



COMMISSION OF THE EUROPEAN COMMUNITIES

Brussels, 8.3.2004
SEC(2004)230

COMMISSION STAFF WORKING PAPER

Statistics on the implementation of the second phase of the Community action programme in the field of education ‘Socrates’

{COM(2004)153 final}

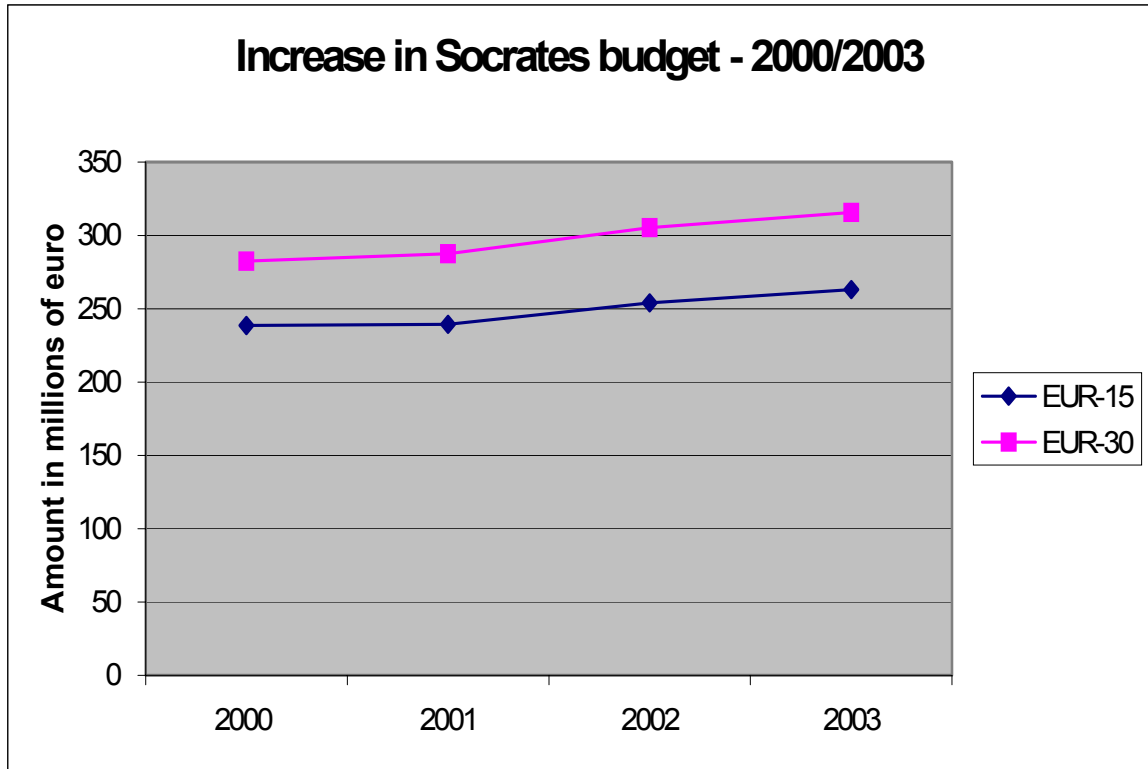
Part 1

Budgetary data

Socrates Budget 2000/2003 – EUR 15

ACTIONS	2000	2001	2002	2003
1. SCHOOL EDUCATION (COMENIUS)	67.516.000	68.811.398	68.154.655	69.842.129
1.1 School partnerships	40.500.000	43.236.952	47.108.615	47.200.000
1.2 Training of school education staff	27.016.000	22.841.658	19.465.778	20.360.461
<i>Projects</i>	14.516.000	10.341.658	6.965.778	7.860.461
<i>Individual training grants</i>	12.500.000	12.500.000	12.500.000	12.500.000
1.3 Comenius Networks		2.732.788	1.580.262	2.281.668
2. HIGHER EDUCATION (ERASMUS)	122.029.010	124.756.288	128.491.935	131.283.125
2.1 European inter-university cooperation	21.601.937	21.516.427	21.341.809	8.350.000
<i>Organisation of mobility (inc. ILPC)</i>	12.256.006	12.028.955	12.593.271	
<i>Other activities in the context of institutional contracts</i>	9.345.931	9.066.427	8.748.538	
2.2 Mobility	96.500.000	99.000.000	102.500.000	118.283.125
<i>Student mobility</i>	87.500.000	89.500.000	93.000.000	93.700.000
<i>Teacher mobility</i>	9.500.000	9.500.000	9.500.000	10.000.000
2.3 Thematic Networks	3.927.073	4.239.861	4.650.126	4.650.000
3. ADULT EDUCATION AND OTHER EDUCATIONAL PATHWAYS (GRUNDTVIG)	9.146.727	15.755.163	18.200.262	19.171.576
3.1 European cooperation projects for adult education and lifelong learning	9.146.727	8.859.016	7.723.137	7.864.560
3.2 Learning partnerships		5.100.000	7.900.000	8.900.000
3.3 Individual training grants for adult education staff		700.000	1.000.000	1.000.000
3.4 Grundtvig networks		1.096.147	1.577.125	1.407.017
4. LANGUAGE LEARNING (LINGUA)	4.482.570	4.640.486	4.419.716	4.526.170
4.1. Promotion of language learning	0	1.360.488	1.566.393	1.938.461
4.2. Language learning tools	4.482.570	3.279.998	2.853.323	2.587.709
5. DISTANCE LEARNING/NEW TECHNOLOGIES (MINERVA)	10.727.183	8.004.348	7.224.596	7.346.595
Minerva transnational projects	10.302.063	7.582.283	6.866.923	6.898.838
Netdays projects	425.120	422.065	357.673	447.756
6. OBSERVATION AND INNOVATION	6.796.877	6.289.818	6.291.081	7.153.827
6.1 Observation	6.796.877	6.289.818	6.291.081	7.153.827
<i>General observation activities</i>	1.697.674	1.303.985	1.464.108	1.400.000
<i>Networking of institutions engaged in analysing education systems and policies</i>	675.635	0	0	458.170
<i>Eurydice</i>	2.718.909	3.255.833	3.202.251	3.369.446
<i>Arion</i>	1.500.000	1.500.000	1.500.000	1.750.000
<i>Naric</i>	204.659	230.000	124.722	176.212
6.2 Innovative initiatives responding to emerging needs		0	0	0
7. JOINT ACTIONS		492.907	712.950	1.000.000
8. ACCOMPANYING MEASURES	15.007.556	16.191.729	18.001.484	22.607.410
8.1 Awareness-raising activities	3.034.872	3.735.772	4.080.188	3.897.673
8.2 Information	1.388.647		1.116.452	1.350.000
8.3 Technical assistance	5.241.590	6.514.000	5.432.258	5.650.000
8.4 National agencies	5.342.447	5.516.516	5.600.000	10.368.264
8.5 International cooperation		250.000	250.000	250.000
8.6 Evaluation		175.441	649.890	541.473
8.7 Dissemination of results			0	550.000
8.8 Associations and NGOs in the field of education			872.696	
9. PREPARATORY VISITS FOR CENTRALISED ACTIONS	1.210.000	800.000	1.600.000	
10. Project selected in 2001			903.321	
11. Reserve fund for redistribution	1.584.077	77.862	0	69.168
SOCRATES ANNUAL BUDGET	238.500.000	245.820.000	254.000.000	263.000.000
<i>Annual budget as a percentage of total Socrates budget 2000/06</i>	<i>12,89</i>	<i>13,29</i>	<i>13,73</i>	<i>14,22</i>

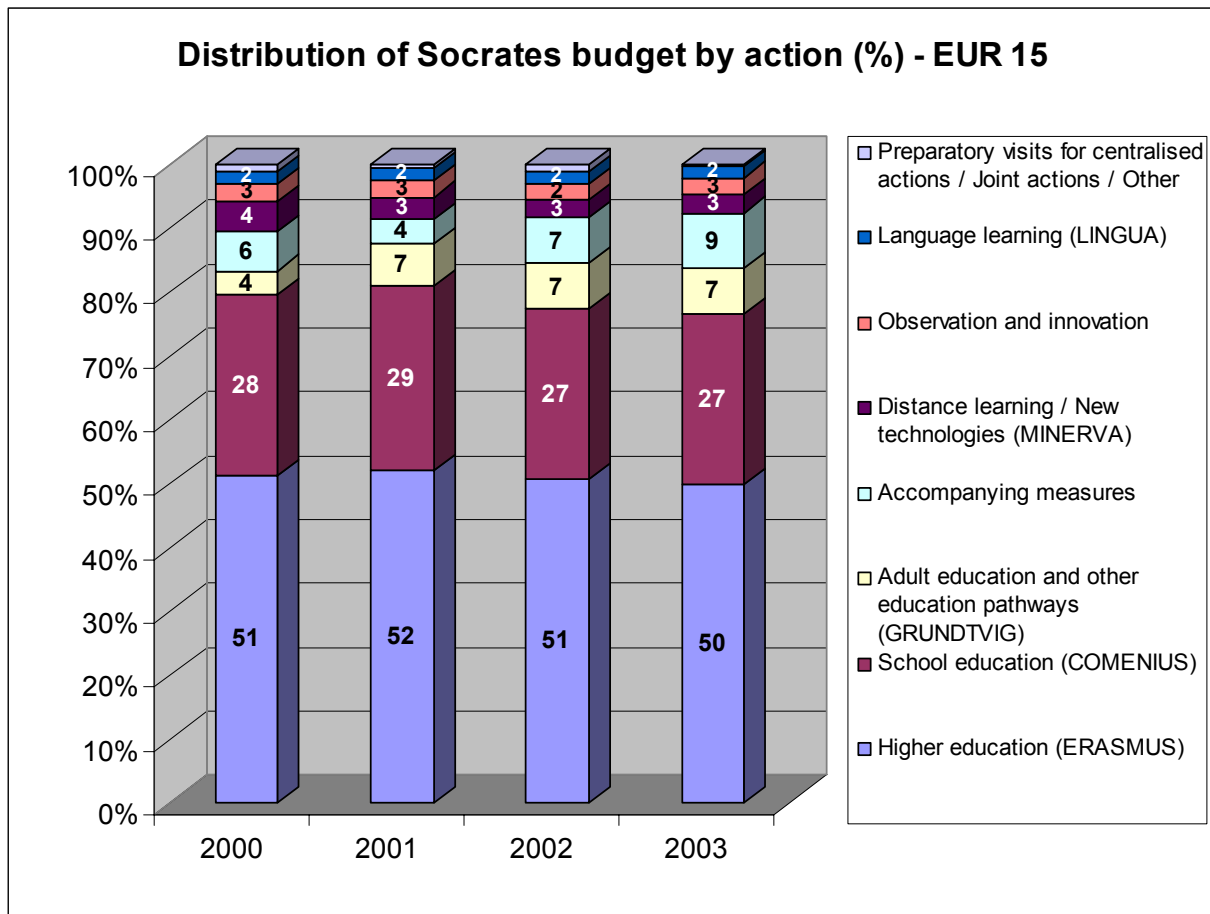
(Amounts in EUR)



	2000	2001	2002	2003	Increase 2000/2003
EUR-15	238,500,000	245,820,000	254,000,000	263,000,000	+ 10,27 %
EUR-30	282,563,550	287,417,953	305,363,120	315,712,799	+ 11,73%

(Amounts in EUR)

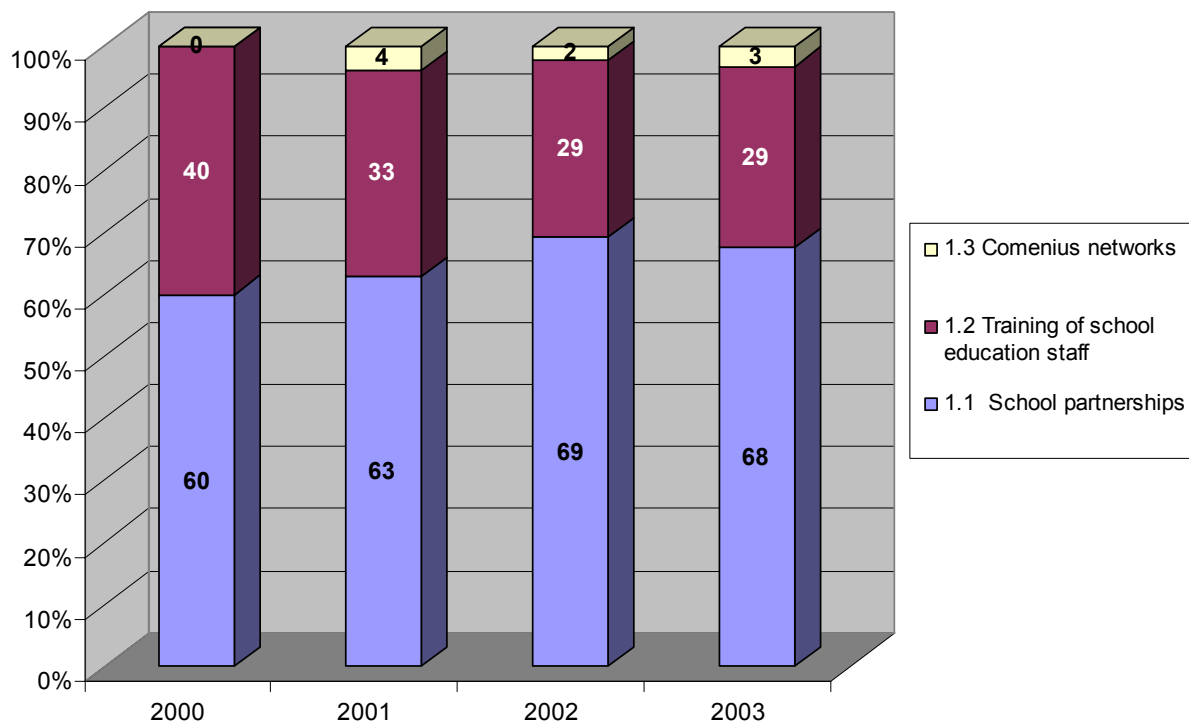
Distribution of Socrates budget by action (%) - EUR 15



Actions	2000	%	2001	%	2002	%	2003	%
Higher education (ERASMUS)	122,029,010	51	124,756,288	51	128,491,935	51	131,283,125	50
School education (COMENIUS)	67,516,000	28	68,811,398	28	68,154,655	27	69,842,129	27
Adulte education and other educational pathways (GRUNDTVIG)	9,146,727	4	15,755,163	6	18,200,262	7	19,171,576	7
Accompanying measures	15,007,556	6	16,191,729	7	18,001,484	7	22,607,410	9
Distance learning / New technologies (MINERVA)	10,727,183	4	8,004,348	3	7,224,596	3	7,346,595	3
Observation and innovation	6,796,877	3	6,289,818	3	6,291,081	2	7,153,827	3
Language learning (LINGUA)	4,482,570	2	4,640,486	2	4,419,716	2	4,526,170	2
Preparatory visits for centralised actions	1,210,000	0.5	800,000	0.3	1,600,000	0.6		
Joint actions			492,907	0.2	712,950	0.3	1,000,000	0.4
Other	1,584,077	0.7	77,862	0.0	903,321	0.4	69,168	0.0
TOTAL SOCRATES (€)	238,500,000	100	245,820,000	100	254,000,000	100	263,000,000	100

(Amounts in EUR)

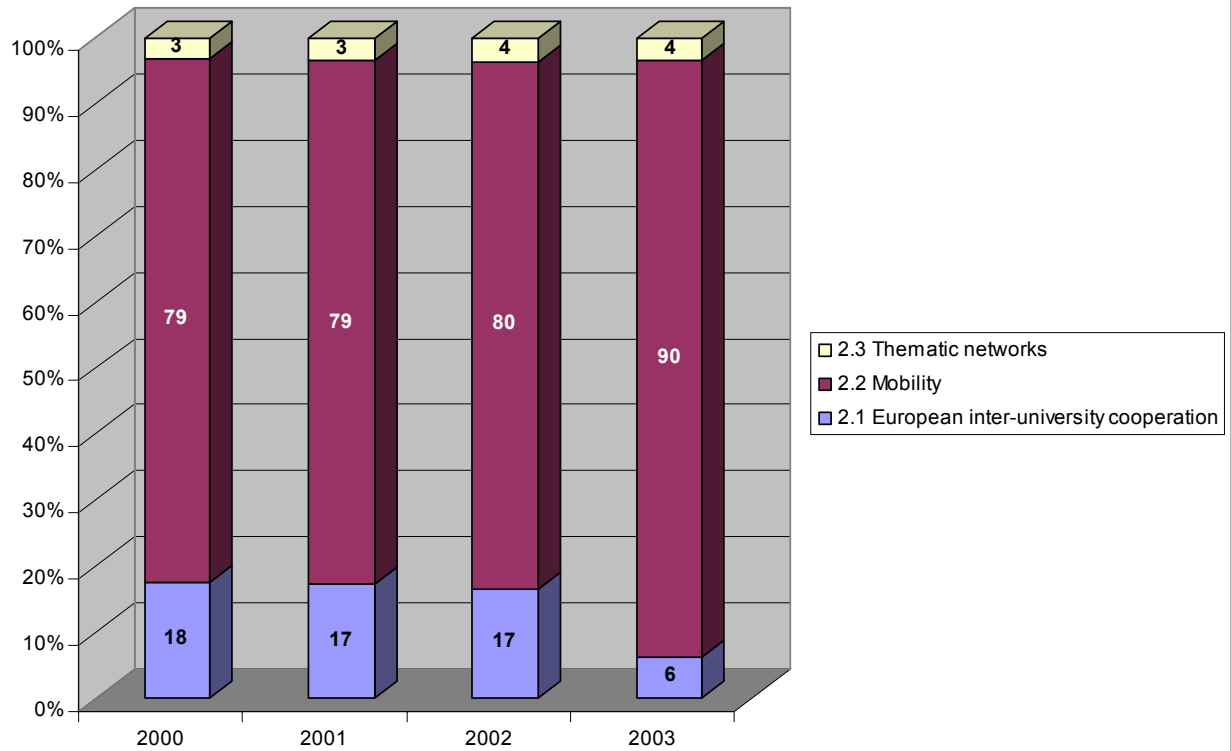
COMENIUS - Distribution of the budget (EUR 15)



	2000	%	2001	%	2002	%	2003	%
1. School education (COMENIUS)	67.516.000	100,00	68.811.398	100,00	68.154.655	100,00	69.842.129	100,00
1.1 School partnerships	40.500.000	59,99	43.236.952	62,83	47.108.615	69,12	47.200.000	67,58
1.2 Training of school education staff	27.016.000	40,01	22.841.658	33,19	19.465.778	28,56	20.360.461	29,15
1.3 Comenius networks	0	0,00	2.732.788	3,97	1.580.262	2,32	2.281.668	3,27

(Amounts in EUR)

ERASMUS - Distribution of the budget (EUR 15)

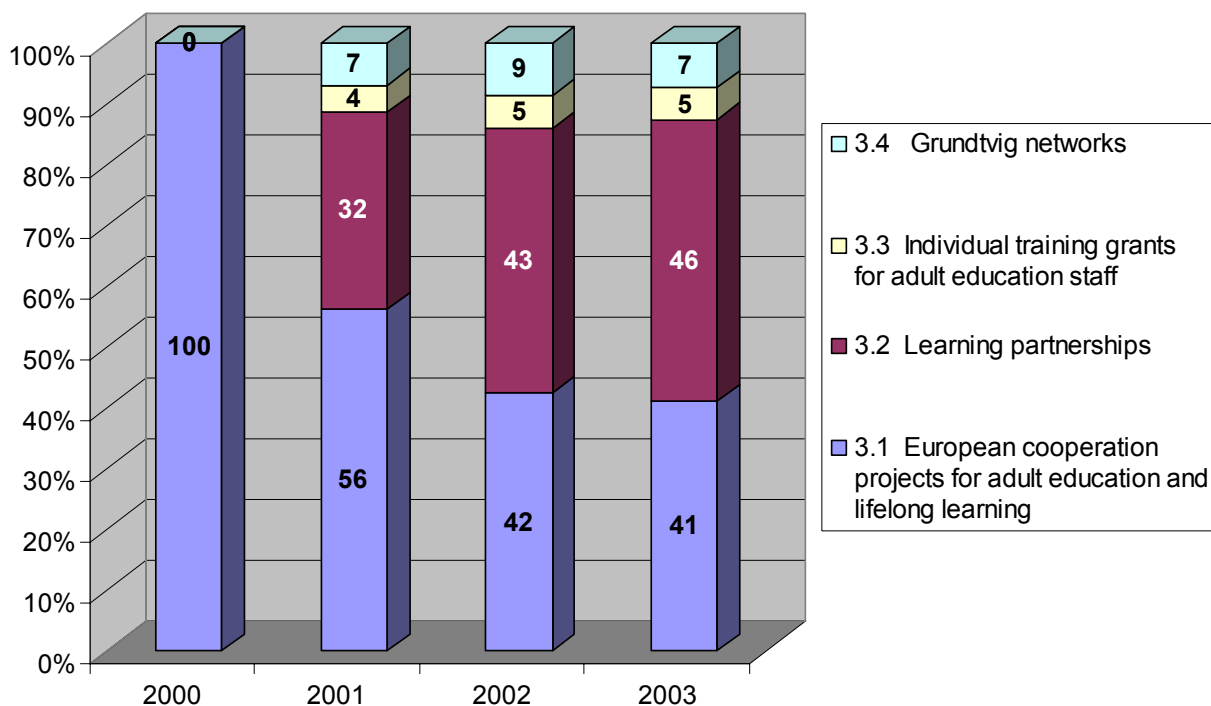


	2000	%	2001	%	2002	%	2003	%
2. Higher education (ERASMUS)	122.029.010	100,00	124.756.288	100,00	128.491.935	100,00	131.283.125	100,00
2.1 European inter-university cooperation	21.601.937	17,70	21.516.427	17,25	21.341.809	16,61	8.350.000 ⁽¹⁾	6,36
2.2 Mobility	96.500.000	79,08	99.000.000	79,35	102.500.000	79,77	118.283.125 ⁽¹⁾	90,10
2.3 Thematic networks	3.927.073	3,22	4.239.861	3,40	4.650.126	3,62	4.650.000	3,54

(Amounts in EUR)

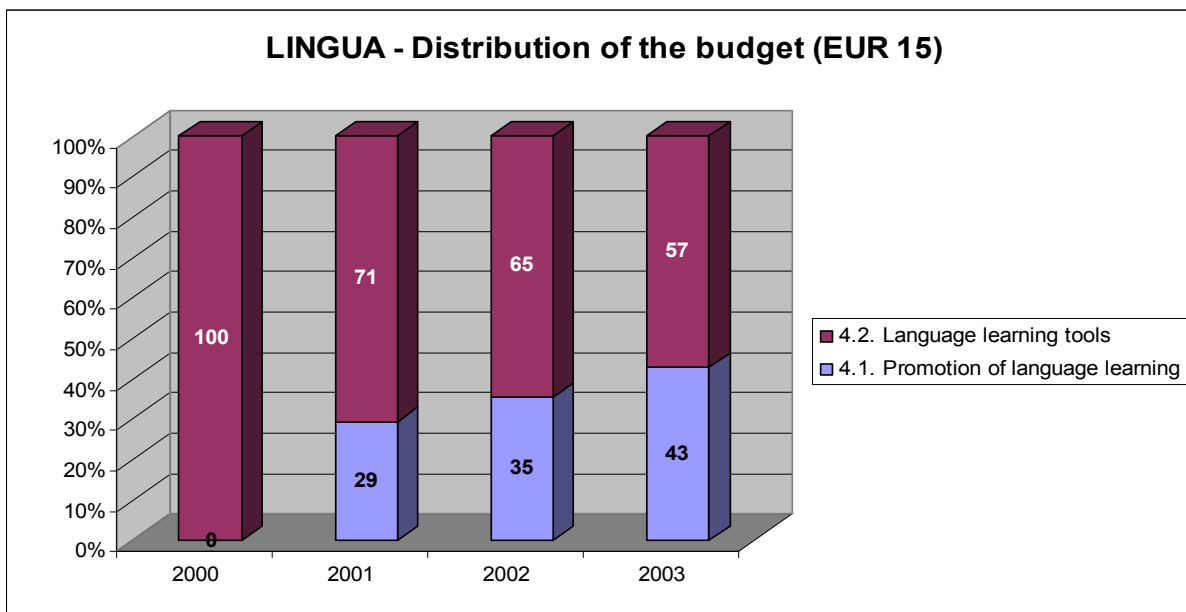
(1) In 2003, funding for mobility was decentralised, so the corresponding amounts are switched from line 2.1 to 2.2.

GRUNDTVIG - Distribution of the budget (EUR 15)



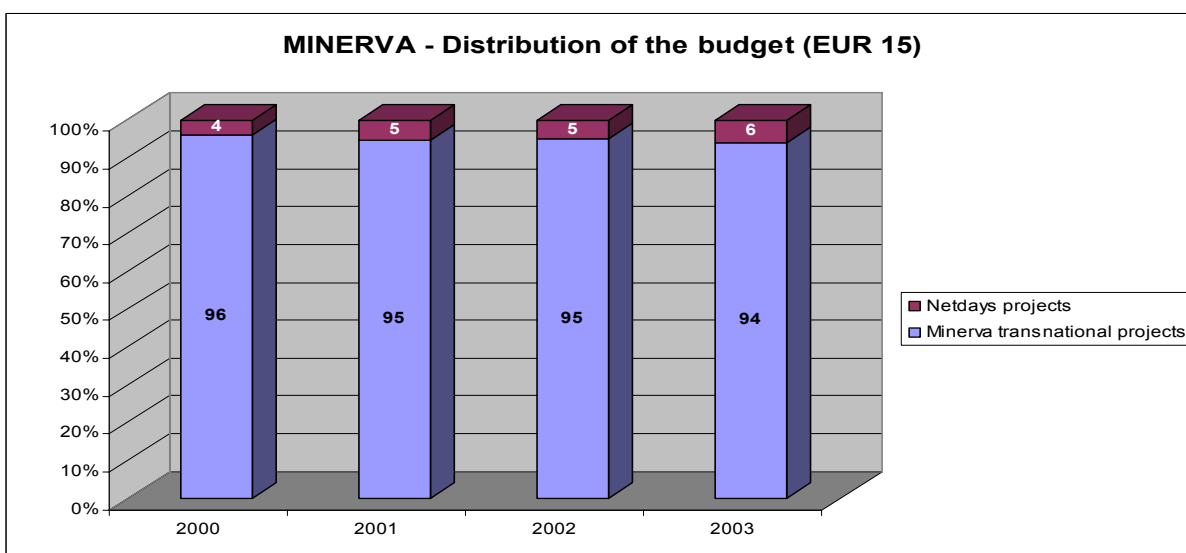
	2000	%	2001	%	2002	%	2003	%
3. Adult education and other education pathways (GRUNDTVIG)	9.146.727	100,00	15.755.163	100,00	18.200.262	100,00	19.171.576	100,00
3.1 European cooperation projects for adult education and lifelong learning	9.146.727	100,00	8.859.016	56,23	7.723.137	42,43	7.864.560	41,02
3.2 Learning partnerships	0	0,00	5.100.000	32,37	7.900.000	43,41	8.900.000	46,42
3.3 Individual training grants for adult education staff	0	0,00	700.000	4,44	1.000.000	5,49	1.000.000	5,22
3.4 Grundtvig networks	0	0,00	1.096.147	6,96	1.577.125	8,67	1.407.017	7,34

(Amounts in EUR)



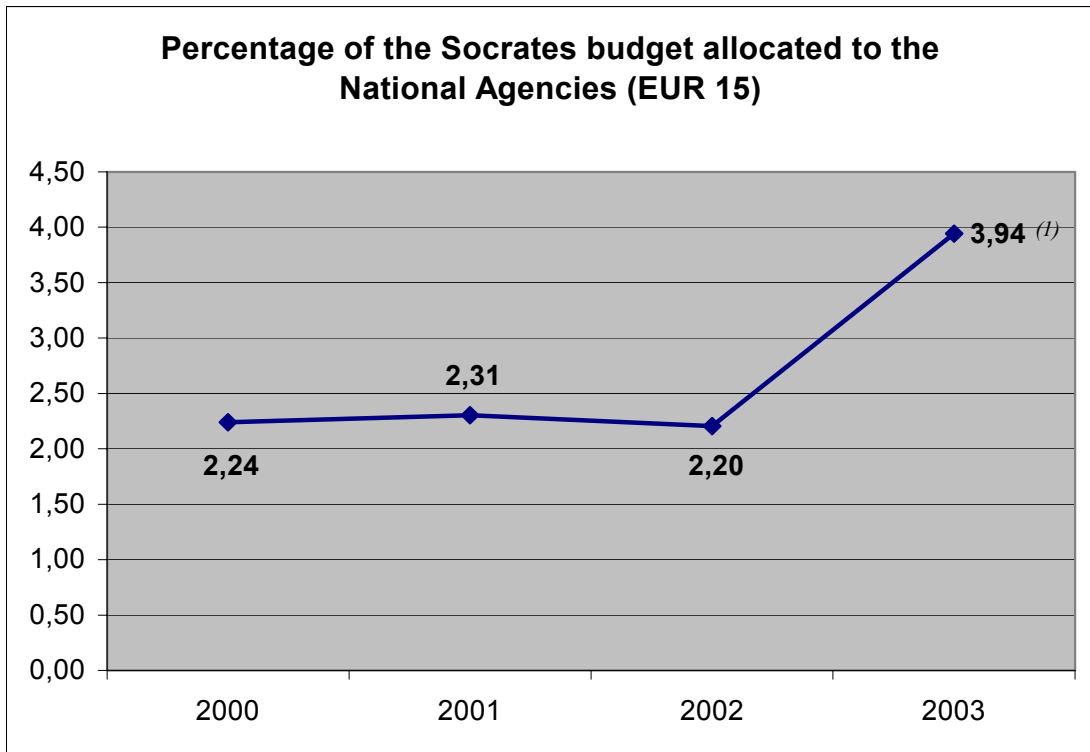
	2000	%	2001	%	2002	%	2003	%
4. Language learning (LINGUA)	4.482.570	100,00	4.640.486	100,00	4.419.716	100,00	4.526.170	100,00
4.1. Promotion of language learning	0	0,00	1.360.488	29,32	1.566.393	35,44	1.938.461	42,83
4.2. Language learning tools	4.482.570	100,00	3.279.998	70,68	2.853.323	64,56	2.587.709	57,17

(Amounts in EUR)

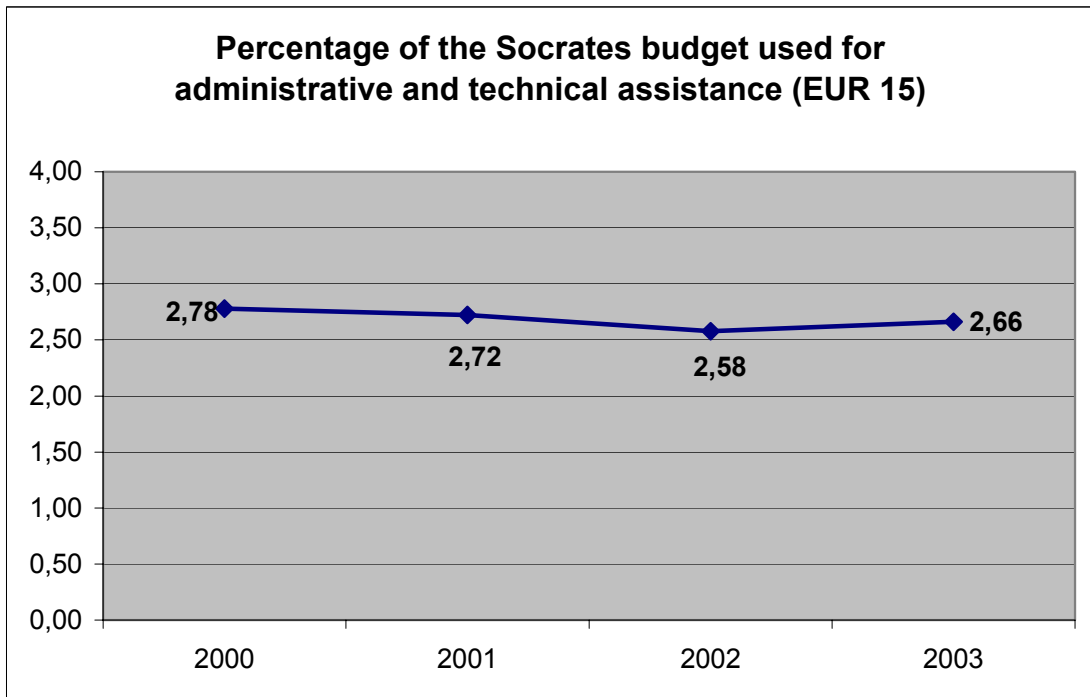


	2000	%	2001	%	2002	%	2003	%
5. Distance learning/New technologies (MINERVA)	10.727.183	100,00	8.004.348	100,00	7.224.596	100,00	7.346.595	100,00
Minerva transnational projects	10.302.063	96,04	7.582.283	94,73	6.866.923	95,05	6.898.838	93,91
Netdays projects	425.120	3,96	422.065	5,27	357.673	4,95	447.756	6,09

(Amounts in EUR)



(1) The substantial increase in the budget is due to the fact that, from 2003 on, financing of National Agencies is granted for two years.



<p style="text-align: center;">Part 2 Information on programme activities</p>

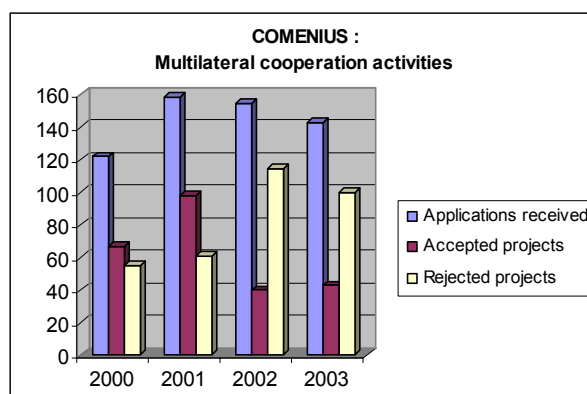
- *Part 2A : Centralised actions*

- *Part 2B :Decentralised actions*

1. ACTION 1 (COMENIUS) : SCHOOL EDUCATION

Multilateral cooperation activities (Action 1.2)

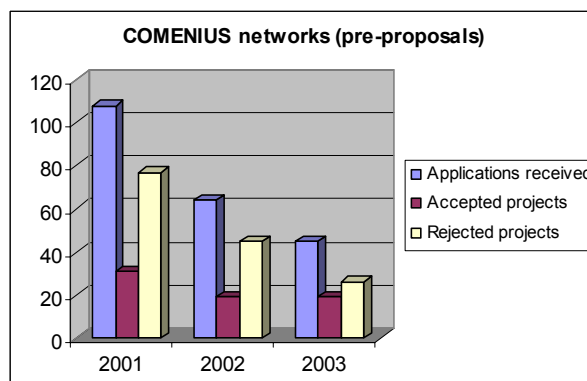
	2000	2001	2002	2003	TOTAL
Applications received	122	159	155	143	579
Accepted projects	67	98	40	43	248
Rejected projects	55	61	115	100	331
% of dossiers accepted	55	62	26	30	43



School partnership and teacher training networks (Action 1.3)

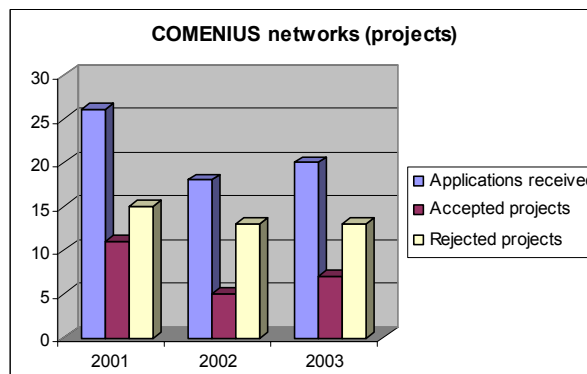
Pre-proposals

	2001	2002	2003	TOTAL
Applications received	108	64	45	217
Accepted projects	31	19	19	69
Rejected projects	77	45	26	148
% of dossiers accepted	29	30	42	32



Projects

	2001	2002	2003	TOTAL
Applications received	26	18	20	64
Accepted projects	11	5	7	23
Rejected projects	15	13	13	41
% of dossiers accepted	42	28	35	36



2. ACTION 2 (ERASMUS) : HIGHER EDUCATION

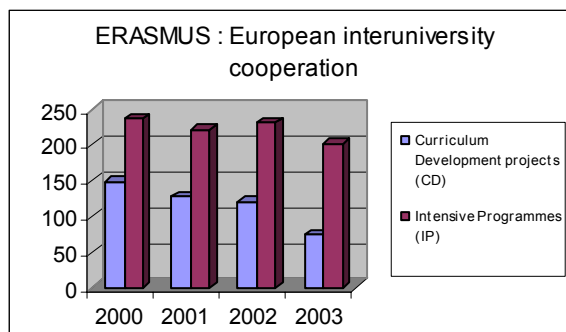
European inter-university cooperation (Action 2.1)

Curriculum development projects (CD)

	2000	2001	2002	2003
Applications received	370	241	206	148
Accepted projects	149	128	121	74
Rejected projects	221	113	85	74
% of dossiers accepted	40.3%	53.1%	58.7%	50.0%

Intensive Programmes (IP)

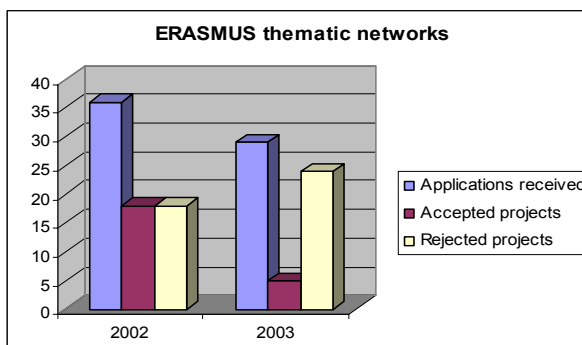
	2000	2001	2002	2003
Applications received	394	407	389	303
Accepted projects	238	222	232	202
Rejected projects	156	185	157	101
% of dossiers accepted	60.4%	54.5%	59.6%	66.7%



ERASMUS thematic networks (Action 2.3)

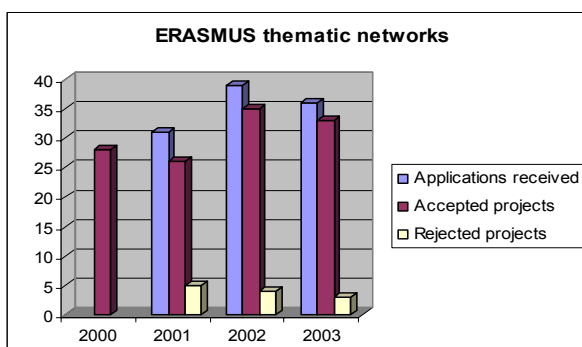
Pre-proposals

	2002	2003
Applications received	36	29
Accepted projects	18	5
Rejected projects	18	24
% of dossiers accepted	50	17



Projects

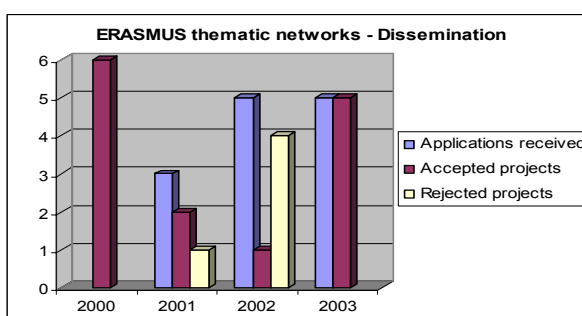
	2000	2001	2002	2003
Applications received		31	39	36
Accepted projects	28	26	35	33
Rejected projects		5	4	3
% of dossiers accepted		84	90	92



NB: the number of projects accepted includes renewals

ERASMUS thematic networks (Dissemination)

	2000	2001	2002	2003
Applications received		3	5	5
Accepted projects	6	2	1	5
Rejected projects		1	4	
% of dossiers accepted		67	20	100

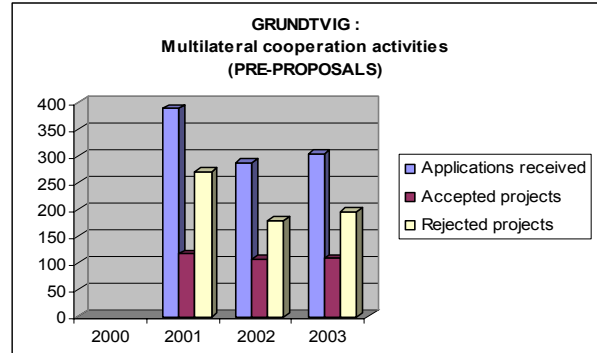


3. ACTION 3 (GRUNDTVIG) : ADULT EDUCATION AND OTHER EDUCATION PATHWAYS

Multilateral cooperation activities (Action 3.1)

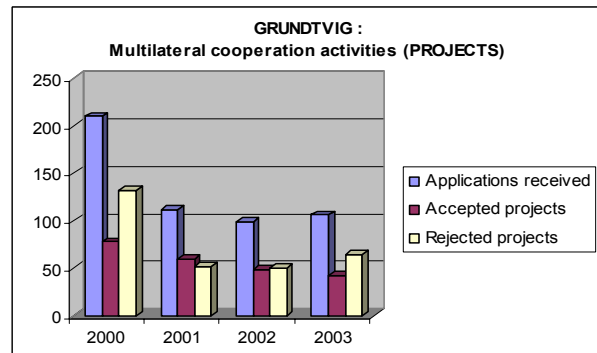
Pre-proposals

	2000	2001	2002	2003	TOTAL
Applications received		388	288	304	980
Accepted projects		117	108	109	334
Rejected projects		271	180	195	646
% of dossiers accepted		30	38	36	34



Projects

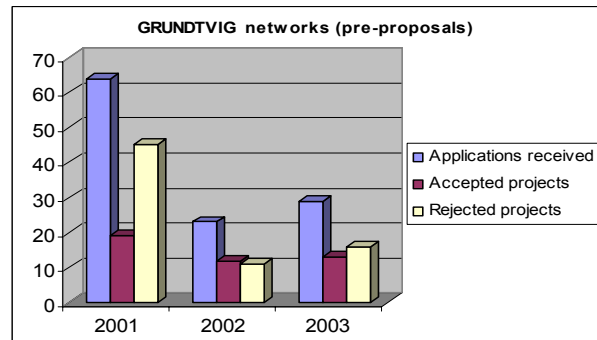
	2000	2001	2002	2003	TOTAL
Applications received	210	112	99	106	527
Accepted projects	78	60	49	42	229
Rejected projects	132	52	50	64	298
% of dossiers accepted	37	54	49	40	43



GRUNDTVIG Networks (Action 3.4)

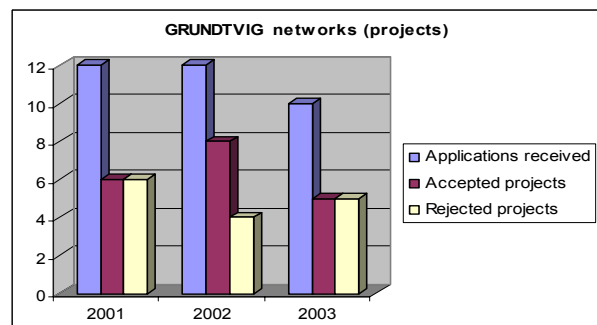
Pre-proposals

	2001	2002	2003	TOTAL
Applications received	64	23	29	116
Accepted projects	19	12	13	44
Rejected projects	45	11	16	72
% of dossiers accepted	30	52	45	38



Projects

	2001	2002	2003	TOTAL
Applications received	12	12	10	34
Accepted projects	6	8	5	19
Rejected projects	6	4	5	15
% of dossiers accepted	50	67	50	56

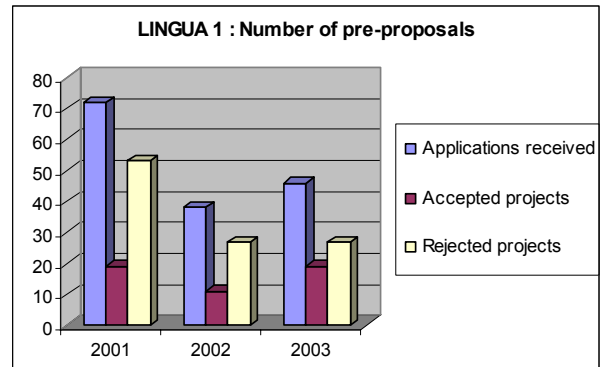


4. ACTION 4 (LINGUA) : LANGUAGE TEACHING AND LEARNING

LINGUA 1 : Promotion of language learning

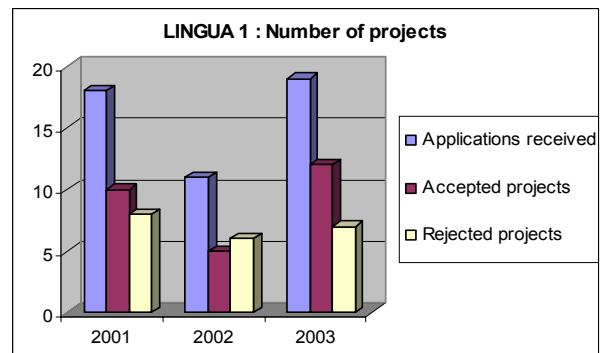
Pre-proposals

	2001	2002	2003	TOTAL
Applications received	72	38	46	156
Accepted projects	19	11	19	49
Rejected projects	53	27	27	107
% of dossiers accepted	26	29	41	31



Projects

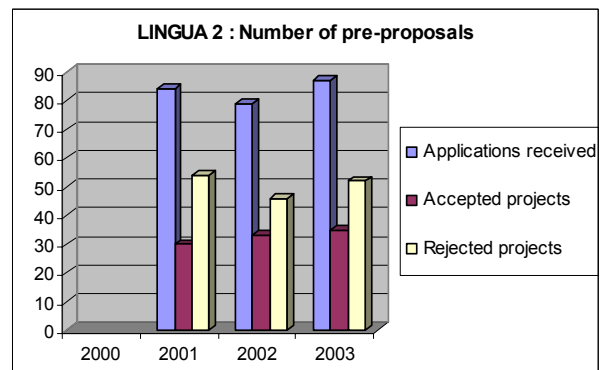
	2001	2002	2003	TOTAL
Applications received	18	11	19	48
Accepted projects	10	5	12	27
Rejected projects	8	6	7	21
% of dossiers accepted	56	45	63	56



LINGUA 2 : Development of tools and materials

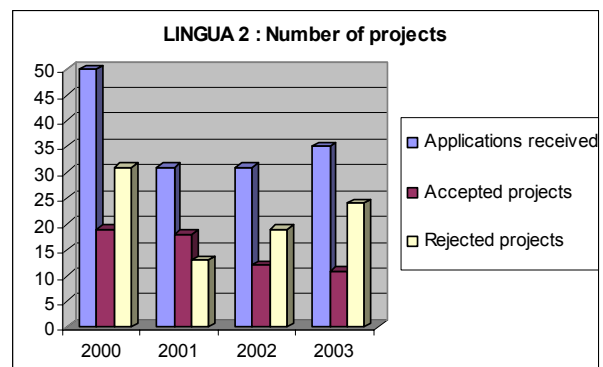
Pre-proposals

	2000	2001	2002	2003	TOTAL
Applications received		84	79	87	250
Accepted projects		30	33	35	98
Rejected projects		54	46	52	152
% of dossiers accepted		36	42	40	39



Projects

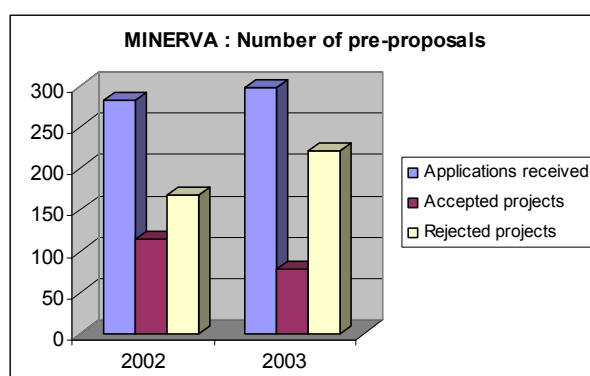
	2000	2001	2002	2003	TOTAL
Applications received	50	31	31	35	147
Accepted projects	19	18	12	11	60
Rejected projects	31	13	19	24	87
% of dossiers accepted	38	58	39	31	41



5. ACTION 5 (MINERVA) : DISTANCE LEARNING / NEW TECHNOLOGIES

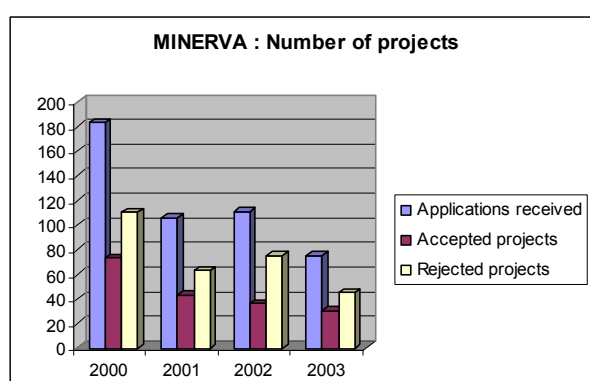
Pre-proposals

	2002	2003	TOTAL
Applications received	283	299	582
Accepted projects	115	78	193
Rejected projects	168	221	389
% of dossiers accepted	41	26	33



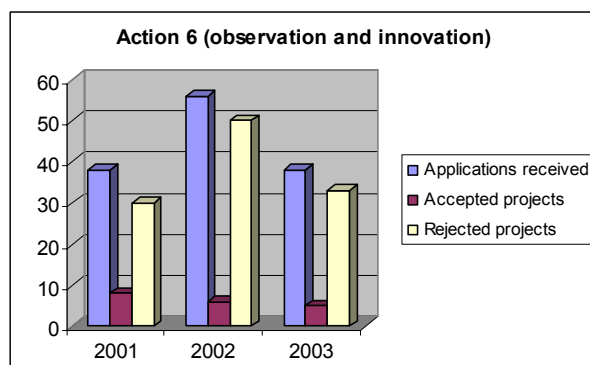
Projects

	2000	2001	2002	2003	TOTAL
Applications received	183	106	111	75	475
Accepted projects	73	43	36	30	182
Rejected projects	110	63	75	45	293
% of dossiers accepted	40	41	32	40	38



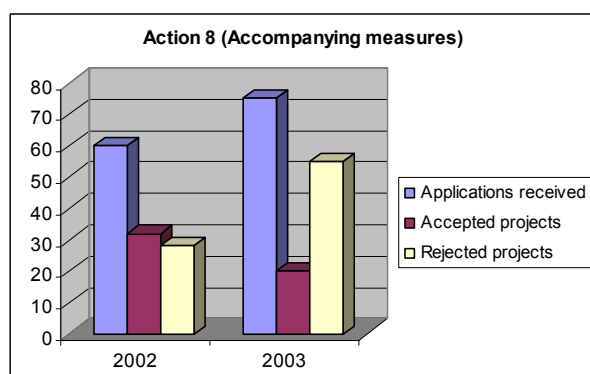
6. ACTION 6 : OBSERVATION AND INNOVATION

	2001	2002	2003	TOTAL
Applications received	38	56	38	132
Accepted projects	8	6	5	19
Rejected projects	30	50	33	113
% of dossiers accepted	21	11	13	14



7. ACTION 8 : ACCOMPANYING MEASURES

	2002	2003	TOTAL
Applications received	60	75	135
Accepted projects	32	20	52
Rejected projects	28	55	83
% of dossiers accepted	53	27	39

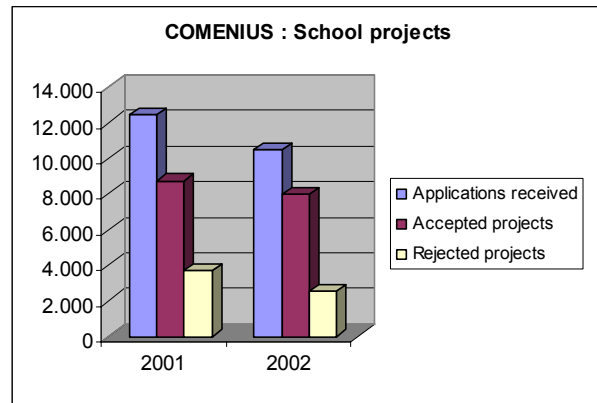


1. ACTION 1 (COMENIUS) : SCHOOL EDUCATION

SCHOOL PARTNERSHIPS (Action 1.1)

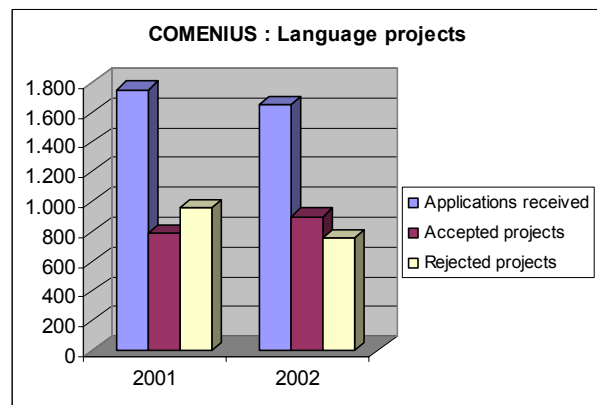
School projects

	2001	2002	TOTAL
Applications received	12.425	10.488	22.913
Accepted projects	8.737	7.962	16.699
Rejected projects	3.688	2.526	6.214
% of dossiers accepted	70	76	73



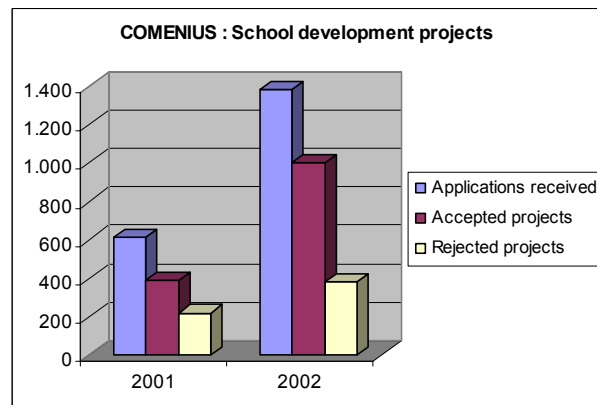
Language projects

	2001	2002	TOTAL
Applications received	1.751	1.654	3.405
Accepted projects	790	900	1.690
Rejected projects	961	754	1.715
% of dossiers accepted	45	54	50



School development projects

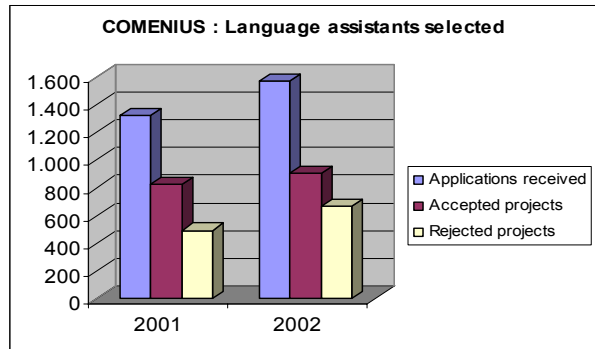
	2001	2002	TOTAL
Applications received	610	1.384	1.994
Accepted projects	390	1.001	1.391
Rejected projects	220	383	603
% of dossiers accepted	64	72	70



TRAINING OF SCHOOL EDUCATION STAFF (Action 1.2)

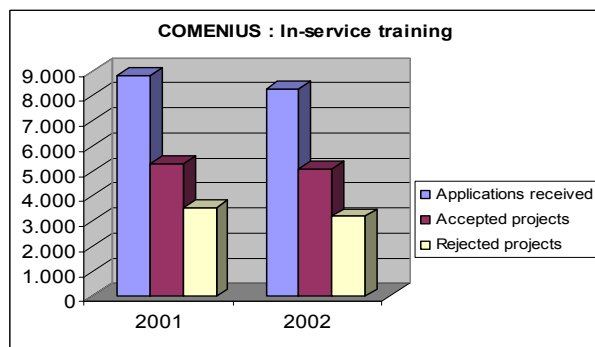
Language assistants selected

	2001	2002	TOTAL
Applications received	1.319	1.568	2.887
Accepted projects	826	903	1.729
Rejected projects	493	665	1.158
% of dossiers accepted	63	58	60



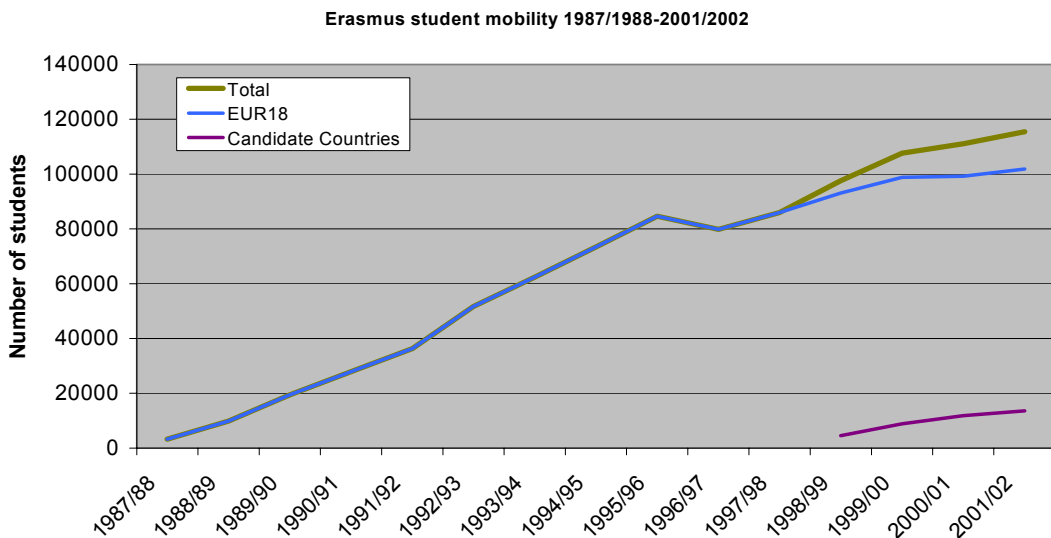
In-service training

	2001	2002	TOTAL
Applications received	8.832	8.279	17.111
Accepted projects	5.291	5.084	10.375
Rejected projects	3.541	3.195	6.736
% of dossiers accepted	60	61	61



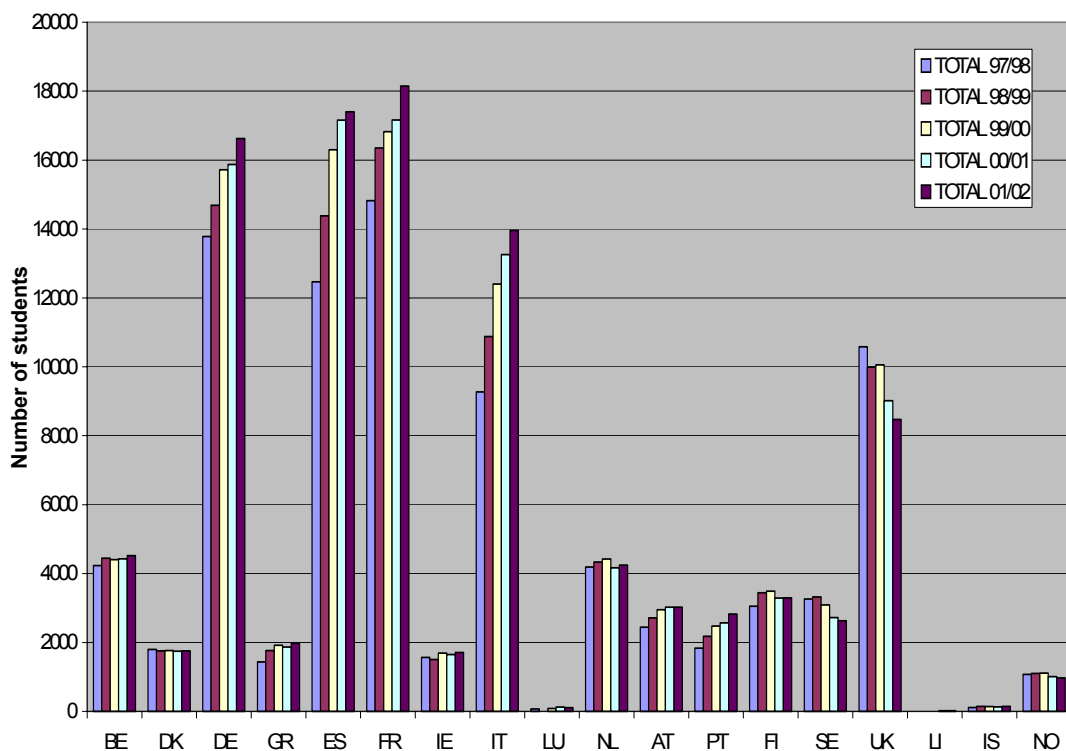
2. ACTION 2 (ERASMUS) : HIGHER EDUCATION

Student and teacher mobility 2001/2002

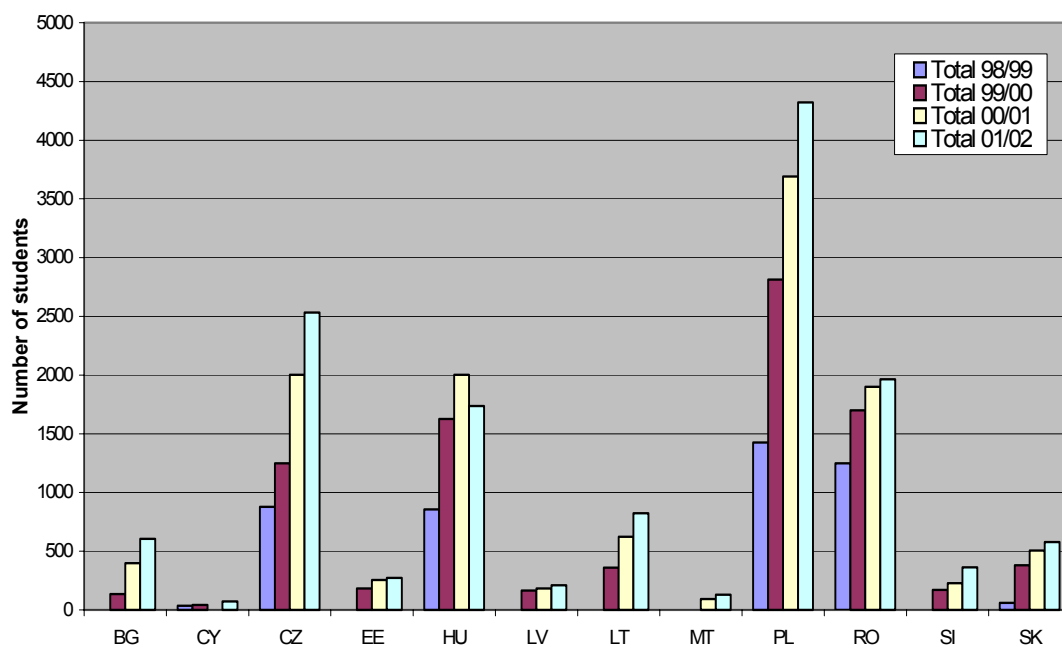


Given that Erasmus student mobility continued unchanged, the following tables include data for years preceding the present programme.

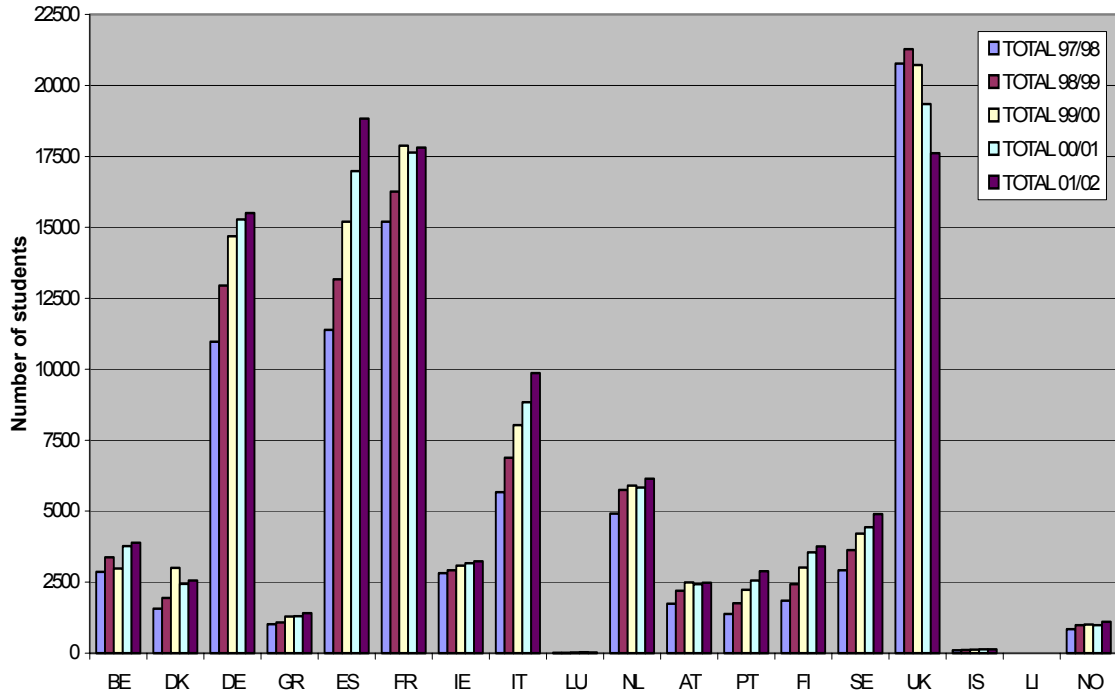
Erasmus students from EUR 18: 1997/1998-2001/2002



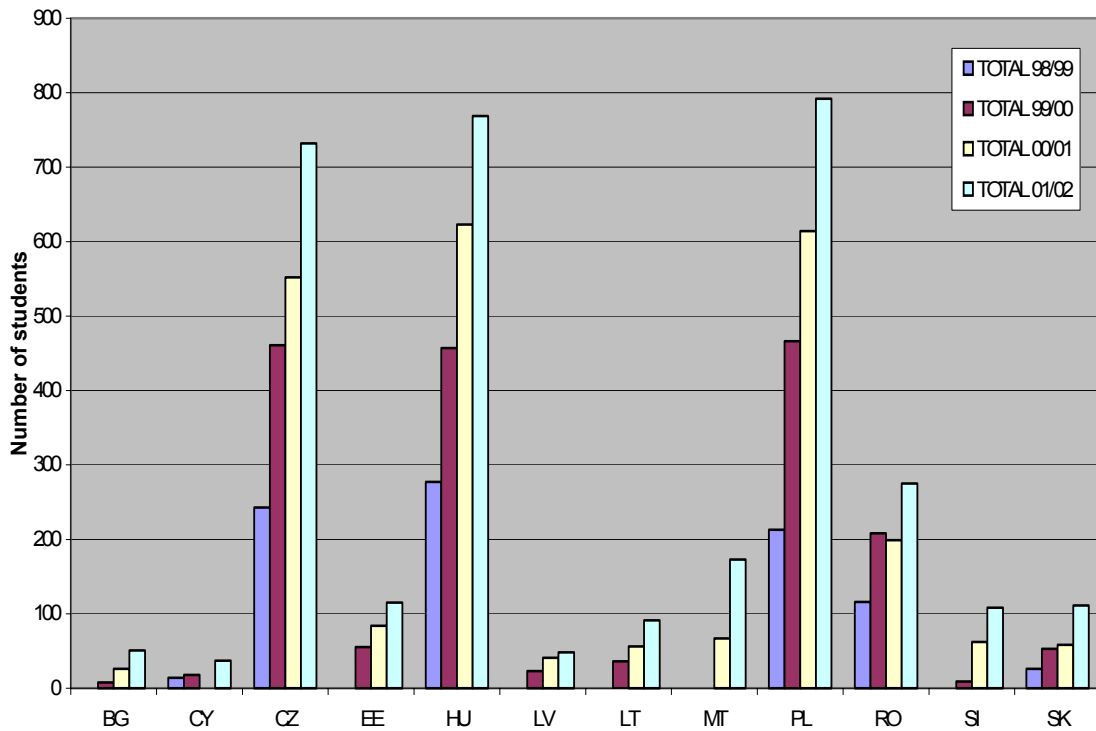
Erasmus students from Candidate countries: 1998/1999-2001/2002



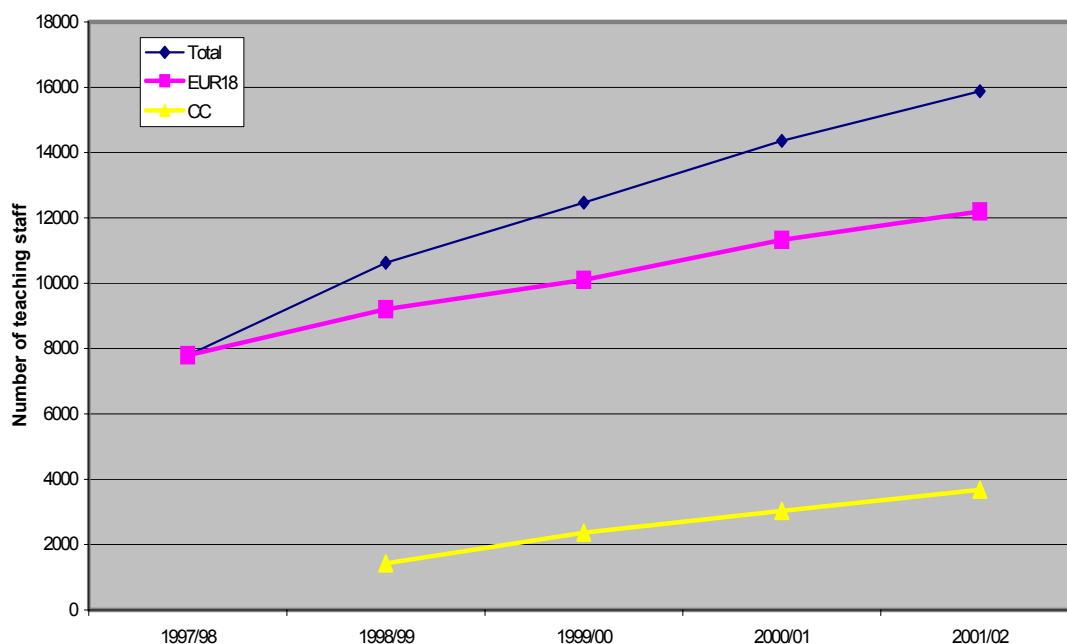
Incoming Erasmus students EUR18, 1997/98-2001/02



Incoming Erasmus students Candidate countries, 1998/99-2001/02



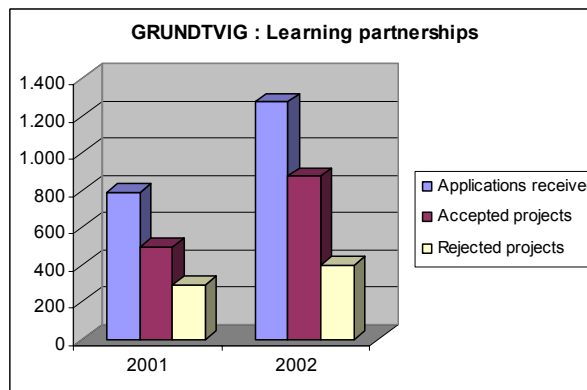
Erasmus teaching staff mobility 1997/98-2001/02



3. ACTION 3 (GRUNDTVIG) : ADULT EDUCATION AND OTHER EDUCATION PATHWAYS

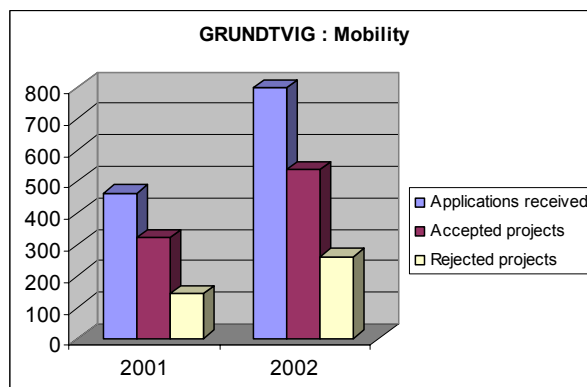
Learning partnerships (action 3.2)

	2001	2002	TOTAL
Applications received	791	1.274	2.065
Accepted projects	497	874	1.371
Rejected projects	294	400	694
% of dossiers accepted	63	69	66



Mobility (action 3.3)

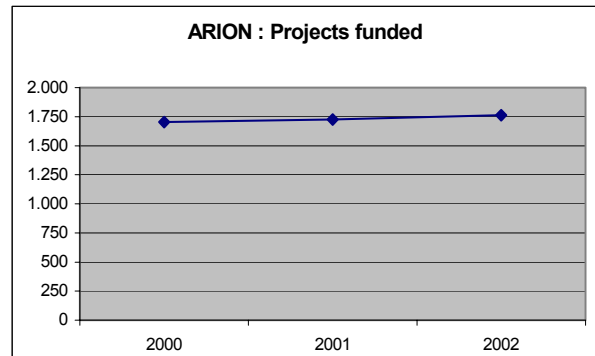
	2001	2002	TOTAL
Applications received	464	797	1.261
Accepted projects	321	537	858
Rejected projects	143	260	403
% of dossiers accepted	69	67	68



4. ACTION 6 : OBSERVATION AND INNOVATION

ARION : study visits

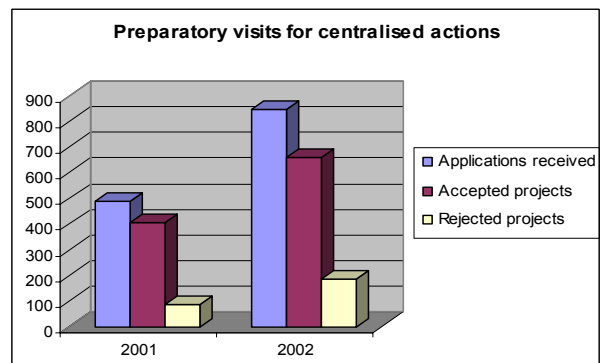
	2000	2001	2002
Projects funded	1.703	1.725	1.762



5. PREPARATORY VISITS

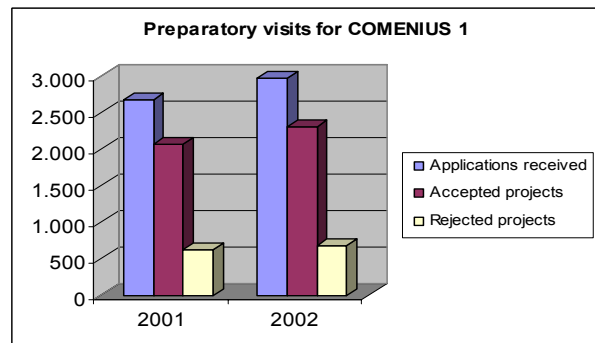
Centralised actions – Preparatory visits

	2001	2002	TOTAL
Applications received	491	846	1.337
Accepted projects	404	662	1.066
Rejected projects	87	184	271
% of dossiers accepted	82	78	80



Comenius 1 – Preparatory visits

	2001	2002	TOTAL
Applications received	2.683	2.977	5.660
Accepted projects	2.070	2.299	4.369
Rejected projects	613	678	1.291
% of dossiers accepted	77	77	77



Comenius 2 – Preparatory visits

	2001	2002	TOTAL
Applications received	311	539	850
Accepted projects	248	434	682
Rejected projects	63	105	168
% of dossiers accepted	80	81	80

