

Statistical Aspects of the Energy Economy in 1999 ⁽¹⁾

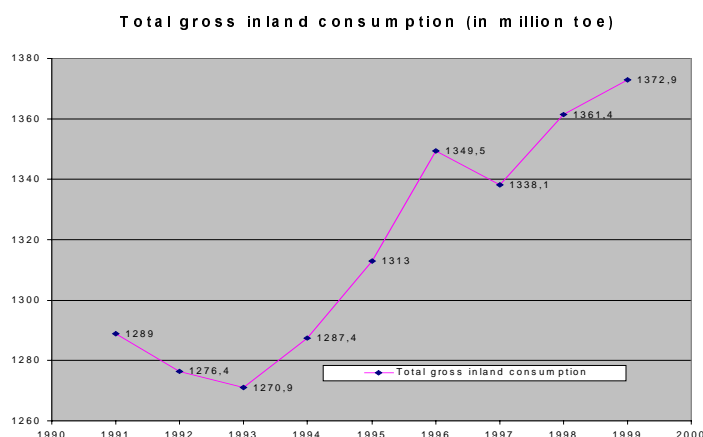
Antigone GIKAS

Statistics
in focus

ENVIRONMENT AND
ENERGY

THEME 8 – 11/2000

ENERGY



The total gross inland consumption of energy in the European Union in 1999 (not adjusted for climatic variations) was 1372.9 million toe (tonnes of oil equivalent ⁽²⁾), an increase of 0.8% from 1998.

Consumption is highly influenced by developments in the main consuming sectors, including power generation. During 1991-1993 most of the Member States of the European Union experienced a recession, although at varied times. General recovery took hold in 1994 and the growth in gross inland consumption from that year up to 1999 reflected the increase in the Gross Domestic Product (GDP) for the same period. The only exception in this general parallel evolution trend of total gross inland consumption and GDP is the year 1996, where an exceptionally high energy consumption was observed due to cold weather conditions.

- (1) All data represent the cumulative monthly figures and may differ from annual data. In addition, figures for certain renewable energy sources (solar and biomass - except the part used in power stations) are not included. For this reason, the total for different kinds of energy also differs from the total published in the Energy Balances, which now include all forms of renewable energy.
- (2) N.B : The tonne of oil equivalent is a standardised conventional unit defined on the basis of one tonne of oil having a calorific value of under 41 868 kilojoules per kilogramme.



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Energy consumption trends

Of the five biggest energy-consuming Member States, gross inland consumption in 1999 remained stable in Germany, decreased in the United Kingdom (by 1.8%) and slightly in Italy (by 0.2%) and increased in France (by 2.6%) and Spain (6.2%) compared with 1998 consumption. In all remaining Member States of the European Union gross inland consumption in 1999 varied with reference to 1998 between -2.2% and +6.2% with the exception of Portugal (+8.1%) and Ireland (+15.4%).

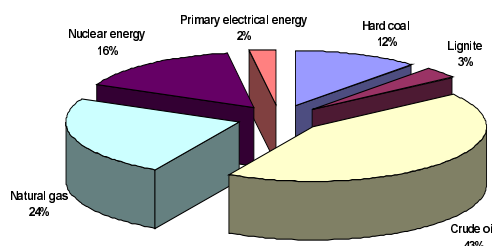
The following trends are observed in energy consumption by product between 1998 and 1999 for the European Union:

- a decrease in hard coal consumption of 3.0% in conformity with the steady decrease observed in the past
- a decrease in oil consumption of 1.6%
- a substantial increase in natural gas of 6.3% due to the extension of the natural gas distribution network and use in electricity generation

- an increase in nuclear energy of 2.3%

The biggest share by far in total gross inland consumption is that of oil (42.8%), followed by natural gas (24%) and nuclear energy (15.7%).

Total gross inland consumption by product type in 1999



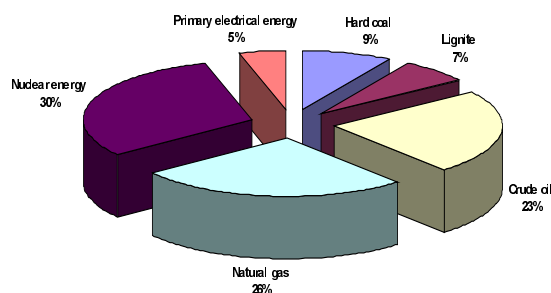
Energy production trends

Primary production in the European Union, excluding recovered products, was 702.6 million toe in 1999, an increase of 1.7% from 1998. Some of the most important changes observed between the two reference years are:

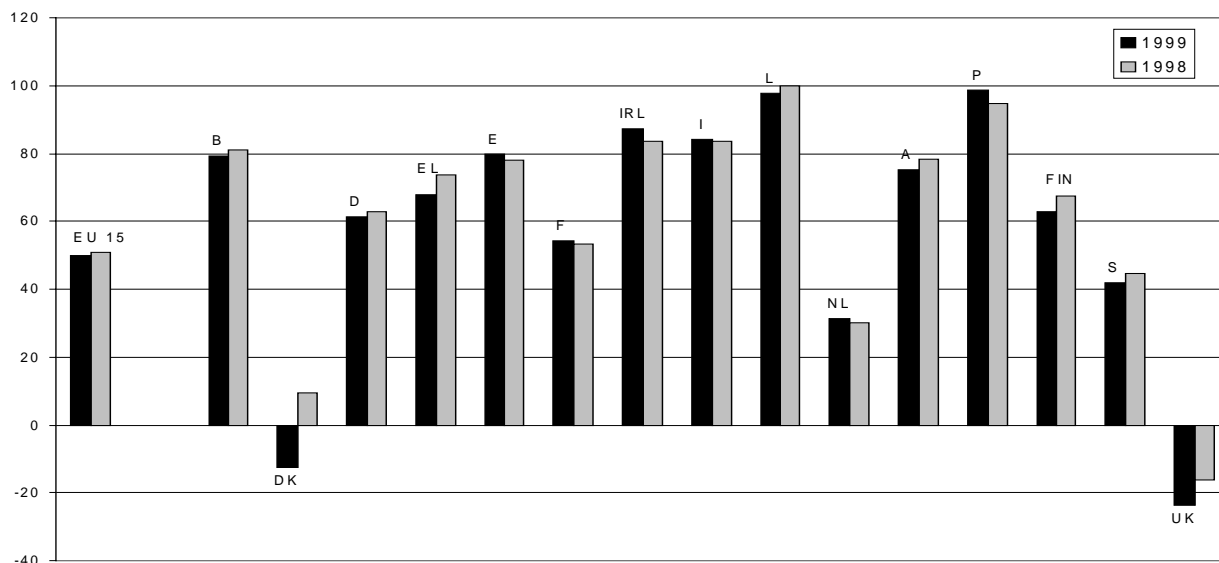
- a decrease of 6.4% in total hard coal production. As regards the two biggest producer Member States, production fell by 9% in the United Kingdom and by 3.3% in Germany
- an increase of 2.2% in total lignite production. Production fell by 2.3% in Germany and increased by 6.0% in Greece
- an increase in total crude oil production of 3.4% mainly due to increased output in the United Kingdom (3.3%) and in Denmark (25.7%)
- an increase in natural gas production of 2.3%. Among the two major natural gas producers, production increased in the United Kingdom by 9.8% while it fell in the Netherlands by 5.7%

Nuclear energy, with a share of 30.6%, still accounts for the largest share in total primary energy production in 1999, as in preceding years for the European Union, followed by natural gas (26.2%) and crude oil (23.5%).

Production of primary energy by product type in 1999



Energy dependence rate (in %)



Net total imports decreased by 1.6% attaining a level of 703.1 million toe.

Net imports of energy (imports minus exports) as a percentage of gross consumption -excluding fuels consumed by maritime bunkers- show national energy dependence. The **energy dependence rate** of the European Union dropped from 50.9% in 1998 to 49.8% in 1999. Denmark, showing the lowest degree of energy dependence in 1998 with 9.4%, becomes a net energy exporter for the first time in 1999 with an energy dependence rate of -12.5%. The United Kingdom remains a net energy exporter, while all other Member States are net energy importers.

Energy consumption per capita in the European Union ranged from 5.6 toe/capita in Belgium to 2.2 toe/capita in Portugal in 1999. To a large extent this indicator reflects the level of living standards, space heating needs (weather conditions and geography) and the structure of the industry/economies of the Member States of the European Union. Luxembourg with 8,5 toe/capita constitutes a special case given the share of industrial sectors as well as that of foreign consumers (transport sector).

**SUMMARY "FINAL ENERGY" BALANCE-SHEET
MILLION TONNES OF OIL EQUIVALENT
JANUARY - DECEMBER**

1999

	EU-15	B	DK	D	EL	E	F	IRL	I	L	NL	A	P	FIN	S	UK
Primary Production (1)	703,5	12,5	21,8	125,3	8,4	25,6	112,6	1,7	25,3	0,0	57,7	6,2	0,7	8,8	24,4	272,2
Total Imports (2)	1059,3	71,8	15,6	228,8	23,4	103,9	154,3	13,0	161,8	3,4	119,5	21,9	24,3	19,8	29,0	68,8
Change in Stocks (3)	5,8	0,1	1,1	2,2	0,9	-1,1	-2,0	0,0	1,4	0,1	1,6	0,1	-0,4	0,3	0,9	0,7
Total Exports (2)	356,1	23,5	18,2	26,1	3,8	7,7	22,7	1,1	20,2	0,1	92,3	2,7	1,8	4,4	10,7	120,7
Gross Consumption	1412,4	61,0	20,3	330,2	28,9	120,7	242,2	13,5	168,3	3,4	86,4	25,6	22,9	24,5	43,6	221,0
Bunkers	39,6	4,5	1,3	2,2	3,2	6,0	2,2	0,2	2,6	-	13,1	-	0,5	-	1,5	2,2
Gross Inland Consumption	1372,9	56,4	19,0	328,0	25,7	114,6	240,0	13,4	165,7	3,4	73,4	25,6	22,4	24,5	42,1	218,8

(1) Including hard coal recovered


(2) Including Intra-EU trade

(3) + Decrease in stocks

- Increase in stocks

**SUBDIVISION OF PRINCIPAL AGGREGATES
OF THE ENERGY BALANCE SHEET**

Million tonnes of oil equivalent

	EU - 15			Belgique/België			Danmark			Deutschland		
	1998	1999	99/98	1998	1999	99/98	1998	1999	99/98	1998	1999	99/98
1. Gross Inland Consumption	1361,4	1372,9	0,8%	57,1	56,4	-1,1%	19,5	19,0	-2,2%	328,1	328,0	0,0%
of which:												
Hard coal (1)	165,6	160,6	-3,0%	8,1	7,2	-11,5%	5,7	4,7	-17,7%	49,9	47,5	-4,9%
Lignite (1)	46,4	47,1	1,6%	0,0	0,0	-5,3%	-	-	-	35,4	34,3	-3,0%
Crude oil (1)	597,8	588,2	-1,6%	24,6	22,9	-6,9%	9,8	9,8	0,2%	135,4	130,6	-3,5%
Natural gas	308,2	327,6	6,3%	12,5	13,8	10,9%	4,0	4,4	8,8%	65,8	71,7	8,9%
Nuclear energy	210,6	215,3	2,3%	11,4	12,1	6,0%	-	-	-	38,9	40,8	4,9%
Primary electrical energy and others (4)	32,9	34,1	3,7%	0,5	0,4	-10,4%	-0,1	0,1		2,8	3,2	13,7%
2. Net Imports (2)	714,5	703,1	-1,6%	50,8	48,3	-5,0%	2,0	-2,5		207,3	202,7	-2,3%
among w hich:												
Hard coal	93,1	94,8	1,8%	7,6	6,5	-14,5%	4,8	4,2	-12,4%	16,3	16,3	0,0%
Crude oil	468,4	424,8	-9,3%	34,7	32,1	-7,3%	-2,5	-6,5		108,0	102,1	-5,5%
Natural gas	127,1	146,9	15,6%	12,4	14,0	12,5%	-2,5	-2,5	2,2%	50,6	57,6	13,8%
Petroleum products	3,3	15,9		-4,5	-5,0	10,7%	2,4	1,0	-60,3%	29,6	23,6	-20,5%
3. Production of Primary Energy	691,0	702,6	1,7%	11,8	12,4	5,7%	18,6	21,8	17,4%	124,2	125,3	0,9%
of which:												
Hard coal (3)	64,3	60,2	-6,4%	0,1	0,1	15,3%	-	-	-	29,5	28,5	-3,3%
Lignite	45,8	46,8	2,2%	-	-	-	-	-	-	34,9	34,1	-2,3%
Crude oil and condensates	159,5	164,9	3,4%	-	-	-	11,7	14,7	25,7%	2,9	2,7	-6,4%
Natural gas	180,0	184,2	2,3%	-	-	-	6,7	6,9	3,1%	15,0	16,1	6,8%
Nuclear energy	210,6	215,3	2,3%	11,4	12,1	6,0%	-	-	-	38,9	40,8	4,9%
Primary electrical energy and others	31,9	32,1	0,8%	0,4	0,4	-1,0%	0,3	0,3	12,7%	2,9	3,1	6,4%
4. Net Imports (2) Gross Consumption												
Total	50,9%	49,8%		81,1%	79,2%		9,4%	-12,5%		62,8%	61,4%	
among w hich:												
Petroleum	34,7%	32,2%		48,0%	44,6%		-0,3%	-20,1%		41,7%	38,1%	
5. Gross Inland Consumption Per Capita in kgoe	3632,1	3672,5*		5592,8	5530,2*		3671,1	3590,3*		4000,1	3998,6*	

(1) Including the balance of foreign trade and stock changes of derived products


(2) Imports minus exports

(3) Including recovered products

(4) Including balance of foreign trade

**SUBDIVISION OF PRINCIPAL AGGREGATES
OF THE ENERGY BALANCE SHEET**

Million tonnes of oil equivalent

	Ellada			España			France			Ireland		
	1998	1999	99/98	1998	1999	99/98	1998	1999	99/98	1998	1999	99/98
1. Gross Inland Consumption	25,0	25,7	2,8%	108,0	114,6	6,2%	233,8	240,0	2,6%	11,6	13,4	15,4%
of which:												
Hard coal (1)	0,6	0,5	-8,4%	16,2	19,7	22,1%	13,2	13,4	1,9%	1,5	2,0	32,4%
Lignite (1)	7,5	8,0	6,0%	1,7	1,6	-9,4%	0,4	0,4	12,5%	0,6	0,6	-0,9%
Crude oil (1)	15,7	15,5	-0,9%	60,6	63,0	4,1%	90,0	91,8	2,1%	6,7	7,9	17,3%
Natural gas	0,7	1,2	66,0%	11,6	13,2	13,6%	33,1	33,7	2,0%	2,7	2,8	4,9%
Nuclear energy	-	-	-	14,4	14,3	-0,7%	96,6	99,5	3,0%	-	-	-
Primary electrical energy and others (4)	0,5	0,4	-10,6%	3,4	2,8	-18,6%	0,6	1,0	67,0%	0,1	0,1	9,2%
2. Net Imports (2)	20,9	19,6	-6,1%	88,9	96,2	8,1%	125,7	131,6	4,7%	9,8	11,8	20,7%
among w hich:												
Hard coal	0,6	0,5	-8,9%	9,5	13,1	38,0%	8,4	9,9	17,4%	1,5	1,8	19,7%
Crude oil	18,6	15,8	-14,7%	59,7	58,0	-2,8%	89,5	82,1	-8,2%	3,1	3,1	-2,0%
Natural gas	0,7	1,2	76,2%	12,1	13,9	14,9%	30,5	34,2	12,3%	1,3	1,8	35,5%
Petroleum products	0,2	0,7		6,7	10,1	50,3%	1,2	11,3		3,8	5,1	32,7%
3. Production of Primary Energy	8,2	8,4	2,3%	27,4	25,6	-6,3%	109,2	112,5	3,1%	2,1	1,7	-16,3%
of which:												
Hard coal (3)	-	-	-	7,4	7,0	-5,8%	3,2	2,6	-16,6%	-	-	-
Lignite	7,5	8,0	6,0%	1,7	1,6	-9,4%	0,3	0,4	16,7%	0,6	0,6	-0,9%
Crude oil and condensates	0,3	0,0		0,5	0,3	-42,1%	1,8	2,1	17,0%	-	-	-
Natural gas	0,0	0,0		0,1	0,1	28,0%	1,9	1,5	-19,2%	1,4	1,1	-23,0%
Nuclear energy	-	-	-	14,4	14,3	-0,7%	96,6	99,5	3,0%	-	-	-
Primary electrical energy and others	0,3	0,4	23,8%	3,1	2,3	-26,7%	5,6	6,5	16,0%	0,1	0,1	-8,2%
4. Net Imports (2) Gross Consumption												
Total	73,6%	67,9%		77,9%	79,7%		53,2%	54,3%		83,4%	87,3%	
among w hich:												
Petroleum	68,6%	61,8%		59,0%	57,2%		38,3%	38,1%		59,3%	60,2%	
5. Gross Inland Consumption Per Capita in kgoe	2376,1	2442,7*		2742,0	2912,0*		3973,5	4077,9*		3128,1	3610,1*	

(1) Including the balance of foreign trade and stock changes of derived products


(2) Imports minus exports

(3) Including recovered products

(4) Including balance of foreign trade

**SUBDIVISION OF PRINCIPAL AGGREGATES
OF THE ENERGY BALANCE SHEET**

Million tonnes of oil equivalent

	Italia			Luxembourg			Nederland			Österreich		
	1998	1999	99/98	1998	1999	99/98	1998	1999	99/98	1998	1999	99/98
1. Gross Inland Consumption	166,1	165,7	-0,2%	3,2	3,4	6,3%	74,8	73,4	-2,0%	25,3	25,6	1,2%
of which:												
Hard coal (1)	11,6	11,7	0,5%	0,1	0,1	-1,3%	10,8	9,0	-17,4%	2,9	3,0	1,8%
Lignite (1)	0,0	0,0		0,0	0,0	9,1%	-	-	-	0,3	0,3	-6,2%
Crude oil (1)	92,9	88,8	-4,4%	1,9	2,1	8,6%	27,0	27,3	1,1%	12,1	12,1	0,2%
Natural gas	52,0	55,2	6,2%	0,6	0,7	4,0%	34,7	34,3	-1,2%	6,7	6,9	2,0%
Nuclear energy	-	-	-	-	-	-	0,9	0,9	0,2%	-	-	-
Primary electrical energy and others (4)	9,6	10,0	4,7%	0,5	0,5	1,8%	1,3	1,9	42,8%	3,2	3,3	3,6%
2. Net Imports (2)	141,1	141,6	0,4%	3,2	3,3	3,5%	26,3	27,1	3,1%	19,8	19,2	-2,8%
among w hich:												
Hard coal	11,2	11,6	3,8%	0,1	0,1	-1,3%	11,2	8,9	-20,3%	2,3	2,5	7,9%
Crude oil	86,0	80,4	-6,4%	-	-	-	62,1	58,8	-5,3%	8,4	7,7	-8,7%
Natural gas	35,5	40,1	13,0%	0,6	0,7	4,0%	-22,5	-19,6	-12,6%	5,3	5,2	-1,4%
Petroleum products	-1,1	-1,4	29,2%	2,0	2,1	4,1%	-25,3	-22,3	-11,7%	2,4	2,8	14,6%
3. Production of Primary Energy	27,6	25,3	-8,1%	0,0	0,0	5,3%	61,1	57,7	-5,5%	5,9	6,2	6,7%
of w hich:												
Hard coal (3)	-	-	-	-	-	-	-	-	-	-	-	-
Lignite	0,0	0,0		-	-	-	-	-	-	0,3	0,3	-7,5%
Crude oil and condensates	5,9	4,6	-23,2%	-	-	-	2,7	2,5	-4,8%	1,0	1,0	0,4%
Natural gas	15,5	14,3	-7,7%	-	-	-	57,1	53,9	-5,7%	1,3	1,5	11,0%
Nuclear energy	-	-	-	-	-	-	0,9	0,9	0,2%	-	-	-
Primary electrical energy and others	6,1	6,4	5,7%	0,0	0,0	5,3%	0,3	0,3	3,0%	3,2	3,5	8,1%
4. ___ Net Imports ___(2) Gross Consumption												
Total	83,5%	84,1%		100,0%	97,7%		30,1%	31,4%		78,2%	75,1%	
among w hich:												
Petroleum	53,6%	51,2%		62,2%	60,9%		42,1%	42,2%		45,6%	43,8%	
5. Gross Inland Consumption Per Capita in kgoe	2884,5	2878,0*		7968,0	8469,9*		4763,5	4670,5*		3131,4	3168,6*	

(1) Including the balance of foreign trade and stock changes of derived products


(2) Imports minus exports

(3) Including recovered products

(4) Including balance of foreign trade

**SUBDIVISION OF PRINCIPAL AGGREGATES
OF THE ENERGY BALANCE SHEET**

Million tonnes of oil equivalent

	Portugal			Suomi/Finland			Sverige			United Kingdom		
	1998	1999	99/98	1998	1999	99/98	1998	1999	99/98	1998	1999	99/98
1. Gross Inland Consumption	20,7	22,4	8,1%	23,0	24,5	6,2%	42,5	42,1	-1,2%	222,7	218,8	-1,8%
of w hich:												
Hard coal (1)	3,2	3,9	22,8%	1,6	0,8	-47,4%	2,3	2,2	-4,1%	37,9	34,9	-7,9%
Lignite (1)	-	-	-	0,4	1,9	-	-	-	-	-	-	-
Crude oil (1)	15,6	15,9	1,9%	10,3	10,6	2,4%	15,7	15,4	-2,0%	79,6	74,4	-6,4%
Natural gas	0,7	1,9	-	3,3	3,3	1,3%	0,7	0,7	0,1%	79,0	83,7	6,0%
Nuclear energy	-	-	-	5,4	5,8	7,2%	18,4	18,3	-0,4%	24,5	23,6	-3,8%
Primary electrical energy and others (4)	1,2	0,6	-47,6%	2,1	2,1	-1,0%	5,5	5,5	0,0%	1,7	2,1	22,5%
2. Net Imports (2)	20,0	22,5	12,7%	15,5	15,3	-1,2%	19,7	18,3	-7,1%	-36,6	-51,9	42,1%
among w hich:												
Hard coal	3,3	3,9	19,6%	1,1	0,5	-50,6%	2,0	1,9	-3,8%	13,2	12,9	-2,0%
Crude oil	13,3	13,4	1,2%	11,3	11,1	-2,1%	19,9	19,5	-1,9%	-43,6	-52,9	21,5%
Natural gas	0,7	2,0	-	3,3	3,3	1,3%	0,7	0,7	0,1%	-1,7	-5,6	-
Petroleum products	1,8	2,5	37,9%	-1,1	-0,7	-38,7%	-2,0	-3,2	60,5%	-12,9	-10,5	-19,0%
3. Production of Primary Energy	1,2	0,7	-40,6%	7,0	8,8	24,4%	24,8	24,4	-1,4%	262,1	271,6	3,6%
of w hich:												
Hard coal (3)	-	-	-	-	-	-	-	-	-	24,1	21,9	-9,0%
Lignite	-	-	-	0,4	1,9	-	-	-	-	-	-	-
Crude oil and condensates	-	-	-	-	-	-	-	-	-	132,7	137,0	3,3%
Natural gas	-	-	-	-	-	-	-	-	-	80,9	88,8	9,8%
Nuclear energy	-	-	-	5,4	5,8	7,2%	18,4	18,3	-0,4%	24,5	23,6	-3,8%
Primary electrical energy and others	1,2	0,7	-40,6%	1,3	1,1	-13,9%	6,4	6,1	-4,4%	0,6	0,9	36,1%
4. Net Imports (2) Gross Consumption												
Total	94,8%	98,6%		67,5%	62,8%		44,6%	41,9%		-16,2%	-23,5%	
among w hich:												
Petroleum	76,0%	73,3%		44,4%	42,6%		40,0%	36,9%		-21,9%	-27,4%	
5. Gross Inland Consumption Per Capita in kgoe	2078,6	2247,9*		4469,5	4745,0*		4806,7	4751,3*		3767,0	3764,0*	

(1) Including the balance of foreign trade and stock changes of derived products

(2) Imports minus exports

(3) Including recovered products

(4) Including balance of foreign trade

Further information:

➤ Databases

New Cronos, Domain: 8

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