

Developments for output prices

during the second quarter of 2004

Statistics in focus

INDUSTRY, TRADE AND SERVICES

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During the second quarter of 2004, there was an increase in the pace at which domestic output prices rose in both the EU-25 and the euro-zone. Both EU-25 and EU-15 industrial output prices grew by 1.1 % compared with the first quarter of 2004, which was the highest quarter-on-quarter rate of change registered since the first quarter of 2003. In the euro-zone, output prices increased at almost the same pace as in the EU-25 in the second quarter of 2004, rising by 1.3 % compared with the previous quarter. This latest growth for the euro-zone represented more than twice the quarter-on-quarter rate of change registered for the first quarter of 2004 (0.6 %).

Compared with the same quarter of a year before, output prices in the EU-25 increased by 2.3 % in the second quarter of 2004 (.). This rate of change was considerably higher than the annual evolution of industrial output prices between the first quarters of 2003 and 2004, when prices increased by 0.5 %. In the euro-zone the pattern of price developments was similar to that in the EU-25, as output prices rose considerably faster in the second quarter of 2004 (2.0 %) than they had in the first quarter of 2004 (0.2 %).

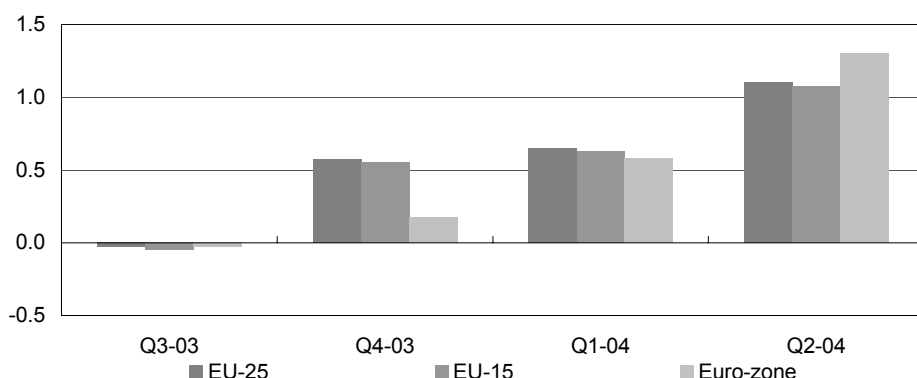


Figure 1: Domestic output prices for total industry (excluding construction), price changes compared to the previous quarter (%)

	Quarter on quarter price changes, gross data			Year on year price changes, gross data			
	EU-25	EU-15	Euro-zone		EU-25	EU-15	Euro-zone
Q3-03	0.0	0.0	0.0	Q3-03	1.3	1.2	1.1
Q4-03	0.6	0.6	0.2	Q4-03	1.3	1.3	1.0
Q1-04	0.6	0.6	0.6	Q1-04	0.5	0.4	0.2
Q2-04	1.1	1.1	1.3	Q2-04	2.3	2.2	2.0

Table 1: Domestic output prices for total industry (excluding construction), price changes (%)

Data extracted: 03.08.2004

Domestic output prices for the main industrial groupings (MIGs)

Each of the main industrial groupings (MIGs) recorded an increase in domestic output prices for the EU-25, the EU-15 and the euro-zone during the second quarter of 2004 when compared with the previous quarter. In both the EU-25 and EU-15, intermediate goods registered the most rapid price increases, with price growth of 1.9 % in the second quarter of 2004. The second highest price increases were recorded for energy, where prices rose by 1.6 % and 1.5 % respectively in the EU-25 and the EU-15. However, the highest price increases among the MIGs were recorded for energy in the euro-zone, with a 2.7 % rise during the second quarter of 2004, following 0.3 % growth during the previous quarter. The lowest price increases among the MIGs were recorded for consumer durables, as output prices grew by 0.2 % both in the EU-25 and the EU-15 and by 0.3 % in the euro-zone between the first and the second quarters of 2004.

None of the MIGs recorded falling prices between the second quarters of 2003 and 2004. Year-on-year price increases for energy were relatively high (4.6 % in the EU-25 and 3.7 % in the euro-zone), while between the first quarters of 2003 and 2004 the price of energy had fallen by 1.8 % and 2.6 % respectively. For the other MIGs, prices also increased at a faster pace between the second quarters of 2003 and 2004 than they had between the first quarters of 2003 and 2004. The lowest year-on-year price increases were registered for consumer durables, where prices rose by 0.5 % in the EU-25 and by 0.6 % in the euro-zone.

		Quarter on quarter price changes, gross data						Year on year price changes, gross data					
		Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04
Total industry (excluding construction)	EU-25	1.5	-0.7	0.0	0.6	0.6	1.1	2.5	1.5	1.3	1.3	0.5	2.3
	EU-15	1.6	-0.8	0.0	0.6	0.6	1.1	2.5	1.4	1.2	1.3	0.4	2.2
	Euro-zone	1.4	-0.5	0.0	0.2	0.6	1.3	2.3	1.3	1.1	1.0	0.2	2.0
Total industry without energy (excluding construction)	EU-25	0.4	0.2	-0.1	0.2	0.7	1.0	1.1	1.0	0.6	0.8	1.0	1.8
	EU-15	0.4	0.2	-0.1	0.1	0.7	0.9	1.1	1.0	0.6	0.7	1.0	1.7
	Euro-zone	0.4	0.2	-0.1	0.2	0.7	1.0	1.1	0.9	0.5	0.6	0.9	1.7
Energy	EU-25	5.6	-4.7	0.2	2.3	0.5	1.6	8.1	3.2	3.5	3.2	-1.8	4.6
	EU-15	5.8	-4.8	0.1	2.3	0.5	1.5	8.2	3.3	3.5	3.1	-2.1	4.4
	Euro-zone	5.0	-3.5	0.5	0.2	0.3	2.7	7.3	2.7	3.1	2.0	-2.6	3.7
Intermediate goods	EU-25	0.7	0.3	-0.6	0.3	1.3	1.9	1.8	1.3	0.3	0.6	1.3	3.0
	EU-15	0.7	0.3	-0.6	0.3	1.3	1.9	1.8	1.3	0.3	0.6	1.3	2.9
	Euro-zone	0.6	0.2	-0.8	0.3	1.3	2.0	1.6	1.2	0.0	0.3	1.0	2.8
Capital goods	EU-25	0.0	0.1	0.1	0.0	0.1	0.4	0.1	0.1	0.2	0.2	0.3	0.6
	EU-15	0.0	0.1	0.1	0.0	0.1	0.4	0.1	0.1	0.2	0.2	0.3	0.6
	Euro-zone	0.1	0.1	0.1	0.0	0.1	0.4	0.2	0.3	0.3	0.3	0.3	0.6
Consumer durables	EU-25	0.5	0.1	0.1	0.0	0.2	0.2	0.7	0.6	0.7	0.8	0.4	0.5
	EU-15	0.5	0.1	0.1	0.0	0.2	0.2	0.7	0.6	0.7	0.7	0.4	0.5
	Euro-zone	0.4	0.1	0.1	0.0	0.3	0.3	0.6	0.5	0.6	0.5	0.4	0.6
Consumer non-durables	EU-25	0.5	0.2	0.4	0.2	0.5	0.5	1.2	1.2	1.4	1.4	1.4	1.7
	EU-15	0.5	0.2	0.4	0.2	0.5	0.5	1.2	1.2	1.4	1.4	1.3	1.6
	Euro-zone	0.5	0.2	0.4	0.2	0.4	0.6	1.2	1.1	1.3	1.3	1.3	1.6

Table 2: Domestic output prices for the MIGs, price changes (%)

Domestic output prices for total industry (excluding construction)

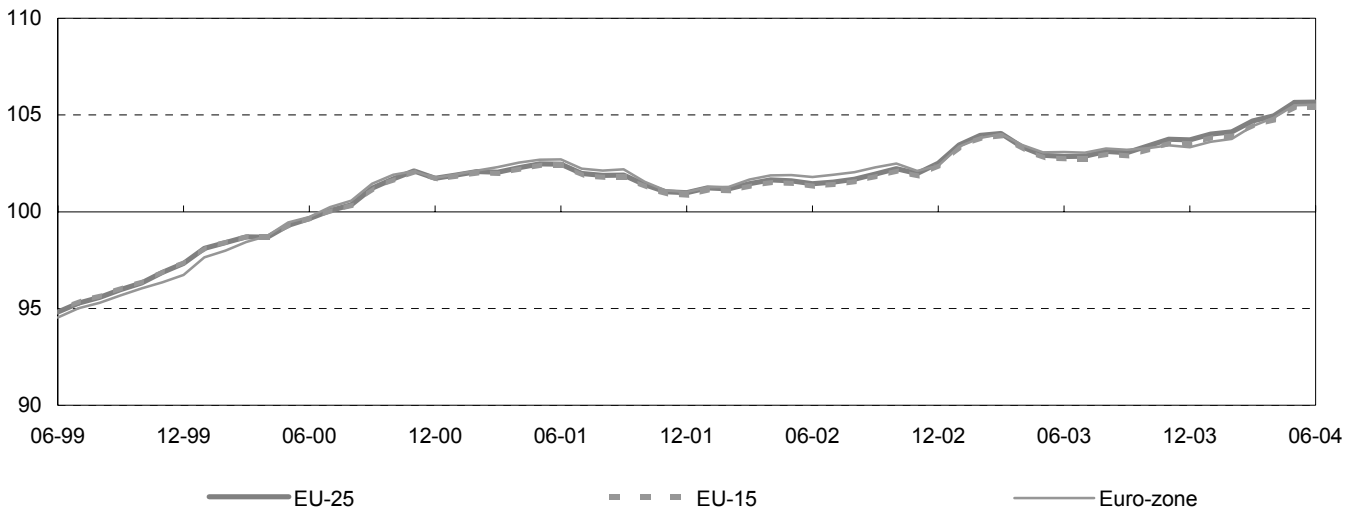
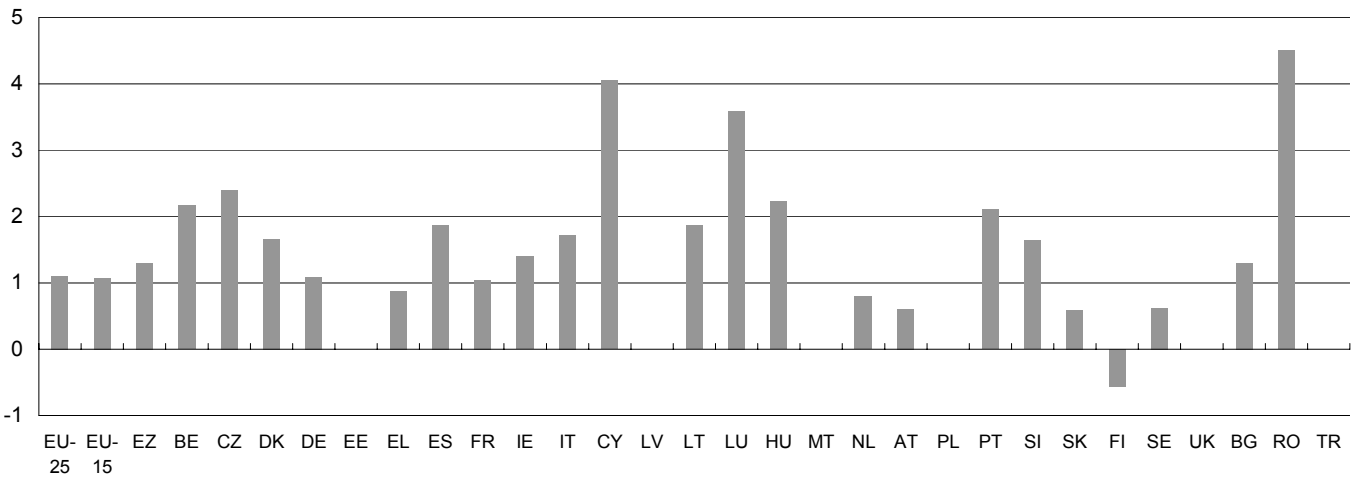
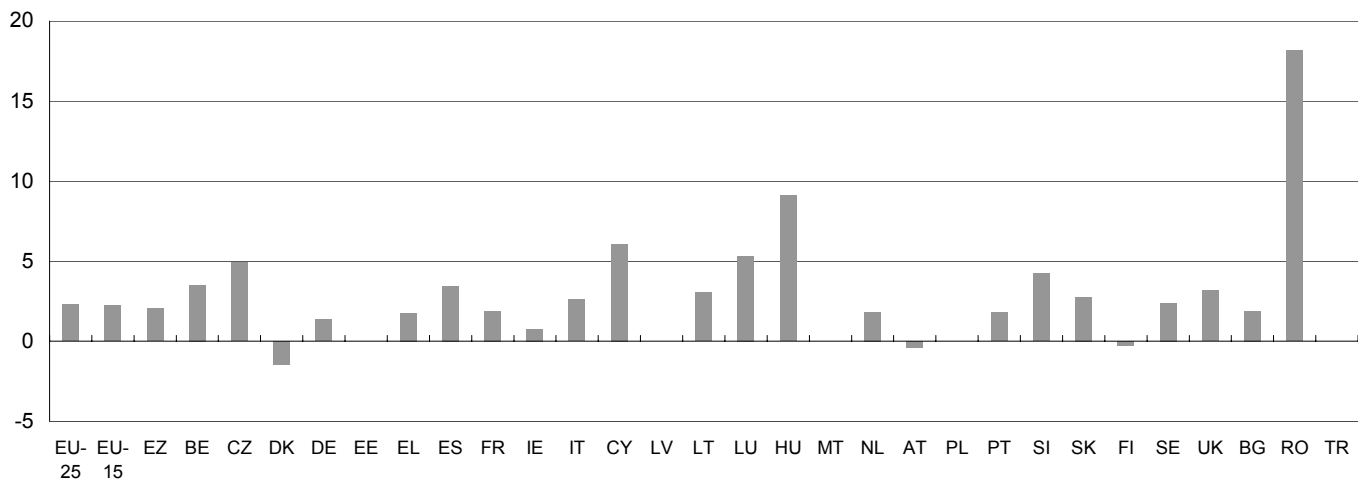


Figure 2: Index of domestic output prices for total industry (excluding construction), evolution over time, gross data (2000=100)



(1) Denmark, Greece, Luxembourg, Austria, Bulgaria and Romania, Q1-2004; Estonia, Latvia, Malta, Poland and Turkey, not available.

Figure 3: Domestic output prices for total industry (excluding construction), price changes compared to the previous quarter, gross data, Q2-2004 (%) (1)



(1) Denmark, Greece, Luxembourg, Austria, Bulgaria and Romania, Q1-2004; Estonia, Latvia, Malta, Poland and Turkey, not available.

Figure 4: Domestic output prices for total industry (excluding construction), price changes compared to the same quarter of the year before, gross data, Q2-2004 (%) (1)

Domestic output prices for total industry (excluding construction) in the Member States

In the second quarter of 2004, domestic output prices for total industry (excluding construction) rose at a faster pace than in the first quarter of 2004 (quarter-on-quarter comparisons) in 11 of the 17 Member States for which data are available. Quarter-on-quarter price increases in the second quarter of 2004 were in the range of 0.6 % (Slovakia and Sweden) to 4.0 % (Cyprus), except for in Finland and the United Kingdom. Industrial output prices were unchanged in the United Kingdom, while in Finland prices fell by 0.6 %, after a 0.1 % reduction in the first quarter of 2004.

In the second quarter of 2004 (when compared to the same quarter of a year before) domestic industrial output price inflation was highest in Hungary (9.1 %) and Cyprus (6.1 %), among the Member States for which data are available. In the Czech Republic and Slovenia, the next highest output price increases were registered, as prices rose by 4.9 % and 4.2 % respectively. At the other end of the range, output prices increased by less than 2 % in 5 of the 17 Member States for which data are available for the second quarter of 2004. Modest increases in prices, equal to 0.8 %, were registered in Ireland, while price reductions were only reported in Finland (-0.3 %), which was at a less pronounced level than between the first quarters of 2003 and 2004 (-1.2 %).

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04
EU-25	1.5	-0.7	0.0	0.6	0.6	1.1	2.5	1.5	1.3	1.3	0.5	2.3
EU-15	1.6	-0.8	0.0	0.6	0.6	1.1	2.5	1.4	1.2	1.3	0.4	2.2
Euro-zone	1.4	-0.5	0.0	0.2	0.6	1.3	2.3	1.3	1.1	1.0	0.2	2.0
BE	0.2	0.5	-1.3	0.6	2.0	2.2	1.6	1.4	-0.3	-0.1	1.8	3.5
CZ	0.1	-0.7	-0.2	1.2	1.5	2.4	-0.6	-0.7	-0.3	0.4	1.8	4.9
DK	3.8	-1.7	-1.5	0.1	1.7	:	7.1	3.4	1.2	0.7	-1.4	:
DE	1.7	-0.1	0.1	0.1	0.1	1.1	1.6	1.5	1.9	1.8	0.1	1.3
EE	:	:	:	:	:	:	:	:	:	:	:	:
EL	1.3	-0.8	0.9	0.8	0.9	:	3.6	1.7	1.9	2.1	1.8	:
ES	1.5	-0.8	0.1	0.2	1.3	1.9	2.8	1.0	1.0	1.0	0.7	3.4
FR	1.0	-0.6	0.0	0.1	0.7	1.0	2.0	0.9	0.4	0.5	0.2	1.9
IE	0.7	-0.2	-0.4	0.0	-0.2	1.4	2.6	0.5	0.5	0.1	-0.8	0.8
IT	1.1	-0.5	0.2	0.1	0.6	1.7	2.7	1.7	1.2	0.9	0.4	2.6
CY	1.5	-0.5	1.7	-0.2	0.4	4.0	5.6	3.5	3.7	2.5	1.4	6.1
LV	:	:	:	:	:	:	:	:	:	:	:	:
LT	1.9	-2.9	0.0	0.7	0.5	1.9	1.5	-2.4	-1.6	-0.4	-1.8	3.0
LU	2.0	2.5	0.5	-1.3	3.6	:	3.2	4.0	3.6	3.7	5.3	:
HU	0.0	0.4	2.7	3.7	0.2	2.2	4.4	3.4	5.1	7.0	7.2	9.1
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	2.6	-2.0	-1.0	1.2	0.8	0.8	5.3	2.3	0.3	0.7	-1.1	1.8
AT	1.1	-1.0	-0.3	0.3	0.6	:	1.5	0.2	-0.2	0.1	-0.4	:
PL	:	:	:	:	:	:	:	:	:	:	:	:
PT	1.3	0.1	-1.4	-0.4	1.5	2.1	2.6	1.3	-0.2	-0.4	-0.2	1.8
SI	0.6	0.6	0.3	0.6	1.6	1.6	3.0	2.6	2.4	2.2	3.2	4.2
SK	7.6	0.8	-0.1	0.1	2.1	0.6	8.5	8.1	8.1	8.5	2.9	2.8
FI	1.3	-1.4	-0.1	0.4	-0.1	-0.6	0.9	-0.2	0.0	0.2	-1.2	-0.3
SE	5.0	-1.7	-0.2	0.7	1.2	0.6	10.9	8.8	7.9	3.8	0.1	2.4
UK	1.7	-1.7	0.0	2.4	0.7	0.0	1.8	0.9	1.1	2.4	1.4	3.2
BG	3.8	-3.0	1.5	2.1	1.3	:	8.0	3.3	4.1	4.4	1.9	:
RO	5.7	4.0	3.2	5.4	4.5	:	21.6	19.9	17.5	19.5	18.2	:
TR	:	:	:	:	:	:	:	:	:	:	:	:

Table 3: Domestic output prices for total industry (excluding construction), price changes (%)

Domestic output prices for the MIGs in the Member States

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04
EU-25	0.4	0.2	-0.1	0.2	0.7	1.0	1.1	1.0	0.6	0.8	1.0	1.8
EU-15	0.4	0.2	-0.1	0.1	0.7	0.9	1.1	1.0	0.6	0.7	1.0	1.7
Euro-zone	0.4	0.2	-0.1	0.2	0.7	1.0	1.1	0.9	0.5	0.6	0.9	1.7
BE	-0.2	0.3	-1.2	0.6	1.4	1.8	1.9	1.1	-0.7	-0.5	1.1	2.7
CZ	0.0	0.2	-0.3	0.9	1.1	2.4	-1.2	-0.8	-0.3	0.8	2.0	4.2
DK	0.9	-0.9	0.8	0.0	0.7	:	3.6	1.7	1.3	0.7	0.6	:
DE	0.2	0.1	-0.2	0.0	0.4	0.8	0.6	0.5	0.1	0.1	0.3	1.0
EE	:	:	:	:	:	:	:	:	:	:	:	:
EL	0.8	0.5	0.5	1.0	1.2	:	2.5	2.2	2.4	2.8	3.2	:
ES	0.9	0.3	0.2	0.2	1.2	1.5	1.6	1.3	1.4	1.6	1.9	3.1
FR	0.3	0.3	-0.2	0.2	0.6	0.6	0.8	0.8	0.3	0.6	0.8	1.1
IE	0.5	0.4	0.1	0.5	0.8	1.3	0.8	0.3	0.8	1.5	1.8	2.8
IT	0.5	0.3	0.1	0.3	0.8	:	1.8	1.6	1.1	1.1	1.5	:
CY	1.4	1.0	0.3	0.7	1.5	2.7	4.1	4.2	3.6	3.4	3.5	5.3
LV	:	:	:	:	:	:	:	:	:	:	:	:
LT	0.8	-0.5	-0.2	1.0	1.2	1.3	-2.3	-1.7	-1.0	1.0	1.4	3.3
LU	1.0	0.6	-0.2	0.0	0.4	:	2.4	2.3	1.1	1.4	0.8	:
HU	0.0	1.2	0.7	2.5	0.8	2.3	2.6	2.9	3.0	4.5	5.3	6.4
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	1.1	-0.1	-0.7	0.3	0.8	1.1	2.1	1.5	0.4	0.6	0.4	1.6
AT	0.3	-0.3	0.0	0.0	0.2	:	-0.1	-0.2	-0.2	0.0	-0.1	:
PL	:	:	:	:	:	:	:	:	:	:	:	:
PT	0.4	0.0	-0.1	-0.3	0.7	1.3	0.7	0.2	0.0	0.0	0.4	1.7
SI	0.5	0.7	0.2	0.5	1.2	1.9	3.8	3.1	2.6	1.9	2.6	3.8
SK	:	0.5	-0.4	0.3	1.1	0.8	:	:	:	:	1.5	1.8
FI	0.1	-0.7	-0.6	-0.3	-0.1	-0.6	-1.1	-1.4	-1.8	-1.5	-1.7	-1.6
SE	0.2	0.4	-0.3	-0.1	1.0	1.1	0.7	0.6	0.0	0.2	0.9	1.7
UK	0.5	0.6	0.3	0.2	0.7	0.8	1.1	1.3	1.4	1.5	1.7	1.9
BG	:	:	:	:	:	:	:	:	:	:	:	:
RO	5.8	6.0	3.9	4.8	c	c	19.1	20.7	20.4	22.1	c	:
TR	:	:	:	:	:	:	:	:	:	:	:	:

Table 4: Domestic output prices for total industry without energy (excluding construction), price changes (%)

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04
EU-25	5.6	-4.7	0.2	2.3	0.5	1.6	8.1	3.2	3.5	3.2	-1.8	4.6
EU-15	5.8	-4.8	0.1	2.3	0.5	1.5	8.2	3.3	3.5	3.1	-2.1	4.4
Euro-zone	5.0	-3.5	0.5	0.2	0.3	2.7	7.3	2.7	3.1	2.0	-2.6	3.7
BE	-1.8	-1.8	0.6	0.5	2.5	4.6	0.8	-2.1	-1.4	-2.5	1.8	8.4
CZ	0.8	-4.6	0.2	2.4	2.8	2.2	2.0	-0.6	0.2	-1.4	0.7	7.9
DK	8.6	-3.1	-4.6	0.9	3.0	:	12.4	5.7	1.0	1.3	-4.0	:
DE	7.6	-0.8	1.3	0.0	-0.8	2.1	5.6	5.5	9.1	8.1	-0.4	2.5
EE	:	:	:	:	:	:	:	:	:	:	:	:
EL	2.6	-5.0	2.0	0.1	0.1	:	7.5	0.0	0.3	-0.4	-2.9	:
ES	4.6	-6.3	-0.1	0.3	1.3	3.6	8.6	-0.6	-0.7	-1.8	-4.9	5.2
FR	4.1	-5.0	1.0	-0.1	1.2	3.3	8.6	1.3	0.8	-0.2	-3.0	5.4
IE	:	:	:	:	:	:	:	:	:	:	:	:
IT	4.0	-4.1	0.7	-1.0	-0.7	3.3	7.0	2.0	1.7	-0.6	-5.0	2.3
CY	1.7	-6.0	7.5	-3.5	-3.7	4.4	11.3	0.6	4.3	-0.8	-6.1	4.3
LV	:	:	:	:	:	:	:	:	:	:	:	:
LT	3.7	-6.5	0.2	0.3	-0.4	2.8	8.5	-3.3	-2.4	-2.6	-6.5	2.9
LU	:	:	:	:	:	:	:	:	:	:	:	:
HU	0.5	-1.3	7.3	6.3	-0.3	2.0	8.9	4.7	10.4	13.2	12.2	16.0
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	6.3	-6.8	-1.7	3.5	0.7	0.0	13.7	4.5	0.1	0.8	-4.5	2.5
AT	4.4	-3.4	-1.4	0.9	1.6	:	7.3	1.4	0.0	0.3	-2.4	:
PL	:	:	:	:	:	:	:	:	:	:	:	:
PT	3.2	0.3	-4.2	-0.4	3.1	3.8	6.4	3.4	-0.7	-1.2	-1.4	2.1
SI	1.0	0.3	0.8	1.4	4.0	0.0	-1.5	0.1	1.4	3.6	6.7	6.3
SK	:	1.0	0.3	-0.2	3.4	0.3	:	:	:	:	4.6	3.9
FI	c	c	c	c	c	c	c	c	c	c	c	c
SE	22.0	-9.0	0.5	3.7	2.3	-1.2	55.1	42.0	39.7	15.6	-3.0	5.2
UK	5.9	-8.8	-1.1	10.5	0.5	-2.2	4.6	0.0	0.2	5.5	0.1	7.4
BG	8.0	-9.2	3.2	1.4	-1.3	:	22.2	5.1	5.9	2.6	-6.2	:
RO	c	c	c	c	c	c	c	c	c	c	c	c
TR	:	:	:	:	:	:	:	:	:	:	:	:

Table 5: Domestic output prices for energy, price changes (%)

Domestic output prices for the MIGs in the Member States (continued)

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04
EU-25	0.7	0.3	-0.6	0.3	1.3	1.9	1.8	1.3	0.3	0.6	1.3	3.0
EU-15	0.7	0.3	-0.6	0.3	1.3	1.9	1.8	1.3	0.3	0.6	1.3	2.9
Euro-zone	0.6	0.2	-0.8	0.3	1.3	2.0	1.6	1.2	0.0	0.3	1.0	2.8
BE	0.5	0.3	-1.7	1.1	2.0	2.1	3.3	2.2	-0.3	0.2	1.7	3.4
CZ	0.3	0.5	-1.2	1.2	1.8	4.9	-1.6	-0.8	-1.0	0.8	2.3	6.8
DK	1.0	0.4	1.3	-1.0	1.2	.	2.7	2.9	3.1	1.8	2.0	.
DE	0.4	0.0	-0.7	0.0	0.8	1.8	1.2	0.7	-0.3	-0.2	0.2	1.9
EE	.	.	.	.	.	.	.	.	.	.	.	.
EL	0.6	0.3	0.4	0.8	1.3	.	2.7	2.2	2.1	2.1	2.8	.
ES	0.9	0.2	-0.6	0.4	2.0	2.4	1.4	0.9	0.1	0.9	2.0	4.3
FR	0.5	0.3	-0.8	0.2	1.2	1.4	0.9	0.9	-0.4	0.1	0.9	2.0
IE	0.5	0.4	0.0	0.4	0.6	1.1	1.6	1.3	1.0	1.3	1.4	2.1
IT	0.8	0.2	-0.6	0.5	1.7	2.9	2.5	1.9	0.6	0.9	1.8	4.6
CY	0.7	1.2	0.1	0.6	1.4	4.3	3.1	4.0	2.7	2.6	3.4	6.5
LV	.	.	.	.	.	.	.	.	.	.	.	.
LT	-0.6	-1.7	-0.6	1.9	1.9	0.2	-4.9	-4.4	-4.7	-1.0	1.5	3.4
LU	0.5	0.2	-0.8	0.2	0.4	.	2.0	2.0	-0.3	0.1	0.1	.
HU	4.2	-1.5	-0.2	2.5	1.3	3.8	7.5	4.1	2.9	4.9	2.0	7.5
MT	.	.	.	.	.	.	.	.	.	.	.	.
NL	1.8	0.3	-1.9	0.7	1.6	1.9	3.9	2.5	0.0	0.8	0.6	2.2
AT	0.4	-0.1	-0.2	0.2	1.0	.	0.7	0.4	0.1	0.4	1.0	.
PL	.	.	.	.	.	.	.	.	.	.	.	.
PT	0.1	-0.2	-0.7	0.3	1.0	1.7	0.8	0.0	-0.9	-0.5	0.4	2.3
SI	0.9	0.5	0.3	0.3	2.2	3.2	3.3	2.6	2.2	2.0	3.3	6.1
SK	.	1.1	-1.6	0.0	1.4	1.7	.	.	.	.	0.9	1.4
FI	0.1	1.2	-1.2	-0.4	0.5	0.2	0.2	1.2	-0.3	-0.3	0.1	-0.9
SE	0.7	0.8	-0.4	0.5	2.1	2.4	1.8	1.9	0.9	1.5	3.0	4.6
UK	0.8	0.7	0.2	0.2	1.6	1.0	2.5	2.1	1.8	2.0	2.8	3.1
BG	2.7	1.3	1.5	3.5	3.8	.	2.9	2.9	5.6	9.3	10.4	.
RO	c	c	c	c	c	c	c	c	c	c	c	c
TR	.	.	.	.	.	.	.	.	.	.	.	.

Table 6: Domestic output prices for intermediate goods, price changes (%)

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04
EU-25	0.0	0.1	0.1	0.0	0.1	0.4	0.1	0.1	0.2	0.2	0.3	0.6
EU-15	0.0	0.1	0.1	0.0	0.1	0.4	0.1	0.1	0.2	0.2	0.3	0.6
Euro-zone	0.1	0.1	0.1	0.0	0.1	0.4	0.2	0.3	0.3	0.3	0.3	0.6
BE	0.9	0.9	-0.5	0.1	1.1	4.0	1.0	2.2	1.2	1.4	1.6	4.7
CZ	0.0	0.1	0.0	0.2	0.2	1.0	-0.1	-0.2	0.1	0.2	0.5	1.4
DK	1.8	1.2	-0.1	-0.4	-0.1	.	1.6	1.5	1.2	2.4	0.5	.
DE	-0.2	0.1	0.1	0.1	-0.2	0.2	0.1	0.1	0.0	0.1	0.1	0.1
EE	.	.	.	.	.	.	.	.	.	.	.	.
EL	0.4	0.8	0.9	-0.1	0.3	.	0.9	1.5	2.2	2.0	1.9	.
ES	0.6	0.3	0.0	0.3	0.7	0.3	1.2	1.1	1.1	1.3	1.3	1.2
FR	0.0	0.2	0.0	0.0	-0.1	0.0	0.1	0.3	0.3	0.3	0.2	-0.1
IE	-2.2	-2.5	-2.5	-2.1	-5.6	-0.6	-6.9	-8.4	-8.4	-9.0	-12.2	-10.5
IT	0.2	0.2	0.3	0.0	0.6	0.8	0.6	0.6	0.9	0.8	1.2	1.8
CY	1.7	1.2	1.1	0.0	3.4	6.8	1.1	3.0	3.9	3.9	5.7	11.6
LV	.	.	.	.	.	.	.	.	.	.	.	.
LT	-1.7	-0.4	2.7	-0.5	-1.8	-0.4	-5.2	-5.9	0.1	0.0	0.0	-0.1
LU	2.2	-0.1	-0.2	1.4	0.2	.	2.2	0.8	1.1	3.3	1.3	.
HU	0.6	1.5	0.6	1.2	1.3	1.4	1.7	2.1	2.9	3.9	4.7	4.6
MT	.	.	.	.	.	.	.	.	.	.	.	.
NL	1.0	0.2	0.1	0.1	0.3	1.1	1.8	1.8	1.5	1.3	0.6	1.6
AT	0.3	-0.1	-0.1	-0.5	0.3	.	-0.1	0.2	0.2	-0.3	-0.3	.
PL	.	.	.	.	.	.	.	.	.	.	.	.
PT	1.1	-0.8	0.1	0.1	0.6	1.0	1.2	0.2	0.4	0.4	-0.1	1.8
SI	-1.8	-0.3	0.3	0.8	-0.7	1.9	1.3	-0.7	-1.1	-0.9	0.1	2.3
SK	.	0.9	0.4	-0.1	0.9	1.0	.	.	.	.	2.1	2.3
FI	-0.1	-4.4	-0.2	-0.8	-0.9	-1.0	-4.3	-7.1	-6.1	-5.4	-6.1	-2.8
SE	-0.3	0.0	-0.6	-0.5	-0.2	0.5	-0.2	-0.6	-1.4	-1.4	-1.2	-0.8
UK	-0.3	0.0	0.2	0.1	0.1	0.5	-1.0	-0.5	0.0	0.0	0.4	1.0
BG	2.3	1.0	-2.0	0.9	1.2	.	0.0	7.2	2.0	2.1	0.9	.
RO	c	c	c	c	c	c	c	c	c	c	c	c
TR	.	.	.	.	.	.	.	.	.	.	.	.

Table 7: Domestic output prices for capital goods, price changes (%)

Domestic output prices for the MIGs in the Member States (continued)

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04
EU-25	0.5	0.1	0.1	0.0	0.2	0.2	0.7	0.6	0.7	0.8	0.4	0.5
EU-15	0.5	0.1	0.1	0.0	0.2	0.2	0.7	0.6	0.7	0.7	0.4	0.5
Euro-zone	0.4	0.1	0.1	0.0	0.3	0.3	0.6	0.5	0.6	0.5	0.4	0.6
BE	-0.5	0.5	-0.1	-0.3	-0.8	0.6	0.3	0.6	0.6	-0.4	-0.7	-0.6
CZ	0.0	-0.3	0.0	0.4	-0.1	0.6	0.7	0.3	-0.2	0.2	0.1	1.0
DK	1.2	-1.3	1.4	1.8	-0.9	:	2.6	0.3	0.0	3.1	1.0	:
DE	0.2	0.2	-0.2	-0.1	0.2	0.2	0.4	0.5	0.2	0.1	0.2	0.2
EE	:	:	:	:	:	:	:	:	:	:	:	:
EL	0.4	0.6	0.2	-0.6	0.0	:	1.1	1.1	1.3	0.5	0.2	:
ES	0.7	0.7	0.1	0.5	0.9	0.5	1.3	1.8	1.7	2.0	2.2	2.0
FR	0.4	-0.2	-0.1	-0.3	-0.1	-0.3	0.0	-0.3	0.0	-0.2	-0.7	-0.8
IE	0.1	1.4	0.5	0.2	1.1	2.5	2.7	2.6	2.4	2.2	3.2	4.3
IT	0.6	-0.1	0.3	0.1	0.2	0.8	0.9	0.3	0.6	0.9	0.5	1.4
CY	0.7	0.6	0.5	0.9	0.9	3.0	2.5	2.8	2.7	2.7	2.9	5.4
LV	:	:	:	:	:	:	:	:	:	:	:	:
LT	-0.6	0.3	-1.8	0.4	-0.2	-0.5	-2.0	-1.8	-3.4	-1.7	-1.3	-2.0
LU	c	c	c	c	c	c	c	c	c	c	c	c
HU	-0.8	3.5	-0.8	1.9	-3.0	3.7	1.4	3.1	4.4	3.7	1.4	1.7
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	0.8	0.0	0.4	-0.1	0.6	0.2	1.3	1.1	1.3	1.1	1.0	1.1
AT	0.2	0.0	-0.1	-0.1	0.0	:	0.0	0.1	0.0	0.0	-0.2	:
PL	:	:	:	:	:	:	:	:	:	:	:	:
PT	0.2	-0.5	0.1	0.3	0.2	0.3	0.4	-0.5	-0.2	0.1	0.1	0.9
SI	2.9	0.5	0.8	-0.2	0.7	2.1	5.9	5.3	5.2	4.0	1.8	3.4
SK	:	0.8	0.4	-0.8	-0.5	0.4	:	:	:	:	0.0	-0.5
FI	-0.2	-0.9	0.2	-0.8	-0.5	-0.8	-0.2	-1.2	-0.8	-1.7	-2.0	-1.9
SE	0.5	0.5	-0.3	-0.5	0.1	-0.4	0.4	0.0	0.0	0.2	-0.3	-1.2
UK	1.1	0.4	0.2	0.1	0.2	-0.3	0.9	1.5	1.8	1.8	0.8	0.2
BG	2.2	8.5	-4.3	0.4	0.7	:	4.2	9.8	8.5	6.6	4.9	:
RO	c	c	c	c	c	c	c	c	c	c	c	c
TR	:	:	:	:	:	:	:	:	:	:	:	:

Table 8: Domestic output prices for consumer durables, price changes (%)

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04
EU-25	0.5	0.2	0.4	0.2	0.5	0.5	1.2	1.2	1.4	1.4	1.4	1.7
EU-15	0.5	0.2	0.4	0.2	0.5	0.5	1.2	1.2	1.4	1.4	1.3	1.6
Euro-zone	0.5	0.2	0.4	0.2	0.4	0.6	1.2	1.1	1.3	1.3	1.3	1.6
BE	-1.1	0.6	-1.7	0.2	1.1	1.0	0.6	-0.2	-1.6	-1.2	0.9	1.4
CZ	-0.4	0.1	0.5	1.2	1.1	0.1	-1.7	-1.2	0.1	1.5	3.0	3.0
DK	0.2	-2.2	0.6	-0.4	1.1	:	5.3	1.4	0.3	-1.8	-0.9	:
DE	0.5	-0.1	0.2	0.1	0.2	0.6	0.3	0.3	0.7	0.8	0.5	1.2
EE	:	:	:	:	:	:	:	:	:	:	:	:
EL	1.1	0.5	0.7	1.2	1.2	:	2.5	2.2	2.8	3.6	3.6	:
ES	1.1	0.5	1.2	-0.2	0.7	1.4	2.2	1.9	2.8	2.6	2.2	3.2
FR	0.5	0.3	0.3	0.3	0.5	0.3	1.2	1.3	1.1	1.4	1.5	1.5
IE	1.6	0.7	0.4	0.6	1.2	1.3	3.3	2.4	3.1	3.4	3.0	3.6
IT	0.3	0.4	0.7	0.3	0.0	0.1	1.9	2.2	2.0	1.8	1.4	1.2
CY	1.9	0.9	0.3	0.9	1.3	1.0	5.4	4.8	4.2	4.0	3.4	3.5
LV	:	:	:	:	:	:	:	:	:	:	:	:
LT	1.7	-0.1	-0.1	0.7	1.1	2.0	-0.9	-0.1	0.8	2.2	1.6	3.7
LU	0.8	0.3	0.4	-0.8	-1.0	:	2.2	2.0	2.0	0.7	-1.1	:
HU	0.2	0.6	0.8	2.6	0.9	0.9	2.2	3.0	3.0	4.3	5.0	5.2
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	0.3	-0.4	0.3	0.1	1.3	1.0	0.5	0.5	0.5	0.2	1.2	2.6
AT	-0.2	-0.8	0.4	0.3	-0.3	:	-1.2	-1.5	-1.0	-0.3	-0.4	:
PL	:	:	:	:	:	:	:	:	:	:	:	:
PT	0.5	0.7	0.7	-1.3	0.6	1.0	0.7	0.6	1.2	0.5	0.7	0.9
SI	0.6	1.2	0.1	0.6	1.0	0.7	4.9	4.6	4.0	2.5	2.9	2.5
SK	:	-0.3	0.4	1.0	1.0	-0.1	:	:	:	:	2.1	2.3
FI	0.2	0.4	-0.2	0.2	-0.1	-1.5	0.2	0.7	0.5	0.6	0.3	-1.6
SE	0.4	0.3	0.0	0.0	1.0	0.5	0.6	0.8	0.8	0.6	1.2	1.5
UK	0.6	0.6	0.4	0.3	0.5	0.5	0.9	1.6	2.0	1.9	1.8	1.7
BG	-2.1	0.1	0.8	2.1	2.4	:	-1.4	-0.5	-0.3	1.0	5.7	:
RO	c	c	c	c	c	c	c	c	c	c	c	c
TR	:	:	:	:	:	:	:	:	:	:	:	:

Table 9: Domestic output prices for consumer non-durables, price changes (%)

Domestic output prices for industrial NACE Divisions in the EU

EU-25

NACE Rev. 1 heading (code)	Weight in total industry (%)	Quarter on quarter price changes, gross data						Year on year price changes, gross data						
		Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	
Total industry	C-E	100.0	1.5	-0.7	0.0	0.6	0.6	1.1	2.5	1.5	1.3	1.3	0.5	2.3
Mining of coal and lignite	10	0.4	.	.	.	.	.	.	.	.	.	.	.	.
Mining of metal ores	13	0.0	.	.	.	.	.	.	.	.	.	.	.	.
Other non-metallic mining	14	0.7	0.2	1.6	0.3	-1.0	1.0	2.0	6.2	2.5	2.2	1.0	1.9	2.3
Food and beverages	15	14.7	0.2	0.1	0.7	0.6	0.7	0.7	0.8	0.6	1.2	1.6	2.0	2.6
Tobacco	16	1.3	5.3	0.9	0.6	3.4	5.4	3.4	6.8	7.0	7.2	10.5	10.6	13.4
Textiles	17	1.9	0.2	0.2	-0.1	0.0	-0.1	-0.2	0.2	0.3	0.2	0.3	0.0	-0.5
Clothing	18	1.5	0.6	0.0	0.3	0.1	0.2	-0.2	0.9	0.9	0.8	0.9	0.6	0.3
Leather products	19	0.6	0.0	0.2	0.0	-0.2	-0.5	0.0	1.2	1.1	0.5	0.1	-0.5	-0.7
Wood products	20	2.0	0.5	0.2	0.1	-0.1	0.0	0.4	0.6	0.8	0.8	0.7	0.3	0.5
Pulp & paper	21	2.4	-0.9	-0.1	-0.8	-0.5	-0.7	0.4	0.6	0.6	-1.9	-2.4	-2.1	-1.7
Publishing & printing	22	5.1	0.4	0.2	0.0	0.0	0.2	0.3	0.6	0.8	0.9	0.6	0.5	0.5
Refined petroleum prod.	23	7.2	8.1	-9.5	0.9	0.2	1.3	8.8	16.7	-0.7	0.1	-1.1	-7.4	11.4
Chemicals	24	7.7	1.5	0.7	-2.0	0.3	1.5	1.1	4.3	3.2	0.0	0.5	0.5	0.8
Rubber & plastic	25	3.4	0.1	0.3	-0.2	-0.2	0.2	0.3	0.9	0.9	0.1	-0.1	0.0	0.1
Non-metallic minerals	26	3.7	0.4	0.2	-0.1	-0.1	0.7	0.7	1.0	0.6	0.3	0.5	0.8	1.2
Basic metals	27	3.3	1.1	0.1	-0.2	0.9	4.7	8.6	2.7	1.9	1.5	2.0	5.6	14.5
Metal products	28	6.7	0.5	0.3	0.1	0.1	0.7	2.4	1.1	1.3	1.2	1.0	1.2	3.3
Machinery	29	6.1	0.3	0.3	0.1	0.0	0.3	0.4	0.8	0.8	0.8	0.7	0.7	0.8
Office machinery	30	0.8	-2.5	-1.9	-1.4	-0.1	-3.1	-1.5	-6.2	-7.4	-7.2	-5.8	-6.3	-5.9
Electrical machinery	31	3.3	0.4	0.0	0.0	0.2	0.3	0.8	0.3	0.2	0.4	0.6	0.5	1.3
Radio/TV/communication	32	2.7	-1.0	-1.5	-0.6	-0.8	-1.4	-1.1	-4.6	-4.3	-4.1	-3.7	-4.2	-3.8
Medical and optical	33	1.5	0.1	0.2	0.1	0.2	0.1	0.1	0.6	0.6	0.5	0.6	0.6	0.5
Motor vehicles	34	6.8	0.0	0.3	0.3	0.1	0.2	0.2	0.5	0.5	0.6	0.7	0.8	0.7
Other transport	35	1.7	0.8	0.1	0.3	0.1	0.3	0.5	1.8	1.7	2.0	1.4	0.9	1.3
Furniture & other manf.	36	2.7	0.8	0.2	0.2	0.2	0.3	0.4	1.3	1.2	1.3	1.5	0.9	1.1
Elec./gas/hot water	40	9.4	4.9	-2.1	-0.1	3.6	0.0	-2.5	5.3	7.1	7.1	6.3	1.3	0.9
Water	41	0.8	1.1	1.6	0.4	0.2	1.1	2.0	2.0	3.1	3.2	3.3	3.3	3.7

EURO-ZONE

NACE Rev. 1 heading (code)	Weight in total industry (%)	Quarter on quarter price changes, gross data						Year on year price changes, gross data						
		Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	
Total industry	C-E	100.0	1.4	-0.5	0.0	0.2	0.6	1.3	2.3	1.3	1.1	1.0	0.2	2.0
Mining of coal and lignite	10	0.2	0.6	-0.6	-0.4	2.8	4.1	5.3	-10.6	-9.0	-4.0	2.3	5.9	12.1
Mining of metal ores	13	0.0	.	.	.	.	.	.	.	.	.	.	.	.
Other non-metallic mining	14	0.6	0.8	0.6	0.0	0.0	0.9	0.7	2.6	2.0	1.7	1.4	1.5	1.7
Food and beverages	15	14.4	0.2	0.1	0.7	0.5	0.6	0.7	0.8	0.7	1.2	1.5	1.9	2.6
Tobacco	16	1.2	7.4	0.6	0.3	4.9	7.1	3.8	8.4	8.4	8.6	13.6	13.3	17.0
Textiles	17	2.0	0.2	0.2	-0.1	0.0	-0.1	-0.3	0.1	0.3	0.2	0.3	0.0	-0.5
Clothing	18	1.7	0.7	0.1	0.2	0.1	0.3	-0.2	1.1	1.1	0.9	1.1	0.7	0.3
Leather products	19	0.7	0.0	0.3	0.1	-0.2	-0.5	0.0	1.2	1.2	0.6	0.1	-0.4	-0.7
Wood products	20	2.0	0.5	0.1	-0.1	-0.1	0.0	0.2	0.4	0.6	0.4	0.3	-0.1	0.0
Pulp & paper	21	2.4	-1.0	0.0	-0.9	-0.6	-0.7	0.2	0.5	0.4	-2.2	-2.5	-2.2	-2.0
Publishing & printing	22	4.6	0.1	0.0	-0.1	-0.2	-0.1	0.2	0.2	0.1	0.0	-0.2	-0.3	-0.1
Refined petroleum prod.	23	7.6	7.5	-10.0	1.2	0.5	1.3	7.9	14.8	-1.8	-0.7	-1.5	-7.2	11.2
Chemicals	24	8.2	1.5	0.6	-2.3	0.3	1.6	1.2	4.3	3.1	-0.4	0.1	0.2	0.7
Rubber & plastic	25	3.4	0.1	0.2	-0.3	-0.1	0.1	0.3	1.1	1.0	0.0	-0.2	-0.1	-0.1
Non-metallic minerals	26	3.9	0.3	0.1	-0.1	-0.1	0.7	0.6	0.6	0.2	-0.1	0.2	0.6	1.2
Basic metals	27	3.5	1.2	-0.2	-0.3	0.8	4.9	8.8	2.9	1.6	1.1	1.5	5.2	14.7
Metal products	28	7.1	0.5	0.3	0.0	0.0	0.7	2.5	1.1	1.3	1.1	0.9	1.0	3.2
Machinery	29	6.6	0.4	0.3	0.1	0.0	0.3	0.3	0.8	0.9	0.9	0.8	0.7	0.7
Office machinery	30	0.8	-1.6	-1.5	-1.7	-0.1	-2.6	-1.3	-5.3	-6.3	-6.3	-4.8	-5.8	-5.6
Electrical machinery	31	3.7	0.4	0.0	0.0	0.2	0.3	0.7	0.3	0.4	0.4	0.6	0.5	1.3
Radio/TV/communication	32	2.6	-1.0	-1.7	-0.5	-0.8	-1.3	-1.0	-3.9	-4.5	-4.3	-4.0	-4.2	-3.4
Medical and optical	33	1.5	-0.1	0.1	0.0	0.2	0.1	0.0	0.5	0.4	0.1	0.2	0.4	0.2
Motor vehicles	34	7.2	0.0	0.3	0.3	0.1	0.2	0.1	0.6	0.7	0.7	0.8	0.9	0.7
Other transport	35	1.5	0.8	-0.1	0.3	0.2	0.5	0.4	1.9	1.7	1.7	1.1	0.9	1.4
Furniture & other manf.	36	2.7	0.6	0.1	0.2	0.1	0.4	0.5	1.1	0.9	1.0	1.1	0.8	1.2
Elec./gas/hot water	40	8.3	3.2	0.2	0.6	0.0	-0.9	-0.1	3.2	4.8	5.1	4.0	-0.1	-0.5
Water	41	0.7	0.7	0.8	0.6	0.3	1.1	0.6	1.6	2.1	2.3	2.4	2.8	2.5

Table 10: Domestic output prices for selected NACE Divisions in the EU, price changes (%)

Non-domestic output prices for total industry (excluding construction)

Non-domestic output prices for total industry (excluding construction) in the EU-25 grew by 0.8 % in the second quarter of 2004 when compared to the first quarter, which was the same pace as they had grown in the previous quarter. The corresponding figure for the euro-zone in the second quarter of 2004 was slightly lower at 0.7 %. As such, non-domestic price increases were less significant than the price increases registered for the domestic market. Considering the limited set of information that is available for the Member States for the second quarter of 2004, the highest price increases were registered in Lithuania (6.3 %). The only available Member State that reported price reductions for non-domestic output prices was Hungary (-0.9 %). As a comparison, during the first quarter of 2004 (for which most of the Member States have available data) increases ranged between 0.1 % in Germany, Greece and Finland and 4.2 % in Italy, while price reductions were reported in Denmark, Ireland, Luxembourg, Hungary and Slovakia.

Non-domestic output prices for total industry (excluding construction) increased by 1.5 % in the EU-25 and by 1.6 % in the euro-zone on the basis of a comparison between the second quarters of 2003 and 2004. As such, non-domestic output prices for the EU-25 grew for the first time since the third quarter of 2001 (using a year-on-year comparison). In the EU-15, non-domestic output prices registered a similar evolution to that recorded for the EU-25, as prices rose by 1.5 % between the second quarters of 2003 and 2004. Among those Member States for which data are available for the second quarter of 2004, the highest increases for non-domestic industrial output prices were recorded in Lithuania (12.7 %).

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04
EU-25	0.7	-1.5	0.1	-0.2	0.8	0.8	-0.5	-1.8	-1.2	-1.0	-0.8	1.5
EU-15	0.7	-1.6	0.1	-0.2	0.9	0.8	-0.4	-1.8	-1.3	-1.1	-0.9	1.5
Euro-zone	0.7	-1.5	0.1	-0.2	1.0	0.7	-0.3	-1.7	-1.2	-0.9	-0.7	1.6
BE	-1.4	0.1	-0.7	1.4	1.3	0.9	-0.5	-1.4	-2.2	-0.6	2.1	2.9
CZ	1.1	-0.4	1.0	0.0	2.1	.	-1.6	0.6	2.6	1.7	2.6	.
DK (1)	-0.4	-2.6	0.6	-0.3	-0.4	.	-3.6	-5.1	-3.0	-2.8	-2.8	.
DE	0.2	-0.4	-0.2	-0.1	0.1	0.7	0.3	-0.3	-0.5	-0.5	-0.6	0.5
EE	.	.	.	.	.	.	.	.	.	.	.	.
EL	0.2	-2.5	2.0	1.2	0.1	.	0.8	-2.5	-0.3	0.9	0.8	.
ES	.	.	.	.	.	.	.	.	.	.	.	.
FR	2.1	-1.9	0.1	-0.3	0.7	c	-0.5	-2.8	-1.7	0.0	-1.3	c
IE	-3.5	-4.0	-0.9	-1.6	-0.8	2.7	-9.9	-12.3	-9.6	-9.8	-7.2	-0.7
IT (1)	2.5	-3.3	1.7	-0.8	4.2	.	0.4	-0.9	1.2	-0.1	1.6	.
CY	-3.5	-0.8	0.2	-0.1	1.1	1.1	-7.8	-8.3	-5.2	-4.1	0.4	2.3
LV	.	.	.	.	.	.	.	.	.	.	.	.
LT	3.7	-7.5	2.9	1.2	1.7	6.3	6.7	-5.3	-1.8	-0.1	-2.0	12.7
LU	0.7	-0.2	-0.7	0.1	-0.6	.	1.7	1.4	-0.3	0.0	-1.3	.
HU	-0.1	0.5	3.2	0.1	-1.6	-0.9	-2.4	-1.7	1.7	3.7	2.1	0.6
MT	.	.	.	.	.	.	.	.	.	.	.	.
NL	1.7	-2.8	0.0	-0.2	0.7	3.1	4.7	-0.1	-0.9	-1.4	-2.3	3.6
AT	0.3	-0.4	-0.4	-0.2	0.6	.	0.0	-0.5	-0.9	-0.7	-0.4	.
PL	.	.	.	.	.	.	.	.	.	.	.	.
PT (1)	c	c	c	c	c	c	c	c	c	c	c	c
SI (1)	.	.	.	.	.	.	.	.	.	.	.	.
SK	.	-1.5	-0.2	-1.5	-0.6	2.4	.	.	.	.	-3.9	-0.1
FI	-0.7	-2.6	-0.3	0.2	0.1	1.5	-3.1	-5.4	-4.4	-3.4	-2.7	1.4
SE	0.6	-1.3	-1.3	-1.2	0.2	1.4	-1.4	-1.8	-2.8	-3.2	-3.5	-0.9
UK	.	.	.	.	.	.	.	.	.	.	.	.
BG	.	.	.	.	.	.	.	.	.	.	.	.
RO	6.1	2.9	2.0	6.2	5.2	.	23.1	19.5	16.4	18.2	17.2	.
TR	.	.	.	.	.	.	.	.	.	.	.	.

Table 11: Non-domestic output prices for total industry (excluding construction), price changes (%)

(1) Indices are calculated on the basis of unit values in foreign trade statistics.

Total output prices for total industry (excluding construction)

Total output prices for total industry (excluding construction) combine domestic and non-domestic price changes and show the overall variation in output prices. Industrial output prices in the EU-25 rose by 0.5 % between the last quarter of 2003 and the first quarter of 2004, while the corresponding increase in the euro-zone was 0.4 %. Some data are available for the second quarter of 2004 and these show that quarter-on-quarter price increases were considerably higher in the euro-zone at 1.1 %, reflecting the increasing pace of price increases for the domestic market which account for a higher share of the overall index for total output prices. Among the Member States for which data are available for the second quarter of 2004, the highest price increases were recorded in Poland (4.2 %) and Lithuania (4.0 %), while the lowest price increases were registered in Finland (0.4 %) and Hungary (0.6 %).

Based on a comparison with the same quarter of a year before, total output prices for total industry (excluding construction) decreased by 0.2 % in the EU-25 between the first quarters of 2003 and 2004. Fresher data is available for the euro-zone and this showed a 1.5 % increase in total output prices between the second quarters of 2003 and 2004. Moreover, looking at the Member States for which data are available for both the first and the second quarters of 2004 (compared to the same quarters in 2003), every country experienced an increase in the pace at which prices were rising, or alternatively price reductions turned to price increases. Ireland was the only exception to this rule, although price reductions of 5.4 % in the first quarter of 2004 were followed by no change in prices in the second quarter of 2004. As such, no price reductions were registered among any of the Member States for which data are available in the second quarter of 2004, with the highest price increases (still on the basis of a comparison with the same quarter of a year before) recorded in Poland (8.8 %), Lithuania (7.6 %) and Latvia (7.4 %).

	Quarter on quarter price changes, gross data						Year on year price changes, gross data					
	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04	Q1-03	Q2-03	Q3-03	Q4-03	Q1-04	Q2-04
EU-25	1.0	-0.8	0.0	0.2	0.5	:	1.3	0.2	0.2	0.3	-0.2	:
EU-15	1.1	-0.8	-0.1	0.1	0.5	:	1.3	0.2	0.1	0.1	-0.5	:
Euro-zone	1.0	-0.8	-0.1	0.1	0.4	1.1	1.1	0.0	0.0	0.2	-0.4	1.5
BE	-0.9	0.2	-1.0	1.2	1.7	1.7	0.4	-0.4	-1.6	-0.5	2.1	3.6
CZ	0.4	-0.6	0.2	0.8	1.7	:	-1.0	-0.3	0.7	0.8	2.1	:
DK	1.9	-2.1	-0.6	-0.1	0.8	:	2.2	-0.5	-0.6	-0.8	-2.0	:
DE	1.1	-0.2	0.0	0.0	0.1	0.9	1.1	0.9	1.1	1.0	-0.1	1.0
EE	0.3	-0.6	0.0	0.5	1.0	1.3	0.8	-0.2	0.0	0.2	0.8	2.8
EL	1.0	-1.3	1.2	0.9	0.7	:	2.8	0.5	1.3	1.8	1.5	:
ES	:	:	:	:	:	:	:	:	:	:	:	:
FR	1.2	-1.1	0.1	0.0	0.7	c	1.2	-0.3	-0.3	0.3	-0.3	c
IE	-2.6	-3.1	-0.7	-1.2	-0.5	2.4	-7.0	-9.2	-7.1	-7.4	-5.4	0.0
IT	:	:	:	:	:	:	:	:	:	:	:	:
CY	1.0	-0.5	1.6	-0.2	0.5	3.6	4.2	2.3	2.9	1.9	1.4	5.6
LV	1.6	1.2	-0.1	1.4	2.9	3.2	2.1	3.5	3.1	4.1	5.4	7.4
LT	2.8	-5.2	1.4	0.9	1.1	4.0	4.0	-3.8	-1.7	-0.3	-1.9	7.6
LU	1.0	0.4	-0.4	-0.2	0.5	:	2.1	2.0	0.7	0.9	0.4	:
HU	-0.3	0.5	3.1	1.8	-1.1	0.6	0.6	0.6	3.3	5.2	4.4	4.4
MT	:	:	:	:	:	:	:	:	:	:	:	:
NL	2.1	-2.4	-0.5	0.5	0.8	2.0	4.9	1.0	-0.4	-0.4	-1.7	2.8
AT	0.7	-0.7	-0.4	0.0	0.6	:	0.7	-0.2	-0.6	-0.3	-0.5	:
PL	1.0	-0.1	1.0	1.4	2.0	4.2	2.9	2.2	1.9	3.3	4.4	8.8
PT	c	c	c	c	c	c	c	c	c	c	c	c
SI	:	:	:	:	:	:	:	:	:	:	:	:
SK	:	-0.3	-0.2	-0.7	0.8	1.4	:	:	:	:	-0.4	1.3
FI	0.4	-2.0	-0.2	0.3	0.0	0.4	-0.9	-2.7	-2.1	-1.5	-1.9	0.5
SE	2.7	-1.7	-0.6	-0.3	0.8	1.2	4.5	2.9	2.1	0.1	-1.8	1.1
UK	:	:	:	:	:	:	:	:	:	:	:	:
BG	:	:	:	:	:	:	:	:	:	:	:	:
RO	5.8	3.7	2.9	5.6	4.6	:	21.9	19.8	17.3	19.2	17.9	:
TR	:	:	:	:	:	:	:	:	:	:	:	:

Table 12: Total output prices for total industry (excluding construction), price changes (%)

➤ ESSENTIAL INFORMATION – METHODOLOGICAL NOTES

The **output price index** (or *producer price index*) shows monthly price changes in the industrial sector, which can be an indicator of inflationary pressure before it reaches the consumer.

Covered are mining & quarrying, manufacturing and electricity & gas & water supply¹.

The **legal basis** for the index is the **Council Regulation No 1165/98** of 19 May 1998 concerning short-term statistics², which is currently in the process of implementation.

Definition³

All price-determining characteristics of the products should be taken into account, including quantity of units sold, transport provided, rebates, service conditions, guarantee conditions and destination.

The specification must be such that in subsequent reference periods, the observation unit is able to identify the product and to provide the appropriate price per unit.

The appropriate price is the **ex-factory price** that includes all duties and taxes on the goods and services invoiced by

the unit **but excludes VAT** invoiced by the unit vis-à-vis its customer and similar deductible taxes directly linked to turnover.

The actual transaction price should be measured, and not a list price.

If transport costs are included this should be part of the product specification.

The price of period *t* should refer to the moment when the order is made, not the moment when the commodities leave the factory gates.

The **measured price** refers preferably to a particular day in the middle of the month. If no price information is available for the day in question, the price may represent an average over the whole period.

The **domestic market** is defined as customers resident in the same national territory as the observation unit.

The **non-domestic market** is defined as customers not resident in the same national territory as the observation unit.

The **total market** is defined as the sum of domestic and non-domestic markets.

Data transmission and calculation method

Data should be transmitted to Eurostat for the Main Industrial Groupings and for the 2-digit level of NACE Rev. 1 from all Member States. Data for the domestic output price index are used to produce aggregate indicators for the European Union as a whole, and for the group of Member States participating in the euro-zone. For a limited period of time, Eurostat intend to publish data for both the EU-25 and EU-15 aggregates.

The frequency for the output price index is monthly. **Data should be transmitted no later than 1 month and 5 days** after the end of the reference period for the domestic price index, as well as the price index for the non-domestic market.

The deadline for the total price index is 1 month and 15 days. This deadline may, however, be extended by up to 15 days for those Member States whose value added in Sections C, D and E of NACE Rev. 1 for a given base year represents less than 3% of the European Union total.

Weights are based on turnover information from the Structural Business Statistics database or on information coming directly from Member States. Weights and base years are revised every five years. **The current base year is 2000.**

Dissemination

Eurostat publishes detailed data and time series in the Theme 4/EBT-domain of NewCronos.

Further information

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Abbreviations and symbols

: not available
c confidential
EZ Euro-zone

¹ NACE Rev. 1 – Statistical classification of economic activities in the European Community, Eurostat, 1996 (ISBN 92-826-8767-8).

² Official Journal No L 162, of 5 June 1998. Also available via the 'Business Methods' Internet site: <http://forum.europa.eu.int/Public/irc/dsis/bmethods/home>. The deadline for the full implementation of the Regulation regarding the indices is mid-2003.

³ This abbreviated version of the definition of the indices is based on the Commission Regulation on the Definition of Variables that is currently in the process of implementation. The Member States have to comply with this definition no later than 2003.

Further information:

➤ Reference publications

Title Quarterly panorama of European business statistics
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