

Farm Structure Survey in France - 2007

8% fewer holdings with vineyards in France in two years



This Statistics in Focus is part of a series of country-specific publications on the results of the Farm Structure Survey (FSS) 2007. It provides a brief but nevertheless comprehensive insight into the farm structure in France.

527 400 agricultural holdings were recorded in France in the Farm Structure Survey 2007 (7% fewer than in 2005).

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Due to the different coverage of the FSS across Member States, the total number of farms is not comparable between countries. This is why the present analysis, including Tables 1-4 and the graphs focus on holdings of at least one European Size Unit (ESU). See the methodological notes for more information on the concept of ESU.

In 2007, 93% of the **agricultural holdings** (491 100) had an economic size of at least 1 ESU, compared with 527 600 in 2005 (a 7% reduction).

They use about **27.4 million ha of utilised agricultural area** (UAA), this area represented 95% of the UAA of French holdings and an average of 56 ha per holding.

These holdings employed **794 000 AWUs** (annual work units) including non regular employment, 6% less than in 2005. The average area per AWU was 38.6.

They had **22.5 million livestock units** (LSU) in 2007, slightly less (1%) than in 2005.

Amongst these **491 100** agricultural holdings:

30% made use of less than one AWU, while another 29.6% made use of 2 or more AWUs;

10% used less than 2 ha, while 41% used 50 ha or more;

18.0% of the holdings specialised in cereals, oil seed and protein crops;

13.8% of French farms specialised in vineyards, a 8% decrease compared with 2005;

13% were specialised in cattle – rearing and fattening;

11% of the holdings were engaged in various dairy farming;

9% were specialised in sheep, goats and other grazing livestock;

The family labour **input** has decreased by 11% from 2005 to 2007 and represented 46% of the **regular** labour **input** in France.

Amongst the sole holders:

23% were women;

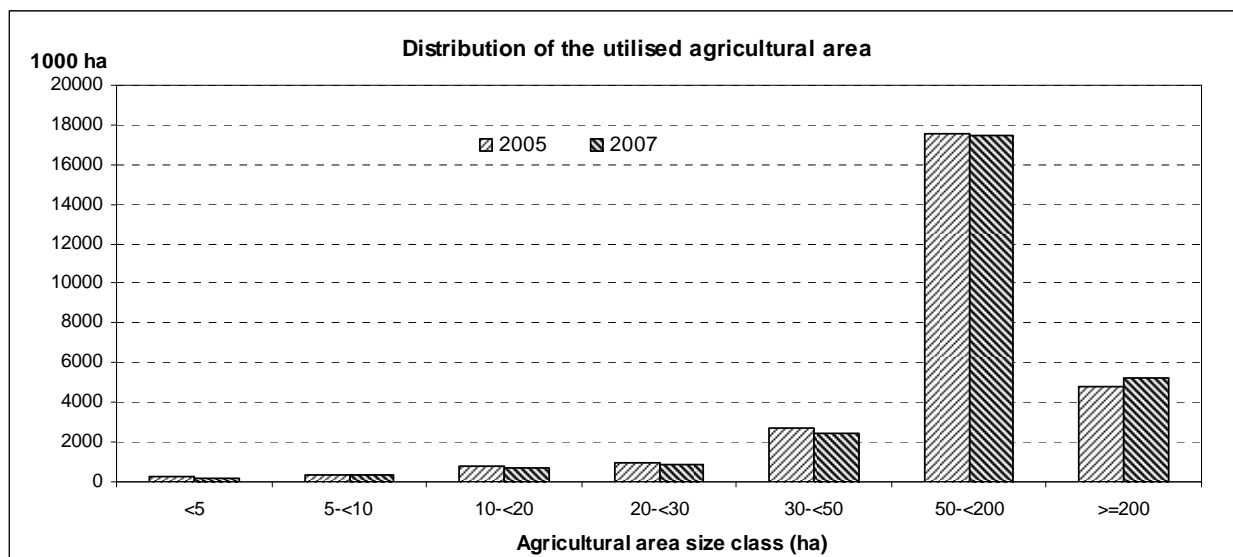
38% were aged 55 or more and 8% were younger than 35 years;

20% of the sole holders had another gainful activity in 2007.

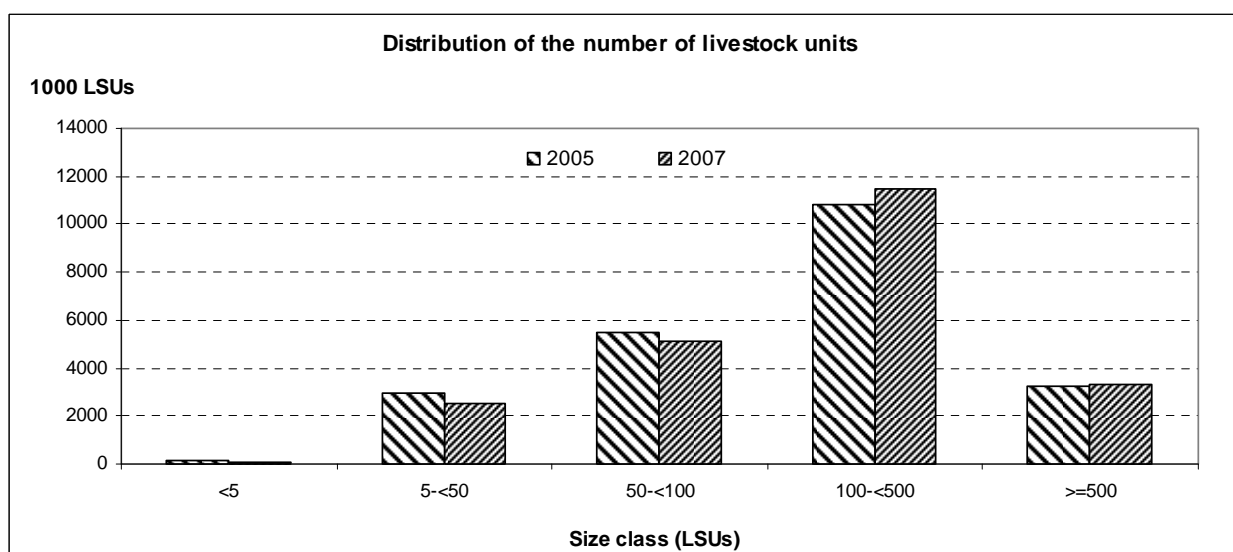
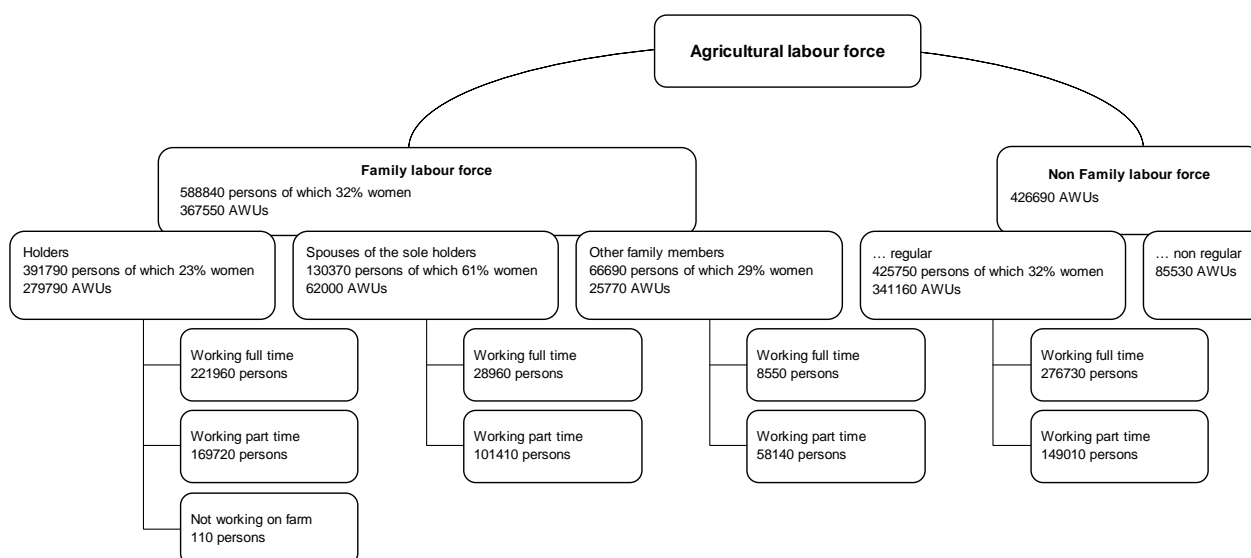
In 2007 in France 25% of the agricultural area was farmed by its owners.

There was a noticeable decrease in the pulses area, as almost half (47%) disappeared between 2005 and 2007. In the same time the area sown with rape and turnip rose by almost one third (32%) to raise bio fuel production.

As in 2005 1.6% of the UAA was used for organic farming in 2007. The average area of these types of holdings was 50.6 ha.



Description of the labour force in France



*LSUs = Livestock Unit

Size of the farms	Agricultural area (ha)				All farms	Livestock (LSU*)				
	<20	20-<50	50-<100	>=100		0	>0-<50	50-<100	>=100	
Total labour force										
1000 annual work units	213.1	165.2	198.3	217.6	794.2	327.8	181.8	123.9	160.8	
Family labour force										
1000 persons	264.0	129.4	120.6	74.9	588.8	197.4	244.4	86.6	60.3	
1000 annual work units	120.1	89.3	94.5	63.7	367.6	107.7	137.3	69.5	53.0	
Non-family labour regularly employed										
1000 persons	84.9	70.1	106.3	164.3	425.7	191.9	49.1	62.6	122.2	
1000 annual work units	67.0	55.2	85.4	133.6	341.2	154.9	35.5	49.6	101.1	
Non regular non family labour force										
1000 annual work units	26.0	20.8	18.4	20.4	85.5	65.1	9.0	4.8	6.7	
Holding managers	1000	195.1	99.0	106.6	90.4	491.1	180.7	172.3	70.9	67.1
- women	(%)	29.9	22.2	14.8	10.1	21.4	22.5	27.2	13.7	11.9
- part-time:										
- under 50 %	(%)	54.7	19.6	7.3	5.1	28.2	38.2	37.7	3.5	2.8
- 50 % and over	(%)	12.5	11.7	9.0	7.3	10.6	11.3	14.1	6.0	4.8
Sole/main holders	1000	177.8	81.5	76.8	55.7	391.8	136.7	157.2	53.6	44.3
- women	(%)	30.9	22.9	13.8	8.0	22.6	24.6	27.8	13.0	9.7
-distribution by age	(%)									
- under 35 years		5.1	7.6	11.8	15.7	8.4	7.3	5.5	12.6	17.1
- from 35 to 44 years		16.8	23.0	28.2	32.9	22.6	19.8	18.8	30.4	35.2
- from 45 to 54 years		26.3	35.7	35.2	32.8	30.9	30.4	29.2	35.5	33.2
- from 55 to 64 years		27.7	28.9	22.6	17.1	25.4	27.1	29.0	20.2	13.9
- 65 years and over		24.2	4.9	2.2	1.5	12.6	15.4	17.5	1.3	0.6
- part-time:										
- under 50 %	(%)	58.1	20.2	6.6	3.5	32.4	45.0	39.8	3.5	2.0
- 50 % and over	(%)	12.7	12.3	9.1	6.0	11.0	11.2	14.4	6.0	4.1
- with another gainful activity ¹	(%)	33.3	24.3	14.1	11.3	24.5	31.7	28.4	8.9	7.7
- as a main occupation		26.5	12.9	3.5	1.6	15.6	21.2	19.6	2.0	1.0
- as a subsidiary occupation		6.7	11.4	10.6	9.7	8.9	10.5	8.8	6.9	6.8
Spouse of sole holder	1000	61.1	29.6	27.5	12.2	130.4	42.8	56.8	20.1	10.7
- women	(%)	51.3	59.3	75.4	85.8	61.4	60.4	52.7	76.9	82.6
-distribution by age	(%)									
- under 35 years		4.1	5.6	6.6	7.5	5.3	5.1	4.3	7.1	7.6
- from 35 to 54 years		40.7	53.6	63.0	66.8	50.8	48.4	43.5	65.3	71.7
- 55 years and over		55.3	40.8	30.4	25.6	44.0	46.5	52.2	27.6	20.7
- part-time:										
- under 50 %	(%)	73.1	51.4	44.8	49.9	60.1	67.7	65.3	41.8	35.8
- 50 % and over	(%)	13.6	23.1	20.2	19.7	17.7	15.3	17.8	21.5	20.2
- with another gainful activity	(%)	29.4	32.3	29.3	32.6	30.3	31.8	30.3	28.7	27.8
Other members of the holder's family working on the holding	1000	25.1	18.3	16.3	7.0	66.7	17.9	30.4	12.9	5.4
- women	(%)	29.6	32.1	29.1	22.3	29.4	26.8	31.4	31.2	22.3
- part-time:										
- under 50 %	(%)	78.1	72.9	68.4	56.7	72.0	71.9	77.2	65.8	58.0
- 50 % and over	(%)	12.8	14.8	16.7	20.8	15.2	14.5	13.9	17.7	18.5
- with another gainful activity	(%)	30.4	22.2	19.4	23.5	24.7	31.2	24.3	17.1	23.7

*LSU = Livestock unit

¹ Only sole holders who are also farm managersSource: Eurostat ([ef_ov_lfft](#))

": not available

"0" less than a half of the unit or nil

Size of the farms		Agricultural area (ha)				All farms	Livestock (LSU)			
		<20	20-<50	50-<100	>=100		0	>0-<50	50-<100	>=100
Holdings										
- total number	1000	195.1	99.0	106.6	90.4	491.1	180.7	172.3	70.9	67.1
- by legal personality of the holder	(%)									
- sole holder		89.8	78.7	61.2	32.9	70.9	71.8	88.9	62.2	31.5
- legal person		8.9	17.7	27.9	38.3	20.2	24.4	8.8	24.3	34.0
- group holders		1.3	3.6	10.8	28.8	8.9	3.8	2.3	13.5	34.5
- by employed labour force	(%)									
- under 1 AWU		58.8	21.9	8.7	4.1	30.4	39.9	42.6	3.3	2.0
- from 1 to less than 2 AWU		26.6	52.3	53.9	38.7	39.9	33.8	43.7	55.3	30.7
- from 2 to less than 3 AWU		8.2	16.2	27.9	33.9	18.8	12.6	10.8	33.5	40.8
- 3 AWU and over		6.4	9.6	9.5	23.3	10.8	13.7	2.9	7.8	26.5
- by economic size	(%)									
- from 1 to less than 8 ESU		55.1	7.5	0.7	0.3	23.6	23.8	42.3	0.1	0
- from 8 to less than 16 ESU		14.7	17.1	2.4	0.6	9.9	10.5	16.4	1.9	0.2
- from 16 to less than 40 ESU		14.7	40.2	26.3	4.8	20.5	18.5	23.7	33.5	4.5
- from 40 to less than 100 ESU		9.4	25.3	58.0	40.9	29.0	25.2	13.7	55.2	50.7
- 100 ESU and over		6.0	9.8	12.6	53.4	16.9	22.1	3.9	9.3	44.6
- by type of farming (top 5 + 'other')	(%)									
... specialist cereals, oil seed and protein crops		12.0	16.4	18.1	32.5	18.0	30.3	17.0	4.1	2.0
... specialist vineyard		25.8	13.0	3.7	0.9	13.8	34.1	3.6	0.2	0.1
... specialist cattle – rearing and fattening		9.5	14.9	15.9	13.5	12.7	0	18.7	23.0	20.6
... specialist dairy farming		1.7	16.4	24.2	10.7	11.2	0	9.4	34.7	21.3
... sheep, goats and other grazing livestock		10.4	10.5	6.3	4.9	8.5	1.6	17.7	8.4	3.7
Other types of farming		40.5	28.8	31.9	37.5	35.7	34.1	33.5	29.7	52.3
- by farming methods	(%)									
- organic farming		1.4	2.1	2.4	1.6	1.8	1.6	2.0	2.3	1.2
- irrigating		16.4	15.4	15.1	19.4	16.4	26.0	12.0	9.2	9.9
- with crops under glass		5.8	1.5	0.7	0.4	2.8	6.2	1.3	0.3	0.2
- with another gainful activity than agricultural production:	(%)									
Tourism		3.0	4.0	3.5	2.5	3.2	3.0	4.1	2.8	2.0
Handicraft		0.5	0.2	0.1	0.1	0.3	0.4	0.3	0.1	0.1
Processing of farm products		11.0	11.5	7.6	5.3	9.3	14.9	7.1	5.4	4.2
Wood processing		0.6	1.3	1.1	1.0	0.9	0.4	1.4	1.1	0.8
Aquaculture	:	:	:	:	:	:	:	:	:	:
Renewable energy production	:	:	:	:	:	:	:	:	:	:
Contractual work		1.7	3.4	5.6	12.5	4.9	6.1	3.2	4.8	6.1
Other gainful activities n.a.e		23.1	16.3	12.0	10.6	17.0	23.1	16.3	9.9	9.8

*LSU = Livestock unit

Source: Eurostat ([ef_ov_kvaesu](#))

":" not available

"0" less than a half of the unit or nil

Size of the farms	Agricultural area (ha)				All farms	Livestock (LSU)				
	<20	20-<50	50-<100	>=100		0	>0-<50	50-<100	>=100	
Area	(1000 ha)									
Total area of agricultural holdings	1583.6	3689.3	8057.2	15475.8	28805.9	8234.2	6300.1	6009.9	8261.7	
· H. Other area	326.1	319.1	377.3	412.6	1435.1	463.3	514.0	240.7	217.1	
Wooded area	218.2	211.2	249.5	242.2	921.1	268.8	382.5	157.8	112.0	
· Agricultural area	1257.5	3370.2	7679.9	15063.3	27370.8	7770.9	5786.1	5769.2	8044.6	
- D. Arable land	491.7	1898.0	5065.1	10834.8	18289.6	6649.0	3487.6	3277.7	4875.3	
Cereals	223.0	835.4	2258.6	5716.6	9033.5	3948.6	1776.7	1293.1	2015.0	
<i>Common wheat and spelt</i>	83.5	347.8	1133.0	3207.7	4772.0	2084.4	872.8	692.6	1122.1	
<i>Durum wheat</i>	11.3	44.0	109.7	298.8	463.8	338.3	82.6	19.0	24.0	
<i>Rye</i>	1.2	4.6	7.3	14.0	27.0	8.4	7.3	6.0	5.2	
<i>Barley</i>	28.7	115.0	362.9	1154.9	1661.5	738.3	320.8	251.4	351.0	
<i>Oats</i>	4.8	13.2	28.8	49.9	96.7	20.4	30.8	21.3	24.2	
<i>Grain maize</i>	77.8	247.7	461.1	764.4	1551.0	673.3	367.2	184.1	326.4	
Dried pulses	2.4	11.4	46.5	167.6	227.9	119.2	47.2	26.8	34.6	
Root crops	6.7	29.6	104.1	419.5	560.0	361.8	85.5	50.7	61.9	
<i>Potatoes</i>	5.1	12.0	30.1	107.7	154.9	97.2	23.5	13.4	20.8	
<i>Sugar beet</i>	1.0	15.3	69.8	307.1	393.3	264.3	58.9	33.8	36.3	
<i>Fodder root</i>	0.5	2.3	4.2	4.8	11.8	0.4	3.2	3.5	4.8	
Industrial crops	63.6	141.1	457.5	1654.7	2316.9	1221.5	483.0	244.8	367.8	
<i>Tobacco</i>	0.5	2.4	2.5	2.2	7.5	3.9	2.3	0.7	0.6	
<i>Hops</i>	0	0.6	0.3	0.1	1.0	0.7	0.2	0	0	
<i>Cotton</i>	0	0	0	0	0	0	0	0	0	
<i>Rape and turnip</i>	12.5	58.6	265.1	1251.7	1587.9	826.0	278.1	184.1	299.7	
<i>Sunflower</i>	15.0	63.9	150.8	276.5	506.1	281.2	146.8	38.2	40.0	
<i>Soya</i>	0.8	3.9	9.4	18.2	32.3	17.8	9.2	2.9	2.4	
Fresh vegetables, melons, strawberry	34.1	44.8	57.0	104.2	240.1	159.6	36.0	15.5	29.1	
<i>outside</i>	29.8	43.1	56.3	103.6	232.7	152.8	35.5	15.4	29.0	
<i>under glass</i>	4.3	1.7	0.8	0.6	7.5	6.7	0.5	0.1	0.1	
Flower and ornamental plants	5.9	1.1	0.5	1.4	8.9	8.4	0.4	0	0.1	
<i>outside</i>	3.8	1.0	0.5	1.4	6.6	6.1	0.3	0	0.1	
<i>under glass</i>	2.1	0.1	0.1	0	2.3	2.2	0.1	0	0	
Forage plants	88.4	676.7	1791.8	2025.7	4582.5	152.8	797.2	1493.7	2138.8	
Fallow land	66.6	154.5	335.4	707.7	1264.2	642.6	250.8	149.6	221.2	
- E. Kitchen garden	4.9	2.2	2.2	1.6	10.9	2.6	5.7	1.6	1.0	
- F. Permanent pasture and meadows	434.2	1094.8	2386.5	4099.3	8014.6	213.3	2174.9	2471.8	3154.7	
- G. Permanent crops	326.7	375.2	226.1	127.7	1055.7	906.0	118.0	18.1	13.6	
Fruit and berry plantation	48.1	60.2	43.1	31.1	182.6	136.4	30.5	8.3	7.4	
Citrus plantation	1.9	1.2	0.4	0.1	3.5	2.9	0.6	0	0	
Olive trees	7.4	3.5	1.6	1.2	13.7	11.7	1.8	0.1	0.1	
Vineyard	261.8	305.0	175.5	89.1	831.4	733.1	82.9	9.5	6.0	
Ratios										
Agricultural area per holding	(ha)	6.4	34.0	72.0	166.6	55.7	43.0	33.6	81.4	119.8
Agricultural area...	(%)									
... own farmed		63.6	44.6	27.7	15.9	24.9	25.5	37.9	24.4	15.3
... in less favoured or mountain area		44.9	46.9	44.7	43.4	44.3	25.1	56.0	54.7	46.9
... organic farmed		1.6	1.9	2.1	1.3	1.6	0.9	2.5	2.3	1.2
... irrigated		7.3	5.4	4.7	5.8	5.5	12.1	4.4	2.2	2.4

*LSU = Livestock unit

Source: Eurostat ([ef ov lusum](#))

":" not available

"0" less than a half of the unit or nil

Size of the farms	Agricultural area (ha)				All farms	Livestock (LSU)			
	<20	20-<50	50-<100	>=100		0	>0-<50	50-<100	>=100
Total livestock (1000 LSU)	2594.8	3719.0	7658.1	8528.4	22500.3	0	2662.0	5108.7	14729.7
of which grazing (%)	24.5	56.4	70.0	82.8	67.4	:	93.7	94.5	53.2
Grazing livestock (1000 heads)									
Equidae	139.7	93.9	66.3	68.2	368.1	0	242.0	81.1	45.0
Bovine animals	645.4	2521.9	6830.6	9338.2	19336.1	0	2583.5	6038.6	10714.0
Under 1 year	239.4	681.3	1745.8	2496.1	5162.6	0	553.5	1502.5	3106.6
From 1 to less than 2 years	78.6	371.7	1236.7	1915.5	3602.5	0	370.2	1022.1	2210.2
Dairy cows	53.8	575.8	1582.8	1602.2	3814.6	0	496.1	1427.9	1890.6
Other cows	178.7	579.9	1405.3	2109.9	4273.8	0	794.6	1318.8	2160.4
Other bovine animals 2 years and older	95.0	313.2	860.0	1214.4	2482.6	0	369.1	767.3	1346.2
Sheep	750.6	1604.8	2730.2	3273.8	8359.3	0	3085.1	2886.8	2387.5
Goats	192.0	298.1	460.0	352.2	1302.3	0	695.8	336.6	269.9
Granivores									
Pigs (1000 heads)	2498.4	3105.6	5163.9	3514.0	14281.8	0	178.3	409.9	13693.6
Piglets < 20 kg	1000.9	1083.1	1811.8	1234.1	5129.8	0	76.3	144.8	4908.6
Breeding sows	259.3	255.0	418.6	284.2	1217.1	0	18.7	51.9	1146.5
Other pigs	1238.2	1767.5	2933.6	1995.7	7934.9	0	83.3	213.1	7638.5
Poultry (million heads)	91.0	59.8	76.5	48.4	275.6	0	9.0	15.9	250.7
Broilers	31.0	28.9	39.3	26.7	125.9	0	5.4	11.3	109.1
Laying hens	37.0	12.5	14.7	9.4	73.6	0	1.6	1.9	70.2
Other poultry	23.0	18.4	22.5	12.3	76.2	0	2.1	2.7	71.4
Rabbits, breeding females (1000 heads)	382.5	206.5	181.2	92.9	863.1	0	510.6	165.5	187.0
Beehives (1000)	652.8	26.9	20.8	14.3	714.8	570.9	135.2	6.0	2.8
Average size of herds* (head/holding)									
Equidae (head/holding)	8.2	9.5	6.8	7.8	8.1	:	8.0	9.8	6.8
Cattle (head/holding)	16.7	50.1	95.3	170.8	89.8	:	27.3	93.0	192.3
Dairy cows (head/holding)	11.4	26.2	39.8	60.2	41.0	:	19.7	39.1	60.2
Other cows (head/holding)	6.5	19.9	35.2	59.0	32.3	:	12.8	37.0	62.3
Sheep (head/holding)	35.7	137.2	222.3	295.1	149.0	:	81.4	281.0	300.6
Goats (head/holding)	23.6	71.6	124.4	130.4	69.7	:	49.7	121.5	141.5
Pigs (head/holding)	239.7	358.9	531.5	570.7	408.6	:	11.6	73.5	976.0
Breeding sows (head/holding)	82.5	106.5	128.6	141.5	112.7	:	6.7	38.9	171.9
Other pigs > 20 kg (head/holding)	133.1	213.3	313.9	340.0	241.9	:	6.0	41.3	556.9
Rabbits, breeding females (head/holding)	20.1	21.7	19.6	18.2	20.1	:	16.3	22.6	42.9
Laying hens (1000/holding)	0.9	0.5	0.6	0.7	0.7	:	0	0.1	5.6
Broilers (1000/holding)	1.4	2.2	2.9	3.4	2.2	:	0.1	1.2	10.5
Beehives (hive/holding)	90.3	28.9	31.0	29.2	76.7	111.2	38.7	13.8	11.1

*LSU = Livestock unit

Source: Eurostat ([ef ov lssum](#))

		Absolute figures			% of total	
		Total	< 1 ESU	>= 1 ESU	< 1 ESU	>= 1 ESU
Regular Labour force	(1000 pers)	1060.4	45.8	1014.6	4.3	95.7
Regular labour force	(1000 AWU)	718.5	9.8	708.7	1.4	98.6
Holders with...	(1000)	427.6	35.8	391.8	8.4	91.6
... at least 65 years		65.8	16.3	49.5	24.7	75.3
... another gainful activity		107.9	11.8	96.1	11.0	89.0
Number of sole holdings	(1000)	527.4	36.3	491.1	6.9	93.1
... producing mainly for own consumption		:	:	:	:	:
... producing mainly for direct sales		:	:	:	:	:
SGM	(1000 ESU)	28258.4	21.3	28237.1	0.1	99.9
Agricultural area	(1000 ha)	27476.9	106.1	27370.8	0.4	99.6
... own farmed		6905.1	88.3	6816.8	1.3	98.7
Livestock	(1000 LSU*)	22543.6	43.3	22500.3	0.2	99.8

* LSU = Livestock unit

➤ METHODOLOGICAL NOTES

The "Service de la Statistique et de la Prospective" (SSP) is the central statistical department of the Ministry of agriculture (MAAP). In collaboration with its regional statistical services it implemented the survey on the structure of agricultural holdings in France. The previous full-scale agricultural census was conducted in 2000. Since 2003 the delivered results also include the overseas departments. The reference period of the survey was the crop year ending on 31 October 2007. However, in the case of the livestock, the reference date is the day of the interview.

The target population consisted of all the holdings producing agricultural goods, reaching a certain threshold (in terms of land area, number of livestock or volume of production) and independently managed. The sampling frame was the Agricultural Census in 2000. The permanent panel (used also in the 2003 and 2005 FSS) was drawn using random sampling with the Neyman-allocation method based on the type of farm and economic size. For each department (NUTS 3) an exhaustiveness threshold (generally 250 ESU) was defined to ensure all larger units were included; these holdings were inserted into a separate stratum. The sample size covered 13.3% of the French farms, i.e. near 77 774 units (of which 3 554 were in the overseas departments).

The questionnaires were filled in during personal interviews carried out from October 2007 until February 2008.

Non-response rate in the 2007 FSS in France was quite low: (0.1%). Data from the previous 2003 and 2005

census was, as well as administrative sources were used for imputation.

Between FSS 2005 and 2007 "maintaining land in good agricultural and environmental conditions" (GAEC) became an agricultural activity and the concerned land has been included in the agricultural area. In France it covers close to 90 000 ha, 97% in holdings with at least 1 ESU.

For each activity ('entreprise') on a farm (for instance wheat, dairy cow or vineyard), a Standard Gross Margin (SGM) is estimated, based on the area (or the number of heads) and a regional coefficient. The sum of such margins in a farm is its economic size, expressed in European Size Units (ESU, 1 ESU is a 1200-euro SGM).

An Annual work unit (AWU) is equivalent to a worker employed on a full time basis for one year. In France it is 1603 hours (229 working days of 7 working hours per day).

A Livestock Unit (LSU) is equivalent to a dairy cow. The number of animals (number of heads) is converted into LSU using a set of coefficients reflecting the feed requirements of the different animal categories.

➤ REFERENCE PUBLICATIONS

Website of the Service de la Statistique et de la Prospective of the Ministry of Food, Agriculture and Fisheries:

<http://www.agreste.agriculture.gouv.fr/>

National Methodological Report . FSS 2007 (available on request).

Further information

Data: [Eurostat Website: http://ec.europa.eu/eurostat](http://ec.europa.eu/eurostat)

Data on "Agriculture Statistics":

<http://epp.eurostat.ec.europa.eu/portal/page/portal/agriculture/data/database>

More information about "Agriculture Statistics":

<http://epp.eurostat.ec.europa.eu/portal/page/portal/agriculture/introduction>

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