9
Consumer durables	EU-25	0.1	0.1	0.0	0.2	0.2	0.2	0.6	0.7	0.8	0.4	0.6	0.7
	EU-15	0.1	0.1	0.0	0.2	0.2	0.2	0.6	0.7	0.7	0.4	0.5	0.7
	Euro-zone	0.1	0.1	0.0	0.3	0.3	0.3	0.5	0.6	0.5	0.4	0.6	0.8
Consumer non-durables	EU-25	0.2	0.4	0.2	0.5	0.6	0.3	1.2	1.4	1.4	1.4	1.7	1.6
	EU-15	0.2	0.4	0.2	0.5	0.6	0.3	1.2	1.4	1.4	1.3	1.6	1.5
	Euro-zone	0.2	0.4	0.2	0.4	0.6	0.2	1.1	1.3	1.3	1.3	1.6	1.4

Table 2: Domestic output prices for the MIGs, price changes (%); source: Eurostat STS

## Domestic output prices for total industry (excluding construction)

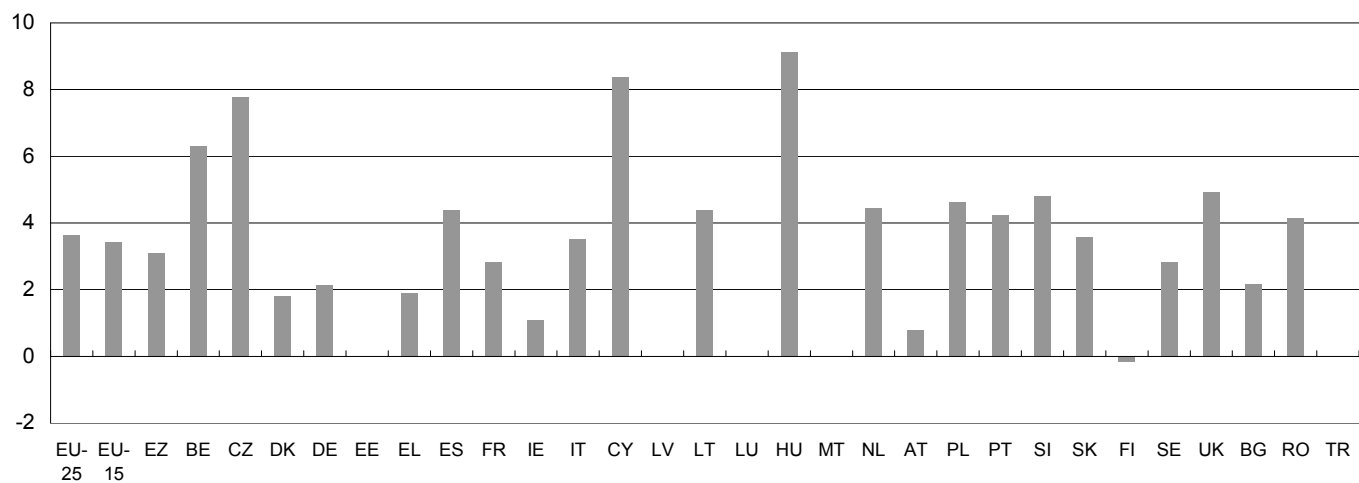


*Figure 2: Index of domestic output prices for total industry (excluding construction), evolution over time, gross data (2000=100); source: Eurostat STS*



(1) Denmark, Greece, Austria, Poland, Bulgaria and Romania, Q2-2004; Luxembourg, confidential; Estonia, Latvia, Malta and Turkey, not available.

*Figure 3: Domestic output prices for total industry (excluding construction), price changes compared to the previous quarter, gross data, Q3-2004 (%) (1); source: Eurostat STS*



(1) Denmark, Greece, Austria, Poland, Bulgaria and Romania, Q2-2004; Luxembourg, confidential; Estonia, Latvia, Malta and Turkey, not available.

*Figure 4: Domestic output prices for total industry (excluding construction), price changes compared to the same quarter of the year before, gross data, Q3-2004 (%) (1); source: Eurostat STS*

## Domestic output prices for total industry (excluding construction) in the Member States

The third quarter of 2004 saw the rate of increase of domestic output prices slow down in the majority of Member States. Quarter-on-quarter price increases in the third quarter of 2004 were in most countries equal to or below 1.0 %, while price increases were generally below 5.0 % when compared with the same quarter of a year before.

Ireland and Finland stood out as the two countries with the lowest inflationary pressures in terms of domestic output prices. On a quarterly basis, prices were unchanged in Finland in the third quarter of 2004 compared with the previous quarter (0.0 %) while they decreased by 0.1 % in Ireland. In comparison with the same quarter of a year before, Finland recorded a decrease in output prices that was equal to 0.2 %, while the increase was limited to 1.1 % in Ireland.

In contrast, the Czech Republic, Cyprus and Hungary emerged as the countries recording the highest price increases, both on a quarterly and an annual basis in the third quarter of 2004. Among the EU-15 Member States, it is interesting to highlight the relatively high annual increase of domestic output prices in Belgium (6.3 %). This was partly because a quarter-on-quarter price reduction in the third quarter of 2003 (-1.3 %) was being compared with a 1.4 % price increase in the third quarter of 2004.

Among countries for which data for the third quarter of 2004 are missing, it should be noted that relatively high price increases were also recorded in Luxembourg and in Poland during the second quarter of 2004.

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04
EU-25	-0.7	0.0	0.6	0.7	1.2	1.1	1.5	1.3	1.4	0.5	2.5	3.6
EU-15	-0.8	0.0	0.6	0.6	1.1	1.1	1.4	1.2	1.3	0.4	2.2	3.4
Euro-zone	-0.5	0.0	0.2	0.6	1.3	1.0	1.3	1.1	1.0	0.2	2.0	3.1
BE	0.5	-1.3	0.6	2.0	2.2	1.4	1.4	-0.3	-0.1	1.8	3.5	6.3
CZ	-0.7	-0.2	1.2	1.5	2.4	2.5	-0.7	-0.3	0.4	1.8	4.9	7.8
DK	-1.7	-1.5	0.1	1.7	1.8	:	3.4	1.2	0.7	-1.4	2.1	:
DE	-0.1	0.1	0.1	0.1	1.1	0.9	1.5	1.9	1.8	0.1	1.3	2.1
EE	:	:	:	:	:	:	:	:	:	:	:	:
EL	-0.8	0.9	0.8	0.9	1.9	:	1.7	1.9	2.1	1.8	4.5	:
ES	-0.8	0.1	0.2	1.3	1.9	1.0	1.0	1.0	1.0	0.7	3.4	4.4
FR	-0.6	0.0	0.1	0.7	1.0	1.0	0.9	0.4	0.5	0.2	1.9	2.8
IE	-0.2	-0.4	0.0	-0.2	1.4	-0.1	0.5	0.5	0.1	-0.8	0.8	1.1
IT	-0.5	0.2	0.1	0.6	1.7	1.1	1.7	1.2	0.9	0.4	2.6	3.5
CY	-0.5	1.7	-0.2	0.4	4.0	3.9	3.5	3.7	2.5	1.4	6.1	8.4
LV	:	:	:	:	:	:	:	:	:	:	:	:
LT	-2.9	0.0	0.7	0.5	1.9	1.3	-2.4	-1.6	-0.4	-1.8	3.0	4.4
LU	2.5	0.5	-1.3	2.0	8.4	c	4.0	3.6	3.7	3.7	9.7	c
HU	0.4	2.7	3.7	0.2	2.2	2.7	3.4	5.1	7.0	7.2	9.1	9.1
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	-2.0	-1.0	1.2	0.8	0.7	1.6	2.3	0.3	0.7	-1.0	1.8	4.5
AT	-1.0	-0.3	0.3	0.6	0.8	:	0.2	-0.2	0.1	-0.4	1.3	:
PL	-0.4	1.0	0.9	1.9	4.6	:	1.1	1.5	2.1	3.5	8.7	:
PT	0.1	-1.4	-0.4	1.5	2.1	1.0	1.3	-0.2	-0.4	-0.2	1.8	4.2
SI	0.6	0.3	0.6	1.6	1.6	0.9	2.6	2.4	2.2	3.2	4.2	4.8
SK	0.8	-0.1	0.1	2.1	0.6	0.7	8.1	8.1	8.5	2.9	2.8	3.6
FI	-1.4	-0.1	0.4	-0.1	-0.6	0.0	-0.2	0.0	0.2	-1.2	-0.3	-0.2
SE	-1.7	-0.2	0.7	1.2	0.6	0.2	8.8	7.9	3.8	0.1	2.4	2.8
UK	-1.7	0.0	2.4	0.7	0.0	1.7	0.9	1.1	2.4	1.4	3.2	4.9
BG	-3.0	1.5	2.1	1.3	2.2	:	3.3	4.1	4.4	1.9	7.3	:
RO	4.0	3.2	5.4	4.5	4.1	:	19.9	17.5	19.5	18.2	18.3	:
TR	:	:	:	:	:	:	:	:	:	:	:	:

Table 3: Domestic output prices for total industry (excluding construction), price changes (%); source: Eurostat STS

## Domestic output prices for the MIGs in the Member States

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04
EU-25	0.2	-0.1	0.2	0.7	1.0	0.6	1.0	0.6	0.8	1.0	1.8	2.4
EU-15	0.2	-0.1	0.2	0.7	0.9	0.6	1.0	0.6	0.7	1.0	1.7	2.3
Euro-zone	0.2	-0.1	0.2	0.7	1.0	0.5	0.9	0.5	0.6	0.8	1.6	2.3
BE	0.3	-1.2	0.6	1.4	1.8	0.2	1.1	-0.7	-0.5	1.1	2.7	4.1
CZ	0.2	-0.3	0.9	1.1	2.4	2.2	-0.8	-0.3	0.8	2.0	4.2	6.8
DK	c	c	c	c	c	c	c	c	c	c	c	c
DE	0.1	-0.2	0.0	0.4	0.8	0.6	0.5	0.1	0.1	0.3	1.0	1.9
EE	:	:	:	:	:	:	:	:	:	:	:	:
EL	0.5	0.5	1.0	1.2	1.6	:	2.2	2.4	2.8	3.2	4.3	:
ES	0.3	0.2	0.2	1.2	1.5	0.5	1.3	1.4	1.6	1.9	3.1	3.4
FR	0.3	-0.2	0.2	0.6	0.6	0.5	0.8	0.3	0.6	0.8	1.1	1.9
IE	0.4	0.1	0.5	0.8	1.3	0.1	0.4	0.9	1.6	1.8	2.7	2.8
IT	0.3	0.1	0.3	0.8	:	:	1.6	1.1	1.1	1.5	:	:
CY	1.0	0.3	0.7	1.5	2.7	2.4	4.2	3.6	3.4	3.5	5.3	7.5
LV	:	:	:	:	:	:	:	:	:	:	:	:
LT	-0.5	-0.1	0.9	1.1	1.2	0.7	-1.8	-1.1	0.9	1.4	3.1	4.0
LU	0.5	-0.1	0.0	0.4	5.4	:	2.3	1.2	1.5	0.8	5.7	:
HU	1.2	0.7	2.5	0.8	2.3	2.0	2.9	3.0	4.5	5.3	6.4	7.8
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	-0.1	-0.7	0.3	0.8	1.1	0.9	1.5	0.4	0.6	0.4	1.6	3.2
AT	-0.3	0.0	0.0	0.2	-0.1	:	-0.2	-0.2	0.0	-0.1	0.2	:
PL	:	:	:	:	:	:	:	:	:	:	:	:
PT	0.0	-0.1	-0.3	0.7	1.3	0.4	0.2	0.0	0.0	0.4	1.7	2.2
SI	0.7	0.2	0.5	1.2	1.9	1.1	3.1	2.6	1.9	2.6	3.8	4.8
SK	0.5	-0.4	0.3	1.1	0.8	1.2	:	:	:	1.5	1.8	3.4
FI	-0.7	-0.6	-0.3	-0.1	-0.6	-0.2	-1.4	-1.8	-1.5	-1.7	-1.6	-1.2
SE	0.4	-0.3	-0.1	1.0	1.1	0.3	0.6	0.0	0.2	0.9	1.7	2.3
UK	0.6	0.3	0.2	0.7	0.8	0.8	1.3	1.4	1.5	1.7	2.0	2.5
BG	:	:	:	:	:	:	:	:	:	:	:	:
RO	6.0	3.9	4.8	c	c	c	20.7	20.4	22.1	c	c	:
TR	:	:	:	:	:	:	:	:	:	:	:	:

Table 4: Domestic output prices for total industry without energy (excluding construction), price changes (%); source: Eurostat STS

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04
EU-25	-4.7	0.2	2.3	0.5	1.6	2.8	3.2	3.6	3.2	-1.8	4.6	7.4
EU-15	-4.8	0.1	2.2	0.5	1.5	2.8	3.3	3.5	3.1	-2.1	4.4	7.3
Euro-zone	-3.5	0.5	0.2	0.3	2.7	2.6	2.7	3.1	2.0	-2.6	3.7	5.8
BE	-1.8	0.6	0.5	2.5	4.6	1.3	-2.1	-1.4	-2.5	1.8	8.4	9.2
CZ	-4.6	0.2	2.4	2.8	2.2	3.8	-0.6	0.2	-1.4	0.7	7.9	11.7
DK	-3.1	-4.6	0.9	3.0	3.1	:	5.7	1.0	1.3	-4.0	2.2	:
DE	-0.8	1.3	0.0	-0.8	2.1	1.8	5.5	9.1	8.1	-0.4	2.5	3.1
EE	:	:	:	:	:	:	:	:	:	:	:	:
EL	-5.0	2.0	0.1	0.1	3.0	:	0.0	0.3	-0.4	-2.9	5.2	:
ES	-6.3	-0.1	0.3	1.3	3.6	3.5	-0.6	-0.7	-1.8	-4.9	5.2	9.0
FR	-5.0	1.0	-0.1	1.2	3.3	3.1	1.3	0.8	-0.2	-3.0	5.4	7.7
IE	:	:	:	:	:	:	:	:	:	:	:	:
IT	-4.1	0.7	-1.0	-0.7	3.3	2.9	2.0	1.7	-0.6	-5.0	2.3	4.6
CY	-6.0	7.5	-3.5	-3.7	4.4	10.3	0.6	4.3	-0.8	-6.1	4.3	6.9
LV	:	:	:	:	:	:	:	:	:	:	:	:
LT	-6.5	0.2	0.3	-0.4	2.8	2.0	-3.3	-2.4	-2.6	-6.5	2.9	4.8
LU	3.1	1.8	-5.2	-1.3	2.2	:	4.1	6.6	4.6	-1.7	-2.6	:
HU	-1.3	7.3	6.3	-0.3	2.0	4.3	4.7	10.4	13.2	12.2	16.0	12.7
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	-6.8	-1.7	3.5	0.9	-0.2	3.4	4.5	0.1	0.8	-4.3	2.5	7.8
AT	-3.4	-1.4	0.9	1.6	3.3	:	1.4	0.0	0.3	-2.4	4.4	:
PL	:	:	:	:	:	:	:	:	:	:	:	:
PT	0.3	-4.2	-0.4	3.1	3.8	1.8	3.4	-0.7	-1.2	-1.4	2.1	8.5
SI	0.3	0.8	1.4	4.0	0.0	-0.2	0.1	1.4	3.6	6.7	6.3	5.3
SK	1.0	0.3	-0.2	3.4	0.3	0.2	:	:	:	4.6	3.9	3.7
FI	c	c	c	c	c	c	c	c	c	c	c	c
SE	-9.0	0.5	3.7	2.3	-1.2	-0.3	42.0	39.7	15.6	-3.0	5.2	4.5
UK	-8.8	-1.1	10.5	0.5	-2.2	4.4	0.0	0.2	5.5	0.1	7.4	13.4
BG	-9.2	3.2	1.4	-1.3	4.2	:	5.1	5.9	2.6	-6.2	7.6	:
RO	c	c	c	c	c	c	c	c	c	c	c	c
TR	:	:	:	:	:	:	:	:	:	:	:	:

Table 5: Domestic output prices for energy, price changes (%); source: Eurostat STS

## Domestic output prices for the MIGs in the Member States (continued)

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04
EU-25	0.3	-0.6	0.3	1.3	1.9	1.1	1.3	0.3	0.6	1.3	3.0	4.7
EU-15	0.3	-0.6	0.3	1.3	1.8	1.1	1.3	0.3	0.6	1.3	2.9	4.6
Euro-zone	0.2	-0.8	0.3	1.3	2.0	1.0	1.2	0.0	0.3	1.0	2.8	4.7
BE	0.3	-1.7	1.1	2.0	2.1	1.5	2.2	-0.3	0.2	1.7	3.4	6.8
CZ	0.5	-1.2	1.2	1.8	4.9	3.7	-0.8	-1.0	0.8	2.3	6.8	12.1
DK	0.4	1.3	-1.0	1.2	1.2	.	2.9	3.1	1.8	2.0	2.8	.
DE	0.0	-0.7	0.0	0.8	1.8	1.2	0.7	-0.3	-0.2	0.2	1.9	3.8
EE	.	.	.	.	.	.	.	.	.	.	.	.
EL	0.3	0.4	0.8	1.3	2.1	.	2.2	2.1	2.1	2.8	4.6	.
ES	0.2	-0.6	0.4	2.0	2.4	0.7	0.9	0.1	0.9	2.0	4.3	5.6
FR	0.3	-0.8	0.2	1.2	1.4	0.9	0.9	-0.4	0.1	0.9	1.9	3.6
IE	0.4	0.0	0.4	0.6	1.1	-0.2	1.3	1.0	1.3	1.4	2.1	1.9
IT	0.2	-0.6	0.5	1.7	2.9	1.2	1.9	0.6	0.9	1.8	4.6	6.4
CY	1.2	0.1	0.6	1.4	4.3	2.6	4.0	2.7	2.6	3.4	6.5	9.1
LV	.	.	.	.	.	.	.	.	.	.	.	.
LT	-1.7	-0.6	1.9	1.9	0.2	0.2	-4.4	-4.7	-1.0	1.5	3.4	4.3
LU	0.2	-0.7	0.3	0.4	10.4	c	2.0	-0.3	0.2	0.2	10.4	c
HU	-1.5	-0.2	2.5	1.3	3.8	2.9	4.1	2.9	4.9	2.0	7.5	10.9
MT	.	.	.	.	.	.	.	.	.	.	.	.
NL	0.3	-1.9	0.7	1.6	1.9	1.4	2.5	0.0	0.8	0.6	2.2	5.6
AT	-0.1	-0.2	0.2	1.0	0.2	.	0.4	0.1	0.4	1.0	1.2	.
PL	.	.	.	.	.	.	.	.	.	.	.	.
PT	-0.2	-0.7	0.3	1.0	1.7	0.5	0.0	-0.9	-0.5	0.4	2.2	3.5
SI	0.5	0.3	0.3	2.2	3.2	1.1	2.6	2.2	2.0	3.3	6.1	6.9
SK	1.1	-1.6	0.0	1.4	1.7	1.8	.	.	.	0.9	1.4	4.9
FI	1.2	-1.2	-0.4	0.5	0.2	0.1	1.2	-0.3	-0.3	0.1	-0.9	0.5
SE	0.8	-0.4	0.5	2.1	2.4	0.8	1.9	0.9	1.5	3.0	4.6	5.9
UK	0.7	0.2	0.2	1.6	1.0	1.4	2.1	1.8	2.0	2.8	3.1	4.3
BG	1.3	1.5	3.5	3.8	1.7	.	2.9	5.6	9.3	10.4	10.8	.
RO	c	c	c	c	c	c	c	c	c	c	c	c
TR	.	.	.	.	.	.	.	.	.	.	.	.

Table 6: Domestic output prices for intermediate goods, price changes (%); source: Eurostat STS

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04
EU-25	0.1	0.1	0.0	0.1	0.4	0.4	0.1	0.2	0.2	0.3	0.6	1.0
EU-15	0.1	0.1	0.0	0.1	0.4	0.4	0.1	0.2	0.2	0.3	0.6	1.0
Euro-zone	0.1	0.1	0.0	0.1	0.4	0.4	0.3	0.3	0.3	0.3	0.6	0.9
BE	0.9	-0.5	0.1	1.1	4.0	0.4	2.2	1.2	1.4	1.6	4.7	5.7
CZ	0.1	0.0	0.2	0.2	1.0	0.4	-0.2	0.1	0.2	0.5	1.4	1.8
DK	1.2	-0.1	-0.4	-0.1	2.6	.	1.5	1.2	2.4	0.5	1.9	.
DE	0.1	0.1	0.1	-0.2	0.2	0.2	0.1	0.0	0.1	0.1	0.1	0.3
EE	.	.	.	.	.	.	.	.	.	.	.	.
EL	0.8	0.9	-0.1	0.3	0.8	.	1.5	2.2	2.0	1.9	2.0	.
ES	0.3	0.0	0.3	0.7	0.3	0.4	1.1	1.1	1.3	1.3	1.2	1.7
FR	0.2	0.0	0.0	-0.1	0.0	0.5	0.3	0.3	0.3	0.2	-0.1	0.5
IE	-2.5	-2.5	-2.1	-5.6	-0.6	-2.7	-8.4	-8.4	-9.0	-12.2	-10.5	-10.7
IT	0.2	0.3	0.0	0.6	0.8	0.4	0.6	0.9	0.8	1.2	1.8	1.9
CY	1.2	1.1	0.0	3.4	6.8	6.8	3.0	3.9	3.9	5.7	11.6	18.0
LV	.	.	.	.	.	.	.	.	.	.	.	.
LT	-0.4	2.7	-0.5	-1.8	-0.4	1.0	-5.9	0.1	0.0	0.0	-0.1	-1.8
LU	-0.1	-0.2	1.4	0.3	2.0	c	0.8	1.1	3.3	1.4	3.6	c
HU	1.5	0.6	1.2	1.3	1.4	0.6	2.1	2.9	3.9	4.7	4.6	4.6
MT	.	.	.	.	.	.	.	.	.	.	.	.
NL	0.2	0.1	0.1	0.3	1.2	1.3	1.8	1.5	1.3	0.6	1.6	2.8
AT	-0.1	-0.1	-0.5	0.3	0.0	.	0.2	0.2	-0.3	-0.3	-0.3	.
PL	.	.	.	.	.	.	.	.	.	.	.	.
PT	-0.8	0.1	0.1	0.6	1.0	0.3	0.2	0.4	0.4	-0.1	1.8	1.9
SI	-0.3	0.3	0.8	-0.7	1.9	2.1	-0.7	-1.1	-0.9	0.1	2.3	4.0
SK	0.9	0.4	-0.1	0.9	1.0	0.9	.	.	.	2.1	2.3	2.8
FI	-4.4	-0.2	-0.8	-0.9	-1.0	-0.4	-7.1	-6.1	-5.4	-6.1	-2.8	-3.0
SE	0.0	-0.6	-0.5	-0.2	0.5	-0.1	-0.6	-1.4	-1.4	-1.2	-0.8	-0.3
UK	0.0	0.2	0.1	0.1	0.5	0.9	-0.5	0.0	0.0	0.4	1.0	1.6
BG	1.0	-2.0	0.9	1.2	1.5	.	7.2	2.0	2.1	0.9	1.5	.
RO	c	c	c	c	c	c	c	c	c	c	c	c
TR	.	.	.	.	.	.	.	.	.	.	.	.

Table 7: Domestic output prices for capital goods, price changes (%); source: Eurostat STS

## Domestic output prices for the MIGs in the Member States (continued)

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04
EU-25	0.1	0.1	0.0	0.2	0.2	0.2	0.6	0.7	0.8	0.4	0.6	0.7
EU-15	0.1	0.1	0.0	0.2	0.2	0.2	0.6	0.7	0.7	0.4	0.5	0.7
Euro-zone	0.1	0.1	0.0	0.3	0.3	0.3	0.5	0.6	0.5	0.4	0.6	0.8
BE	0.5	-0.1	-0.3	-0.8	0.6	0.3	0.6	0.6	-0.4	-0.7	-0.6	-0.2
CZ	-0.3	0.0	0.4	-0.1	0.6	0.4	0.3	-0.2	0.2	0.1	1.0	1.4
DK	-1.3	1.4	1.8	-0.9	-0.4	:	0.3	0.0	3.1	1.0	1.9	:
DE	0.2	-0.2	-0.1	0.2	0.2	0.2	0.5	0.2	0.1	0.2	0.2	0.5
EE	:	:	:	:	:	:	:	:	:	:	:	:
EL	0.6	0.2	-0.6	0.0	0.4	:	1.1	1.3	0.5	0.2	0.0	:
ES	0.7	0.1	0.5	0.9	0.5	0.3	1.8	1.7	2.0	2.2	2.0	2.2
FR	-0.2	-0.1	-0.3	-0.1	-0.3	0.2	-0.3	0.0	-0.2	-0.7	-0.8	-0.5
IE	1.4	0.5	0.2	1.1	2.5	0.3	2.6	2.4	2.2	3.2	4.3	4.2
IT	-0.1	0.3	0.1	0.2	0.8	0.4	0.3	0.6	0.9	0.5	1.4	1.6
CY	0.6	0.5	0.9	0.9	3.0	0.3	2.8	2.7	2.7	2.9	5.4	5.1
LV	:	:	:	:	:	:	:	:	:	:	:	:
LT	0.3	-1.8	0.4	-0.2	-0.5	-0.4	-1.8	-3.4	-1.7	-1.3	-2.0	-0.6
LU	c	c	c	c	c	c	c	c	c	c	c	c
HU	3.5	-0.8	1.9	-3.0	3.7	-1.0	3.1	4.4	3.7	1.4	1.7	1.4
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	0.0	0.4	-0.1	0.6	0.2	0.4	1.1	1.3	1.1	1.0	1.2	1.2
AT	0.0	-0.1	-0.1	0.0	0.0	:	0.1	0.0	0.0	-0.2	-0.2	:
PL	:	:	:	:	:	:	:	:	:	:	:	:
PT	-0.5	0.1	0.3	0.2	0.4	0.3	-0.5	-0.2	0.1	0.1	0.9	1.1
SI	0.5	0.8	-0.2	0.7	2.1	0.4	5.3	5.2	4.0	1.8	3.4	3.0
SK	0.8	0.4	-0.8	-0.5	0.4	-0.3	:	:	:	0.0	-0.5	-1.2
FI	-0.9	0.2	-0.8	-0.5	-0.8	-2.2	-1.2	-0.8	-1.7	-2.0	-1.9	-4.2
SE	0.5	-0.3	-0.5	0.1	-0.4	0.4	0.0	0.0	0.2	-0.3	-1.2	-0.5
UK	0.4	0.2	0.1	0.2	-0.3	-0.2	1.5	1.8	1.8	0.8	0.2	-0.2
BG	8.5	-4.3	0.4	0.7	0.2	:	9.8	8.5	6.6	4.9	-3.1	:
RO	c	c	c	c	c	c	c	c	c	c	c	c
TR	:	:	:	:	:	:	:	:	:	:	:	:

Table 8: Domestic output prices for consumer durables, price changes (%); source: Eurostat STS

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04
EU-25	0.2	0.4	0.2	0.5	0.6	0.3	1.2	1.4	1.4	1.4	1.7	1.6
EU-15	0.2	0.4	0.2	0.5	0.6	0.3	1.2	1.4	1.4	1.3	1.6	1.5
Euro-zone	0.2	0.4	0.2	0.4	0.6	0.2	1.1	1.3	1.3	1.3	1.6	1.4
BE	0.6	-1.0	0.3	1.1	1.0	0.4	-0.2	-1.6	-1.2	0.9	1.4	2.8
CZ	0.1	0.5	1.2	1.1	0.1	1.2	-1.2	0.1	1.5	3.0	3.0	3.7
DK	-2.2	0.6	-0.4	1.1	0.4	:	1.4	0.3	-1.8	-0.9	1.6	:
DE	-0.1	0.2	0.1	0.2	0.6	0.2	0.3	0.7	0.8	0.5	1.2	1.2
EE	:	:	:	:	:	:	:	:	:	:	:	:
EL	0.5	0.7	1.2	1.2	1.3	:	2.2	2.8	3.6	3.6	4.4	:
ES	0.5	1.2	-0.2	0.7	1.4	0.4	1.9	2.8	2.6	2.2	3.2	2.4
FR	0.3	0.3	0.3	0.5	0.3	0.2	1.3	1.1	1.4	1.5	1.5	1.4
IE	0.7	0.4	0.6	1.2	1.3	0.4	2.4	3.1	3.4	3.0	3.6	3.6
IT	0.4	0.7	0.3	0.0	0.2	0.2	2.2	2.0	1.8	1.4	1.2	0.7
CY	0.9	0.3	0.9	1.3	1.0	1.8	4.8	4.2	4.0	3.4	3.5	5.1
LV	:	:	:	:	:	:	:	:	:	:	:	:
LT	-0.1	-0.1	0.7	1.1	2.0	1.0	-0.1	0.8	2.2	1.6	3.7	4.9
LU	0.3	0.4	-0.8	-1.0	1.3	:	2.0	2.0	0.7	-1.1	-0.2	:
HU	0.6	0.8	2.6	0.9	0.9	1.8	3.0	3.0	4.3	5.0	5.2	6.2
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	-0.4	0.3	0.1	1.2	0.9	0.2	0.5	0.5	0.2	1.2	2.6	2.5
AT	-0.8	0.4	0.3	-0.3	-0.2	:	-1.5	-1.0	-0.3	-0.4	0.2	:
PL	:	:	:	:	:	:	:	:	:	:	:	:
PT	0.7	0.7	-1.3	0.6	1.0	0.5	0.6	1.2	0.5	0.7	0.9	0.8
SI	1.2	0.1	0.6	1.0	0.7	0.9	4.6	4.0	2.5	2.9	2.5	3.3
SK	-0.3	0.4	1.0	1.0	-0.1	0.8	:	:	:	2.1	2.3	2.7
FI	0.4	-0.2	0.2	-0.1	-1.5	-0.2	0.7	0.5	0.6	0.3	-1.6	-1.7
SE	0.3	0.0	0.0	1.0	0.5	0.2	0.8	0.8	0.6	1.2	1.5	1.6
UK	0.6	0.4	0.3	0.5	0.6	0.5	1.6	2.0	1.9	1.8	1.8	1.9
BG	0.1	0.8	2.1	2.4	0.4	:	-0.5	-0.3	1.0	5.7	5.9	:
RO	c	c	c	c	c	c	c	c	c	c	c	c
TR	:	:	:	:	:	:	:	:	:	:	:	:

Table 9: Domestic output prices for consumer non-durables, price changes (%); source: Eurostat STS

## Domestic output prices for industrial NACE Divisions in the EU

### EU-25

NACE Rev. 1 heading (code)	Weight in total industry (%)	Quarter on quarter price changes, gross data							Year on year price changes, gross data					
		Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04	
<b>Total industry</b>	<b>C-E</b>	<b>100.0</b>	<b>-0.7</b>	<b>0.0</b>	<b>0.6</b>	<b>0.7</b>	<b>1.2</b>	<b>1.1</b>	<b>1.5</b>	<b>1.3</b>	<b>1.4</b>	<b>0.5</b>	<b>2.5</b>	<b>3.6</b>
Mining of coal and lignite	10	0.4	-1.1	1.5	3.2	5.3	6.2	:	-3.5	0.4	3.9	9.0	17.1	:
Mining of metal ores	13	0.0	-2.3	6.4	9.1	19.2	7.2	:	-3.7	3.9	15.4	35.1	48.4	:
Other non-metallic mining	14	0.7	1.5	0.2	-1.0	0.9	2.0	-0.3	2.4	2.1	0.9	1.7	2.2	1.7
Food and beverages	15	14.7	0.1	0.7	0.6	0.7	1.0	0.1	0.5	1.1	1.5	2.1	2.9	2.3
Tobacco	16	1.3	0.9	0.9	3.1	5.2	3.3	0.4	6.6	7.2	10.3	10.3	13.0	12.4
Textiles	17	1.9	0.2	-0.1	0.0	-0.1	-0.2	0.1	0.3	0.1	0.2	0.0	-0.4	-0.2
Clothing	18	1.5	0.1	0.2	0.1	0.2	-0.2	0.2	0.8	0.7	0.9	0.6	0.3	0.2
Leather products	19	0.6	0.2	0.0	-0.2	-0.5	0.0	0.8	1.1	0.4	0.0	-0.5	-0.7	0.1
Wood products	20	2.0	0.2	0.1	0.0	0.0	0.4	0.4	0.8	0.7	0.7	0.3	0.5	0.8
Pulp & paper	21	2.4	-0.1	-0.8	-0.5	-0.7	0.3	-0.1	0.6	-1.9	-2.4	-2.1	-1.7	-0.9
Publishing & printing	22	5.1	0.2	0.0	0.1	0.2	0.2	0.4	0.8	0.8	0.6	0.4	0.5	0.9
Refined petroleum prod.	23	7.2	-9.6	1.0	0.3	1.5	9.2	5.5	-0.6	0.3	-0.9	-7.1	12.2	17.2
Chemicals	24	7.7	0.8	-2.0	0.3	1.5	1.1	1.7	3.2	0.1	0.5	0.5	0.9	4.7
Rubber & plastic	25	3.4	0.3	-0.2	-0.2	0.2	0.3	0.5	0.9	0.2	0.0	0.1	0.1	0.7
Non-metallic minerals	26	3.7	0.2	-0.1	-0.1	0.7	0.7	0.4	0.5	0.2	0.5	0.7	1.2	1.7
Basic metals	27	3.3	0.2	-0.2	0.9	4.8	9.2	4.2	2.0	1.6	2.1	5.8	15.4	20.4
Metal products	28	6.7	0.3	0.1	0.1	0.7	2.5	1.5	1.3	1.2	1.0	1.2	3.4	4.8
Machinery	29	6.1	0.3	0.1	0.0	0.3	0.4	0.5	0.8	0.8	0.7	0.7	0.8	1.2
Office machinery	30	0.8	-1.9	-1.4	-0.1	-3.0	-1.5	-1.6	-7.4	-7.2	-5.8	-6.3	-6.0	-6.2
Electrical machinery	31	3.3	0.0	0.0	0.2	0.3	0.8	0.2	0.2	0.4	0.6	0.5	1.4	1.5
Radio/TV/communication	32	2.7	-1.5	-0.6	-0.8	-1.3	-1.1	-1.1	-4.3	-4.1	-3.7	-4.1	-3.8	-4.3
Medical and optical	33	1.5	0.2	0.0	0.2	0.1	0.1	-0.2	0.6	0.4	0.5	0.6	0.4	0.2
Motor vehicles	34	6.8	0.3	0.3	0.1	0.2	0.2	0.4	0.5	0.6	0.7	0.8	0.8	0.8
Other transport	35	1.7	0.1	0.3	0.2	0.3	0.3	0.3	1.8	2.0	1.4	0.9	1.2	1.2
Furniture & other manf.	36	2.7	0.2	0.2	0.2	0.3	0.4	0.3	1.2	1.4	1.4	0.9	1.2	1.2
Elec./gas/hot water	40	9.4	-1.9	0.0	3.4	0.0	-2.3	0.9	7.1	6.9	6.2	1.4	1.0	1.9
Water	41	0.8	1.6	0.4	0.2	1.1	1.9	0.5	3.2	3.3	3.4	3.3	3.6	3.7

### EURO-ZONE

NACE Rev. 1 heading (code)	Weight in total industry (%)	Quarter on quarter price changes, gross data							Year on year price changes, gross data					
		Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04	
<b>Total industry</b>	<b>C-E</b>	<b>100.0</b>	<b>-0.5</b>	<b>0.0</b>	<b>0.2</b>	<b>0.6</b>	<b>1.3</b>	<b>1.0</b>	<b>1.3</b>	<b>1.1</b>	<b>1.0</b>	<b>0.2</b>	<b>2.0</b>	<b>3.1</b>
Mining of coal and lignite	10	0.2	-0.6	-0.4	2.7	4.0	5.4	5.4	-8.7	-3.8	2.3	5.8	12.2	18.8
Mining of metal ores	13	0.0	:	:	:	:	:	:	:	:	:	:	:	:
Other non-metallic mining	14	0.6	0.6	0.0	0.0	0.9	0.7	0.1	2.0	1.7	1.4	1.5	1.6	1.8
Food and beverages	15	14.4	0.1	0.7	0.5	0.6	0.7	0.0	0.7	1.2	1.5	1.9	2.6	1.8
Tobacco	16	1.2	0.6	0.3	4.9	7.1	3.8	0.2	8.4	8.6	13.6	13.3	17.0	16.8
Textiles	17	2.0	0.2	-0.1	0.0	-0.1	-0.3	0.0	0.3	0.2	0.3	0.0	-0.5	-0.3
Clothing	18	1.7	0.1	0.2	0.1	0.3	-0.3	0.2	1.1	0.9	1.1	0.7	0.3	0.2
Leather products	19	0.7	0.3	0.1	-0.2	-0.5	0.0	0.8	1.2	0.6	0.1	-0.4	-0.7	0.0
Wood products	20	2.0	0.1	-0.1	-0.1	0.0	0.2	0.2	0.6	0.4	0.3	-0.1	0.0	0.4
Pulp & paper	21	2.4	0.0	-0.9	-0.6	-0.7	0.2	-0.1	0.4	-2.2	-2.5	-2.2	-2.0	-1.2
Publishing & printing	22	4.6	0.0	-0.1	-0.1	-0.1	0.1	0.0	0.1	0.0	-0.2	-0.3	-0.2	0.0
Refined petroleum prod.	23	7.6	-10.0	1.2	0.5	1.3	7.9	5.0	-1.8	-0.7	-1.5	-7.2	11.2	15.4
Chemicals	24	8.2	0.6	-2.3	0.3	1.6	1.2	1.8	3.1	-0.4	0.1	0.2	0.7	4.9
Rubber & plastic	25	3.4	0.2	-0.3	-0.1	0.1	0.3	0.4	1.0	0.0	-0.2	-0.1	-0.1	0.6
Non-metallic minerals	26	3.9	0.1	-0.1	-0.1	0.7	0.6	0.4	0.2	-0.1	0.2	0.6	1.2	1.6
Basic metals	27	3.5	-0.2	-0.3	0.8	4.9	8.8	3.8	1.6	1.1	1.5	5.2	14.7	19.5
Metal products	28	7.1	0.3	0.0	0.0	0.7	2.5	1.2	1.3	1.1	0.9	1.0	3.2	4.5
Machinery	29	6.6	0.3	0.1	0.0	0.3	0.3	0.4	0.9	0.9	0.8	0.7	0.7	1.1
Office machinery	30	0.8	-1.5	-1.7	-0.1	-2.6	-1.3	-2.0	-6.3	-6.3	-4.8	-5.8	-5.6	-5.9
Electrical machinery	31	3.7	0.0	0.0	0.2	0.3	0.7	0.2	0.4	0.4	0.6	0.5	1.3	1.4
Radio/TV/communication	32	2.6	-1.7	-0.5	-0.8	-1.3	-1.0	-1.1	-4.5	-4.3	-4.0	-4.2	-3.4	-4.1
Medical and optical	33	1.5	0.1	0.0	0.2	0.1	0.0	-0.1	0.4	0.1	0.2	0.4	0.2	0.1
Motor vehicles	34	7.2	0.3	0.3	0.1	0.2	0.1	0.4	0.7	0.7	0.8	0.9	0.7	0.7
Other transport	35	1.5	-0.1	0.3	0.2	0.5	0.3	0.2	1.8	1.7	1.2	0.9	1.3	1.2
Furniture & other manf.	36	2.7	0.1	0.2	0.1	0.4	0.5	0.4	0.9	1.0	1.1	0.8	1.2	1.4
Elec./gas/hot water	40	8.3	0.2	0.6	-0.1	-0.8	-0.1	1.3	4.8	5.1	4.0	-0.1	-0.5	0.2
Water	41	0.7	0.8	0.6	0.3	1.1	0.5	0.6	2.1	2.3	2.4	2.8	2.5	2.5

Table 10: Domestic output prices for selected NACE Divisions in the EU, price changes (%); source: Eurostat STS



## Non-domestic output prices for total industry (excluding construction)

Non-domestic output prices grew by 0.6 % in the third quarter of 2004 when compared with the second quarter of 2004 in the EU-25, which was somewhat below the rate of increase recorded in the previous quarter (0.9 %). The corresponding figures for the EU-15 and the euro-zone were slightly higher, as prices rose by 0.7 % and 0.8 % respectively in the third quarter of 2004, indicating that imported inflation was highest in the euro-zone and lowest in the EU-25. Among the limited number of countries for which data are available for the third quarter of 2004, the highest non-domestic price increases were registered in Lithuania (4.5 %) and Slovakia (3.0 %). The only available Member State that reported price reductions for non-domestic output prices was Ireland (-0.5 %), although there was no change in Cyprus and Finland.

On the basis of a comparison between the third quarters of 2003 and 2004, non-domestic output prices for total industry increased by 1.9 % in both the EU-25 and the EU-15, while they rose by 2.5 % in the euro-zone. As such, non-domestic output prices rose in the euro-zone for the second consecutive quarter, following a series of falling prices that started in the fourth quarter of 2001 (on the basis of an annual comparison). Among the Member States for which data was available for the third quarter of 2004, the highest increases for non-domestic industrial output prices were recorded in Lithuania (14.5 %).

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04
EU-25	-1.2	0.1	-0.3	0.7	0.9	0.6	-1.2	-0.8	-0.4	-0.7	1.4	1.9
EU-15	-1.3	0.0	-0.4	0.7	0.9	0.7	-1.5	-1.0	-0.8	-1.1	1.2	1.9
Euro-zone	-1.5	0.1	-0.2	1.0	0.8	0.8	-1.7	-1.2	-0.9	-0.6	1.8	2.5
BE	0.1	-0.7	1.4	1.3	0.9	1.1	-1.4	-2.2	-0.6	2.1	2.9	4.7
CZ	-0.4	1.0	0.0	2.1	1.2	:	0.6	2.6	1.7	2.6	4.3	:
DK (1)	-2.6	0.6	-0.3	-0.4	1.5	:	-5.1	-3.0	-2.8	-2.8	1.4	:
DE	-0.4	-0.2	-0.1	0.1	0.7	0.4	-0.3	-0.5	-0.5	-0.6	0.5	1.1
EE	:	:	:	:	:	:	:	:	:	:	:	:
EL	-2.5	2.0	1.2	0.1	2.2	:	-2.5	-0.3	0.9	0.8	5.6	:
ES	:	:	:	:	:	:	:	:	:	:	:	:
FR	-1.9	0.1	-0.3	0.7	0.1	c	-2.8	-1.7	0.0	-1.3	0.7	c
IE	-4.0	-0.9	-1.6	-0.8	2.7	-0.5	-12.3	-9.6	-9.8	-7.2	-0.7	-0.3
IT (1)	-3.3	1.7	-0.8	4.2	0.7	:	-0.9	1.2	-0.1	1.6	5.8	:
CY	-0.8	0.2	-0.1	1.1	1.1	0.0	-8.3	-5.2	-4.1	0.4	2.3	2.1
LV	:	:	:	:	:	:	:	:	:	:	:	:
LT	-7.5	2.9	1.2	1.7	6.4	4.5	-5.3	-1.8	-0.1	-2.0	12.8	14.5
LU	-0.3	-0.5	0.1	-0.5	7.2	c	1.4	-0.2	0.0	-1.3	6.2	c
HU	0.5	3.2	0.1	-1.6	-0.9	0.4	-1.7	1.7	3.7	2.1	0.6	-2.1
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	-2.8	0.0	-0.2	0.8	3.2	2.9	-0.1	-0.9	-1.4	-2.3	3.8	6.8
AT	-0.4	-0.4	-0.2	0.6	0.8	:	-0.5	-0.9	-0.7	-0.4	0.7	:
PL	2.1	0.9	2.9	1.9	1.0	:	7.6	4.2	7.9	8.0	6.9	:
PT (1)	c	c	c	c	c	c	c	c	c	c	c	c
SI (1)	0.6	-0.4	-0.9	-0.1	0.5	:	1.0	0.2	-0.1	-0.8	-0.9	:
SK	-1.5	-0.2	-1.5	-0.6	2.4	3.0	:	:	:	-3.9	-0.1	3.2
FI	-2.6	-0.3	0.2	0.1	1.5	0.0	-5.4	-4.4	-3.4	-2.7	1.4	1.8
SE	-1.3	-1.3	-1.2	0.2	1.4	0.2	-1.8	-2.8	-3.2	-3.5	-0.9	0.5
UK	0.1	-0.4	-1.2	-1.0	1.1	:	1.0	1.7	1.7	-2.5	-1.5	:
BG	:	:	:	:	:	:	:	:	:	:	:	:
RO	2.9	2.0	6.2	5.2	8.1	:	19.5	16.4	18.2	17.2	23.2	:
TR	:	:	:	:	:	:	:	:	:	:	:	:

(1) Indices are calculated on the basis of unit values in foreign trade statistics.

Table 11: Non-domestic output prices for total industry (excluding construction), price changes (%); source: Eurostat STS

## Total output prices for total industry (excluding construction)

Total output prices for industry combine domestic and non-domestic price changes and show the overall variation in output prices. While data for the EU aggregates were not available for the third quarter of 2004, industrial output prices in the euro-zone rose by 1.0 % in comparison with the previous quarter. As such, this marked a slight reduction in the rate at which industrial prices were increasing in the euro-zone, as quarter-on-quarter price increases had been 1.1 % in the second quarter of 2004. Looking back somewhat further, price increases were relatively high compared with a year before in the third quarter of 2003, when prices were unchanged in the EU-25 and were falling by 0.1 % in the EU-15 and the euro-zone.

Among the Member States for which data are available for the third quarter of 2004, the highest overall price increases were recorded in Cyprus (3.5 %), Lithuania (2.9 %) and Latvia (2.7 %), with stable prices in Finland and a decrease in Ireland (-0.3 %).

Based on a comparison with the same quarter of a year before, the same three countries reported the highest increase of total output prices, as prices rose by 10.4 % in Latvia and by 9.1 % in Lithuania, while Cyprus recorded an increase of 7.6 %. They were joined by Poland, where output prices grew by as much as 8.5 % between the third quarters of 2003 and 2004. At the other end of the scale, Finland (0.7 %) and Ireland (0.3 %) reported the lowest inflationary pressures.

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q3-04
EU-25	-0.8	0.0	0.2	0.5	1.2	:	0.2	0.2	0.3	-0.2	1.9	:
EU-15	-0.8	-0.1	0.1	0.5	1.1	:	0.2	0.1	0.1	-0.5	1.5	:
Euro-zone	-0.8	-0.1	0.1	0.4	1.1	1.0	0.0	0.0	0.2	-0.4	1.5	2.6
BE	0.2	-1.0	1.2	1.7	1.7	1.3	-0.4	-1.6	-0.5	2.1	3.6	6.1
CZ	-0.6	0.2	0.8	1.7	2.0	:	-0.3	0.7	0.8	2.1	4.7	:
DK	-2.1	-0.6	-0.1	0.8	1.7	:	-0.5	-0.6	-0.8	-2.0	1.8	:
DE	-0.2	0.0	0.0	0.1	0.9	0.7	0.9	1.1	1.0	-0.1	1.0	1.7
EE	-0.6	0.0	0.5	1.0	1.3	1.2	-0.2	0.0	0.2	0.8	2.8	4.0
EL	-1.3	1.2	0.9	0.7	1.9	:	0.5	1.3	1.8	1.5	4.8	:
ES	:	:	:	:	:	:	:	:	:	:	:	:
FR	-1.1	0.1	0.0	0.7	0.8	c	-0.3	-0.3	0.3	-0.3	1.6	c
IE	-3.1	-0.7	-1.2	-0.5	2.4	-0.3	-9.2	-7.1	-7.4	-5.4	0.0	0.3
IT	:	:	:	:	:	:	:	:	:	:	:	:
CY	-0.5	1.6	-0.2	0.5	3.6	3.5	2.3	2.9	1.9	1.4	5.6	7.6
LV	1.2	-0.1	1.4	2.9	3.2	2.7	3.5	3.1	4.1	5.4	7.4	10.4
LT	-5.2	1.4	0.9	1.1	4.0	2.9	-3.8	-1.7	-0.3	-1.9	7.6	9.1
LU	0.4	-0.3	-0.2	0.1	7.5	c	2.1	0.8	1.0	0.0	7.0	c
HU	0.5	3.1	1.8	-1.1	0.6	1.6	0.6	3.3	5.2	4.4	4.4	2.9
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	-2.4	-0.5	0.5	0.8	2.0	2.3	1.0	-0.4	-0.4	-1.7	2.9	5.7
AT	-0.7	-0.4	0.0	0.6	0.7	:	-0.2	-0.6	-0.3	-0.5	1.0	:
PL	-0.1	1.0	1.4	2.0	4.2	0.7	2.2	1.9	3.3	4.4	8.8	8.5
PT	c	c	c	c	c	c	c	c	c	c	c	c
SI	:	:	:	:	:	:	:	:	:	:	:	:
SK	-0.3	-0.2	-0.7	0.8	1.4	1.8	:	:	:	-0.4	1.3	3.4
FI	-2.0	-0.2	0.3	0.0	0.4	0.0	-2.7	-2.1	-1.5	-1.9	0.5	0.7
SE	-1.7	-0.6	-0.3	0.8	1.2	0.3	2.9	2.1	0.1	-1.8	1.1	2.0
UK	:	:	:	:	:	:	:	:	:	:	:	:
BG	:	:	:	:	:	:	:	:	:	:	:	:
RO	3.7	2.9	5.6	4.6	5.0	:	19.8	17.3	19.2	17.9	19.4	:
TR	:	:	:	:	:	:	:	:	:	:	:	:

Table 12: Total output prices for total industry (excluding construction), price changes (%); source: Eurostat STS

## ➤ ESSENTIAL INFORMATION – METHODOLOGICAL NOTES

The **output price index** (or *producer price index*) shows monthly price changes in the industrial sector, which can be an indicator of inflationary pressure before it reaches the consumer.

Covered are mining & quarrying, manufacturing and electricity & gas & water supply<sup>1</sup>.

The **legal basis** for the index is the **Council Regulation No 1165/98** of 19 May 1998 concerning short-term statistics<sup>2</sup>.

### Definition<sup>3</sup>

All price-determining characteristics of the products should be taken into account, including quantity of units sold, transport provided, rebates, service conditions, guarantee conditions and destination.

The specification must be such that in subsequent reference periods, the observation unit is able to identify the product and to provide the appropriate price per unit.

The appropriate price is the **ex-factory price** that includes all duties and taxes on the goods and services invoiced by the unit **but excludes VAT** invoiced by the unit vis-à-vis its customer and similar deductible taxes directly linked to turnover.

The actual transaction price should be measured, and not a list price.

<sup>1</sup> *NACE Rev. 1 – Statistical classification of economic activities in the European Community, Eurostat, 1996 (ISBN 92-826-8767-8).*

<sup>2</sup> *Official Journal No L 162, of 5 June 1998. Also available via the 'Business Methods' Internet site: <http://forum.europa.eu.int/Public/irc/dsis/bmethods/home>.*

<sup>3</sup> *This abbreviated version of the definition of the indices is based on the Commission Regulation on the Definition of Variables.*

If transport costs are included this should be part of the product specification.

The price of period *t* should refer to the moment when the order is made, not the moment when the commodities leave the factory gates.

The **measured price** refers preferably to a particular day in the middle of the month. If no price information is available for the day in question, the price may represent an average over the whole period.

The **domestic market** is defined as customers resident in the same national territory as the observation unit.

The **non-domestic market** is defined as customers not resident in the same national territory as the observation unit.

The **total market** is defined as the sum of domestic and non-domestic markets.

### Data transmission and calculation method

Data should be transmitted to Eurostat for the Main Industrial Groupings and for the 2-digit level of NACE Rev. 1 from all Member States. Data for the domestic output price index are used to produce aggregate indicators for the European Union as a whole, and for the group of Member States participating in the euro-zone. For a limited period of time, Eurostat intend to publish data for both the EU-25 and EU-15 aggregates.

The frequency for the output price index is monthly. **Data should be transmitted no later than 1 month and 5 days** after the end of the reference period for the domestic price index, as well as the price index for the non-domestic market. **The deadline for the total price index is 1 month and 15 days.** This deadline may, however, be extended by up to 15 days for those Member States whose value added in Sections C, D and E of NACE Rev. 1 for a given base year represents less than 3% of the European Union total.

Weights are based on turnover information from the Structural Business Statistics database or on information coming directly from Member States. Weights and base years are revised every five years. **The current base year is 2000.**

### Dissemination

Eurostat publishes detailed data and time series in the Theme 4/EBT-domain of NewCronos.

### Further information

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### Abbreviations and symbols

: not available  
c confidential  
EZ Euro-zone

## ***Further information:***

### ➤ **Reference publications**

Title Quarterly panorama of European business statistics  
Subscription number VPA000 Price EUR 100

### ➤ **Databases**

[EUROSTAT Website/Industry, trade and services/Industry, trade and services - horizontal view/Short-term Business Statistics - Monthly and Quarterly \(Industry, Construction, Retail Trade and Other Services\)/Industry \(NACE Rev.1 C-F\)/Producer price indices \(2000=100\)](#)

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