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IMPACT ASSESSMENT

Accompanying the document

Proposal for a Regulation of the European Pariament and the Council

Establishing the European Voluntary Humanitarian Aid Corps

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1. BACKGROUND AND INSTITUTIONAL CONTEXT

The Lisbon Treaty foresees in its article 214.5:

"In order to establish a framework for joint contributions from young Europeans to the humanitarian aid operations of the Union, a European Voluntary Humanitarian Aid Corps shall be set up. The European Parliament and the Council, acting by means of regulations in accordance with the ordinary legislative procedure, shall determine the rules and procedures for the operation of the Corps."

In November 2010, based on previous reviews and consultations (see below), the Commission adopted a Communication on the Voluntary Corps presenting the existing situation of volunteering, the guiding principles, gaps and necessary conditions to make a positive contribution to EU humanitarian aid. The Communication also provided a first indication on possible options and recommended further consultations, research and testing before setting-up the Voluntary Corps.

The Council and the European Parliament (EP) are also associated to the process. Council Conclusions were adopted in May 2011, reaffirming the key role of the EU in promoting volunteering and encouraging the Commission to continue with the establishment of the Voluntary Corps. The Conclusions emphasised the possible contributions of EU volunteers in pre and post-crisis projects, as well as for awareness raising and for increasing EU visibility. The EP adopted a Written Declaration in November 2011, identifying the selection, training and deployment of volunteers as key components of the Voluntary Corps.

The Commission proposed an allocation of €210 Million (constant prices) for the Voluntary Corps under the forthcoming Multiannual Financial Framework over the period 2014-2020 (under Heading 4 – "Global Europe").

2. PROCEDURAL ISSUES AND CONSULTATION OF INTERESTED PARTIES

Organisation and timing

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Timing	Organisation
February 2010	Bilateral consultations and internal DG ECHO research
July 2010	External review on the Voluntary Corps
September 2010	Stakeholders Conference in Brussels
November 2010	Commission Communication
February-May 2011	Public on-line Stakeholders Consultation
October 2011 & April 2012	Meetings with the IASG
June 2011	Stakeholders Conference in Budapest
December 2011	External preparatory study supporting the IA; first seminar with pilot project coordinators

¹ How to express EU citizens' solidarity through volunteering: First reflections on a European Voluntary Humanitarian Aid Corps, COMM(2010)683

Commission services have been associated in the preparatory work on the Corps and also participated in several public events in the framework of the European Year on Volunteering (2011).

External expertise and information gathering

Stakeholders have been continuously involved since the beginning of the process in early 2010. A series of consultations and reviews were carried-out in order to assess the current situation, existing gaps and challenges, and identify objectives and priorities areas for action.

A first review was carried out in 2006² following the tabling of a proposal for a Voluntary Corps in the discussions on the draft EU Constitutional Treaty. The 2006 review concluded that the Voluntary Corps proposal combined several appealing ideas (enthusiasm of young people, the need to increase the pool of qualified human resources and to enhance EU visibility) but that due consideration would need to be given to essential lessons learnt from the field and recent trends, including the need for capacity building, the overall effort to "professionalise" humanitarian aid and the security and safety risks of humanitarian aid operations.

Building on the outcomes of the 2006 review, and in the light of the entry into force of the Lisbon Treaty, in 2010 the Commission launched another external study. The study analysed the current situation of volunteering in the EU (with particular focus on volunteering in the area of external assistance), and assessed recent evolutions and current practices of relevant voluntary schemes, humanitarian actors, training organisations and other institutions working with volunteers in this field.³

Based on the analysis of the current gaps and challenges, the study identified areas where the Voluntary Corps could have an added value (*c.f. annex 1* - Executive Summary of the study).

Since the beginning of 2010, the Commission has also consulted a range of stakeholders, including the main humanitarian aid organisations (NGO, Red Cross and Red Crescent Family, UN agencies), and mainstream volunteer organisations. Member States were also involved in the process: the Council working party on humanitarian aid and food aid (COHAFA) has discussed the establishment of the Voluntary Corps on several occasions, addressing current gaps and the possible relationships between a European Corps and national voluntary schemes.

In September 2010 and June 2011 two dedicated Conferences were organised (in Brussels and Budapest respectively), with the participation of humanitarian agencies and NGOs, European volunteers, representatives from Member States and other sending organisations. The conferences allowed the Commission to gather additional ideas and views from a broad range of stakeholders.

In compliance with the requirements of the "General principles and minimum standards for consultation of interested parties by the Commission", a public on-line consultation was carried out between 8th February and 3rd May 2011. The consultation touched upon a range of issues

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http://forum-ids.org/lang/en/research/member-papers/international-development-humanitarian-agencies/review-concerning-the-establishment-of-a-european-voluntary-humanitarian-aid-corps-study.html

³ "Review Concerning the Establishment of a European Voluntary Humanitarian Aid Corps", GERMAX, 2010. The consultants looked at the United Nations Volunteer programme (UNV) and other relevant UN Agencies, the International Federation of the Red Cross and Red Crescent (IFRC), the Voluntary Service Overseas (VSO/UK), and NGOs among others.

including general opinions and expected impacts of the Voluntary Corps, profiles of volunteers, types of activities and preparatory and support measures for volunteers (*cf. annex 2 the analysis report of the consultation*).

Pilot projects

Based on the outcomes of the reviews and consultations, and in order to test some of the possible features of the future Voluntary Corps, the Commission launched a first round of three rounds of pilot projects in July 2011, focusing on pre and post-crisis interventions (prevention and recovery activities). The projects are currently being implemented; continuous feedback mechanisms allowed the incorporation of the first lessons learnt into this IA.⁴ A second round of pilot projects will run in the second half of 2012 and in 2013. (*c.f. annex 3* – factsheets on pilot projects).

The following lessons have been learned from the first round of pilot projects:

- The identification and selection of suitable volunteers are real challenges for sending organisations: the high number of applications was reported as challenge to manage (and somewhat underestimated in terms of time; human resources, and other costs);
- o Training plays a significant role: the mix of academic knowledge and scenario-type activities allows checking humanitarian skills and competences like resilience and acting under pressure. It was noted that training in the EU may not be enough to send people to the field, and was proposed to include 'apprenticeship training' (as for other staff);
- o the importance to have a wide scope of humanitarian action, including prevention activities, preparedness and post-crisis recovery was a common issue;
- It is important to prepare and train host organisations in third countries to receive EU volunteers (eventually involving local volunteers and 'multiplicators'), as well as to work with local volunteers.

Summary of the outcomes from consultations and reviews

The stakeholder interviews have clearly pointed to the need for careful consideration of how and where a Voluntary Corps can make a difference in mobilising volunteers to display the values that are at the heart of the European project while providing humanitarian assistance. The following conclusions can be drawn from consultations and reviews:

• There is no unique and widely-accepted definition of "volunteer". Volunteering is defined in many dimensions that include the profiles and characteristics of volunteers (age, education, professional background, soft skills), the motivations (solidarity, building-up the CV, learning, prospect of travel to a third country), the tasks and the context in which volunteers are deployed and the duration of deployment (short or long-term deployment, in Europe or in third countries), the level of compensation paid.⁵

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⁴ In December 2011, the Commission also organised a seminars with the project coordinators to discuss lessons learnt from the first phase.

⁵ For the purpose of this Impact Assessment, we apply a broad definition of volunteering, though we assume that volunteering is not primarily for financial benefit, and that there is a clear beneficiary beyond the volunteers.

- The use of volunteers in the framework of the Voluntary Corps should be demanddriven and needs-based. The cost-benefit ratio of recruiting, training and supervising volunteers is a common concern of voluntary organisations: the Voluntary Corps needs to able to demonstrate a positive cost-benefit ratio.
- Stakeholders repeatedly highlighted the need to align the use of volunteers with the trend towards increased professionalism in humanitarian aid. While motivations and good will are important, the skills and competencies necessary to have real impact on the beneficiary populations should be a guiding principle. In this respect, candidates with the ability to acquire the necessary skills and experience to go on to work in a humanitarian context should be targeted by the Voluntary Corps.
- In order to make a difference, the Voluntary Corps needs to find a role in the midst of the existing volunteer schemes through cooperative approaches. Many volunteer programmes exist but most of them focus on individual volunteers from certain countries (national voluntary schemes) and on longer-term development cooperation activities. The Voluntary Corps offers the opportunity to have a specific European dimension in volunteering, allowing so European citizens from different Member States to collaborate in humanitarian aid operations.
- There is a need to define both the types of crises where volunteers would be deployed and the types of volunteers targeted by the Corps. The contexts and types of tasks that the volunteers will perform will depend on the profiles, skills and levels of experience. In that regard some stakeholders suggested differentiating between less qualified young people and experienced volunteers. Security and safety concerns should be constantly taken into account: the complexity of humanitarian settings and interventions especially in conflict areas- makes great attention to security issues for volunteers deployed in the field and in the hosting organisations essential. Young and inexperienced volunteers should not be deployed to humanitarian operations where security is a concern.
- The local host organisation's capacity is crucial to ensure that volunteers' contribution has a sustainable impact on the host communities. Solid in-country hosting structures are needed to professionally manage the volunteers and ensure that good practices can be repeated after that the volunteers have left. The Voluntary Corps should include capacity building opportunities for third country hosting organisations and local communities for ("South-South" and "South-North" dimension) so as to ensure a lasting impact.
- The deployment of EU volunteers should contribute to the visibility of the EU aid to people in need. The Voluntary Corps can be a way for the EU to show concrete solidarity with third countries citizens.
- It is important that the development of the Voluntary Corps also takes into account and makes effective use of the existing related Civil Protection capacities in the Member States such as training, and supports Civil Protection activities of a humanitarian character in third countries.
- It is important to apply a flexible approach that allows for constant feed-back into the design from lessons learnt. Progressive implementation is important to ensure success.

3. PROBLEM DEFINITION AND SUBSIDIARITY

Current situation of volunteering in external aid

There is a range of voluntary organisations involved in external aid, and in some cases in humanitarian action. It is imperative for the Voluntary Corps to avoid duplication with the existing systems.

The main programmes in the field of internationally deployed volunteers include:

- ✓ The biggest public sector player in this field is the United Nations Volunteers (UNV) Programme administered by the United Nations Development Programme (UNDP), which deploys around 7,500 volunteers (2009), and counts 9,500 online volunteers. In 2009 UNV volunteers came from about 160 different countries (75% of which are developing countries), working mostly on UN longer-term and recovery programmes (not focusing on humanitarian aid interventions).
- ✓ Weltwärts (German Development Cooperation BMZ) managed 3,500 volunteers in 2009. Young (18 to 28 years old) German citizens or non-Germans permanently resident having completed a vocational training or graduated from secondary school/university are assigned to a country from the OECD list of developing countries. Volunteers are deployed in development cooperation projects via local host organisations in sectors that are considered as priority areas for German development policy.
- ✓ UNDP Junior Professional Officer Programme (JPO), which is funded by 20 donor countries and deploys around JPOs 360 per year in various countries with UN operations. Young volunteers (less than 32 years old, usually with a Master degree and some professional experience) participate to development cooperation and recovery programmes in different areas, usually in country offices.
- ✓ VSO UK (and members) has around 1,500 active volunteers over the year for both longterm and short placements worldwide. Volunteers with minimum 2 years of professional experience are deployed to long-term development projects linked with VSO's six development goals: health, education, secure livelihoods, disability, HIV and AIDS, participation and governance.
- ✓ Malteser International-Relief agency of the Order of Malta for humanitarian aid (80,000 trained volunteers and 20,000 staff) deploys volunteers with some working experience in foreign countries world-wide in projects operated by Malteser in areas such as rehabilitation and reconstruction, primary health care, water and sanitation, livelihood, and disaster risk reduction.
- ✓ The International Federation of Red Cross and Red Crescent has around 20 million active volunteers (at national level) and uses volunteers through national societies. Only professionals are employed for overseas missions in developing countries in a broad range of areas of intervention, including Disaster Risk Reduction and Preparedness, humanitarian assistance and development cooperation.
- ✓ The German Federal Agency for Technical Relief (THW) has today more than 76,000 volunteers throughout Germany (supported by 850 full employees). Volunteers are mainly technical experts focusing on Civil Protection activities in a range of areas including

clearing, electricity, supply, water damage, bridge- building, infrastructure, water hazards, location, logistics, drinking water supply and oil damage.

✓ Johanniter International (JOIN Brussels) has in Germany around 29,000 volunteers with different professional profiles (social services, health care, civil protection).

At the level of the EU, there has been a general upward trend in the number of volunteers active in the EU over the last ten years: "there are around 92 to 94 million adults involved in volunteering in the EU. This in turn implies that around 22% to 23% of Europeans aged over 15 years are engaged in voluntary work".

Although data on the number of volunteers being deployed from the EU to third countries in humanitarian action are not available, recent developments indicate an increased demand for volunteering as shown for example by two recent initiatives (the Weltwärts initiative and the Irish Response Initiative), as well as by the high number of applicants to the Voluntary Corps pilot projects.

The main EU volunteers' programme is the Youth in Action Programme, through its European Voluntary Scheme (EVS),7 which offers funding opportunities for NGOs and others organisations for placements of young volunteers (18-30 years old) in a variety of areas. The main EVS' goal is to foster solidarity among young people and to provide learning experiences for volunteers. The projects focus on themes such as culture, youth, sports, social care, cultural heritage, arts, civil protection, environment, development cooperation, etc. Only a small part of the EVS volunteers are deployed in the framework of external aid initiatives and mainly in development cooperation projects. Humanitarian aid interventions in post-crisis situations are excluded.

Europeans feel very positive about humanitarian operations, as the Special Eurobarometer 384 (2012) has revealed: 88% think that humanitarian operations are important, and 84% think that even during the current financial crises the funding of humanitarian aid as an expression of European solidarity shall be sustained. In addition, 88% of Europeans support the setting up of a European Voluntary Humanitarian Aid Corps. However, while 68% are aware of the EU funding humanitarian aid, only 30% of Europeans feel well informed.

Problems

The analysis of the current situation of volunteering, as well as recent studies and reviews, ⁹ show that, despite the fact that a number of schemes already exist, there are still important shortcomings. Gaps exist that hamper voluntary schemes from reaching full potential. The following <u>problems</u> have been identified:

i. Lack of a structured EU approach towards volunteering

The volunteering landscape has become more diverse in recent years. There are significant differences in the level of volunteering and voluntary organisations between Member States: whilst certain EU Member States have longstanding traditions in volunteering and well developed voluntary sectors, in others the voluntary sector is still emerging or poorly

⁷ 6,300 volunteers were deployed in the EU and neighbouring countries.

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⁶ Volunteering in the European Union – GHK, February 2010

⁸ These figures are well above the average support that citizens normally express for EU policies in general.

⁹ In particular Germax Review (2010) and GHK study (2010). See above.

developed. ¹⁰ This is also due to the limited availability of financial resources, which represent a significant challenge for the majority of voluntary organisations across the EU.

The lack of an integrated system and an EU structured framework for volunteering are an obstacle to releasing the full potential of voluntary activity, and limits the participation of people having the good will or eagerness to get involved, as well the further development of solidarity among Europeans and with people in need in third countries.

ii. Poor visibility of EU humanitarian action and solidarity with people in need

The visibility of EU humanitarian action and the information to citizens is still poor. This is demonstrated by the most recent reviews (2010 and 2011) and Eurobarometer (2012), indicating that only 30% of Europeans feel well informed about humanitarian aid.

The limited awareness among Europeans on EU action supporting people in need leads to greater difficulties for European citizens who want to make a concrete contribution to the humanitarian aid operations of the EU in making an appropriate choice and getting involved. The prominence of EU support to third countries is also negatively affected.

iii. Lack of consistent identification and selection mechanisms across MSs

Consolidated standards for the identification and selection of volunteers to be consistently used across Member States do not exist. Different approaches are applied, making sometime difficult the matching between the supply of volunteers and the demand from organisations.¹¹

The criteria vary significantly as the different 'models' reflect different aims and purposes of the voluntary schemes: in some cases the focus is on enhancing the soft skills of young people and the contribution to personal and professional development of volunteers, whereas other schemes aim to contribute to disaster responses, i.e. are active in areas where effectiveness and skills really matter. A number of sending organisations also operate rosters for the identification and selection of volunteers, though rosters mainly contain data on highly trained experts rather than volunteers. Existing rosters are used by individual sending organisations: information and data on volunteers and candidates volunteers are not always shared, leading to a certain compartmentalisation and loss of efficiency.

iv. Availability of sufficiently qualified volunteers for humanitarian aid

Training is another area of concern. Consultations and reviews show that while the majority of volunteer sending organisations do have established guidelines, standards and/or codes of conduct for their volunteers, many fewer run training courses. The 2010 public consultation survey indicated less than 40% of the organisations run training courses for volunteers deployed. The existing training is offered to a varying extent and in varying forms, as also

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A comprehensive overview of the situation of volunteering in Member States is provided in the GHK study on "Volunteering in the European Union". The study, as well as recent Eurobarometers, shows that the level of volunteering is high in Sweden, the Netherlands, Austria, and the UK, while others countries such as Bulgaria, Lithuania, Poland, Portugal, Romania and Spain are identified as having low or relatively low levels of participation in volunteering.
 Many volunteers' organisations apply some identification and selection criteria -either their own standards or

Many volunteers' organisations apply some identification and selection criteria -either their own standards or they adhere to standards developed by collaborative organisations such as the Humanitarian Accountability Partnership (HAP, http://www.hapinternational.org) and People In Aid (http://www.peopleinaid.org)

¹² Examples of rosters include the UNV (for deployment mainly through UN Agencies, 25,000 active candidates on the roster), UN/OCHA (high level "experts on mission", usually not volunteers), Weltwärts, the German Federal Agency for Technical Relief (THW), the Danish Refugee Council, the Irish Aid Rapid.

shown by pilot projects. Training is often combined with deployment of volunteers in a developing country, and in many cases training takes place before, during and after the volunteer's stay. Current training schemes involve e-learning, training prior to departure (typically between 1 day and 1 week), home office work before deployment, supervision and training while on site (*c.f. annex 4* - examples of existing training schemes).

The lack of adequate training, which is also due to limited availability of resources (especially for smaller organisations), implies that in some circumstances less experienced sending organisations deploy volunteers without the minimum skills or awareness of humanitarian principles. These volunteers can be a burden for hosting organisations and local community they are supposed to help.

v. Shortcomings in surge capacity

The increased number and magnitude of humanitarian crises (both natural disasters and manmade crises) put increasing pressure on the surge capacity of humanitarian aid. Currently, the majority of volunteers that are deployed in third countries are engaged with longer-term development cooperation projects rather than humanitarian aid interventions.

The greater humanitarian needs make it essential to improve the number of qualified resources (including experienced volunteers) to be deployed in crisis contexts, where local and international relief capacity are often overwhelmed.¹³ In particular, due to the increasing risks of natural disasters, preventive and preparedness efforts are needed to reduce the probability of disasters happening and to reduce their impacts. Recovery from disasters, back-office and support functions in the EU such as advocacy, information and communication (to increase organisational capacities and release experienced staff to move closer to the field) are also areas where additional resources would be needed.

vi.- Capacities of hosting organisations

International volunteers have to be hosted by local organisations when they are deployed to the field. Local capacities are of vital importance in order to ensure the sustainability of results and impacts of prevention, preparedness and response actions.

Due to lack of resources and poor institutional support, the third countries' organisations involved with the support to the most vulnerable people often do not have the required capacities to manage volunteers and fully benefit from their contribution.

EU added value and subsidiarity

In order to fill the gaps, there is the need to act at the EU level, as only the development of an EU framework for humanitarian volunteering would efficiently and effectively tackle the problems identified, make a valuable contribution to the overall capacity to respond to humanitarian crises, and enhance the EU's profile in this area.

An EU Voluntary Corps will allow the different national voluntary schemes and approaches to further develop in a more coherent way based on new EU tools, systems and resources. This will enhance mobility of European citizens and further develop solidarity and active participation in a European project. The development of new EU systems and tools (based on

¹³ In 2010 the Commission alone disbursed over € 1,1 billion in humanitarian funding which have benefited directly and indirectly 140 million people.

existing best national and international practices) that facilitate the matching between the supply of volunteers and the demand from the organisations will also benefit the voluntary organisations that will be able to make a better use of people wanting to engage in volunteering in humanitarian aid projects.

The lack of qualified volunteers for humanitarian aid can also be better addressed at the EU level through the development of curricula and methods that can be applied by any organisation, and the support to training activities that otherwise would not be organised at national level. EU training will in particular benefit smaller organisations that in the current system do not have the capacities to provide adequate training to volunteers.

While there is a clear EU added value in establishing the Voluntary Corps, the Commission shall also make sure that the duplication of existing national voluntary schemes is avoided. This will be ensured by the fact that the Voluntary Corps will be focusing on activities related to humanitarian aid rather than longer-term development cooperation (the focus pf the existing schemes in e.g. France, Germany, and Ireland). Furthermore, the Voluntary Corps will build on existing systems and structures (identification and selection criteria, training, etc.) rather than disrupting them. The new 'EU dimension to volunteering' will allow the national schemes to further develop their capacities to identify, select, train and deploy volunteers using the new tools and systems developed under the Voluntary Corps. Finally, the Voluntary Corps will also enhance the overall support to volunteering in the EU (leverage effect).

The lack of Union action would also be inconsistent with the Lisbon Treaty, which requires the establishment of the Voluntary Corps (Art.214.5), and entails a strong expectation towards the Commission to act.

4. OBJECTIVES

Mobilising better the volunteering capacity of European citizens is a useful way to project a very positive image of the EU in the world. It can foster interest for pan-European projects in support of humanitarian aid activities, including civil protection activities of a humanitarian character, not only through more deployment but also through better preparation.¹⁴

This can reinforce the benefits delivered to the hosting organisations and local communities, and the positive impacts on the volunteers themselves. In this way, benefits are acknowledged/endorsed at the level of the voluntary organisations, the communities that they serve, the volunteers, and in this way the EU as a whole.

The Voluntary Corps shall equally be designed in a way to support the EU Youth Opportunities Initiative (COM(2011) 933) and, more generally, the Europe 2020 strategy. Albeit arguably in a limited scope, it shall provide opportunities for European youth to develop competences for life: personal resilience; intercultural awareness and understanding; project management; and dealing with unforeseen and complex situations.

These considerations have been translated into the following objectives:

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¹⁴ Reference to "humanitarian" activities throughout this document also covers civil protection activities of a humanitarian character, without this being explicitly mentioned in every instance

General objective

To express EU humanitarian values and solidarity with people in need, through the promotion of an effective and visible European Voluntary Humanitarian Aid Corps, as an enhanced EU contribution to the overall capacity to respond to humanitarian crises.

Specific objectives

- To improve the capacity of the Union to provide humanitarian aid
- To improve the skills and competences of volunteers and their working conditions
- To promote the visibility of the Union's humanitarian values
- To build capacities of hosting organisations in third countries
- To enhance the coherence/consistency across Member States in order to improve opportunities for European citizens to participate in humanitarian aid operations
- To strengthen the identification and selection criteria of volunteers

Operational objective

• To establish a framework for joint contributions from European citizens to the humanitarian aid operations of the Union (Lisbon Treaty, Art. 214.5).

5. POLICY OPTIONS

No new EU action option

In the absence of a Voluntary Corps it can be expected that volunteers would continue to be used, mostly in longer-term development cooperation, and that the individual national voluntary schemes and NGOs would continue to apply their own identification and selection methods

Those willing to offer a committed voluntary contribution in humanitarian aid would continue to have to act in a opaque 'market' in which it is difficult to compare the volunteering propositions offered by different organisations and where one is to some extent dependent on opportunities offered in one's own national context.

This situation would produce an 'un-harvested' volunteering potential in humanitarian aid due to lack of capacity - within the NGO community and with national governments - to develop and offer the appropriate training in that regard, and due to the fact that it is costly to the individual sending organisation to provide sufficient training to ensure that the volunteer will add value.

For these reasons, sending organisations would also continue to deploy volunteers who do not always have the necessary qualifications and skills, with no assurance as to the quality of the placements or the actual impacts of volunteers' engagement on local communities. In a worst case scenario the volunteers deployed to humanitarian crises zones would represent a risk both to themselves and to others.

The impact on host organisations and local communities would also depend on how well the specific volunteer sending organisation, the host organisation, and the volunteer are prepared for the deployment. The benefit to the volunteer and to the hosting community would depend on the host organisation's resources (often very limited) and, if capacities are not built, organisations with already low capacities would miss out on the benefits of hosting a volunteer.

Finally, the EU visibility would not be enhanced if no new action is taken at the EU level.

For the reasons mentioned above, and in consideration of the fact that the Lisbon Treaty requires the establishment of the Voluntary Corps (Art.214.5), the 'no new EU action' option is not assessed further.

Voluntary Corps through the European Voluntary Service

The expansion of the mandate of the existing European Voluntary Service in order to include the Voluntary Corps has also been considered at an initial stage. This option was disregarded on the basis of the following arguments:

The objectives of the two programmes are different: while the EVS focuses on the promotion of young people active citizenship, social cohesion and mutual understanding within the EU, the humanitarian Voluntary Corps aims to support the engagement of EU volunteers but equally to assist people in need in third countries through humanitarian volunteering.

The targeted volunteers have different profiles and backgrounds: the EVS is limited to young volunteers (18 to 30 years old), while the Voluntary Corps shall be open to all ages (including more experienced volunteers) in order to effectively tackle the identified problems and have positive impacts for local communities. The involvement of volunteers with different profiles and the adaptation to the specific tasks is one of the strengths of the programme.

The scope and range of activities are radically different: the EVS is mainly limited to deployment in EU countries (with few exceptions), has very light elements of "accreditation" (no certification or standards), and narrow training activities (few days pre-departure and/or upon arrival). The level of accreditation and training is not considered sufficient for the complex environments in which humanitarian operations are conducted.

The management modalities are different: the EVS management is decentralised (80% of the volunteers are deployed in the framework of projects managed by National Agencies). This option would not be feasible for the deployment of humanitarian volunteers in third countries which is done through specialised implementing partners.

Other policy options

As a Voluntary Corps in humanitarian aid shall be established (as part of the Lisbon Treaty), and the 'no policy change' option is not applicable, the challenge is to define the Corps in a way that provides the best possible benefits (effectiveness) in a cost-effective manner.

To guide the Impact Assessment, different 'modules' have been identified on the basis of the outcomes from the stakeholder consultations and lessons learned from the pilot projects. They involve the whole range of activities that might be supported through the Voluntary Corps:

1. Development of standards for identification, selection of volunteers

- 2. Development of a certification mechanism for sending organisations
- 3. Support to training for EU volunteers in humanitarian aid
- 4. Creation of an EU Register of trained volunteers
- 5. Development of standards and a certification mechanism for volunteer management in hosting organisations
- 6. Support to deployment of EU volunteers
- 7. Building capacities in third country hosting organisations
- 8. Establishment of an EU Network of humanitarian volunteers

The four policy options result from the combination of different modules in an incremental manner, with option 4 foreseeing a Direct Management for the deployment of volunteers. All the options are consistent with the problems identified, and would allow the achievement of the specific objectives, though to different degrees. In order to achieve a minimum level of results, at least the first two modules need to be present.

Option 1

The first policy option consists of the first 2 modules:

- 1. Development of standards for identification, selection of volunteers
- 2. Development of certification mechanism for sending organisations

The **development of standards for the identification and selection of volunteers** are envisaged to ensure that the right volunteers are attracted and selected in a fair manner, and also that they have the right abilities. The EU standards would consolidate and expand the standards already available, ¹⁵ also based on the findings of the ongoing pilot projects. The EU standards will identify which skills and competencies should be further developed for a volunteer to be up to standard before being sent out.

The EU standards would focus on issues such as the commitment level and mobilisation time (short-term vs long-term deployment), language capabilities, age, technical skills, soft skills, professional record and relevant past experience/knowledge. Beyond these common features, they may need to be adapted to the particular mandates and missions of the different organisations involved with volunteers.

The development and specification of such standards and curricula will be a task of the Commission in collaboration with the relevant organisations. This option does not necessarily require the adoption of an EU Regulation, as standards can be developed through grants to relevant organisations already operating in the humanitarian aid sector.

The Standards may only be taken on to a limited degree in the absence of additional activities that "enforce" (encourage) their adoption. One way of doing so is the **certification of organisations** that use such standards. The certification mechanism would deliver audited evidence that certified organisations adhere to EU standards. Pursuing different levels of certificates may be considered where "light" versions may be suitable for small organisations operating in safer environments.

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¹⁵ In particular, Humanitarian Accountability Partnership (HAP: http://www.hapinternational.org) and People in Aid (http://www.peopleinaid.org) have developed similar standards

As the certification may involve a comprehensive auditing process and may be costly¹⁶ it is envisaged that the Commission will take the lead in arranging the setup of a certification mechanism, but that the actual auditing system will be outsourced. Integration with existing certification mechanisms and mutual recognition will also be sought in order to avoid duplication.

Option 2

The second policy option consists of the following modules:

- 1. Development of standards for identification, selection of volunteers
- 2. Development of certification mechanism for sending organisations
- 3. Support to training for EU volunteers in humanitarian aid
- 4. Creation of an EU Register of trained volunteers
- 5. Development of standards and certification mechanism for volunteer management in hosting organisations

In addition to activities already covered in option 1, option 2 would include: the training of volunteers; the establishment of a Register of EU volunteers; and the development of standards and a certification mechanism for volunteer management in hosting organisations.

Training activities are likely to target young volunteers (with little or no experience) as well as volunteers with previous experience. The contents and length of the training will reflect the type of volunteer and their specific needs: the training for the young volunteers will have a greater length and depth, also inspired by current training activities carried-out in the framework of the pilot projects. Completion certificates may be issued after completion of the training.

The specific contents, curricula and scope of the training will be framed at a later stage in consultation with stakeholders building upon humanitarian aid organisations' experiences, best practices and further lessons learnt from the pilot projects. Special attention would also be paid to a transparent and clear mechanism for identifying and selecting the volunteers to enter the training. Particular care must be taken to ensure that there is equal access to the training throughout Europe and that Europeans are trained as far as possible together in mixed national groups, making the EU training a true and visible European activity.

The training would be prepared and implemented under calls for tender and subsequent contracts, operated through one or two years contracts (with possibilities for renewals), and managed by the Commission.¹⁷ This would also imply that the sending organisation might be different from the training institutions, though strong coordination will be needed in case part of the training is done on-site.

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¹⁶ The experience by both the HAP and the People In Aid seems to be that such high costs have deferred many, in particular small organisations, from becoming certified. At the same time, it needs to be stressed that the existing mechanisms are not limited only to volunteers

This would be similar to training organised by the Commission as part of the Civil Protection policy, which has been running in disaster preparedness for 7 years. The CP training consists of generic and specific elements (called 'modules'). The courses are awarded through tender procedures and each contract has a maximum duration of 4 years. For further information consult the "Evaluation of the EC's Action in the field of Civil Protection", COWI, 2010.

This option would also include the development and maintenance of a **Register of qualified volunteers** in the EU who are available to engage in humanitarian aid. The Register would provide a platform that would enable fast identification of suitable volunteer candidates and in turn improve access to volunteering opportunities for people from across the EU.

As the Register would contain the details of volunteers who have been through training, links between the Register administrators and providers of relevant training courses will be established. Setting up the Register would involve specification and development of a database and an associated website, and supporting IT systems. A website and links into the mainstream social media and to relevant volunteering websites could also be developed. The Register would also need to remain up to date and reflect the true availability of volunteers and would need a policy regulating the access.

Finally, option 2 would involve the development of **standards for volunteers' management in hosting organisations in third countries**, which would need to be coherent with the modules previously described. The standards may cover practical issues, such as security and accommodation, as well as conditions ensuring the full utilisation of volunteer skills once in the host community. The exact scope and content of the standards would be defined before development. The actual process of development would require the involvement of experts and regular consultation with a number of organisations.

Mirroring the certification for sending organisations, a **certification of hosting organisations** would be also developed. Again the pursuit of different levels of certificates could be considered, where "light" versions maybe suitable for small organisations operating in safer environments and will have lower requirements to e.g. security or safety aspects and multicultural issues.

The standards and certification mechanism would be developed under a contract issued by the Commission under competitive tender to a qualified organisation. Typically, standards do not require much maintenance. However, once established, they should be reviewed periodically and updated/revised where necessary.

Option 3

The third policy option consists of the following modules:

- 1. Development of standards for identification, selection of volunteers
- 2. Development of a certification mechanism for sending organisations
- 3. Support to training for EU volunteers in humanitarian aid
- 4. Creation of an EU Register of trained volunteers
- 5. Development of standards and a certification mechanism for volunteer management in hosting organisations
- 6. Support to deployment of EU volunteers
- 7. Building capacities in third country hosting organisations
- 8. Establishment of an EU Network of humanitarian volunteers

In addition to the activities covered under option 2; option 3 would include: the deployment of EU volunteers to third countries; building capacities in hosting organisations; and the establishment of an 'EU community of humanitarian volunteers'.

Option 3 would be implemented through an existing Executive Agency with relevant experience of volunteer programs (i.e. EACEA) with appropriate Commission oversight.

Under option 3, the training activities described above (under Option 2) would be combined with 'Apprenticeship Placements' for less experienced volunteers of up to 6 months before actual deployment to a field operation. These apprenticeship placements (in support roles) may be organized by the EU sending organisations (humanitarian actors) in a country other than the EU volunteer's home country to add a European dimension.

For 'regular' **deployment**, volunteers would be placed in humanitarian aid projects in third countries, with a particular focus on prevention/preparedness and recovery, which have identified as relevant areas by organisations involved in the pilot projects. Deployment of EU volunteers would in this way also contribute to a make a better link between humanitarian aid and longer-term development cooperation, including through the strengthening of resilience capacities of local communities. The duration of deployment would be in function of the context, the type of volunteer and the type of tasks: (i) deployment of less experienced volunteers (long-term deployment of on average one year); (ii) short deployment of experienced volunteers after a sudden on-set crisis or for capacity building purposes (short-term deployment of on average one month). Volunteers can be used for a variety of tasks, including classical emergency interventions, capacity building and back-office and administrative functions.

The deployment would include the integration of volunteers into projects, in particular those that receive financial support from the EU. Deployment could also be possible in Commission's offices and projects, and in some United Nations' organisations. In all deployment, it will be important to maintain an uniformed approach and visibility of the Volunteers' Corps.

The Commission would select implementing partners through calls for proposals. Co-financing arrangements would allow the Commission's implementing partners and other sending organisations submitting a proposal to receive additional financial support (from the Voluntary Corps budget) for the volunteers deployed with the projects. The organisations wanting to deploy EU volunteers will have to be certified and adhere to the Voluntary Corps communication policy in order to ensure EU visibility.

The **capacity of hosting organisations in third countries** to effectively manage the deployed volunteers according to the standards developed under module 5 is a crucial element of the delivery of humanitarian assistance via the Voluntary Corps. ¹⁹ For this reason, option 3 would include capacity-building elements (module 7) in order to support the improvement of hosting capacity. This module may include training opportunities of volunteer coaches and

Some expert volunteers may choose for a long term deployment as part of a 'sabbatical leave' programme. But the Corps will equally allow those being in employment and eager to engage in humanitarian operations as part of surge in times of acute crises or for capacity building projects. Costs for these volunteers are expected to be higher than for long term volunteers.

¹⁹ Some humanitarian volunteer deployment happens through third country 'branches' or affiliates of international humanitarian organisations (e.g. Red Cross), in other cases the organisation in the EU that is recruiting volunteers delivers the projects in partnership with independent local organisations.

multiplicators; a 'Humanitarian Leadership' programme; and regional seminars/conferences for the exchange of good practices for management of EU volunteers in third countries.

Training for hosting organisations would focus on 'volunteer management and coaching'; tailored modules on disaster management depending on the type of crises the organisation deals with; and 'promoting local participation and volunteering' in order to ensure that the EU volunteers presence does promotes local engagement and employment. Training would be provided by external training providers in third countries as the hosting organisations are widely dispersed across the globe. Additionally, a 'Humanitarian Leadership' programme is envisaged inviting selected staff and volunteers from these hosting organisations to humanitarian partner organisations in the EU (South-North) or to humanitarian organisations in other countries (South-South) for a capacity building stay of up to 3 months.

Facilitating an active **EU Network of humanitarian volunteers** would be the final element of Option 3. The core of the community could be an interactive networking website. It should be linked to mainstream social networking and relevant professional online communities. It shall encourage the exchange of experiences and mutual support of the volunteers and promote an 'Esprit de Corps'. Target groups of the Network are all volunteers who have participated in the Corps and they could constitute a specific chapter of the Register of trained humanitarian volunteers identified in Option 2.

Additionally, this Network could be an instrument to foster interest among other Europeans to engage without being deployed. "Online volunteering" is on the rise, with more and more citizens use their computers to make a difference by providing a range of services such as mentoring; translation of documents or crisis mapping. These features could expand the outreach of the Corps exponentially. Membership on the Network will be on a voluntary basis, though strongly encouraged, with appropriate links ensured to existing on-line initiatives.

Option 4

Option 4 would essentially support the same combination of activities as option 3 (all 8 modules), but assumes that each component of option 3 is directly managed by the European Commission, including selection, training and deployment, which, if they require the cooperation of humanitarian organisations, would be done on individual and ad hoc contractual arrangements between the Commission (or Executive Agency) and the implementing organisations.

Such an approach for the deployment of volunteer could be organised in a number of ways, including: i) allocating supplementary human resources within the Commission services; ii) using an existing Executive Agency to implement (for example the Executive Agency EACEA of DG Education And Culture); iii) establishing a new free-standing EU Voluntary Corps Agency. Given the assumed additional administrative costs of establishing a new Agency in the current economic climate, this option is not costed-out further in this Impact Assessment.

Summary of the options

The following table resumes the policy options. The standards for identification, selection of volunteers are part of all the options as jointly framed and agreed-upon standards are considered a necessary condition for development of any other activity.

Option No (Modules)	Content
Option 1 (1, 2)	 Standards for identification, selection of volunteers Certification mechanism for sending organisations
Option 2 (1, 2, 3, 4, 5)	 Standards for identification, selection of volunteers Certification mechanism for sending organisations Training for EU volunteers EU register Standards and certification for hosting organisations
Option 3 (1, 2, 3, 4, 5, 6, 7, 8 + partnership approach for deployment)	 Standards for identification, selection of volunteers Certification mechanism for sending organisations Training for EU volunteers EU register Standards and certification for hosting organisations. Deployment of volunteers Building capacities in third country hosting organisations EU Network of humanitarian volunteers
Option 4 (1, 2, 3, 4, 5, 6, 7, 8 + 'detachment' approach for deployment)	 Standards for identification, selection of volunteers Certification mechanism for sending organisations Training for EU volunteers EU register Standards and certification for hosting organisations. Deployment of volunteers Building capacities in third country hosting organisations EU Network of humanitarian volunteers

6. ANALYSIS OF IMPACTS

This section assesses the main potential impacts of each option (including the impacts on different stakeholders), and the extent to which each option delivers on the specific objectives. The analysis of each option also summarises the estimates of the implementation costs (assessment of efficiency), working on the assumption of the adoption of the Legislative Framework for full implementation starting in 2014.

The estimates of the implementation costs also includes the costs of management, which are assumed to be around 10% of the overall budget if the activities are managed by the Commission staff, whereas if the management is outsourced to an existing implementing Agency the costs would be around 8%. ²⁰

Option 1

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The development of EU standards and the setting-up of a certification mechanism are highly complementary: having the standards in place is a necessary, but not sufficient requirement for

For the calculation of Commission staff the official figures from DG HR on average salaries in Commission have been used, while the calculation of management costs for an Agency is based upon the global ratio of current administrative costs against the current operational budget of the Executive Agency in charge of Education and Culture.

the Voluntary Corps to have an added value. The impact of the EU standards on volunteering would depend on the extent to which they are taken up and used by the organisations other than in an ad-hoc manner. Certification is a means for allowing the standards to be more widely adapted and used. At the same time, the certification mechanisms itself needs a certain minimum level of uptake in order to be effective and improve the quality of recruitment and training of volunteers. The financial support from the Voluntary Corps would allow a larger number of organisations, especially the smaller ones, to prepare for and comply with the certification requirements.

The existence of common criteria for the identification and selection of volunteers and EU training curricula are conditions for increased efficiency and effectiveness of the whole volunteering system, as standards would ensure that the adequate mix of skills and motivations are in place before deploying volunteers to the field.

The impact of EU standards is likely to be more important on the smaller organisations and the organisations in the Member States that have not had the resources to develop such standards themselves.

As uptake increases, the better information provided on necessary requirements for volunteers available on 'the market' will impact on the number of volunteers available. A higher level of transparency across organisations will mean that European citizens would be better placed to decide whether to engage in volunteering in humanitarian aid, and on the organisation(s) to which they want to offer their services.

At the same time, if the standards are consistently implemented, the volunteers would benefit from getting and being able to display higher skill levels on their CVs.

Finally, the standards are likely to lead to improvement of job quality for volunteers who are deployed to third countries by making sure that the essential issues for successful deployment are addressed by the training courses. This would in turn benefit the hosting organisations receiving European volunteers, and indirectly the local population being assisted.

This option is not expected to have any specific impact on the environment.

The following table distinguishes the impacts on the different stakeholders.

	Impacts	
Stakeholder	Positive	Negative
EU sending organisations	 Overall efficiency and effectiveness in identification and selection of volunteers improved Visibility improved through certification mechanism 	 Potential burden of complying with certification mechanism Risk of heavier administrative procedures
EU volunteers	- Increased transparency makes participation in volunteering easier	- Actual training and deployment opportunities would still be limited
Hosting organisations	- Conditions for getting adequate and better trained volunteers established	- No capacity building activities
Local communities	- Conditions for a more effective volunteers' contribution to meeting humanitarian needs	

Contribution to the objectives

1. To improve the capacity of the Union to provide humanitarian aid

Since the module primarily focuses on the organisations situated in the EU/sending countries, most emphasis is on ensuring that the volunteers ready to be deployed are the right ones - i.e. that they have been properly identified and selected. A more efficient, effective and transparent selection and recruitment process can actually reduce the number of deployed volunteers but, on the other hand, increase the quality of the volunteers' contributions. However, the impact on the overall capacity of the Union to provide humanitarian aid would only be of an indirect nature and is likely to be very limited.

2. To improve the skills and competences of volunteers and their working conditions

An improved system of identification and selection of volunteers is only a pre-condition for making sure that the right persons are engaged. The impacts on the skills sets and abilities of volunteers would depend on the goodwill and capacities of sending organisations to actually provide training on the basis of the agreed curricula.

3. To promote the visibility of the Union's humanitarian values

Impacts on the promotion of EU solidarity within the EU will be positively linked to how far the elements within the option are adopted and how far they come to be identified as part of an EU initiative. Certificates would make EU volunteering standards more visible. Impacts on the promotion of EU solidarity and EU visibility outside the EU would be very limited, due to the fact that this option does not imply the deployment of volunteers in third countries.

4. To build capacities of hosting organisations in third countries

No direct contribution of this option to this specific objective is expected under Option 1.

5. To enhance the coherence/consistency across Member States in order to improve opportunities for European citizens to participate in humanitarian aid operations

The development and adoption of EU standards and a certification mechanism might encourage different organisations in different EU Member States to align their approaches and 'modus operandi', which would in turn create 'market synergies'. EU citizens who are interested in volunteering would have the possibility to make a better informed choice. However, this entirely depends on the level of uptake of standards and certification mechanisms. The smaller organisations would benefit from standards that would not be accessible otherwise.

6. To strengthen the identification and selection criteria of volunteers

The identification and selection criteria, as well as the whole recruitment processes and systems would be more transparent and effective.

Implementation costs

Module 1: <u>Development of standards</u>

The following cost calculations are partly based on the experiences of the HAP and the People In Aid of developing and maintaining their respective standards, and partly by making some additional assumptions. It is assumed that development of the standards would need three

years, based on the HAP and People In Aid. The revision of the standards would be undertaken every five years (first revision in 2020), while the promotion would start once the standards have been established. Costs include the outsourcing to service providers as well as the Commission staff costs (assumed to be around 10% of the overall staff input).

Standards	2014	2015	2016	2017	2018	2019	2020	Tot 2014-20
Development standards	192,400	192,400	192,400	0	0	0	0	577,200
Revision	0	0	0	0	0	0	131,200	131,200
Promotion	0	0	50,000	50,000	50,000	50,000	50,000	250,000
Total	192,400	192,400	242,400	50,000	50,000	50,000	181,200	958,400

Note: All values in EUR are assumed to be in 2012 prices.

There might be limited additional costs for sending organisations for complying with standards due to slightly heavier administrative procedures. There would not be any additional cost for volunteers, hosting organisations and local communities.

Module 2: <u>Certification mechanism for sending organisations</u>

The development of elements such as checklists and auditing procedures and the establishment of an audit system are assumed to be outsourced and to take place alongside the development of the above standards. For this reason, the costs for developing the certification mechanism are assumed to be much smaller than the costs for the development of standards (around 10%).

The main costs concern the use of the certification mechanism (see table below). Given the uncertainty about the affordability for the different organisations (many organisations, in particular the small ones, would find it too costly to pay the costs of the auditing process), the IA presents the cost figures of a 100% Commission-financed auditing process. Similar to the HAP and the People In Aid, we assume that certified organisations must be re-certified every 3 years. For the cost calculations, we assume a cost of getting certified/audited of EUR 20,000 (based on figures from HAP and People In Aid) and an uptake of 85 organisations by 2020 - starting with 8 in 2015.

Certification mechanism	2014	2015	2016	2017	2018	2019	2020	Tot 2014-20
Development / update	25.000	25.000	0	0	0	25.000	0	75.000
Maintenance/use	0	160.000	200.000	240.000	300.000	400.000	400.000	1.700.000
Yearly take-up		8	10	12	15	20	20	85
Re-certification					160.000	200.000	240.000	600.000
Promotion	30.000	30.000	30.000	30.000	30.000	30.000	30.000	210.000
Total	55.000	215.000	230.000	270.000	490.000	655.000	670.000	2.585.000

The **implementation costs of option 1** would be as follow:

Modules	2014	2015	2016	2017	2018	2019	2020	Tot 2014- 2020
1. Standards identification, selection, training	192.400	192.400	242.400	50.000	50.000	50.000	181.200	958.000

2. Certification mechanism	55.000	215.000	230.000	270.000	490.000	655.000	670.000	2.585.000
Total	247.400	407.400	472.000	320.000	540.000	705.000	851.200	3.543.000
Management Costs (10%)*	24.700	40.700	47.200	32.000	54.000	70.500	85.120	354.300

^{*} In case of outsourcing to an EA the management costs would be 8% of the total (€283.440).

Option 2

This option considers the standards developed in option 1 as the foundation for developing and providing a training scheme for volunteers financed by the EU.

As for option 1, the overall recruiting system for volunteers would be improved. Furthermore, sending organisations would get access to volunteers that have undergone a comprehensive training programme, which would in turn improve the effectiveness of deploying volunteers, reduce the risks of mismatch and facilitate the supervision and guidance of volunteers on the field. The establishment of a Register of trained volunteers would also help recruiting organisations identify suitable candidates. ²¹

The standards for hosting organisations would further improve the overall contribution of volunteering in humanitarian aid by ensuring that hosting organisations are fully capable of providing valuable volunteer placements and of harvesting the benefits from the volunteers' skills, which would in turn benefit the host communities. The standards for volunteer management would also facilitate hosting organisations' access to partnership arrangements with volunteer recruiting organisations in the EU and elsewhere by helping them build a reputation. For this purpose, it should be ensured that the standards are straightforward and compatible with the community needs or customs. The standards should integrate as much as possible into other requirements that already exist so as to avoid unnecessary administrative burden, especially for the smaller organisations.

The risk arising is that the better skilled/experienced volunteers replace local volunteers and/or local employment. For this to be avoided, training must focus on inputs that could not otherwise be provided locally, and which has the potential of stimulating local community and volunteers. At the same time, the standards and certification for hosting organisations can help in reinforcing their capacities and benefit local volunteers and local communities.

On the volunteers' side, those completing the training will have better qualifications, and they will be better placed to secure a deployment. The training would enable them to make a better informed decision about whether to make a career in humanitarian aid. In this way, the training will create the conditions for facilitating the inclusion of young people into the labour market in the EU, especially if volunteers that have completed the EU training are provided with some formal recognition of their work – e.g. documented qualifications.

The Register would provide qualified volunteers from across the EU with access to volunteering opportunities with organisations that meet recognised standards in volunteer management and are eventually certified. This would provide improve transparency as well as the opportunities for volunteers as they would be more visible for the recruiting organisations.

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²¹ The Register would supplement and not duplicate the existing rosters that typically target rapid response needs.

Those aiming for a career in humanitarian aid and who have the requested training could also use this Register to indicate their availability for permanent posts (subject to configuration of the Register).

The training could also have positive environmental impacts by better preparing and sensitising future volunteers on issues such as prevention of natural disasters, preparedness and response to the impacts of disasters due to climate change. The standards for hosting organisations could also contribute to better management of natural resources in beneficiary countries. Some negative environmental impacts can be assumed by travel of volunteers to trainings. The following table provides an overview of the potential positive and negative impacts on the different stakeholders.

	Impacts	
Stakeholder	Positive	Negative
EU sending organisations	 Improved pool of human resources (skills of volunteers) Improved access to EU volunteers through Register + lower searching costs Improved working relationships with hosting organisations if standards are applied 	 Risk of duplication of existing training schemes Risk of heavier administrative procedures Costs for deployment as not covered by the EU
Volunteers	 Improved access to training across Europe Higher skills/qualifications: volunteers more attractive for labour market Improved visibility and access to employers Improved access to other volunteers 	 Possible economic pressure on families for supporting training if not fully covered Rising of qualifications might lead to exclusion of less qualified volunteers No guarantee of deployment after training
Hosting organisations	 Trained volunteers would be more effective if deployed Increased management capacities through standards 	 Potential crowding out effects on local workforce/local volunteering Potential burden of standards and certification if difficult to follow
Local communities	 More qualified volunteers contribute to more effective humanitarian aid if deployed Standards ensure that the volunteers skills are adequately used to the benefit of local communities 	- Crowding out effects on local workforce if paid positions are replaced by EU volunteers

Contribution to the objectives

1. To improve the capacity of the Union to provide humanitarian aid

As for Option 1, the impact on the overall capacity of the Union to provide humanitarian aid would only be of an indirect nature, as improved recruitment systems and better trained volunteers are necessary pre-conditions, but deployment opportunities would in the end still depend on the capacities and resources of the sending organisations.

2. To improve the skills and competences of volunteers and their working conditions

European volunteers would gain skills and competences through the training, thus increasing their relevance for future deployment and their career opportunities. The standards for hosting organisations would allow trained volunteers, eventually screened and selected through the Register, to benefit from favourable environment when and if they are ultimately deployed.

3. To promote the visibility of the Union's humanitarian values

EU visibility would be further promoted by a training that is widely acknowledged as highly relevant and highly applicable. A training scheme that is operated under the EU umbrella, and which is recognised for its quality and substance will add substantially to the promotion of EU solidarity and credibility (a similar development has been observed for the EU Civil Protection training). However, no visibility linked to the deployment of volunteers in the field is achieved under this option as volunteers will be deployed (if they are at all) by other organisations.

4. To build capacities of hosting organisations in third countries

The standards and the certification mechanism fully funded by the EU would significantly increase the capacities of local organisations to make the best use of European volunteers in their humanitarian operations. However, the fact the deployment itself is not included leaves it up to the initiative of humanitarian organisations and availability of funds whether these standards are actually fruitfully put into action. The unbundling of standards from directly supported deployment may make it unlikely that many third country organisations get interested in applying them.

5. To enhance the coherence/consistency across Member States in order to improve opportunities for European citizens to participate in humanitarian aid operations

Equal access to training would be facilitated, as well as equal development of skills for all European citizens. Consistency between different voluntary schemes would also be improved by the fact that volunteers from different Member States having followed the training would enrol in the Register and would then be accessible to all voluntary organisations. The existence of an EU training would increase the attractiveness of the volunteering experience for those who want to contribute to humanitarian aid operations of the Union. Potential volunteers would also be reinsured by the existence of standards for hosting organisations and by the possibility of being more visible to sending organisations through the Register.

6. To strengthen the identification and selection criteria of volunteers

As for Option 1, the identification and selection criteria, as well as the whole recruitment processes and systems would be more transparent and effective.

Implementation costs

Here only additional elements are presented (the costs already calculated for option 1 will be added to the overall costs calculation).

Module 3: <u>Training of EU v</u>olunteers

As for the number of volunteers to be trained, we assume an average of 12 young volunteers per Member State and an average of 10 experienced volunteers per Member State at the beginning of the training activities. We also assume that this number increases by 20% each year to reach a total of 1.773 volunteers trained in 2020, which represents a total of 7.673 volunteers trained.

The cost of training per young volunteer is estimated to be EUR 7,120,²² while training costs for volunteers with experience are assumed to be in the same order of magnitude as the costs of the EU introductory course on Civil Protection preparedness: EUR 3,700 per volunteer.²³ The difference is mainly due to the different length of the training.

As training activities would be outsourced, the calculations include the costs of service providers. Some staff on the Commission side would also be needed for procurement, assistance to training providers and other ad-hoc activities.²⁴

Training for EU volunteers	2014	2015	2016	2017	2018	2019	2020	Total (2014-20)
Administration and management costs	48.000	128.000	128.000	128.000	128.000	128.000	128.000	816.000
Delivery costs - Young volunteers	2.306.880	2.769.680	3.325.040	3.987.200	4.784.640	5.738.720	6.885.040	29.797.200
Delivery costs - Experienced volunteers	999.000	1.198.800	1.439.300	1.727.900	2.072.000	2.486.400	2.982.200	12.905.600
Promotion & communication	500.000	500.000	150.000	50.000	50.000	50.000	50.000	1.350.000
Total Costs	3.853.880	4.596.480	5.042.340	5.893.100	7.034.640	8.403.120	10.045.240	44.868.800
N. of young volunteers	324	389	467	560	672	806	967	4.185
N. experienced volunteers	270	324	389	467	560	672	806	3.488
Tot number of volunteers	594	713	856	1.027	1.232	1.478	1.773	7.673

As there might be limited additional costs for volunteers who participate in the training courses (travel expenses, accommodation, etc.), appropriate mechanisms should be put in place to guarantee equal participation. No specific costs for sending organisations are foreseen.

Module 4: EU Register

The costs in the table below assume 100% Commission financing of the Register with its development and operation outsourced to a third party through a competitive tender. The estimates for the service contracts for developing and maintaining the Register have been based on actual costs of other emergency rosters, with the assumption that the register is operated by a humanitarian organisation with costs similar to those in the organisations consulted.²⁵

There would also be a requirement for Commission staff time in contract administration and oversight for which a provision of 10% of the service contract time has been made. It is assumed that the contract price rises to $\sim 10\%$ after 3 years due to increases in scale of activity.

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²² Based on the costs of the three pilot projects, the estimated average cost per volunteer is reduced by 35% in order to allow for an efficiency gain as the pilot projects bear some additional costs due to their explorative and investigative nature.

²³ We have added to that estimate EUR 500 in order to allow for some on-site support and training.

²⁴ The human resources needed to manage the training activities are assumed to be of about the same size as for the Civil Protection, namely 16 person/months per year.

²⁵ The following Rosters have been taken as benchmarks for the calculation of costs: Danish Refugee Council, Irish Response Corps, Department for International Development (DIFID, UK), Norwegian Refugee Council

Register	2014	2015	2016	2017	2018	2019	2020	Total (2014-20)
Development	110,000							110,000
Maintenance/use		302,500	302,500	302,500	330,000	330,000	330,000	1,897,500
Total	110,000	302,500	302,500	302,500	330,000	330,000	330,000	2,007,500

Module 5: Standards and certification for hosting organisations

The costs are calculated on the assumption that the work would be contracted out. Similar initiatives such as the Sphere standards have been used as benchmark.²⁶ 100% Commission financing is assumed, including the development, maintenance and revision of the standards, the latter also covering events, workshops and other promotional material, and the publication and dissemination of standards. As for the Register, a requirement for Commission staff time for contract administration and oversight of 10% of the service contract time has been made.

The development of standards is assumed to take 2 years, based on previous experiences. A revision is foreseen every 5 years. As it may be cumbersome for organisations to implement the certification mechanism, 100% co-funding is assumed. As organisations are scattered around the globe a higher unit costs of certification than in Module 2 is assumed (25.000 EUR). 2014 and 2015 would be dedicated to the development and promotion; uptake starts in 2016 with 5 organisations growing to 20 in 2020. As for the certification for sending organisations, hosting organisations will need to re-certify after three years.

Standards and certification host organisations	2014	2015	2016	2017	2018	2019	2020	Total 2014 2020
Development	190.000	148.000						338.000
Monitoring & admin.				30.000	30.000	30.000		90.000
Update							70.000	70.000
Subtotal	190.000	148.000		30.000	30.000	30.000	70.000	498.000
Certification mechanism	2014	2015	2016	2017	2018	2019	2020	Total (2014-2020)
Development	25.000	25.000	0	0	0	25.000	0	75.000
Maintenance/use	0	0	125.000	250.000	300.000	375.000	500.000	1.550.000
Yearly take-up rate		0	5	10	12	15	20	62
Re-certification						125.000	250.000	375.000
Promotion	0	40.000	40.000	40.000	40.000	40.000	40.000	240.000
Subtotal	25.000	65.000	165.000	290.000	340.000	565.000	790.000	2.240.000
Total Module 5	215.000	213.000	165.000	320.000	370.000	595.000	860.000	2.738.000

No additional costs for volunteers or sending organisations are estimated. There might be limited costs for hosting organisations for complying with standards for the certification.

The table presents the **implementation costs of option 2**:

Modules		Modules	2014	2015	2016	2017	2018	2019	2020	Tot 2014- 2020
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²⁶ www.sphereproject.org

1.Standards identification, select., training	192.400	192.400	242.000	50.000	50.000	50.000	181.200	958.000
2.Certification mechanism	55.000	215.000	230.000	270.000	490.000	655.000	670.000	2.585.000
3.Training EU volunteers	3.853.880	4.596.480	5.042.340	5.893.100	7.034.640	8.403.120	10.045.240	44.868.800
4.EU Register	110.000	302.500	302.500	302.500	330.000	330.000	330.000	2.007.500
5.Standards & certification hosting org.	215.000	213.000	165.000	320.000	370.000	595.000	860.000	2.738.000
Total	4.426.280	5.518.880	5.981.340	6.835.100	8.274.640	10.033.120	12.096.440	53.157.300
Management costs (10%)*	442.628	551.938	598.184	683.560	827.464	1.003.312	1.208.644	5.217.900

^{*} In case of outsourcing to an EA management costs would be 8% of the total (4.252.584€).

Option 3

The proposed approach, according to which an existing Executive Agency would supervise appropriate volunteers deployment options to humanitarian organisations, would ensure that the Voluntary Corps is linked with key stakeholders in the sector. The supervision of deployment would be retained by the Commission through a series of means. Firstly, only those volunteers that have passed the EU training course and been placed on the Corps Register would be eligible for deployment. This would ensure that the volunteers deployed are equipped to make a valuable contribution. Secondly, the Commission would keep the control through the Agency's oversight, which would ensure excellence and high EU visibility during deployment. Thirdly, the host organisations that receive the volunteers would be required to comply with the EU standards developed under Module 5.

The links between the different modules and conditions linked to deployment will help to ensure that there is a strong EU identity attached to the operations of the Voluntary Corps.

It is expected that this option would provide added value to the assisted populations by bringing additional qualified human resources in support of local host communities. In order to avoid possible 'distorting' impacts on the local labour market, it is essential that the contributions provided by the European volunteers are additional and preferably unique, offering something that local staff could not provide to the same extent (including through possible twinning approaches).

The capacity building module would strengthen third country hosting organisations; increase their absorption capacities; and ensure that volunteer skills and competencies are used effectively. This would in turn produce 'spillover benefits' beyond the Voluntary Corps, as the targeted organisations would be better equipped to support volunteers and participation in local communities more generally. At the same time, participation in the training would involve a commitment of time on the part of the hosting organisations, which may put an extra burden on the local staff.

As for volunteers, this option would allow them to realise the full benefits from their training and gain work experience that could be used for future employments, inside and outside the

sector. In particular, the deployment would be useful for those young people who wish to pursue a career in humanitarian work.

Deployment would also bring cultural benefits for young volunteers, who would learn about new cultures and ways of living.

The Network of EU humanitarian volunteers would be beneficial for all EU volunteers; for third country staff and volunteers; and for those wanting to volunteer without deployment by providing access to online volunteering opportunities. It would provide a learning platform to exchange experiences; best practice; and to seek support. The Network would also help to spread widely the benefits of the Voluntary Corps and would contribute to increased EU visibility. Past volunteers would benefit from such a Network, as they would be able to stay in touch with other humanitarian aid professionals. This contact would also enhance their career development and keep them posted on any new opportunities.

Volunteers' work with local communities and the support to hosting organisations would also bring potential benefits to the environment, notably through the improvement of natural disaster prevention and preparedness capacity. Some negative environmental impacts can be assumed by the travel of volunteers to trainings and to their locations of deployment worldwide.

The following table shows the additional impacts on the different categories of stakeholders:

	Impacts	
Stakeholder	Positive	Negative
EU sending organisations	 Would benefit from financial support for deployment of better trained volunteers Would benefit from 'apprenticeship placements' fully funded by Commission Improved capacities of hosting organisations would facilitate operations Lessons learned from volunteers would contribute to improve institutional learning 	 Some organisations may struggle to accommodate additional volunteers Some potential for additional unfunded costs
Volunteers	 Work experience; contribute improving their attractiveness on the labour market. Opportunity to learn more about different cultures Access to advice/support from volunteers through Network Career/professional benefits from Network 	- Volunteers do not have a salary, unlike other deployment, which may mean a potential income loss
Hosting organisations	 Additional qualified resources addressing humanitarian needs Improved management capacities and institutional strengthening 	- Potential additional pressure on local infrastructures for receiving volunteers and for participating in training opportunities
Beneficiaries	 Additional qualified resources would primarily benefit local populations Improved capacities of local organisations would ensure more effective local response to humanitarian needs Exchanges through the Network would increase volunteers' sensitiveness to local cultures and conditions 	- Potential 'distorting' impact on local labour market (crowding out)

Contribution to the objectives

1. To improve the capacity of the Union to provide humanitarian aid

The overall humanitarian aid capacity of the Union would be improved as the volunteers who have been selected and trained would then be deployed to field operations in the framework of EU interventions. The contribution will vary, depending on the volunteers' profile and specific tasks to they will perform. Furthermore, volunteers having been deployed could also act as 'ambassadors' for the EU Voluntary Corps and Humanitarian Aid in general (also using targeted funds for post deployment awareness raising activities).

2. To improve the skills and competences of volunteers and their working conditions

The training and the deployment to the field would allow EU volunteers to gain a concrete work experience in humanitarian aid and further improve their skills set, which would make them more attractive to the labour market. The deployment and the EU community would in particular be useful for those wanting to start a career in humanitarian aid. There is also a cultural benefit, as volunteers would get an opportunity not only to help communities, but also to learn about new cultures and ways of living. Early indications from the pilot project shows that Corps volunteers quickly moved into humanitarian employment.

3. To promote the visibility of the Union's humanitarian values

The EU visibility would be enhanced through the deployment of Voluntary Corps volunteers in third countries. This would be further enhanced by the direct support provided to hosting organisations through capacity building activities, as well as the establishment of the Network of humanitarian volunteers.

4. To build capacities of hosting organisations in third countries

The deployment of EU volunteers to third countries, associated with capacity building activities for hosting organisations (module 7) would ensure that staff and volunteers of those organisations will benefit from the Voluntary Corps. This is likely to produce sustainable impacts on local communities and have multiplier effects.

5. To enhance the coherence/consistency across Member States in order to improve opportunities for European citizens to participate in humanitarian aid operations

This option would give the possibility to all sending organisations across the EU to benefit from financial support for deploying volunteers in humanitarian aid operations. This option would in particular benefit those organisations from EU Member States where access to national financing sources for deployment is limited. The Network would also allow sending organisations from all over Europe to learn from the experiences of volunteers having been deployed with the support of the Voluntary Corps, which is likely to contribute to the improvement of institutional learning and to a more consistent development of the voluntary sector. The combination of training; apprenticeship placements and strengthened management capacities of the hosting organisations in third countries would also encourage EU citizens wanting to express their solidarity to engage in volunteering. The 'community' would allow citizens to get involved without deployment through online volunteering opportunities.

6. To strengthen the identification and selection criteria of volunteers

As for Option 1 and 2, the identification and selection criteria, as well as the whole recruitment processes and systems would be more transparent and effective. The activities with hosting

organisations would also reinforce their own systems for managing staff and volunteers (including identification and selection criteria).

Implementation costs

Module 5: <u>Development of standards and a certification mechanism for volunteer</u> management in hosting organisations

It is expected that in option 3 many more local organisations will be interested in getting certification, especially if the deployment of EU volunteers is made conditional to these organisations complying with the standards. As under option 2, 100% co-financing and a unit costs of certification of 25.000 EUR is assumed. The total number of hosting organisations being certified is expected to be higher than those of sending organisations as typically small hosting organisations may not be able to host more than one or two volunteers at a time whereas sending organisations typically send larger groups of volunteers. Uptake starts in 2016 with 5 organisations growing to 100 in 2020.

Standards and certification host organisations	2014	2015	2016	2017	2018	2019	2020	Total (2014- 2020)
Development of standards	190.000	148.000						338.000
Monitoring & administration				30.000	30.000	30.000		90.000
Update							70.000	70.000
Subtotal	190.000	148.000		30.000	30.000	30.000	70.000	498.000
Certification mechanism	2014	2015	2016	2017	2018	2019	2020	Total (2014- 2020)
Development	25.000	25.000	0	0	0	25.000	0	75.000
Maintenance/use	0	0	125.000	250.000	750.000	1.250.000	2.500.000	4.875.000
Yearly take-up rate		0	5	10	30	50	100	195
Re-certification						125.000	250.000	375.000
Promotion	0	40.000	40.000	40.000	40.000	40.000	40.000	240.000
Subtotal	25.000	65.000	165.000	290.000	790.000	1.440.000	2.790.000	5.565.000
Total Module 5	215.000	213.000	165.000	320.000	820.000	1.470.000	2.860.000	6.063.000

Module 6: <u>Deployment of volunteers</u>

Two components are envisaged for deployment:

- 'Apprenticeship placements' of on an average 6 months for young volunteers having been trained with the Voluntary Corps in order to give them practical experience before direct deployment in humanitarian aid and civil protection interventions of a humanitarian character. Numbers would mirror the recruitment into the training programme. The Commission would finance 100% of the deployment.
- 'Regular' deployment by implementing partners, with a Commission co-financing rate of 80%, while the remaining 20% will be financed by sending organisations.

It is assumed that 90% of those participating in apprenticeship training would go on to participate as long term regular volunteers, whilst 50% of those trained as 'expert volunteers' would go on to long deployment as volunteers and 50% on short term deployment.

The total number of these different types of placements would amount to 9,604 in 2020. Some of the costs that the EU would cover (for both types of deployment) include administrative costs (medical checks, insurance, visa, and travel to/from host country and local travels), plus a personal allowance. There would not be any additional cost for volunteers during deployment. Finally, this module foresees a budget for visibility packages allowing volunteers after their deployment to organize events to promote their experience (similar to the EVS volunteers).

Deployment of EU volunteers	2014	2015	2016	2017	2018	2019	2020	Total (2014-20)
Apprenticeship placem	ents - 6 mont	hs, 100% finan	cing					
N° of volunteers	0	324	389	467	560	672	806	3.218
Costs	0	2.980.800	3.578.800	4.296.400	5.152.000	6.182.400	7.415.200	29.605.600
Regular deployment - long term (average 1 year), 80% co-financing								
N° of volunteers	135	454	545	654	784	941	1.128	4.641
Costs	2.484.000	8.353.600	10.028.000	12.033.600	14.425.600	17.314.400	20.755.200	85.394.400
Regular deployment - s	short term (av	erage 1 month)	, 80% co-finai	ncing				
N° of volunteers	135	162	195	234	280	336	403	1.745
Costs	847.800	1.017.360	1.224.600	1.469.520	1.758.400	2.110.080	2.530.840	10.958.600
Total costs regular deployment	3.331.800	9.370.960	11.252.600	13.503.120	16.184.000	19.424.480	23.286.040	96.353.000
Costs regular deploy. for EU 80%	2.665.440	7.496.768	9.002.080	10.802.496	12.947.200	15.539.584	18.628.832	77.082.400
Costs regular deploy. for partners 20%	666.360	1.874.192	2.250.520	2.700.624	3.236.800	3.884.896	4.657.208	19.270.600
Total N° of volunteers (apprent. + regular)	270	940	1.129	1.355	1.624	1.949	2.337	9.604
Visibility package after deployment	270.000	940.000	1.129.000	1.355.000	1.624.000	1.949.000	2.337.000	9.604.000
Promotion & communication	1.000.000	20.000	20.000	1.000.000	20.000	20.000	20.000	2.100.000
Total EU deployment costs	3.935.440	11.437.568	13.729.880	17.453.896	19.743.200	23.690.984	28.401.032	118.392.000

This scenario assumes a Commission co-financing rate of 80% for regular deployment. Should the Commission finance 100%, costs for deployment would be EUR19M higher.

Module 7: Building capacities in third country hosting organisations

The main items that are taken into account in the calculation of costs are the development of training material in several languages (outsourced); the costs related to training; seminars and the delivery of the 'Humanitarian Leadership' scheme (travel costs; per diems; accommodation costs); and the Commission staff costs (management, supervision, liaison with contractors, etc.). Trainings are assumed to cost on average 5,410 EUR / person and beneficiaries for the different trainings would be designated at an averaged ratio of one trainee for every four EU volunteers deployed. For the 'Humanitarian Leadership' programme we assume 1 participant for every 20 volunteers deployed. The total number of direct beneficiaries of all activities would rise from 382 in 2014 to 1,601 in 2020, a cumulated total of 7,081.

Capacity Building	2014	2015	2016	2017	2018	2019	2020	Total (2014-20)
Development of training material	145.000	145.000	20.000	20.000	20.000	80.000	20.000	450.000

Training for volunteer	Training for volunteer managers / coaches / train the trainers								
Total N° trained	68	235	282	339	406	487	584	2.401	
Costs	367.880	1.271.350	1.525.620	1.833.990	2.196.460	2.634.670	3.159.440	12.989.410	
Regional South-South seminars for good practice exchange									
N° of participants	300	400	500	600	700	800	900	4.200	
Costs	750.000	1.000.000	1.250.000	1.500.000	1.750.000	2.000.000	2.250.000	10.500.000	
"Humanitarian Leader	ship" progran	nme							
N° of people participating	14	47	56	68	81	97	117	480	
Costs	125.244	420.462	500.976	608.328	724.626	867.762	1.046.682	4.294.080	
Total N° of beneficiaries	382	682	838	1.007	1.187	1.384	1.601	7.081	
Promotion	500.000	500.000	45.000	45.000	45.000	45.000	45.000	1.225.000	
Total costs	1.888.124	3.336.812	3.341.596	4.007.318	4.736.086	5.627.432	6.521.122	29.458.490	

Module 8: EU Network of humanitarian volunteers

It is assumed that the Commission would outsource this module to a specialised company. The costs include the technical and administrative staff for the development, maintenance and facilitation of the website and the interactive tools (including promotional events).

EU Network of volunteers	2014	2015	2016	2017	2018	2019	2020	Total (2012-20)
System development	1.000.000			250.000			50.000	1.300.000
Alumni activities, conferences/seminars	250.000	500.000	250.000	500.000	250.000	500.000	250.000	2.500.000
Maintenance	200.000	300.000	400.000	400.000	400.000	400.000	400.000	2.500.000
Evaluation				50.000				50.000
Promotion	75.000	25.000	25.000	25.000	25.000	25.000	25.000	225.000
Total	1.525.000	825.000	675.000	1.225.000	675.000	925.000	725.000	6.575.000

The implementing costs for option 3 would be as follows:

Modules	2014	2015	2016	2017	2018	2019	2020	Tot 2014- 2020
1.Standards identification, select, training	192.400	192.400	242.400	50.000	50.000	50.000	181.200	958.400
2.Certification mechanism	55.000	215.000	230.000	270.000	490.000	655.000	670.000	2.585.000
3.Training EU volunteers	3.853.880	4.596.480	5.042.340	5.893.100	7.034.640	8.403.120	10.045.240	44.868.800
4.EU Register	110.000	302.500	302.500	302.500	330.000	330.000	330.000	2.007.500
5.Standards & certification hosting org.	215.000	213.000	165.000	320.000	820.000	1.470.000	2.860.000	6.063.000
6.Deployment of volunteers	3.953.440	11.437.568	13.729.880	17.453.896	19.743.200	23.690.984	28.401.032	118.392.000
7. Building capacities in hosting org.	1.888.124	3.336.812	3.341.596	4.007.318	4.736.086	5.627.423	6.521.122	29.458.490
8. EU network	1.525.000	825.000	675.000	1.225.000	675.000	925.000	725.000	6.575.000

volunteers								
Total	11.792.844	21.118.760	23.728.716	29.521.814	33.878.926	41.151.527	49.733.594	210.926.181
Management costs (10%)	1.179.284	2.111.876	2.372.872	2.952.181	3.387.893	4.115.153	4.973.359	21.092.618

^{*} In case of outsourcing to an EA management costs would be 8% of the total (€16.874.094).

Option 4

This option includes the same modules as option 3 but assumes that each component of option 3 is directly managed by the European Commission.

This way of managing the selection for deployment of volunteers would imply the following. It would involve the same level of control of the Commission over the training of volunteers as in option 3 and the establishment of a Register. As for deployment, the Commission or the Agency would control the final selection and placement of volunteers, who would then be embedded in humanitarian aid projects in the field after being selected. This option would not follow the usual way of the Commission in delivering humanitarian aid, i.e. working with implementing humanitarian partner organisations. The influence that the Commission can have on visibility and 'marketing' of the Voluntary Corps would be the same as in option 3.

Option 4 would imply a change in the management of financial support to volunteers in the Voluntary Corps as compared to the aid workers presently financed through partners in EU humanitarian aid. The change would imply additional administrative costs for the Commission in terms of human resources²⁷.

In order to mange effectively the deployment of volunteers under Option 4, a robust internal governance structure and day-to-day liaison arrangements should be developed by the Commission services. However, this set-up would limit the 'ownership' by humanitarian partner organisations (as they would be much less involved), which would in turn reduce the incentive for an enhanced quality in humanitarian volunteering. It seems likely that the rate at which the scale of Voluntary Corps activities could grow would be somewhat lower under option 4.

At the same time, given this limited 'absorption capacity', it is likely that the deployment opportunities would be limited, also due to the fact that humanitarian organisations may less readily accept to deploy volunteers who have not been chosen by them. Furthermore, it would be more difficult for the Commission (or the Executive Agency) to match the profiles of volunteers with the needs in the field. A smaller scale of deployment would in turn translate into more limited benefits to host communities and to overall capacity in the sector. Volunteers would also be more 'disconnected' from the implementing organisations and local communities assisted by humanitarian aid.

The environmental impacts are comparable to those in Option 3 although slightly lower as to the carbon footprint due to fewer deployment foreseen.

The following table shows the additional impacts on the different categories of stakeholders:

²⁷ Based on DG ECHO experience as well as relevant programmes managed by the Executive Agencies, we estimate that 5 more persons would be needed for the direct management of deployment.

	Impacts	
Stakeholder	Positive	Negative
EU sending organisations	- Improved qualifications of volunteers (potential future humanitarian aid	- New competitive actor in the humanitarian aid system
	workers)	- Little control over volunteers deployed and less interest in getting involved
Volunteers	- Good quality of training and conditions of deployment	- Reduced number of deployment opportunities
		- Limited contacts with local communities and beneficiaries
Hosting organisations	- Higher visibility vis-à-vis the EU	- Reduced number of volunteers deployed
		- Volunteers would be more 'disconnected' from organisations
Beneficiaries	- Quality of volunteers contributions	- Reduced number of volunteers deployed
		- Volunteers more 'disconnected' from local communities

Contribution to the objectives

1. To improve the capacity of the Union to provide humanitarian aid

The overall humanitarian aid capacity of the Union would also be improved as in for Option 3. However, the need to set-up of new mechanisms and management structures and the limited number of volunteers deployed in the field hamper the potential of the Voluntary Corps to contribute to the improvement of EU capacity in humanitarian aid. Given the change in the implementation modalities (humanitarian partners would not be involved in deployment), this option is expected to be less effective.

2. To improve the skills and competences of volunteers and their working conditions

Impacts are similar to option 3: The volunteers' skills set would be improved through training and deployment in the EU offices in third countries. Direct contact with the EU structures would allow volunteers to improve their knowledge of the EU policies and implementation mechanisms.

3. To promote the visibility of the Union's humanitarian values

Direct management would allow for higher visibility of the EU and the creation of an 'esprit de Corps'. At the same time, the reduced number of deployment in the field would limit the impact of the Voluntary Corps outside the EU.

4. To build capacities of hosting organisations in third countries

The impacts would be similar to option 3, though the deployment of fewer volunteers could be a limiting factor for the strengthening of local capacities.

5. To enhance the coherence/consistency across Member States in order to improve opportunities for European citizens to participate in humanitarian aid operations

While the direct management of the Voluntary Corps would ensure a strong steering of the different activities, this would not necessarily increase the consistency of the existing voluntary schemes across Member States as those organisations would not be directly involved in the

activities of the Voluntary Corps. The fact that the management of the Voluntary Corps' activities would be centralised might act as a hindrance to wide-spread EU participation of those who are interested in volunteering in humanitarian aid. The reduced number of opportunities for deployment would also be a limiting factor.

6. To strengthen the identification and selection criteria of volunteers

The impacts would be similar to Option 3.

Implementing costs

The costs for modules 1, 2, 3, 4, 5, 7 and 8 are assumed to be similar to the ones in option 3.²⁸

The main difference would regard the costs of deployment (Module 6). Management costs per volunteer deployed would be higher in a direct management model, mainly because the unit cost of human resources and overheads in Commission services (or Agency) are higher than those of external service providers – the administrative overheads of operating the programme will be proportionately higher. As the sending organisations would not been involved in the selection of volunteers, they would be reluctant to engage in co-financing. For this reason, it is assumed in this option 4 that the EU would cover 100% of deployment costs. At the same time, should option 4 be chosen, the Commission could consider asking a service fee to the organisations getting trained volunteers.

For the reasons previously mentioned, the direct management mode is expected to lead to lower levels of deployment of volunteers. It is assumed that this option would lead to not more than 60% of deployment of those reached under the partnership model in Option 3.

Deployment of EU volunteers	2014	2015	2016	2017	2018	2019	2020	Total (2014-20)
Apprenticeship place	ments - 6 moi	nths, 100% fin	ancing					
N° of volunteers	0	324	389	467	560	672	806	3.218
Costs	0	2.980.800	3.578.800	4.296.400	5.152.000	6.182.400	7.415.200	29.605.600
Regular deployment -	- long-term av	verage 1 year,	100% financir	ıg				
N° of volunteers	81	272	327	392	470	564	676	2.782
Costs	2.146.500	7.208.000	8.665.500	10.388.000	12.455.000	14.946.000	17.914.000	73.723.000
Regular deployment -	- short term a	verage 1 mont	h, 100% finan	cing				
N° of volunteers	81	97	117	140	168	201	241	1.045
Costs	763.020	913.740	1.102.140	1.318.800	1.582.560	1.893.420	2.270.220	9.843.900
Total cost deployment	2.909.520	8.121.740	9.767.640	11.706.800	14.037.560	16.839.420	20.184.220	83.566.900
Total n. volunteers (apprent + regular)	162	693	833	999	1198	1437	1723	7.045
Visibility package after deployment	162.000	369.360	443.460	532.380	638.400	766.080	918.840	3.830.520
Promotion & communication	1.500.000	30.000	30.000	1.500.000	30.000	30.000	30.000	3.150.000

²⁸ Some variations might occur for the training of EU volunteers due to the need of higher number of staff on the Commission (Agency) side, which would imply higher comparative costs with respect to service providers.

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Total costs EU	4.571.520	11.501.900	13.819.900	18.035.580	19.857.960	23.817.900	28.548.260	120.153.020	ĺ
(apprent.+regular)									ĺ

The costs of deployment would be around EUR 120M (within the allocation for the MFF 2014-2020) for deploying 60% of volunteers compared to option 3. The costs for the volunteers would be similar to option 3, while there wouldn't be any additional costs for sending organisation as 100% would be financed by the Commission. However, the administrative costs for staff and management would be much higher.

The implementing costs for option 4 would be:

Modules	2014	2015	2016	2017	2018	2019	2020	Tot 2014- 2020
1.Standards identification, select, training	192.400	192.400	242.400	50.000	50.000	50.000	181.200	958.400
2.Certification mechanism	55.000	215.000	230.000	270.000	490.000	655.000	670.000	2.585.000
3.Training EU volunteers	3.853.880	4.596.480	5.042.340	5.893.100	7.034.640	8.403.120	10.045.240	44.868.800
4.EU Register	110.000	302.500	302.500	302.500	330.000	330.000	330.000	2.007.500
5.Standards & certification hosting org.	215.000	213.000	165.000	320.000	820.000	1.470.000	2.860.000	6.063.000
6.Deployment of volunteers	4.571.520	11.501.900	13.819.900	18.035.580	19.857.960	23.817.900	28.548.260	120.153.020
7. Building capacities in hosting org.	1.888.124	3.336.812	3.341.596	4.007.318	4.736.086	5.627.423	6.521.122	29.458.481
8. EU network humanitarian volunteers	1.525.000	825.000	675.000	1.225.000	675.000	925.000	725.000	6.575.000
Total	12.410.924	21.183.092	23.818.736	30.103.498	33.993.686	41.278.443	49.880.822	212.669.201

7. Comparison of options

When comparing the four policy options, it should be noted that the four options are of increasing ambition or scope i.e. from a minimalist option 1 to an extensive and directly managed option 4. The comparisons of the options are made by assessing how much more the more extensive options contribute to the specific objectives (effectiveness). This assessment can then be compared to the resources needed to achieve those objectives (efficiency). The selection of the preferred option is based on this two criteria, as well as the coherence with the overall humanitarian aid policies. The varying extensiveness of the different options also gives rise to different risks during the actual implementation.

The table below summarises the comparison of options. This is done by applying a scoring system where scores from +, ++ or +++ are assigned, signifying low, medium or high positive impacts. Note that some of the scores have been enclosed in brackets (), indicating that the assessments are connected with more uncertainty (also linked to the risks identified). The table

also contains the total implementation cost figures for the four policy options to enable an approximate assessment of efficiency.

	Baseline scenario	Option 1	Option 2	Option 3	Option 4
Specific objectives					
To improve the capacity of the Union to provide humanitarian aid	(+)	(+)	++	+++	++
To improve the skills and competences of volunteers and their working conditions	(+)	(+)	++	+++	++
To promote the visibility of the Union's humanitarian values	(+)	(+)	+	+++	+++
To build capacities of hosting organisations in third countries	-	-	+	+++	+++
To enhance coherence across Member States in order to improve opportunities for European citizens to participate in humanitarian aid	-	(+)	(++)	++	(+)
To strengthen the identification and selection criteria for volunteers	+	++	++	+++	+++
Implementation costs 2014-2020		EUR 3 million	EUR 52 million	EUR 210 million	EUR 212 million
Number of volunteers deployed	-	-	-	9.604	7.045

The **impacts on voluntary schemes** are of different nature and size. Option 1 would create the conditions for an increased transparency and consistency of the recruitment processes and training of volunteers across Member States, and could encourage sending organisations to align their approaches. However, impacts and synergies effects depend on the level of uptake across organisations. The impacts of option 2 on voluntary schemes would also be indirect. The Voluntary Corps training could have a 'leverage effect' on the training activities offered by other humanitarian actors. Voluntary organisations would also have facilitated access to volunteers through the Register.

Option 3 would further add the possibility to all voluntary organisations across the EU to benefit from financial support for deploying volunteers in humanitarian aid operations, thus strengthening the whole sector. Option 4 would have a more limited impact in that the sending organisations would have only a marginal role in the Voluntary Corps, especially for the deployment of volunteers.

As for **volunteers**, the different options contribute to their qualifications to an increasing degree. Option 1 mainly enables the Voluntary Corps volunteers to display on their CVs that they have been selected/engaged by a certified organisation, and it provides for a higher level of knowledge about what to expect from volunteering through different organisations. Option 2 directly contributes to volunteer qualifications via training, and increases their chance of deployment. Training and the Register would also provide a faster entry into volunteering, while the standards for host organisations would help volunteers to maximise their contribution when deployed and increase their job satisfaction.

Option 3 would help volunteers to gain a concrete work experience in the sector and further improve their qualifications through deployment, so to become more attractive for subsequent field experiences and increase their opportunities for future jobs. This is also likely to encourage EU citizens wanting to express their solidarity to engage in volunteering and make a concrete contribution to humanitarian aid (including for those who would otherwise have fewer opportunities). This will also contribute to increase the surge capacity of the humanitarian sector. The EU Network of humanitarian volunteers would also provide networking opportunities that would be particularly useful for those wanting to start a career in humanitarian aid. Finally, this option would bring cultural benefits, as volunteers would get an opportunity to learn about different cultures and ways of living.

Option 4 contains the same modules as option 3 and would bring the same benefits as above. However, the impact on volunteers would be limited by the reduced number of deployment. Furthermore, in addition to the extra administrative costs, the Commission/Agency management would reduce the accessibility by the partners and somewhat the participation. In option 4, the ownership of the humanitarian aid workers would be reduced as they have not themselves chosen the candidates. Effective match between volunteers' profiles and needs in the field would also be more difficult.

All the options would promote **EU visibility**, but to different degrees. In option 1, the impacts would depend on the level of uptake and how far they come to be identified as part of an EU initiative. Certificates may make EU volunteering standards more visible. Impacts on the promotion of EU visibility outside the EU would be very limited, due to the fact that this option does not imply any deployment. Option 2 would have an indirect impact on the promotion of EU visibility in third countries if and when trained volunteers are deployed.

The direct presence and support of the Voluntary Corps in the **local communities** is a central and direct way of displaying EU visibility, in particular if combined with adequate training that ensures that volunteers contribute significantly and positively (option 3). Option 3 will thus further reinforce the impacts of option 2, in particular in host communities. In option 3 and 4, the Commission would be able to directly influence how EU visibility and solidarity will be delivered with the volunteers' presence. In both option 3 and option 4 volunteers could also act as 'ambassadors' for the EU Voluntary Corps after having been deployed.

In conclusion, option 1 would have a limited impact on the objectives, depending on the level of uptake of standards and the willingness of voluntary organisations to subscribe to the certification mechanisms. Option 2 would improve the qualifications of volunteers and would create the conditions for more effective deployment and increased contribution of volunteers to the humanitarian aid sector. However, there would be no guarantee that the skills acquired by volunteers would actually be put at the service of the local populations. Option 3 would not only enhance the voluntary sector and support to volunteers in Europe, but would also include all the necessary elements for ensuring that volunteers actually contribute to the humanitarian aid interventions in third countries and thus contribute to the overall effectiveness and quality of humanitarian aid. Option 4 would imply much higher costs and a limited number of deployment opportunities due to management constraints, and would imply a different management approach to the rest of humanitarian aid and lack the opportunities of the partnership approach.

For these reasons, the preferred option is the option 3.

8. ARRANGEMENTS FOR MONITORING AND EVALUATION

Monitoring

A standing monitoring system will follow the progress of the programme in the achievement of its objectives. It will be based on a number of indicators, consistently compiled and measured by the implementing body. The monitoring system will allow tracking of the level of achievement of the operational objectives of the scheme, will provide indications as to the achievement of its specific objectives and will provide guidance for adjusting the implementation of the programme in light of experience.

The core indicators for monitoring will be the following:

Specific objective	Indicators
To improve the capacity of the Union to provide humanitarian aid	Number of volunteers deployed or ready for deployment
	Number of certified sending and hosting organisations
To improve the skills and competences of volunteers and their working conditions	Number of volunteers trained and quality of training (based on peer reviews and level of satisfaction)
	 Number of certified sending and hosting organisations applying the standards for deployment and management of European volunteers
To promote the visibility of the Union's humanitarian values	European volunteers' level of knowledge about EU humanitarian aid
	• Level of awareness about the Voluntary Corps among the targeted population of the Union the benefitting third countries communities and the international humanitarian community
To build capacities of hosting organisations in third countries	Number and type of capacity building actions
	Number of third country staff and local volunteers participating in capacity building actions
To enhance coherence across Member States in order to improve opportunities	Number of certified sending organisations
for European citizens to participate in humanitarian aid	Dissemination and replication of the standards for management of European volunteers by other voluntary schemes
To strengthen the identification and selection criteria for volunteers	Number of sending organisations making

use of standards					
•			satisfaction manager	of	sending

These indicators may be completed by additional ones according to the needs in terms of management and decision-making.

Evaluation

A mid-term evaluation of the scheme will be carried out three years after the actual start of the activities. A final evaluation is foreseen at the end of the programme. Additional evaluation studies on specific aspects of the scheme may be launched at any time during the implementation of the scheme, should it appear necessary to adjust or reshape any part of the scheme.

9. ANNEXES

- 1. Executive summary of 2010 Review
- 2. Analysis report of the open public consultation
- 3. Pilot projects 2011-2012 factsheets
- 4. Example of existing training schemes
- 5. List of stakeholders consulted

ANNEX 1



FINAL REPORT

Review concerning the establishment of a European Voluntary Humanitarian Aid Corps

Implementation:

July - October 2010

prepared for:



EUROPEAN COMMISSION

Directorate - General for Humanitarian Aid and Civil Protection - ECHO

ECHO 01 - Evaluation Sector

Aachen, 26th November 2010

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Internal Project N°: GMX EC 16 - 2010

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EXECUTIVE SUMMARY

A.1. Objectives of the Review (Section B.1.2 of the main report)

The article 214.5 of the Treaty on European Union (TEU), foresees the setting up of a European Voluntary Humanitarian Aid Corps. The acronym "EVHAC", which can be misleading for several reasons, will be used in the present report for convenience purposes.

The overall objective of this review is to support the Commission in setting up a European Voluntary Humanitarian Aid Corps by (i) conducting an analysis of existing voluntary schemes, (ii) identifying the structure, scope and focus of possible implementing options and (iii) assessing the cost of these options.

The TOR also took into consideration current trends and needs of volunteering, such as professionalism, focus on demand-driven approaches, on capacity building of local counterparts, or the wider LRRD29 scope of humanitarian-related activities from preparedness and civil protection to recovery.

A.2. Approaches (Section B.1.2)

The review was carried out over a period of 10 weeks (between July and September 2010) by a team of 3 consultants. All of them had taken part in the previous EVHAC Review carried out in 2005 and 2006, which provided comprehensive background information.

A first phase of the review was dedicated to a wide literature review (Annex D) and to the preparation of survey questionnaires. An Aide Memoire was submitted to DG ECHO mid-August.

During the second phase, survey questionnaires were sent to 182 FPA partners of DG ECHO, all HAC members and Civil Protection National Contact Points, as well as to identified returned volunteers. In parallel, key stakeholders were visited in Brussels, Germany, Geneva, UK and Paris; others were approached by phone, mail and dedicated questionnaires (Annexes E - F). A brief field mission was also carried out in Haiti, to collect lessons regarding the involvement of international volunteers in this recent major crisis (Annex G). The draft report was submitted in due time before the dedicated stakeholders' conference, at the end of September. The scope of work was somewhat constrained by the limited period of time allocated for the review, which took place mostly during the months of summer holidays.

A.3. Key Findings and Lessons Learned (Section B.2, Annexes D - G)

There was a consistency in the findings from the successive phases of research and from the variety of sources. The following paragraphs summarise the key findings and lessons by theme, along with the conclusions or recommendations which the team drew from those findings (recommendations are further detailed in B.3). Fuller details of findings themselves, organised by sources and stakeholders, can be found in Annex F.

A.3.1. Present involvement of volunteers in humanitarian actions with DG ECHO partners Of the respondents to the DG ECHO partner survey (46 of about 182 invited), the majority stated that they involve volunteers in their humanitarian activities, although very few would do so in emergency relief operations / man-made crises, and never with young unskilled

²⁹ Linking Relief Rehabilitation and Development (LRRD): A communication from the European Commission to the European Council and European Parliament on LRRD policy can be found at: http://ec.europa.eu/development/icenter/repository/COM LRRD en.pdf

volunteers. Volunteers deployed to international projects are mostly used for their specialised technical skills, generally for periods of less than 6 months. They are either young professionals, freshly graduated, or experienced ones. Where it relates to assignments inside the EU, organisations generally take on as volunteers young people still undergoing studies or those just graduated in relevant sectors, essentially for auxiliary support services or general administrative work. The majority of the responding organisations also indicated that they are planning to create new posts for experienced volunteers or young professionals in the near future, although the actual number of posts is quite limited. An EVS (European Voluntary Service) National Agency stated that the demand from interested youth is very high and that there is potential to increase the numbers of volunteers were there more funds available.

The reality of involving volunteers in today's humanitarian activities follows in general a needs based, rational approach: younger (less experienced) volunteers are mostly involved in the EU, and experienced and well trained volunteers are deployed to third countries. The review recommends that EVHAC reflect this approach to ensure the involvement of different groups of volunteers.

A.3.2. The key operational criteria for EVHAC are to respond to needs and to do no harm. These points were stressed by an overwhelming majority of interviewees and respondents to surveys; they were also summarised, together with most of the key issues below, in a joint position paper by ICRC, IFRC, OCHA and VOICE. Examples given by respondents were that European volunteers must not deprive locals of jobs or their own opportunities to volunteer; that volunteers must not be a security risk to themselves or others; that EVHAC should not distract from the sector's move towards professionalism (see section A.3.2 on training and standards); that volunteers should do only work required by the community or the operational agency (not work primarily aimed at benefitting the volunteer).

The key lesson from comparing the responses from Haiti to those from a similar visit to Sri Lanka in 2006 is that the added value of European volunteers will be affected by factors such as the local post-disaster situation, the local culture and particularly the strength of local civil society. It will be important in every post-disaster situation for a needs assessment to be undertaken to understand the skills needed and the optimal timing for the different skill levels of volunteers, as well as the capacity of the country (accommodation, food etc) and organisations (management time, tasks identified) to receive them.

To ensure buy-in from the humanitarian community (European and in-country) and adherence to principles of humanitarian action, the recommendations of the review are based on this premise of responding to need. To achieve this the review advocates a transparent partnership approach in setting up EVHAC, involving potential users of EVHAC volunteers during the setting-up stage and beyond (e.g. specific working groups) to base its activities on actual needs. It was also clear from responses that EVHAC-supported activities need to encompass the wider framework of humanitarian aid, from pre- to post-disaster work, and the full range of LRRD activities.

A.3.3. EVHAC should add value to existing schemes, without duplicating or competing. There are a large number of existing volunteer schemes within and outside Europe, defining volunteer in many different ways and ranging from basic induction for unskilled youth to specialised rosters for professionals. Implementing organisations prefer to seek experienced experts for third country deployment, as well as some young professionals as trainees for career-entry schemes. Rosters for highly trained experts (including volunteers in some cases

but not all) are operated by civil protection actors, some UN agencies such as OCHA³⁰, UN Volunteers and UNHCR. The definition of what a volunteer is varies significantly: unpaid, trainee or experienced with stipend, etc. Volunteering organisations and networks often offer simultaneously several models of volunteering, which correspond to the demands of their respective target groups.

Some respondents provided useful suggestions regarding the possible role of EVHAC, to be focused on: (i) cooperating with the existing "diversity of actors" in EU humanitarian aid and civil protection, rather than setting up new schemes; and (ii) supporting actively the sector with services such as the development of common standards and guidelines as well as with the development of training modules for volunteers.

In considering the different groups of volunteers, the review suggests a stepped approach ("3 levels of volunteering", described in B.3.1.2) in order to ensure EVHAC is of relevance to significant numbers of implementing partners and volunteers. A contribution by EVHAC to strengthening European volunteer involvement would be to support existing schemes such as career entry schemes, roster services, emergency response units, youth organisations of implementing organisations, etc. The matter of paying volunteers is dealt with in A.3.5. The review takes into account the respondents' views that third country deployment of young (inexperienced) volunteers generally provides a low added value for the beneficiaries (depending on preparation, duration, support), since such schemes are mostly focused on the personal development of the young volunteers. Coordination should also be sought with the new Youth on the Move initiative³¹, in matters of e.g. vocational training, certificates and cooperation with the EURES job portal³².

There are several options for EVHAC to deal with rosters of experts. EVHAC may either operate its own roster/database, which would require extensive work and entail risks of duplication or confusion, and/or coordinate with existing rosters. It could also delegate the roster work for some specific sectors or skills to existing and well-functioning registers. An alternative would be to establish a "clearing house" database which would either collate needs identified at field level and trigger pre-existing arrangements with rosters, or/and try to match needs with offers from EU civil society actors or individuals.

A trade-off between co-financing by EVHAC of humanitarian volunteering projects and co-branding would be favourably envisaged by many key volunteer-sending organisations, provided that modalities can be discussed in working or focus groups.

A.3.4. EVHAC could add value in contributing to strengthening a conducive environment for volunteering. Some lessons learnt outline the frequent legal problems for volunteers (visas, work permits) and the lack of a consistent legal framework within Europe. A key role of facilitation and coordination on the legal issues would be needed at the EU level, in coordination with e.g. the IDRL (International Disaster Response Laws, Rules and Principles)/IFRC and the UN. Many respondents outlined also the need for the recognition at EU level of volunteering assignments and of skills gained in this context. Conducive frameworks exist already in the UK and in Germany, although improvements may be needed.

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OCHA operates the Emergency Response Roster for surge capacity, the GenCap (Gender Capability) and ProCap (Protection Capability) rosters, for the benefit of UN agencies. High level "experts on mission" are provided exclusively through a "Stand-By Partnership Programme" of 12 partner organizations, which have their own rosters.

³¹ Council of the European Union Resolution, 27th November 2009: http://ec.europa.eu/youth/pdf/doc1648_en.pdf 32 EURES Job Portal: http://ec.europa.eu/eures/

Such an environment has also recently been enhanced in France, with the adoption in 2005 of a law on volunteering contracts, and the creation in early 2010 of the "France Volontaires" platform.

Recognising that there are a variety of gaps in the current patterns of service provision to volunteers expressed by those organisations involving volunteers, the review suggests EVHAC address some of the priority service components for volunteering. These would include training support, information provision, strengthening of recognition, facilitation functions for visa / work permits, insurance matters. IFRC further recommended discussions in working groups to define possible cooperation in matters of e.g. IDRL and harmonized legal status and recognition for European volunteers in the EU and abroad.

A.3.5. "Volunteering is not for free". This statement by returned volunteers applies to both sending organisations and the volunteers themselves. Almost all Europeans/Americans (aside from the initial flood of faith-based groups) who were volunteering in Haiti were paid more than expenses, some being paid their full salaries by employers willing to let their staff member volunteer, or by governments through nationally funded schemes. However, despite receiving some kind of remuneration/stipend, many volunteers also stated that they have contributed financially themselves to their mission. The successive tasks of identification, recruitment, training, integration, and supervision and returnee care services are very demanding and costly; a majority of actors expressed therefore their need for funding and supporting services, to ensure inclusivity and enable a larger number of volunteers to get involved in humanitarian assistance

This finding requires EVHAC to consider and to define remuneration and compensation schemes (e.g. by level of volunteering) – benchmarked with the remuneration approach of existing schemes to prevent "market distortion". It also makes EU support for volunteering a costly exercise but will offer opportunities for greater inclusivity.

A.3.6. The question of professionalism and training of the volunteers. Lessons learnt from volunteers' involvements in previous humanitarian crises point to a number of recurrent patterns, e.g. the need for experienced, skilled volunteers rather than young unskilled ones (at least during the first 6 months of an emergency), the need for long-term commitments by volunteers, the need for structured training (security, cultural sensitization, language skills), and a code of practice for volunteers. Respondents to the different surveys confirmed the need for targeted training and mission preparation as well as for development of common standards and guidelines for the management and training of volunteers. The major challenges mentioned by sending organisations are (i) the identification and recruitment of suitable volunteers and (ii) the training and preparation of volunteers and iii) organisational capacity to manage them.

Responding to the expressed needs of the actors for professionalism and training, one suggested field of activity for EVHAC is to support training and promote volunteer management standards and guidelines. The review further recommends cooperation to be established with some EU government-funded schemes for introducing young people, often unskilled or with fewer opportunities, to humanitarian-related values and vocational training, through projects of variable duration in the EU or in safe areas abroad (Weltwärts, the French Service Civique etc). Support of operational agencies would come through any central support EVHAC would give to rosters and training provision, and funding for enhancing their agencies' capacity to manage volunteers.

A.3.7. Counterparting and the crucial importance of strengthening local capacities. The 2006 review had already outlined the importance of skills transfer and support for local

organizations and volunteers, which are "faster, cheaper, and more sustainable". This approach was confirmed by many respondents to the present review. In Haiti, counterparting (teaming an international volunteer with a local for mutual benefit – as well as for the community) was mentioned as "the best of all worlds".

To reflect the strongly-held views of its stakeholders ECHO, in establishing EVHAC, needs to consider the inclusion of support for in-country volunteering initiatives and the strengthening of local capacity through volunteering.

A.3.8. The possible contributions from the private and public sectors. There are several models of volunteering used by the private sector, identified by the review, which may be of interest for EVHAC, such as allowing volunteering by staff or funding others to volunteer. This may provide some highly experienced volunteers with specific skill-sets (e.g. logistics, management, healthcare) which are much needed to supply the surge capacity in the first hours or days of a disaster and thereafter. In this respect, the Irish Rapid Response initiative appears as a model.

The highest level (level 3) of the recommended model for involving volunteers under EVHAC would accommodate private and public sector contributions of high level experts.

A.3.9. Remote volunteering. There are some very interesting opportunities for humanitarian agencies to benefit from online volunteers, either in preparatory work (mentoring schemes) or in their operational and ordinary back-office functions (mapping, website management, fund raising, short translations in unusual languages etc), as they try to upscale in response to a disaster. Online volunteering and "crowdsourcing" would also provide opportunities for young people to contribute to a European response remotely. However, alternative forms of volunteering raised only modest interest among returned volunteers.

If EVHAC decides to support remote volunteering, it could seek cooperation with already established platforms such as UN Online Volunteers or existing crowdsourcing initiatives to speed up the setting-up process (probably under co-branding agreements).

A.3.10. Bearing all this in mind, how should EVHAC be implemented? In accordance with the above findings, a few benchmarks of potential relevance for EVHAC have been subjected to in-depth assessments. The analyses confirmed that, although relevant components could be found in all cases (large programmes of young volunteers abroad, the use of experienced returned volunteers), EVHAC would not benefit from the experience of a sufficiently compatible benchmark, and would therefore have to define its own original structure and mode of operation, preferably through a gradual "learning by doing" approach. The literature review has also analysed the limitations of the current DG ECHO Regulation, which is not adapted to the setting up of EVHAC and needs to be revised.

The EAC-EA Executive agency, which already supervises the volunteering actions of the DG EAC Youth In Action programme – some of which are sending large numbers of young European volunteers in third countries to implement humanitarian-related projects - appeared as the most relevant existing management structure for a rapid setting up of EVHAC, though even if this route is chosen a staged approach should be preferred.

A.4. Options and overall recommendations (Section B.3)

Considering the findings and lessons learned and particularly looking at the gaps and needs identified, the review would provide the following implementation recommendations:

- To apply a gradual, "soft start" approach for the launch of EVHAC during the European Year of Volunteering 2011, leaving time for more consultation and studies, and to test-pilot options. The reasons include e.g. the necessary coherence with other contiguous processes, the need to set up coordination mechanisms with concerned actors etc (see B.3.1.1).
- To adopt a <u>do-no-harm</u>, <u>cooperative approach</u>, which would avoid disrupting already well-functioning volunteering schemes by creating confusion and competition, and ensure that demand takes precedence over supply.
- To sub-divide EVHAC into <u>three main levels</u>, which all have their own specific value and impact. This would reflect the wide range of expertise found in volunteers and required by implementing agencies. It would offer adapted approaches, from the gradual induction of young unskilled volunteers to humanitarian-related projects and principles, to junior professionals, and finally to experienced volunteers (professionals) who can be used for surge capacity in disaster response (B.3.1.2).
- To <u>outsource</u> the management (e.g. to the EAC-EA Executive Agency), considering that DG ECHO's clear intention is not to divert budgetary resources from current projects to EVHAC. An adapted governance body for EVHAC should be set up, which would include DG ECHO together with representatives of the Member States and the main partners, to ensure close coordination with the principles and activities of DG ECHO (B.3.1.3).

In this framework, three options have been presented for the implementation of EVHAC:

- a relatively limited grant scheme (B.3.3),
- a pro-active funding and supporting organisation (B.3.4),
- and a more ambitious programming and implementing agency (B.3.5).

Minimum Option (1)

GRANT SCHEME

Core activities of EVHAC:

of Funding eligible volunteer-sending partners (FPA partners of DG ECHO, ex-partners ٥f Youth In Action for humanitarian-related projects in third countries, civil protection organisations, VSOs from Members States etc). responding to requests from eligible partners and according to pre-defined criteria for funding.

Variable/ Medium Option (2)

FUNDING AND SUPPORTING ORGANISATION

Core activities of EVHAC:

- Funding of eligible volunteer-sending partners (equivalent to option 1)
- Provision of adapted forms of support via a number of "service components" to humanitarian and civil protection actors involving volunteers (e.g. training, promotion of values and standards, information campaigns, rosters, local capacity building etc.)
- Formulation and development of various stages of volunteering induction programmes (according to skills)

Maximum Option (3)

IMPLEMENTING AGENCY

Core activities of EVHAC:

- Programming and implementation by EVHAC of own volunteering functions / programmes
- Management of projects and programmes by field offices under EVHAC's own responsibility
- Optional funding of programmes and projects implemented by eligible partners, where relevant

Direction of increased complexity and risks/responsibility for the Commission (various factors)

The <u>preferred option</u> of the review (also confirmed by a majority of respondents) is the "medium" implementing <u>option 2</u> as the most adequate in a situation where EVHAC has to

insert itself into a complex framework of EU volunteer-sending organisations and volunteering schemes without disrupting what already exists and functions. EVHAC should on the contrary be in a position to add the value of a European dimension for necessary harmonization and promotion, and provide funds where relevant schemes may be in need – in a "win-win" trade off for EU visibility.

Option 2 would also leave the implementation of projects to the partners, who would continue using their own established procedures, (provided that these remain consistent with new proposed standards).

ANNEX 2



ANALYSIS REPORT

Analysis of the Open Public Consultation concerning the establishment of a European Voluntary Humanitarian Aid Corps

Implementation:

December 2010 - May 2011

prepared for:



EUROPEAN COMMISSION

Directorate - General for Humanitarian Aid and Civil Protection - ECHO

ECHO A1 - Evaluation Sector

Aachen, 8th June 2011

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Executive Summary

Background

The Lisbon Treaty foresees the establishment of a European Voluntary Humanitarian Aid Corps (Humanitarian Aid Corps), Art 214.5 TFEU. A Communication presenting the main principles and options has been adopted on the 23rd of November³³.

Some gaps and areas where the Humanitarian Aid Corps is likely to have an added value are identified. These include: (i) identification and selection of volunteers (aimed at having the right people at the right place at the right time); (ii) training, through the development of common standards, good practices and possibly modules; (iii) deployment, in order to benefit from volunteers in EU humanitarian aid operations.

In order to gather ideas and opinions for the establishment of the Humanitarian Aid Corps an Open Public Consultation was carried out between 8th February and 3rd May 2011. Responses were requested on a range of issues, which include:

- general opinion and expected impact of the Humanitarian Aid Corps;
- profiles of volunteers and "Levels of Volunteering";
- types of activities for the Humanitarian Aid Corps volunteers;
- types of preparatory and support measures for volunteers;
- implementing options of the Humanitarian Aid Corps.

Methodology

To allow for wide participation and dialogue, a survey was formulated which requested feedback on the essential principles and opinions presented in the Communication of the Commission on the establishment of Humanitarian Aid Corps. Respondents were offered statements with which they could agree or disagree in a graded way (i.e. strongly agree, somewhat agree, somewhat disagree, disagree). This questionnaire was encoded in the web-based survey tool of the Commission (IPM – Interactive Policy Making) to facilitate the contribution process by interested individuals and organisations. The survey was made available in three languages (English, French and German) and followed the "General principles and minimum standards for consultation of interested parties by the Commission"³⁴

With the objective to stimulate wide participation, the Commission published a press release and provided the link to the online Consultation at the DG ECHO web-site and the DG MARKT web-site "Your voice in Europe". Furthermore, the major associations of volunteering organisations in the EU (CEV, AVSO and the Alliance of European Voluntary Organisations) and the VOICE35 network of NGOs have been informed and around 200 different organisations in the EU and abroad were directly invited to contribute to the Consultation

The Consultation was open to all interested individuals and organisations inside and outside the European Union.

³³ Communication of the Commission - COM(2010)683 final

³⁴ Communication from the Commission, "Towards a reinforced culture of consultation and dialogue – General principles and minimum standards for consultation of interested parties by the Commission", COM(2002)704 final, Brussels,

³⁵ VOICE stands for Voluntary Organisations in Cooperation in Emergencies (a network currently representing 83 European non governmental organisations active in humanitarian aid worldwide)

The Open Public Consultation forms an essential contribution to the establishment of the Humanitarian Aid Corps, adding to the findings of earlier opinion polling exercises at the level of specialised humanitarian stakeholders³⁶, particularly at the level of DG ECHO FPA partners, Volunteer Sending Organisations and NGO networks and in addition returned volunteers which served abroad.

The results of the Consultation will be presented at a stakeholder conference in June 2011 in Budapest and a brief factual report will be published at the DG ECHO and DG MARKT web-sites.

Summary findings

The Open Public Consultation concerning the establishment of the Humanitarian Aid Corps generated **126 contributions** in total, **92 from individual respondents** and **34 from respondents representing an organisation**. The responding population is not very homogeneous. The responding organisations, from 16 EU Member States and two third countries, vary in type, where the most frequent responses are from humanitarian and development cooperation NGOs, followed by civil society or community-based associations. The majority of responding individuals are persons with volunteering experience (74 out 92 respondents).

Despite the variations in the composition of respondents, the Consultation provides quite a clear message on most topics addressed. When looking at the main topics (general opinion, profiles of volunteers, type of activities and preparatory and support measures), a majority of respondents from both groups, individuals and organisations, agree with the proposed statements (often near to 80% of the respondents). Next to the very supportive overall evaluation, the respondents used the opportunity to provide "free text" responses to express their concern about particular issues (e.g. advisability adequacy of involving young or inexperienced volunteers in humanitarian assistance, cost-efficiency of involving higher number of volunteers in humanitarian operations, security concerns, the impact of inexperienced volunteers on the sector's professionalisation agenda, risk of duplication of structures, and several others).

In general there is a tendency that organisations agree slightly more with the statements provided in the Consultation, compared with the feedback of individual respondents.

Topic 1 - General opinion and expected impact of the Humanitarian Aid Corps – An overwhelming proportion of the respondents agree or somewhat agree with the statements under this section³⁷, which were formulated in line with the concept of the Humanitarian Aid Corps and the anticipated impact³⁸. Responding organisations are particularly convinced that the Humanitarian Aid Corps has the potential to be the right platform to promote structured training, common standards and good practices for involving volunteers (in cooperation with existing actors).

The free text comments under this section highlight the relevance of the Humanitarian Aid Corps to three key concerns:

- 1. the possibility to show solidarity with people in need;
- 2. the opportunity to practice active EU citizenship (mostly individual respondents);

³⁸ As defined in the Communication of the Commission on the establishment of the European Voluntary Humanitarian Aid Corps, COM(2010)683 final

³⁶ Surveys for DG ECHO FPA partners and returned volunteers in the context of the preparatory study "Humanitarian Aid Corps review 2010". This review is available at http://ec.europa.eu/echo/files/policies/evaluation/2010/EVHAC Final Report.pdf

Expected impact (9 statements of the Consultation – for complete statements see Annex I): positive contribution to the humanitarian and civil protection sectors; promotes active EU citizenship; shows solidarity with people in need, helps people in need; creates positive links with people in need; contributes to increase coordination and coherence in the sector; promotes professionalism and safety for volunteers; helps with harmonising existing approaches; right platform to promote standards and good practices.

3. the potential of the Humanitarian Aid Corps to increase coordination and coherence in EU humanitarian volunteering.

Some more critical voices question the added value of increased number of volunteers in humanitarian operations, and others highlight the importance of avoiding duplication of structures.

Topic 2 - Profiles of volunteers and "Level of Volunteering" - The Consultation addressed five issues³⁹ related to the profiles of volunteers to be deployed under the Humanitarian Aid Corps with respect to varying age groups and experience. The majority of the respondents agreed that the Humanitarian Aid Corps should enable different types of volunteers to get involved in humanitarian operations. This also includes the support of young or less experienced volunteers (school graduates / students) in situations where there are no security problems. A large proportion of the respondents are of the opinion that the Humanitarian Aid Corps should help young professionals to gather work experience and to develop career opportunities in the humanitarian sector (87% of the individuals / 84% of the organisations). Specifically, the responding organisations would like to see the involvement of experienced volunteers from the private sector in situations of need for highly specialised experts.

When looking at the question if the Humanitarian Aid Corps should focus primarily on experienced volunteers, on condition that they do not replace staff positions, individual respondents and organisations had divergent views. Around 62 % of the responding organisations agree with this statement, whereas only 36% of the individual respondents do so. It appears that – also confirmed by the free text comments – the organisations tend to see young or inexperienced volunteers serving in support positions in the EU but not so much at field level, where they clearly vote for experienced volunteers and professionals when involving volunteers in humanitarian field work.

We note a consensus amongst the respondents when looking at the free text comments to this section. All respondents require a professional managed deployment environment for the Humanitarian Aid Corps volunteers and demand that the Humanitarian Aid Corps should not have any negative impact on the professionalisation of the humanitarian sector. Core issues addressed were:

- professional recruitment and selection of candidates;
- matching between the tasks and the skills and capacities of the volunteers;
- adequate training and mission preparation for the volunteers;
- security issues should be a priority when deploying volunteers.

Some critical voices questioned the usefulness of involving young or inexperienced people in humanitarian operations and suggested that their contribution should be limited to supporting humanitarian actors in the EU or in their home countries.

Topic 3 - Type of activities for the Humanitarian Aid Corps volunteers - There are large numbers of possible types of activities for volunteers. This section of the consultation asked for the opinion of the respondents concerning 6 concrete types of activities in which particularly young and inexperienced volunteers could be involved. The organisations evaluated the suggested activities quite positively – a clear majority agreed with the suggested concepts / types of activities. Individual respondents were proportionally less in agreement with the suggested concepts – this is certainly caused by personal preferences of the individual respondents whereas the organisations tend to judge more on the basis of value-adding in the framework of their operational requirements.

Amongst all others, local capacity building in third countries (particularly disaster preparedness, postcrisis recovery and civil society strengthening) and twinning or exchange programmes received the

³⁹ **Profiles of volunteers** (5 issues addressed in the Consultation – for complete statements see Annex I): The Humanitarian Aid Corps should involve of different types of volunteers; should involve of young / less experienced volunteers; should help young volunteers to gather work experience; should enable the involvement of volunteers from the private sector; should concentrate on the involvement of experienced volunteers.

highest degree of agreement from both organisations and individual respondents. The organisations furthermore strongly favoured "EU back-office support" and "online-volunteering" as being adequate types of activities for less experienced volunteers.

The free text responses to this section highlighted a number of concerns, which mainly focussed on the fact that humanitarian operations in general and particularly emergency relief operations need to be staffed with experienced professionals and are not suitable for younger or less experienced volunteers. Furthermore, there is again a consensus that any deployment of volunteers needs proper training, mission preparation and supporting measures and care services.

Topic 4 - Types of preparatory and support measures for volunteers – By their nature, the humanitarian actions of the European Union often take place in difficult situations (security, health risks, accessibility, etc.). The Consultation suggested a number of preparatory and support measures⁴⁰ for volunteers and asked the respondents about the importance of these measures.

The majority of the respondents evaluated all nine suggested measures as indispensable or very important. "security training" and "mission preparation" ranked highest for both respondent groups, individuals and organisations. "Logistical support" (travel, visa, etc.) ranked lowest amongst all suggested measures. For some measures there is a surprisingly high deviation in the appreciation between individuals and organisations, especially "introduction to humanitarian principles" and "technical training", where for example the organisations give more importance to technical training than the responding individuals.

Next to the suggested measures, the respondents recommended a number of additional preparatory and support measures, which are listed below:

- health and stress management support;
- medical examination to prove that candidates are fit for their assignments;
- intercultural relations training and comprehensive information provision on the historical context;
- psycho social care services after return and counselling if needed;
- introduction to general development issues, next to the "introduction to humanitarian principles".

Several respondents suggested that the support measures should be tailored to the different possible groups of volunteers to be deployed under the Humanitarian Aid Corps.

Topic 5 - Implementation options for the Humanitarian Aid Corps – There are several different possibilities for the implementation and the institutional establishment of the Humanitarian Aid Corps. The Communication highlights three basic options for the implementation and at the same time advocates for a strong cooperative approach for the Humanitarian Aid Corps – meaning to build on existing structures and volunteering schemes, rather than duplicating them. In the Consultation, respondents were asked to vote for the most adequate option among the three.

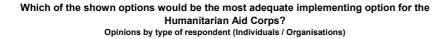
⁴⁰ **Suggested preparatory and support measures** (9 measures suggested in the Consultation): introduction to humanitarian principles; security training; technical training; introduction to local culture in matters of concern and languages; logistic support like travel, visas, etc.; insurance coverage; in-depth mission preparation; continuous local coaching and mentoring / supervision; care services after return of volunteers.

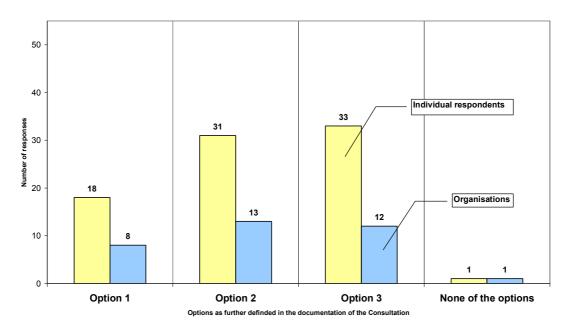
Definition of the suggested options:

Option 1 – The Humanitarian Aid Corps should address the challenges expressed by volunteer organisations regarding generally agreed standards of selection and training for volunteers, including in some specialised niches such as volunteer management, some back-office functions, or prevention and preparedness activities – possibly including the establishment of an "EU certification mechanism" for organisations respecting those standards.

Option 2 – The Humanitarian Aid Corps should combine Option 1 described above, which focuses on training, with additional activities including the funding of recruitment, training and deployment for the benefit of organisations involved in humanitarian disaster relief (NGOs, Red Cross and UN), especially targeting experienced staff to be deployed in key functions.

Option 3 – The Humanitarian Aid Corps should be established as a fully-fledged volunteer scheme including selection, training, matching and deployment of volunteers (similar to some to the existing volunteer schemes in the humanitarian sphere).





The respondents clearly favoured Option 2 and Option 3, Option 1 received the least votes. Organisations and individual respondents replied in a proportionally quite similar way.

The free text responses revealed that there is a consensus amongst the respondents that the Humanitarian Aid Corps should not duplicate existing structures and that, where possible, existing actors should be used for the actual deployment of volunteers (remark: which clearly is in line with the Communication on the establishment of the European Voluntary Humanitarian Aid Corps).

Many respondents call for close coordination between the Humanitarian Aid Corps and the existing humanitarian actors. Some voices call for intense involvement of local structures in the affected counties (e.g. local NGOs) and several respondents suggest using existing structures at EC level to implement the Humanitarian Aid Corps (e.g. EVS).

Conclusion

The findings of this Consultation align closely with the Communication of the Commission on the establishment of the Humanitarian Aid Corps⁴¹, which has formed the basis for the Consultation in terms of structure, content and priority issues addressed.

Next to the very supportive statements and the generally strong agreement received from the respondents in the closed questions sections of the Consultation, also the expressed opinions of the respondents in the free text areas of the Consultation coincide with the main conditions for the Humanitarian Aid Corps to bring a positive contribution to humanitarian aid operations which are defined in the Communication of the Commission and are listed hereunder:

- > avoid duplication and support/complement existing voluntary organisations
- take into account the increased professionalization of the humanitarian sector, including the need for volunteers deployed through the Humanitarian Aid Corps to provide real added value
- > security: young and un-experienced volunteers will be dealing with pre and post crisis activities rather than emergency response ones (Disaster Risk Reduction and activities in transition contexts)
- > support to the development of local capacities, including exchange and pairing programmes
- > allocation of additional funds, in order to avoid diverting operational humanitarian aid budget

The results of the Consultation are encouraging and should make the European Commission confident in taking the Humanitarian Aid Corps to the next stage.

⁴¹ Communication of the Commission - COM(2010)683 final

ANNEX 3

Pilot projects 2011-2012

Summary table

	Save the Children, UK	VSO International	French Red Cross
Partners	NOHA, Institut Bioforce Development (France), Red Barnet Denmark, Die Johanitter	VSO (Netherland), Pro Vobis (National Resource Centre for Volunteering, Romania)	Austrian, Bulgarian and German Red Cross
Aim	Building humanitarian talent, professionalization of future humanitarian aid professionals including a comprehensive learning and development programme for the volunteers	Building capacity of local organisations through development of volunteer management training and accreditation for partner organisations. Volunteers follow Personal Develop. Plan process and get university accreditation	Follows the Red Cross approach to promote young people as actors of change. Volunteers are treated as Red Cross staff usually deployed.
Focus of deployment No of	Preparedness and recovery activities 25	Preparedness and recovery activities 40	Pre- or post- disaster humanitarian aid
volunteers	23	40	21
Selection	66% with limited overseas experience, and 34% having completed either NOHA Masters or Bioforce training. Candidates from at least 7 Member States	Volunteer experts. Developed "Best Practise Standards" and assessments tools for selection and management.	24-34 years old, relevant studies or professional experience, ambition to work in the humanitarian sector. Final selection based on identified demands.
Training	12-month training programme: as either Generalist Project Officers (15) or Specialized Logistics Officers (15). The curriculum is a blend of modules developed by partners. Personal Develop Plan and a coach for each volunteer. The coach is an aid professional working with the host agency, is trained and receives support from local organisations.	Two training sessions developed for European and hosting organisations based on a volunteer management process. Pre-deployment: 2-3 online training sessions + 5 days face-to-face training. On arrival: 1 week country training. During deployment: monitoring by an ex-volunteer Special web-site available in 5 languages also used for online learning tools.	Specific training based on IMPACT (developed by IFRC) and modules on humanitarian aid, law and EU aid operations. Two times 5 days' course in Red Cross training centre. Basic training followed up by specialized training modules + visits to institutions (Geneva, Brussels). Development of career track. Mentors, key local advisors and a stress management person identified.
Deployment	Level 1 volunteer deployed 2 times of 4-5 months and Level 2 volunteer 1 time of 9-10 months	Varies -contexts, duration and matching decisions made in collaboration with local organisations.	Six months.

Factsheets

European Commission: Humanitarian Aid and Civil Protection (ECHO)

European Voluntary Humanitarian Aid Corps PILOT PROJECTS 2011/2012





Facts & figures

- Project Leader French Red Cross
- Project Start: September 2011 (15 months total duration)
- 21 volunteers deployed for 6 months as of May 2012
- More info on http://ec.europa.eu/echo/policies/evhac_en.htm

THE PROJECT

The project consortium is coordinated by the French Red Cross and unites three national Red Cross Societies from Germany, Bulgaria and Austria as well as the International Federation of Red Cross (IFRC) and Red Crescent Societies as associate partner. The project follows the Red Cross approach to promote 'young people as actors of change' and is based on the large experienced of the organisation in volunteering and humanitarian aid and treats volunteers in a highly professional way such as any Red Cross staff deployed currently.

Links to the main partners websites:

http://www.croix-rouge.fr/ http://www.drk.de/ http://www.redcross.bg/ http://www.roteskreuz.at/ http://www.ifrc.org/

THE VOLUNTEERS

- 21 volunteers
- 6 months deployments starting in May 2012
- Placements will be defined on demand of National Red Cross Societies in possible the deployment countries with ECHO missions
- Target: Young qualified and inexperienced volunteers with ambition to work in humanitarian sector
- Pre or post disaster humanitarian aid operations

Step 1:

Identification and recruitment

- Job profiles developed with National Societies and IERC
- Criteria for selection of volunteers: Approximately as of 25 years of age; relevant studies or professional experience; professional ambition to work in humanitarian sector
- National Red Cross Societies run recruitment campaign and select candidates according to job profiles and target group
- Final selection of volunteers will be based on identified demands expressed by Red Cross Societies in humanitarian aid zones

Step 3

Deployment of 21 volunteers, each 6 months, in pre or post disaster zones

- Database of possible hosting missions will be established based on IFRC standard requirements for security management
- Types of projects: 'Disaster Risk Reduction' projects; post emergency projects; organisational development projects in hosting National Red Cross Societies branches or youth departments of these
- Volunteers will be assigned in approval with 'sending' National Red Cross and 'hosting' Red Cross in the field
- Mentors and key advisors will be identified in the hosting National Red Cross to accompany the volunteers during their deployment; a separate 'stress management' reference person will monitor the development of the deployment of the volunteer via virtual contact
- Expatriation of volunteers as well as preexpatriation check-up follows general professional Red Cross practice
- Volunteers will have the possibility for a virtual peer-exchange with each other during the time of deployment

Step 2

Training and preparation

- Development of specific training path based on IMPACT training developed by IFRC (International Mobilization and Preparation for ACTion) including modules on understanding international humanitarian aid; international humanitarian law, and understanding EU humanitarian aid operations
- Specialized training modules depending on university / professional background of volunteers and future deployment as field project officers or organisations support
- 2 times 5 days residential course in Modane (France) in the Red Cross training centre
- E-learning modules available for volunteers
- Visits of Geneva (Red Cross international headquarters and UN institutions) and Brussels (ECHO office and other relevant EU institutions
- At end of second training session development of individual 'career tracks' for each volunteer

Step 4

Capitalisation

- Volunteers will provide experiences during period of mission online on a dedicated website and blog
- Evaluation of impact of the missions on the volunteer, the mentor, the hosting National Red Cross Society and the European sending Red Cross NS with special focus the volunteers' experience, lessons learned and skills developed with volunteers and mentors
- 3-day workshop after deployment to share experiences and recommendations for the future



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European Commission: Humanitarian Aid and Civil Protection (ECHO)

European Voluntary Humanitarian Aid Corps PILOT PROJECTS 2011/2012





Facts & figures

- Project Leader
 Save the Children UK
- Project Start: June 2011 (15 months total duration)
- Call for candidates: Deadline July 3rd 2011
- 30 volunteers deployed for periods of 8-10 months as of October 2011
- More info on http://ec.europa.eu/echo/policies/evhac_en.htm

THE PROJECT

Save the children UK runs this project in collaboration with the NOHA University Network of Humanitarian Assistance and the Institut Bioforce Développement (Bioforce) France with as associated organisations Caritas Czech Republic, Save the Children Denmark and Johanniter. The focus of the project is on building humanitarian talent and professionalization of future humanitarian aid professionals including a comprehensive learning and development programme for the volunteers.

Links to the main partners websites:

http://www.savethechildren.org.uk/ http://www.nohanet.org/ http://www.bioforce.asso.fr/

THE VOLUNTEERS

- 30 Volunteers will de deployed
- 20 at 'Level 1': Volunteers with limited overseas experience; 10 at 'Level 2': Volunteers who have completed NOHA Masters
 or Bioforce accredited training
- Deployments of volunteers: Level 1: 2 placements of 4-5 months; Level 2: 1 placement of 9-10 months
- 15 Volunteers will be deployed with general project management tasks; 15 with specialized logistical tasks.
- All volunteers are deployed alongside an experienced humanitarian professional who acts as a coach
- First deployment expected: Approximately October 2011
- Place of deployment are countries with ECHO operations to be defined during the process of recruitment
- Focus of deployments: Preparedness and recovery activities

Step 1:

Development of training curricula as part of a European Humanitarian Volunteer Programme with a European dimension

Partners to review their training tools and materials and, where needed, tailor them to the project; establishment of a 12-month training programme based on 'Consortium of British Humanitarian Agencies' (CBHA) core humanitarian competencies; volunteers will be trained either as Generalist Project Officers (15 volunteers) or Specialized Logistics Officers (15 volunteers).

Step 3

Deployment of European Humanitarian Volunteers to humanitarian contexts

- Placements within Save the Children UK programmes and programmes implemented by the associated organisations. Focus of deployments: Preparedness and recovery activities
- Local support provided during placements by coaches who are humanitarian professionals (see step 4). Each volunteer will have a personal development plan to track their development and assignments against the CBHA core humanitarian competencies
- Preparation and follow-up of volunteers according to Save the Children UK standards (including medical checks, criminal record checks, etc)
- Assignments depending on type of volunteer -can include developing a proposal, conducting research, writing donor reports, conducting evaluations, running training, supporting distributions, procurement, etc.

Step 2

Selection and training of 30 European Humanitarian Volunteers

- Partners will establish guidelines for selection and ensure wide spread of candidates (including from new EU Member States); Target: Volunteers from at least 7 Member States.
- Two levels of volunteers selected:

Level 1 (20 volunteers): Volunteers with limited overseas experience; 1-year programme split into 2 placements of 4-5 months; 3 training modules (pre-departure / mid-term / post-return)

Level 2 (10 volunteers): Volunteers who have completed NOHA Masters or Bioforce accredited training; 1-year-programme with 1 placement of 9-10 months; 2 training modules (pre & post deployment)

Volunteers will be trained against curricula that are a blend of the modules developed by the partners such as Save the Children inter-agency 3 part Emergency Operations Programme; a number of the 40 Bioforce courses for international development and NOHA's 5 credit Humanitarian Studies. Trainings will focus amongst others on humanitarian studies; the Emergencies Foundation Course (a simulation-based training) that includes hostile environment security & first aid training), project management applications, logistics applications; people management & leadership skills; 'money management'; technical logistics and supply chain. During the first deployment a number of distance learning modules are offered (health, nutrition, food security & livelihoods, protection, monitoring & evaluation

Step 4

Coaching of volunteers during the field deployment, involvement and capacity building of local organisations

At least 20 coaches recruited who are humanitarian aid professionals working with the host agencies; they will be trained online by the Programme Manager and Coaching Advisor and will receive support; volunteer assignments will include capacity building with local organisations and volunteers, e.g. through workshops or 'buddy' schemes. At least 10 local organisations are involved in the preparation and implementation of the coaches.

Step 5

Lessons learnt and recommendations to provide inputs for the launch of the full programme in 2012

Lessons collected through evaluations at different stages of training; particular focus will be on post-deployment de-briefings and trainings; mid-term evaluation by project team; and the end-of-project evaluation through an external consultant.



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European Commission: Humanitarian Aid and Civil Protection (ECHO)

European Voluntary Humanitarian Aid Corps PILOT PROJECTS 2011/2012









Facts & figures

- Project Leader
 Voluntary Service Overseas International (VSOI) UK
- Project Start: Spring 2012 (15 months total duration)
- 40 volunteers deployed; start of deployments foreseen for the first half of 2012
- Flexible duration of deployments depending on placement and type of volunteers
- More info on
 http://ec.europa.eu/echo/policies/evhac_en.htm

THE PROJECT

The project is led by Voluntary Service Overseas International (VSOI) based in the UK and brings together Pro Vobis National Resource Centre for Volunteering Romania and VSO Netherlands. The focus is on building capacity with local organisations through the development of a volunteer management training and accreditation for partner organisations. Volunteers will go through a 'Personal Development Plan' process and have opportunity to get university accreditation (ECTS) of their learning outcomes.

Links to the main partners websites:

http://www.vsointernational.org/ http://www.vso.nl/ http://www.provobis.ro/

THE VOLUNTEERS

- 40 volunteers
- Flexible duration of deployments depending on context and type of volunteers
- First deployments foreseen for the first half of 2012
- Target group: 'Volunteer Experts'
- Disaster preparedness and post conflict recovery placements

Page 1 of 2

Step 1

Development of Best Practice Standards for volunteer selection and volunteer management in humanitarian aid

- Draw on frameworks such as Enhancing Learning and Research for Humanitarian Assistance (ELHRA) competency framework
- Develop assessment tools for recruitment of volunteers, including a multilingual online assessment tools for website
- Develop together with sending and hosting organisations a Volunteer Management System for Humanitarian Aid focusing on quality in working with volunteers preparing organisations for involvement of volunteers; their recruitment; selection; orientation and training.

Step 3

Special Project Website Available in 5 languages

- · Publication of placement offers
- Online intercultural assessment tool to assess whether volunteers meet selection standards
- Online learning tool used for 3-weeks-predeparture moderated training
- Online Social Network tool: Linking current European Humanitarian Volunteers with each other and with former volunteers; later also other practitioners and experts to allow problem solving through sharing of experiences and expertise

Step 5

Development of accreditation mechanism for the volunteers undergoing training in this programme

- In collaboration with universities to give credits for volunteers' experience
- Volunteers expected to receive 30 UK Higher Education credits at level 6 equivalent to 15 European credits under the European Credit Transfer System

Step 2

Development of training curricula for organisations and competence based training to the volunteers

 2 trainings developed for organisations in Europe and for hosting organisations in the field based on 9 steps volunteer management process.

Trainings delivered:

- Pre-deployment:
 - 2-3 moderated online training on generic aspects of working overseas; introduction to the competency based 'Personal Development Passport' for European Humanitarian Volunteers' to reflect learning and development during their placement
 - 5 days face to face training (Netherlands)
- On-arrival in-country:
 - 1-week-in country training by VSO programme officer + external specialized trainers on specific humanitarian and security issues)
- During Placement
 - Continuous mentoring by 'ex-volunteer'
 - Continuous self-reflection of volunteers through 'Personal Development Passport'

Step 4

Matching of 40 volunteers to placements -

- Volunteer placements developed by local partner organisations
- Volunteer selection through special multilingual project website, assessment tools of soft skills and hard skills needed for the available placements
- Placements content and duration as well as matching decisions made in close collaboration with local organisations
- External evaluation provided to feed into recommendations for future voluntary corps



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ANNEX 4

Examples of existing training

Name	Organisati on	Focus	Training	Selection criteria
NOHA ⁴²	International association composed of 9 European Universities	Enhancement of professionalism by providing certificated high level courses; promoting research and policy papers	The NOHA Master's Programme is made of 3 semesters (90 ECTS credits). Structured around 4 main components covering Geopolitics, Anthropology, International Law, Management, Medicine and Public Health in Humanitarian Action. Possible to sign up for specific courses.	Bachelor degree in study discipline, relevant field experience, multicultural sensitivity, and their linguistic abilities
ELRHA ⁴³	Collaborative network	Partnership between higher education institut. and humanitarian organisations	Facilitating access to different university courses, Research Centres and professional training courses regarding more specific topics	
MS Global Contact	NGO Non-Govern- mental Orga- nisation	Development assistance	Preparatory course of 5 days, including experiences of other volunteers, practicalities and details about the stay. 4 weeks stay and training at Global Platform on cultural issues, development and general build up of soft skills followed by actual deployment of up to 12 months. 3 days return event	All above 18 years are eligible. Must go through training.
Bioforce	Non-profit organisation	Maximizing the impact of aid programmes and increasing effectiveness of mission in the public health sector	6 professional programmes including 4 certified courses, a bachelor degree course and a European M.Sc. (Human Programme Manager) in partnership with University of Liverpool. More than 50 refreshment courses. Runs training centres in West Africa.	Selection based on relevance of training to applicants' profession
Weltwärts	Public voluntary service	More towards development assistance	A support programme + language courses must total at least 25 days of compulsory seminar. Priority fields of learning are: intercultural communication and cooperation, development policy, knowledge of the country, project management and language skills	People between 18 and 29 graduated from secondary school or achieved higher education level

Network on Humanitarian Assistance - http://www.nohanet.org/
 Enhancing Learning & Research for Humanitarian Assistance - http://www.elrha.org/

Save the Children, UK ⁴⁴ (pilot project)	NGO	Prevention, preparedness and recovery activities	12-month training programme based on "Consortium of British Humanitarian Agencies". Trained as either a Generalist Project Officers or Specialized Logistics Officers. Training organised in 4-weeks predeployment scenario training and 3 weeks field training during deployment. In addition, distance learning modules are available.	66% volunteers with limited overseas experience (level 1) and 34%, who has completed either NOHA Masters or Bioforce accredited training (level 2).
French Red Cross (pilot project)	National Society - Red Cross Family	Prevention, preparedness and recovery activities	reparedness and international humanitarian law, EU	
VSO (pilot project)	VSO International, VSO Netherlands, ProVobis Romania	Preparedness and recovery activities	Two training sessions developed for European and hosting organisations based on a 9-steps volunteer management process. Pre-deployment: 2-3 online training sessions in working overseas and "Personal Development Passport" + 5 days face to face training On arrival: 1 week in country training. During deployment: monitoring by exvolunteers Special web-site available in 5 languages also used for online learning tools	"Volunteers experts" chosen according to "Best Practice Standards" and assessment tools for selection and management

⁴⁴ European Voluntary Humanitarian Aid Corps, Pilot Projects Call for proposals 2011, Save the Children, UK

ANNEX 5

List of stakeholders consulted

- 1 Action Contre la Faim
- 2 ADICE l'Association pour le Développement des Initiatives Citoyennes et Européennes
- 3 ADRA Adventist Development and Relief Agency
- 4 AEGEE-PECS European Students Association
- 5 African-Hungarian Union
- 6 Alliance Française de Szeged
- 7 Alternative for India Development
- 8 ANPAS ASSOCIAZIONE NAZIONALE PUBBLICHE ASSISTENZE
- 9 Arche noVa e.V
- 10 Artemisszio Foundation
- 11 Asamblea de Cooperación Por la Paz
- 12 ASB Arbeiter-Samariter-Bund Deutschland
- 13 Associação Cultural e Juvenil BY Portugal
- 14 AVSO Association of voluntary Service Organisations
- 15 Babuka Nonprofit kft
- 16 Belgian Ministry for Development Cooperation
- 17 Belgian Ministry of Home Affairs
- 18 BOCS Foundation
- 19 CARITAS Europa
- 20 CARITAS Hungary
- 21 CARITAS Luxemburg
- 22 CEV European Volunteer Centre
- 23 CLONG-Volontariat Comité de Liaison des ONGs de Volontariat
- 24 COOPI Cooperazione Internazionale
- 25 Cordaid
- 26 Corvinus University of Budapest
- 27 COSV Comitato per il Coordinamento delle Organizzazione di Volontariato
- 28 CSD Centre for Safety and Development
- 29 Danish Refugee Council
- 30 DEKOM
- 31 DHL
- 32 DKKV German Committee for Disaster Reduction
- 33 DRK German Red Cross
- 34 Dutch Ministry of Foreign Affairs
- 35 EU Affairs, New Europe
- 36 EU-CORD Network of Christian Organisations in Relief and Development
- 37 Finish Ministry of Foreign Affairs

- 38 Foundation for Africa Hungary
- 39 France Volontaires
- 40 French Ministry of Foreign and European Affairs
- 41 Fundação AMI
- 42 GCVC Global Corporate Volunteer Council
- 43 German Committe for Disaster Reduction (DKKV)
- 44 German Federal Agency for Technical Relief (THW)
- 45 German Federal Foreign Office
- 46 German Federal Ministry of the Interior
- 47 German Federal Office of Civil Protection and Disaster Assistance
- 48 Germax Gerli GmbH
- 49 GIZ Germany Federal Organisation for International Cooperation
- 50 Greek Ministry of Foreign Affairs
- 51 GVC Gruppo Volontariato Civile
- 52 HAP Humanitarian Accountability Partnership
- 53 HelpAge International
- 54 Hungarian Baptist Aid
- 55 Hungarian Interchurch Aid
- 56 Hungarian Maltese Charity Service
- 57 Hungarian Ministry of Defence
- 58 Hungarian Ministry of Foreign Affairs
- 59 Hungarian Red Cross
- 60 Hungarian Volunteer Sending Foundation
- 61 Icelandic Mission to the EU
- 62 ICEY International Cultural Youth Exchange
- 63 ICRC International Committee of the Red Cross
- 64 IFRC International Federation of the Red Cross and Red Crescent Societies
- 65 Institut Bioforce Développement
- 66 Institut d'Etudes Humanitaires Internationales Université Paul Cezanne
- 67 Institut en Sciences du Risque
- 68 International Art of Living Foundation
- 69 International Medical Corps UK
- 70 INTERSOS Humanitarian Organisation
- 71 IOM International Organisation of Migration
- 72 Irish Aid Department of Foreign Affairs
- 73 Italian Ministry of Foreign Affairs
- 74 Italian Prime Minister Office Civil Protection
- 75 Johanniter International
- 76 Johanniter-Unfall Hilfe e.V. (German branch)
- 77 John Wesley College
- 78 KIM
- 79 KPMG

- 80 LINK2007 Cooperazione in rete
- 81 Lithuanian Delegation to NATO
- 82 Magyar Maltai Meretetszolgalat
- 83 Mahatma Gandhi
- 84 Malteser International
- 85 MapAction
- 86 Masaryk University
- 87 Medici con l'Africa Cuamm
- 88 MEMISA Belgian Non-profit Organisation
- 89 Mission East
- 90 MSF Medecins sans Frontières
- 91 Muslim Aid UK
- 92 National Directorate General for Disaster Management
- 93 NOHA Network On Humanitarian Assistance
- 94 North Lanarkshire Arts Association
- 95 Norwegian Refugee Council
- 96 OCHA Liaison Office to EC
- 97 OIKOS Association
- 98 OXFAM
- 99 Oxfam Solidarité
- 100 People in Aid
- 101 Permanent Representation of Belgium to the EU
- 102 Permanent Representation of Bulgaria to the EU
- 103 Permanent Representation of France to the EU
- 104 Permanent Representation of Germany to the EU
- 105 Permanent Representation of Greece to the EU
- 106 Permanent Representation of Hungary to the EU
- 107 Permanent Representation of Italy to the EU
- 108 Permanent Representation of Portugal to the EU
- 109 Permanent Representation of Romania to the EU
- 110 Permanent Representation of Slovenia to the EU
- 111 Permanent Representation of Sweden to the EU
- 112 Permanent Representation of UK to the EU
- 113 Polish Ministy of Foreign Affairs
- 114 Pro Vobis National Resource Center for Volunteering
- 115 Profilantrop Association
- 116 Prolog Consult
- 117 PSO Capacity Building in Developing Countries (Holland)
- 118 Red Cross Austria
- 119 Red Cross Belgium
- 120 Red Cross Bulgaria
- 121 Red Cross EU Office

- 122 Red Cross Finland
- 123 Red Cross France
- 124 Red Cross Germany
- 125 Red Cross Italy
- 126 Red Cross Netherlands
- 127 Red Cross Sweden
- 128 RedR UK
- 129 Relief International
- 130 Rucinski Consultancy
- 131 Samariter International
- 132 Save the Children Denmark
- 133 Save the Children UK
- 134 Service Civique Volontaire
- 135 Service Volontaire International, asbl
- 136 SOLIDAR
- 137 Solidaridad International
- 138 Taita Foundation for African Children
- 139 Terre des Hommes International Federation
- 140 The Main School of Fire Service in Warsaw
- 141 THW German Civil Protection
- 142 UNDP United Nations Development Programme
- 143 UNHABITAT
- 144 UNHCR Bureau of Europe
- 145 UNICEF United Nations Children's Fund
- 146 Universidad de Deuso
- 147 UNOPS United Nations Office for Project Services
- 148 UNRWA United Nations Relief and Works Agency
- 149 UNV United Nations Volunteers
- 150 UN-WFP World Food Programme
- 151 VOICE Voluntary Organisations in Cooperation in Emergencies
- 152 Voluntary Service Overseas VSO UK
- 153 VSO International
- 154 VSO Netherlands
- 155 Weltwarts BMZ development volunteer service
- 156 World Scout Bureau
- 157 World Vision European Union Liaison Office
- 158 ZOA Refugee Care