

# European electricity market indicators 2006

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*Energy*

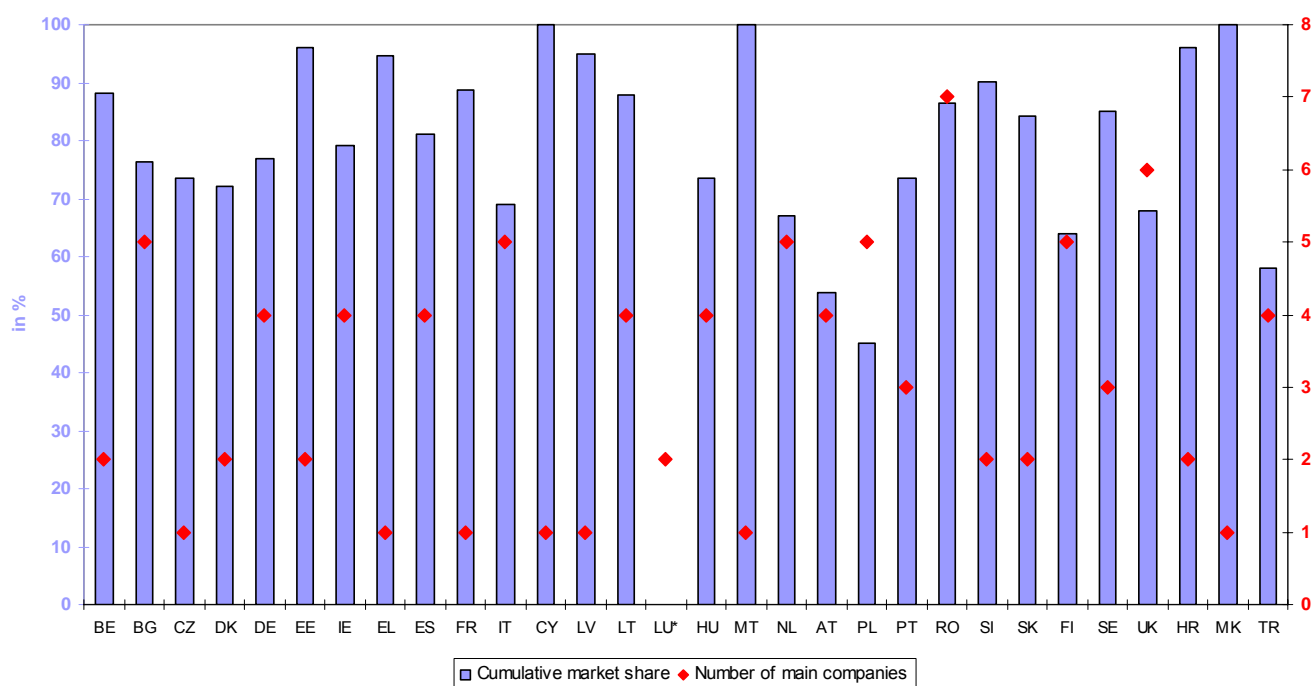
Table 1: Number of electricity generating companies, 2003-2006

	Number of companies representing at least 95% of the net electricity generation				Number of main <sup>(1)</sup> companies			
	2003	2004	2005	2006	2003	2004	2005	2006
Belgium	2	3	3	4	2	2	2	2
Bulgaria	13	14	14	15	5	5	5	5
Czech Rep.	20	17	18	16	1	1	1	1
Denmark	>1000	>1000	>1000	>1000	2	3	3	2
Germany	>450	>450	>450	>450	4	4	4	4
Estonia	2	2	2	2	2	1	1	2
Ireland	5	3	4	4	3	2	4	4
Greece	1	1	1	1	1	1	1	1
Spain	:	:	:	:	5	5	4	4
France	4	4	4	5	1	1	1	1
Italy	79	83	88	92	4	4	4	5
Cyprus	1	1	1	1	1	1	1	1
Latvia	5	7	6	2	1	1	1	1
Lithuania	5	5	6	7	2	2	3	4
Luxembourg	9	9	>12	>12	1	1	2	2
Hungary	30	10	23	85	6	4	3	4
Malta	1	1	1	1	1	1	1	1
Netherlands	≥87	120	130	400	4	4	5	5
Austria	34	39	53	91	7	5	4	4
Poland	31	54	70	51	7	5	5	5
Portugal	36	46	59	77	3	3	3	3
Romania	11	12	12	12	7	6	7	7
Slovenia	3	3	3	4	3	2	2	2
Slovakia	6	6	6	7	1	1	1	2
Finland	25	29	27	28	4	5	4	5
Sweden	7	14	14	11	3	3	3	3
United Kingdom	22	20	17	18	6	7	7	6
Croatia	2	2	2	2	2	2	2	2
FYR of Macedonia	:	:	1	1	:	:	1	1
Turkey	148	172	192	220	3	4	4	4

(1) Companies are considered as "main" if they produce at least 5% of the national net electricity generation

Source : Eurostat

**Graph 1: Number of main electricity generating companies and their cumulative market share, 2006**



\* Information on market shares in generation non available.

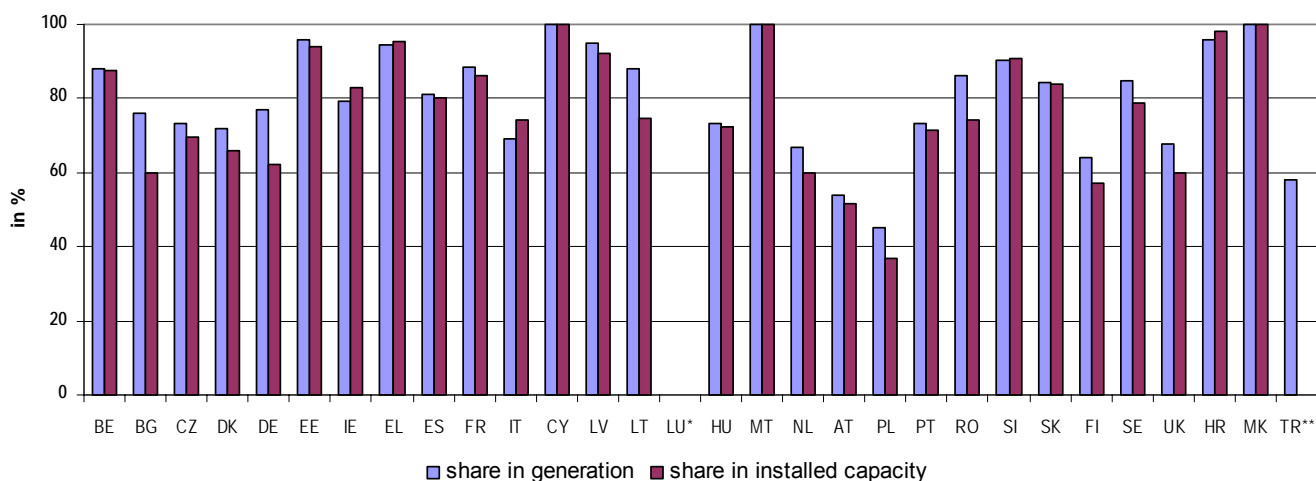
**Table 2: Number of main electricity generating companies and their respective market share in generation and their installed capacity, 2006**

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	IT	CY	LV	LT	LU
Number of main companies	2	5	1	2	4	2	4	1	4	1	5	1	1	4	2
Share in generation (%)	88.1	76.2	73.5	72.0	77.0	96.0	79.1	94.6	81.0	88.7	68.9	100.0	95.0	88.0	:
Share in installed capacity (%)	87.6	59.8	69.4	66.0	62.0	94.0	83.2	95.3	80.0	86.0	74.3	100.0	92.0	74.8	:

	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	HR	MK	TR
Number of main companies	4	1	5	4	5	3	7	2	2	5	3	6	2	1	4
Share in generation (%)	73.4	100.0	67.0	53.7	45.0	73.5	86.4	90.2	84.4	64.0	85.0	67.9	96.0	100.0	58.0
Share in installed capacity (%)	72.2	100.0	60.0	51.4	36.9	71.3	74.2	90.6	83.8	57.0	79.0	59.9	98.0	100.0	:

**Graph 2: Cumulative market share of the main electricity generating companies and their respective installed capacity, 2006**



\* Information on market shares in generation and shares in installed capacity non available.

\*\* Information on market shares in installed capacity non available.

**Table 3: Number of electricity suppliers to final consumers, 2003 – 2006**

	Total number of suppliers				Number of main <sup>(1)</sup> suppliers			
	2003	2004	2005	2006	2003	2004	2005	2006
Belgium	45	48	54	23	2	3	3	3
Bulgaria	8	12	13	13	8	8	8	9
Czech Rep.	365	238	286	285	8	8	8	3
Denmark	113	75	70	65	5	:	7	8
Germany	940	940	940	1042	4	4	3	3
Estonia	42	41	40	43	1	1	1	1
Ireland	6	8	9	9	4	4	5	4
Greece	5	4	4	4	1	1	1	1
Spain	375	383	382	51	6	6	6	4
France	166	166	166	160	1	1	1	1
Italy	390	400	430	380	3	1	2	3
Cyprus	1	1	1	1	1	1	1	1
Latvia	1	4	4	4	1	1	1	1
Lithuania	8	8	7	7	3	2	2	2
Luxembourg	11	11	11	12	3	3	3	4
Hungary	12	12	17	12	7	7	8	4
Malta	1	1	1	1	1	1	1	1
Netherlands	42	33	32	38	≥3	5	5	5
Austria	160	125	125	136	:	5	6	8
Poland	175	202	265	168	3	5	6	6
Portugal	5	9	10	4	1	1	1	1
Romania	8	20	40	18	8	9	9	9
Slovenia	8	7	11	13	6	6	6	6
Slovakia	18	23	34	35	5	5	5	5
Finland	>100	>100	>100	>100	3	3	3	3
Sweden	127	130	122	119	3	3	3	3
United Kingdom	24	32	33	26	7	7	7	7
Croatia	1	1	1	1	1	1	1	1
FYROM	1	1	1	1	1	1	1	1
Turkey	5	130	174	279	1	1	1	5

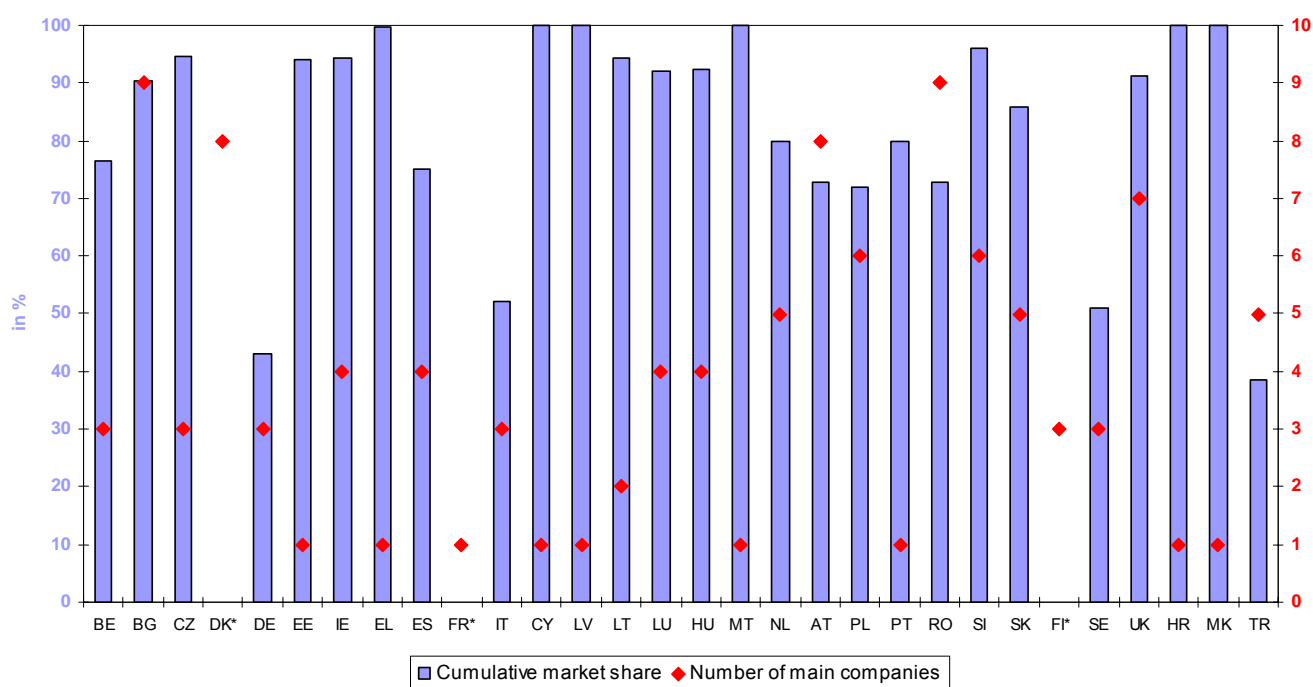
<sup>(1)</sup> Suppliers are considered as "main" if they sell at least 5% of the total national electricity consumed

Source: Eurostat.

**Table 4: Number of main electricity suppliers and their cumulative market share, 2006**

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	IT	CY	LV	LT	LU
Number of main suppliers	3	9	3	8	3	1	4	1	4	1	3	1	1	2	4
Market share (%)	76.6	90.3	94.5	:	43.0	94.0	94.3	99.6	75.1	:	52.0	100.0	100.0	94.3	92.0
	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	HR	MK	TR
Number of main suppliers	4	1	5	8	6	1	9	6	5	3	3	7	1	1	5
Market share (%)	92.3	100.0	80.0	72.9	71.9	80.0	72.9	96.0	85.9	:	51.0	91.1	100.0	100.0	38.5

**Graph 3: Number of main electricity suppliers and their cumulative market share, 2006**



\* Information on market share non available.

## FURTHER INFORMATION

Data: [EUROSTAT Website/Home page/Environment and energy/Data](http://ec.europa.eu/eurostat/tgm/table.do?tab=table&init=1&language=en&code=ef_m_elec_01)

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