

## European natural gas market indicators 2007

**Table 1: Number of entities bringing natural gas into the countries, 2003-2007**
**Number of entities bringing natural gas into the countries**

	2003	2004	2005	2006	2007
Belgium	4	4	3	3	3
Bulgaria	2	4	4	4	4
Czech Rep.	6	2	6	7	8
Denmark	3	1	1	1	1
Germany	27	27	20	20	19
Estonia	2	2	2	2	2
Ireland	8	7	8	10	14
Greece	1	1	1	1	1
Spain	12	14	15	14	13
France	10	13	13	15	12
Italy	23	26	38	38	36
Latvia	1	1	1	1	1
Lithuania	4	5	5	5	5
Luxembourg	2	2	2	2	2
Hungary	10	10	6	6	9
Netherlands*	:	:	:	:	:
Austria	5	4	5	5	6
Poland	11	11	13	15	16
Portugal	1	1	1	1	1
Romania	4	13	12	13	16
Slovenia	2	2	2	2	3
Slovakia	1	1	1	1	2
Finland	1	1	1	1	1
Sweden	1	1	1	1	1
United Kingdom	32	24	23	26	23
Croatia	1	1	1	1	1
FYR of Macedonia	:	:	1	1	1
Turkey	6	7	4	4	6

**Number of main<sup>(1)</sup> entities**

	2003	2004	2005	2006	2007
Belgium	1	2	2	3	3
Bulgaria	1	1	3	3	1
Czech Rep.	1	1	1	1	1
Denmark	2	1	1	1	1
Germany	5	5	7	7	6
Estonia	2	2	2	2	2
Ireland	4	5	4	6	6
Greece	1	1	1	1	1
Spain	4	4	6	5	5
France	1	1	3	3	2
Italy	4	3	3	3	3
Latvia	1	1	1	1	1
Lithuania	3	4	4	4	4
Luxembourg	1	1	1	1	1
Hungary	4	4	3	3	3
Netherlands*	:	:	:	:	:
Austria	1	4	3	3	4
Poland	1	1	1	1	1
Portugal	1	1	1	1	1
Romania	4	4	4	4	4
Slovenia	1	1	1	1	1
Slovakia	1	1	1	1	1
Finland	1	1	1	1	1
Sweden	1	1	1	1	1
United Kingdom	6	6	7	6	7
Croatia	1	1	1	1	1
FYR of Macedonia	:	:	1	1	1
Turkey	1	1	1	1	1

<sup>(1)</sup> Entities are considered as "main" if they deal with at least 5% of the natural gas (imported or produced)

\* No information available

**Table 2: Number of main gas entities bringing gas into the country (production or imports) and their cumulative market share, 2007**

	BE	BG	CZ	DK	DE*	EE	IE	EL	ES	FR	IT	LV	LT	LU*
Number of main entities	3	1	1	1	6	2	6	1	5	2	3	1	4	1
Cumulative market share (%)	100.0	92.1	95.0	100.0	:	100.0	90.5	100.0	83.5	90.0	86.1	100.0	99.0	:

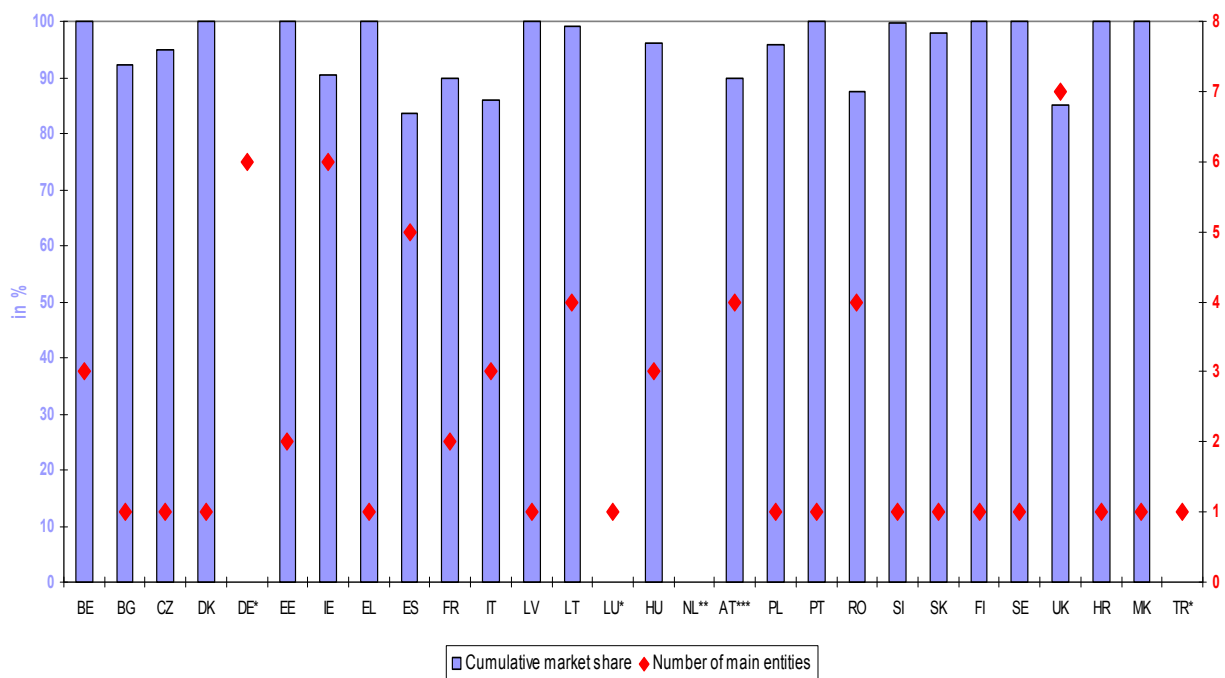
	HU	NL**	AT***	PL	PT	RO	SI	SK	FI	SE	UK	HR	MK	TR*
Number of main entities	3	:	4	1	1	4	1	1	1	1	7	1	1	1
Cumulative market share (%)	96.0	:	90.0	95.9	100.0	87.5	99.7	97.9	100.0	100.0	85.0	100.0	100.0	:

\* Information on market shares not available

\*\* No information available

\*\*\* Austria: "more than 90%"

**Figure 1: Number of main gas entities bringing gas into the country (production or imports) and their cumulative market share, 2007**



\* Information on market shares not available

\*\* No information available

\*\*\* Austria: "more than 90%"

**Table 3: Number of suppliers selling natural gas to final customers, 2003-2007**

Number of suppliers selling natural gas to final customers						Number of main <sup>(1)</sup> suppliers					
	2003	2004	2005	2006	2007		2003	2004	2005	2006	2007
Belgium*	27	32	41	41	41	Belgium	3	2	3	5	5
Bulgaria	8	8	11	12	15	Bulgaria	1	1	2	2	2
Czech Rep.	14	9	10	10	9	Czech Rep.	7	7	7	7	7
Denmark	4	7	5	12	17	Denmark**	4	5	3	6	:
Germany	701	700	700	700	700	Germany	1	1	1	4	2
Estonia	14	15	23	27	20	Estonia	1	1	1	1	1
Ireland	2	2	4	4	4	Ireland	1	2	1	3	3
Greece	1	2	4	4	4	Greece	1	2	1	1	2
Spain	43	41	40	42	43	Spain	3	4	5	5	5
France	31	34	36	36	34	France	2	2	3	3	3
Italy	412	389	415	323	312	Italy	5	5	4	2	2
Latvia	1	1	1	1	1	Latvia	1	1	1	1	1
Lithuania	7	5	5	5	6	Lithuania	3	2	1	1	1
Luxembourg	6	6	6	7	7	Luxembourg	3	4	2	4	4
Hungary	14	16	16	15	18	Hungary	7	7	7	7	7
Netherlands	24	25	21	24	31	Netherlands	4	5	6	6	3
Austria	29	27	28	30	30	Austria	3	5	4	4	4
Poland	40	47	57	66	66	Poland	7	7	7	7	5
Portugal	10	10	11	11	11	Portugal	4	4	4	4	4
Romania	27	28	39	47	51	Romania	4	5	6	6	6
Slovenia	14	18	17	18	18	Slovenia	2	2	2	3	2
Slovakia	1	1	1	1	4	Slovakia	1	1	1	1	1
Finland	27	30	30	29	29	Finland	1	1	1	1	1
Sweden	7	7	7	7	6	Sweden	5	5	5	5	5
United Kingdom	23	15	18	17	17	United Kingdom	5	7	7	7	7
Croatia	3	27	30	39	39	Croatia	3	4	5	4	4
FYR of Macedonia	:	:	1	1	1	FYR of Macedonia	:	:	1	1	1
Turkey	12	19	61	68	85	Turkey	3	3	4	4	4

<sup>(1)</sup> Suppliers are considered as "main" if they sell at least 5% of the total natural gas consumed by final customers

\* Including non active suppliers

\*\* Information on number of main suppliers not available

**Table 4: Number of main natural gas suppliers to final customers and their cumulative market share, 2007**

	BE	BG	CZ	DK*	DE	EE	IE	EL	ES	FR	IT	LV	LT	LU
Number of main suppliers	5	2	7	:	2	1	3	2	5	3	2	1	1	4
Cumulative market share (%)	95.2	97.0	95.5	:	13.0	95.0	99.5	93.3	75.8	86.0	60.3	100.0	95.0	95.0

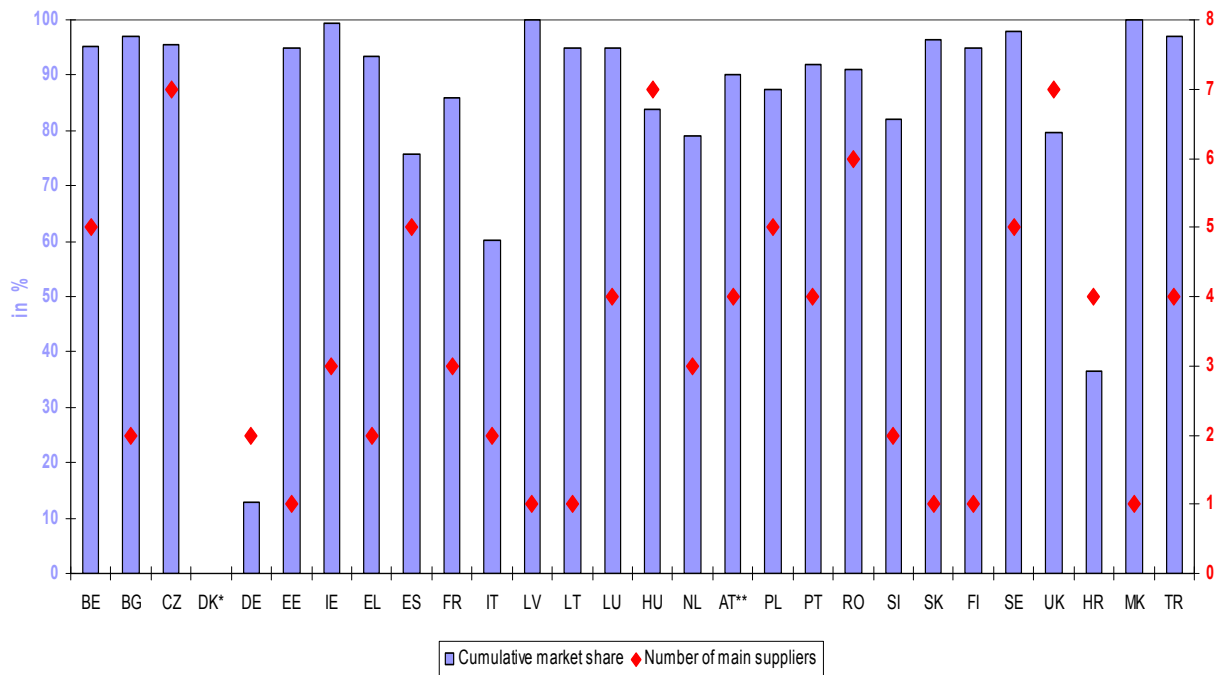
  

	HU	NL	AT**	PL	PT	RO	SI	SK	FI	SE	UK	HR	MK	TR
Number of main suppliers	7	3	4	5	4	6	2	1	1	5	7	4	1	4
Cumulative market share (%)	83.7	79.0	90.0	87.4	92.0	91.0	82.0	96.4	95.0	98.0	79.7	36.5	100.0	97.0

\* No information available

\*\* Austria: "more than 90%"

**Figure 2: Number of main natural gas suppliers to final customers and their cumulative market share, 2007**



\* No information available

\*\* Austria: "more than 90%"

## Comments

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Due to the limited size of the gas market, competition indicators are not available for Cyprus and Malta.

":" = not available

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## Further information

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### European Statistical Data Support:

Contact details for this support network can be found on our Internet site:

<http://ec.europa.eu/eurostat/>

Data: Eurostat Web site/ Environment and Energy

### Environment and energy

