

AGRICULTURE AND FISHERIES

THEME 5 - 34/2003

FISHERIES

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17% of EU fisheries production from aquaculture in 2001.

David Cross

Production in EU Member States

In 2001 (the latest year for which complete data are available) the EU-15 Member States produced 1.3 million tonnes of fishery products from aquaculture, that is 17% of the total fisheries production from capture fisheries and aquaculture (see Table 1). The three major producers were Spain (313 thousand tonnes), France (252 thousand tonnes) and Italy (221 thousand tonnes): together they accounted for 61% of the total aquaculture production. Molluscs (oysters and mussels) accounted for a greater part (76%) of the production of these three countries. The major fish producer was the United Kingdom, with a total production of 171 thousand tonnes, 89% of fish.

The contribution of aquaculture to the total fisheries production of EU-15 Member States varied greatly from highs of 87% in Austria and 51% in Greece to a low of 2% in Sweden.

Production in Candidate Countries

The 10 Acceding Countries (ACC) had a relatively small aquaculture production of 77 thousand tonnes, only 9.9% of the total fisheries production. Largely due to a relative high production of 67 thousand tonnes in Turkey the total for all 13 Candidate Countries (CC) was doubled to 155 thousand tonnes but this still only accounted for only 11% of the total fisheries production. The outstanding feature of the aquaculture production of all 13 Candidate Countries was that it was almost exclusively of fish.

						01.6
Country		Aquaculture		Total	Total	% from
	Fish	Molluscs	Other	aquaculture	production	aquaculture
BE	1 630	-	-	1 630	31 839	5.1
DK	41 570	3	-	41 573	1 552 012	2.7
DE	41 686	11 723	-	53 409	264 691	20.2
EL	71 832	25 970	-	97 802	192 196	50.9
ES	56 128	256 403	116	312 647	1 411 585	22.1
FR	60 669	191 330	63	252 062	924 545	27.3
IE	25 082	35 853	-	60 935	453 344	13.4
IT	69 250	149 000	3 019	221 269	533 672	41.5
NL	5 485	46 579	-	52 064	570 226	9.1
AT	2 392	-	1	2 393	2 755	86.9
PT	4 315	3 509	-	7 824	200 236	3.9
FI	15 739	-	-	15 739	165 835	9.5
SE	5 323	1 444	6	6 773	318 589	2.1
UK	151 997	18 519	-	170 516	911 622	18.7
EU-15	553 098	740 333	3 205	1 296 636	7 533 147	17.2
CZ	20 098	-	-	20 098	24 744	81.2
EE	467	-	0	467	105 959	0.4
CY	1 808	-	75	1 883	77 686	2.4
LV	463	-	-	463	153 932	0.3
LT	2 001	-	-	2 001	125 896	1.6
HU	13 056	-	-	13 056	19 694	66.3
MT	1 235	-	-	1 235	2 117	58.3
PL	35 460	-	-	35 460	261 376	13.6
SI	1 174	88	-	1 262	3 089	40.9
SK	999	-	-	999	2 530	39.5
AC	76 761	88	75	76 924	777 023	9.9
BG	1 610	-	3	1 613	8 143	19.8
RO	10 818	-	-	10 818	18 455	58.6
TR	67 236	5	-	67 241	594 974	11.3
CC	156 425	93	78	156 596	1 398 595	11.2

Table 1: Fisheries production (tonnes live weight) by EU Member States and Candidate Countries in 2001

Main species produced in the EU

As noted above, molluscs were the major group of species produced in EU Member States. The blue mussel (Mytilus edulis) accounted for 402 thousand tonnes of the total 740 thousand tonnes of molluscs produced, with the related Mediterranean mussels (Mytilus galloprovincialis) accounting for a further 128 thousand tonnes. (See Table 2). The Pacific cupped oyster (Crassostrea gigas) and the Japanese carpet shell (Ruditapes phillippinarum), at 134 thousand tonnes and 57 thousand tonnes respectively, were the other two main contributors to the total.

Of the fish species, the rainbow trout (Oncorhynchus mykiss), with a production of 227 thousand tonnes, was the major species and had the rare distinction of being reared in all of the Member States. Although also being reared in marine and brackish waters, culture was concentrated in fresh water. The major producers were Denmark, France, Italy and Spain.

The Atlantic salmon (Salmo salar), with an EU production of 162 thousand tonnes, was the next most important species with 139 thousand tonnes coming from marine culture in the United Kingdom.

Two marine species, the gilthead seabream (Sparus aurata) and the European seabass (Dicentrarchus labrax) with a combined production of 102 thousand tonnes, were the next most important species. The production was largely concentrated in Greece (66 thousand tonnes) and to a lesser extent in Italy (17 thousand tonnes) and Spain (12 thousand tonnes). The production had almost exactly doubled in the 5 years since 1997.

The common carp (Cyprinus carpio) is a fish with a long history in European aquaculture. In 2001 the EU production was 18 thousand tonnes with 11 thousand tonnes coming from Germany and 6 thousand tonnes from France.

The EU production of the European eel (Anguilla anguilla) was 10 thousand tonnes. For the most part the production was in fresh water, though small quantities were also produced in marine and brackish waters. Ten Member States were involved in the production though the Netherlands (4 thousand tonnes), Italy (3 thousand tonnes) and Denmark (2 thousand tonnes) made the major contributions.

Main species in the EU Candidate Countries.

Aquaculture in the 13 Candidate Countries was very much concentrated in freshwater, with 124 thousand tonnes of the 157 thousand tonnes (79%) being produced in this environment.

The common carp (51 thousand tonnes) and the rainbow trout (14 thousand tonnes) were the most important species in the 10 Acceding Countries with the production of the former being concentrated in Poland (22 thousand tonnes) and the Czech Republic (17 thousand tonnes) and the production of the latter predominately in Poland (11 thousand tonnes).

The freshwater culture of trouts (Salmo spp) at 37 thousand tonnes, almost exclusively in Turkey, was responsible for 46% of the aquaculture production of the remaining 3 Candidate Countries.

Two marine species, the gilthead seebream and seabasses (Dicentrarchus spp), at a combined total of 28 thousand tonnes, exclusively in Turkey, made the remaining major contribution to the production of these three countries. As in the EU, the production of these two species had doubled since 1997.



> ESSENTIAL INFORMATION - METHODOLOGICAL NOTES

The current European Union Member States (EU-15) are Austria (AT), Belgium (BE), Denmark (DK), Finland (FI), France (FR), Germany (DE), Greece (EL), Ireland (IE), Italy (IT), Luxembourg (but with no aquaculture), the Netherlands (NL), Portugal (PT), Spain (ES), Sweden (SE) and the United Kingdom (UK). The Acceding Countries (AC - with EU membership foreseen from May 2004) are Cyprus (CY), Czech Republic (CZ), Estonia (EE), Hungary (HU), Latvia (LV), Lithuania (LT), Malta (MT), Poland (PL), Slovak Republic (SK) and Slovenia (SI). The Candidate Countries (CC) are the Acceding Countries plus Bulgaria (BG), Romania (RO) and Turkey (TR).

Aquaculture production data are submitted to Eurostat by the national authorities of EU Member States under the terms of Council Regulation (EC) no 788/96. Equivalent data for the EU Candidate Countries have been submitted either directly to Eurostat or via FAO on FAO's FISHSTAT AQ questionnaire.

The data are expressed in the live weight equivalent of the production. Thus, for example, the volume of production of mussels and oysters includes the weight of the shell.

3-alpha	English name	Scientific name	Tonnes
identifier			
European	Union (EU-15)		
	MOLLUSCS		
MUS	Blue mussel	Mytilus edulis	402 072
OYG	Pacific cupped oyster	Crassostrea gigas	133 551
MSM	Mediterranean mussel	Mytilus galloprovincialis	127 934
CLJ	Japanese carpet shell	Ruditapes phillippinarum	56 905
OYF	European flat oyster	Ostrea edulis	6 589
	FISH		
TRR	Rainbow trout	Oncorhynchus mykiss	226 549
SAL	Atlantic salmon	Salmo salar	162 267
SBG	Gilthead seabream	Sparus aurata	61 284
BSS	European seabass	Dicentrarchus labrax	40 805
FCP	Common carp	Cyprinus carpio	17 616
ELE	European eel	Anguilla anguilla	10 077
Acceding	countries (AC)		
	FISH		
FCP	Common carp	Cyprinus carpio	50 570
TRR	Rainbow trout	Oncorhynchus mykiss	13 757
SBG	Gilthead seabream	Sparus aurata	2 324
SVC	Silver carp	Hypophthalmichthys molitrix	2 155
FRF	Freshwater fishes nei	Osteichthyes	1 501
FCY	Cyprinids nei	Cyprinidae	1 500
Other Car	ndidate Countries		
	FISH		
TRO	Trouts nei	Salmo spp	38 075
BSE	Seabasses nei	Dicentrarchus spp	15 546
SBG	Gilthead seabream	Sparus aurata	12 939
FCP	Common carp	Cyprinus carpio	3 663
SVC	Silver carp	Hypophthalmichthys molitrix	3 316
BIC	Bighead carp	Hypophthalmichthys nobilis	2 215

Table 2: Main species in the aquaculture of the EU Member States and Candidate Countries in 2001 (tonnes live weight)



Further information:

Reference publications

Fisheries Yearbook - Data 1992-2001

Catalogue No KS-AX-02-001-3A-C

Databases

NewCronos, Theme 5, Domain: fish

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